# Good morning. Happy May Day

USD was 1 point lower, WTI crude down \$1.76 and US equities mostly lower. . Many countries are on holiday for May Day and therefore news is light. CBOT ags are mostly lower from an improving US weather outlook bias Midwest with restricted showers until at least the end of the week. However, the Great Plains will see limited rainfall and the Canadian Prairies will be dry and warmer than normal this week. Some traders are looking for an improvement in US winter wheat crop conditions when updated this afternoon after rain developed last week across key production areas. Later today NASS will update US March crush. Estimates for crush and (revised) corn use below.

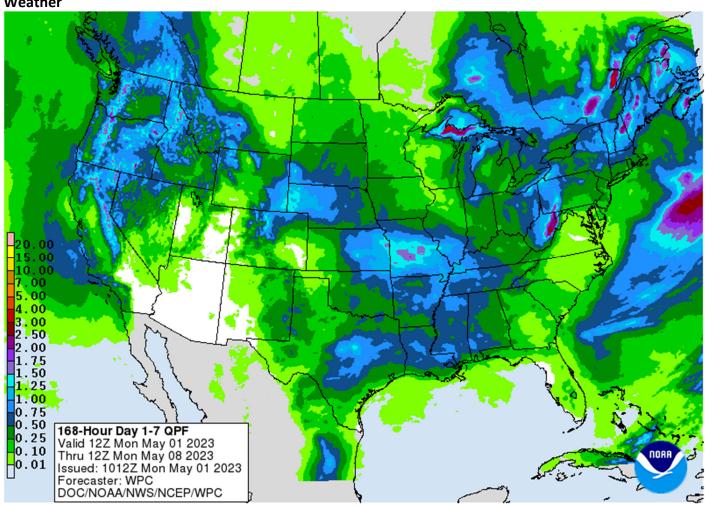
Prices as	5/1/23	7:53 AM									
<b>CBOT Soybe</b>	ans	Change	Volume	Soybean	Meal	Change	Volume	Soybear	Oil	Change	Volume
MAY3	1444.50	0.25	29	MAY3	434.60	(0.70)	36	MAY3	51.55	(0.06)	44
JUL3	1422.00	2.75	9821	JUL3	432.60	0.20	4742	JUL3	51.38	(0.29)	5537
AUG3	1365.00	3.00	1217	AUG3	426.50	0.50	424	AUG3	51.13	(0.29)	658
SEP3	1287.50	2.75	870	SEP3	417.00	1.00	742	SEP3	50.77	(0.29)	572
NOV3	1266.25	2.75	2967	ОСТ3	408.60	1.30	492	ОСТ3	50.25	(0.32)	230
JAN4	1273.50	1.75	159	DEC3	406.50	1.30	1043	DEC3	50.01	(0.26)	969
<b>CBOT Corn</b>		Change	Volume	Oats		Change	Volume	Chicago	Wheat	Change	Volume
MAY3	633.25	(2.75)	720	MAY3	304.50	2.50	4	MAY3	620.00	0.25	12
JUL3	584.00	(1.00)	14498	JUL3	311.75	(0.25)	29	JUL3	627.75	(6.00)	7598
SEP3	525.75	(3.00)	6144	SEP3	320.50	0.50	4	SEP3	638.75	(6.25)	1764
DEC3	525.75	(2.00)	6868	DEC3	332.50	0.75	14	DEC3	655.25	(7.25)	1560
MAR4	536.00	(2.25)	913	MAR4	344.50	2.25	3	MAR4	666.50	(7.75)	280
MAY4	542.25	(2.75)	170	MAY4	348.25	0.00	0	MAY4	669.75	(9.50)	20
<b>KC Wheat</b>		Change	Volume	Mat Whe	eat	Change	Volume	<b>ICE CAN</b>	OLA	Change	Volume
MAY3	807.25	0.00	0	MAY3	238.50	(0.50)	15356	MAY3	748.00	(4.40)	182
JUL3	767.75	(8.50)	2043	SEP3	236.25	(0.50)	33819	JUL3	699.80	(3.60)	182
SEP3	765.50	(8.25)	1002	DEC3	240.00	(0.50)	19609	NOV3	678.60	(4.00)	182
DEC3	769.75	(7.25)	959	MAR4	244.00	(0.50)	1835	JAN4	684.20	(5.10)	182
				So	//Corn Rati	o X/Z 2023	3 2.4085			Source: FI	and Reuters

## Fund estimates as of April 28

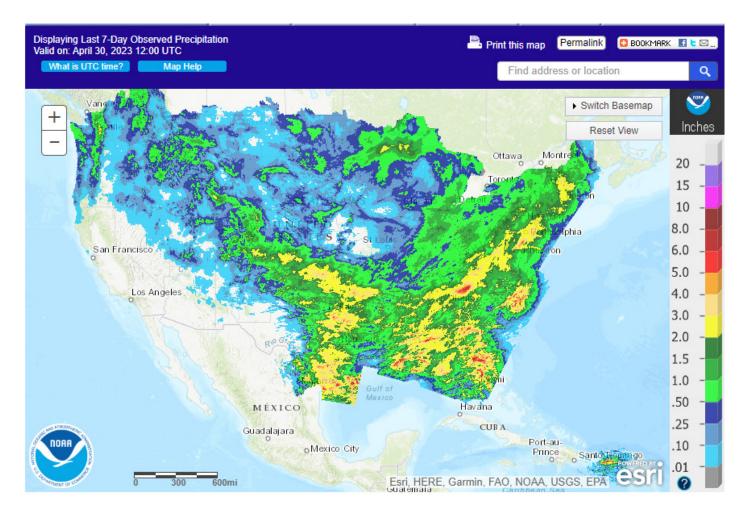
	Corn	Bean	Chi. Wheat	Meal	Oil	
FI Est. of Traditional Fut. Only	3	104	(89)	112	(21)	
FI Est. Traditional F&O	(18)	101	(99)	103	(26)	
FI Est. of Managed Fut. Only	(32)	87	(120)	88	(23)	
FI Est. Managed Money F&O	(37)	87	(119)	87	(23)	

<b>USDA Crop Progress</b>	s Estimates			As of: 4/30/2023			
				5-year			
	FI Estimate	Last Week	Year Ago	Average*	Potential Change		
Corn Planted	26	14	13	26	12		
Soybeans Planted	15	9	7	11	6		
Spring Wheat Planted	13	5	19	23	8		
Winter Wheat Conditions	28	26	27	45	2		
*5-Year FI Estimate							
Source: Fl, USDA, NASS *Coi	nditions, Harvest a	and Planting progr	ess for LY and 5-	YR best guess			

# Weather



Last 7 days



#### World Weather Inc.

WORLD WEATHER HIGHLIGHTS FOR MAY 1, 2023

- Unusually great amounts of rain fell in India during the weekend stalling fieldwork and raising concern for unharvested winter crops
  - Unsettled weather will continue through Wednesday causing more delay and more concern over crop conditions
- Portions of China's eastern North China Plain and the northeastern provinces received rain during the weekend improving spring planting moisture and improving a few winter crops in Hebei; Shandong missed the rain once again and is too dry in some areas
- A few more showers and thunderstorms are expected in West Texas during the next ten days, although big soakings of rain may elude the region for a while longer
- U.S. Midwest will experience a good mix of rain and sunshine, although there will be some disruption to farming activity
- U.S. Plains weather will be favorably mixed for spring planting and emergence and some winter crops will benefit from the moisture as well
- U.S. Midwest weather will be cool, showery and blustery today and for a little while Tuesday resulting in poor field working conditions, but mid- to late-week weather will improve before rain resumes late this week and into the weekend

- Canada's Prairies will be unusually warm and drier than usual this workweek allowing spring fieldwork to
  advance in many areas; some rain will impact southeastern Manitoba during the weekend and Alberta could
  be impacted with some rain by early next week
- Brazil's key Safrinha corn and cotton producing areas will experience limited rainfall for the next ten days and seasonable temperatures
- Eastern Argentina will trend wetter later this week and the moisture will spread to the south this weekend and early next week
- Heavy rain is possible in northeastern Argentina, Paraguay and Rio Grande do Sul Friday into Monday of next week
- Frost and freezes occurred late last week in northeastern Europe causing damage to various fruit bearing bushes and trees, but not to wheat or rapeseed; additional cold weather is expected over coming week to ten days with some of that getting into northwestern Russia as well
- Spain, Portugal and North Africa will continue warm and mostly dry for another ten days
- Dry and warm weather will continue this week in Kazakhstan and southern parts of Russia's eastern New Lands; dryness continues into next week with more seasonable temperatures likely
- Southeast Asia will continue receive periodic rain supporting most crops and fieldwork
- Australia rainfall will be confined to the far south this week; Western Australia may get some needed rain next week

Source: World Weather, INC.

### Bloomberg Ag calendar

Monday, May 1:

- USDA export inspections corn, soybeans, wheat, 11am
- USDA soybean crush, corn for ethanol, DDGS production, 3pm
- US winter wheat condition, 4pm
- US planting data for corn, cotton, spring wheat and soybeans, 4pm
- HOLIDAY: Labor day holiday in several countries, including UK, Germany, Argentina, India, Brazil, China,
   Singapore and Hong Kong

Tuesday, May 2:

- US Purdue Agriculture Sentiment
- Malaysia's April 1-30 palm oil exports
- New Zealand global dairy trade auction
- **HOLIDAY: China**, Vietnam

Wednesday, May 3:

- EIA weekly US ethanol inventories, production, 10:30am
- HOLIDAY: China, Japan, Vietnam

Thursday, May 4:

- USDA weekly net-export sales for corn, soybeans, wheat, cotton, pork and beef, 8:30am
- Port of Rouen data on French grain exports
- New Zealand Commodity Price
- HOLIDAY: Japan, Malaysia, Thailand, Bangladesh

Friday, May 5:

- FAO World Food Price Index
- Malaysia's May 1-5 palm oil export data
- ICE Futures Europe weekly commitments of traders report
- CFTC commitments of traders weekly report on positions for various US futures and options, 3:30pm
- FranceAgriMer's weekly crop condition report

## **Terry Reilly** Grain Research

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• HOLIDAY: Japan, South Korea, Thailand

Source: Bloomberg and FI

<b>CBOT</b> Deliveries an	nd Registrations						
	Deliveries			Reuters Es	t.	Reg.	Reg. Change
Soybeans	0			0		0	0
Soybean Meal	0			0-500		1	0
Soybean Oil	449	Term stopped 23, A	DM INV stopped	d 345 0-500		848	250
Corn	0			0		11	0
Oats	13	no apparent comme	ercial stoppers	NA		54	0
Chi. Wheat	579	CHS issued 4, Stone	X issued 2	100-300; up to	1500	2,389	0
KC Wheat	0			"Minimal"	ı	1	0
Rice	78	Bunge stipped 78		150-350		411	(85)
Ethanol	0			NA		0	0
MN Wheat	90	Wedbush, and JP de	elivered, CHS re	ceived			
Registrations				Previous		Change	
Soybean Oil							
CARGILL, INC. Rice	CREVE COEUR, IL	641	04/28/2023	391	04/26/2023	250	
CROP MARKETING SERV	ICE MCGEHEE, AR	188	04/28/2023	203	04/26/2023	(15)	
HARVEST RICE	OTWELL, AR	50	04/28/2023	93	03/02/2023	(43)	
ERWIN-KEITH INC	WYNNE, AR	1	04/28/2023	11	03/01/2023	(10)	
SOUTHERN RICE & COTTO	ON HARRISBURG, AR	172	04/28/2023	189	03/09/2023	(17)	
Source: CBOT, Reuters and	l FI						

Top active options				
	TL Globex/Pit	Current Open	Open Interest Change from	Block Volume
Option Strike	Volume	Interest	previous day	volulile
CN 550P	8,629	12,493	(986)	0
CN 500P	7,501	13,622	(4,656)	0
CN 620C	6,305	10,516	461	0
CN 600C	5,694	5,485	1,541	0
CU 450P	5,528	30,171	(81)	0
CZ 500P	5,484	25,323	(2,150)	2,050
CN 570P	5,303	6,220	(1,123)	0
CN 580C	4,953	7,799	4,972	1,950
CM 590C	4,062	2,275	(1,286)	0
CU 580C	3,821	6,718	(1,577)	0
CM 580P	3,541	4,963	1,524	0
CZ 600C	3,486	16,022	1,377	0
CZ 620C	3,203	8,730	(1,376)	0
CK 570P	3,081	1,403	1,392	0
CM 600C	3,074	4,187	1,209	0
*Previous day preliminary data as of 4/30/2023				

<b>CBOT Open Inte</b>	rest					
					<b>Total Open</b>	
<b>CBOT Product</b>			Prompt OI	Change	Interest*	Change
Soybeans	Sv1	Jul 23	283,418	1,985	602,007	3,366
Soy Oil	BOv1	Jul 23	201,057	(1,443)	468,797	1,706
Soy Meal	SMv1	Jul 23	190,090	(4,017)	424,755	51
Corn	Cv1	Jul 23	535,691	4,739	1,206,710	4,012
Oats	Oc1	May 23	19	(44)	5,056	252
CHI Wheat	Wv1	Jul 23	221,380	1,159	365,500	2,938
KC Wheat	KWv1	Jul 23	101,282	3,899	180,893	6,928
Rice	RRc1	May 23	128	(155)	7,187	(113)
					<b>Total Open</b>	
CME Product					Interest*	Change
Live Cattle	LCc2	Dec 17	103,441	628	351,191	777
Lean Hogs	LHc2	Dec 17	95,926	(1,777)	228,701	1,141
*Previous day prelimina	ry data as of	Retrieving				

FI ESTIMATES FOR	FI ESTIMATES FOR US EXPORT INSPECTIONS									
Million Bushels	FI Estimates	Last Week	5-Year Ave.							
WHEAT	7 to 15	13.4	18.8							
CORN	30 to 41	36.0	63.8							
SOYBEANS	18 to 26	13.8	17.1							
Million Tons	FI Estimates	Last Week	5-Year Ave.							
WHEAT	200 to 400	363.8	510.8							
CORN	750 to 1,050	913.8	1620.9							
SOYBEANS	500 to 700	375.0	465.9							
Source: USDA & FI										

# **CFTC Commitment of Traders**

Traditional funds and managed money sold a lot more corn and soybeans than the trade predicted for the week ending April 25.

Traditional Daily Estimate of Funds 04/25/23								
	Corn	Bean	Chi. Wheat	Meal	Oil			
Actual	24.6	104.1	(83.2)	111.3	(18.3)			
Estimated*	77.6	150.0	(94.0)	120.8	(18.5)			
Difference	(53.0)	(45.9)	10.8	(9.5)	0.2			
*Estimated as of Tuesday								
Source: Reuters, CFT	C & FI (FI est. are no	ted with latest	date)					

## **MANAGED MONEY net position changes**

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(67.8)	(48.5)	(19.2)	(2.7)	(8.9)	(3.1)	(3.4)
Futures & Options Combined	(64.7)	(47.6)	(19.3)	(3.8)	(10.0)	(3.2)	(3.4)

# **TRADITIONAL FUNDS net position changes**

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(81.0)	(73.4)	(19.0)	(8.8)	(12.7)	(3.6)	(3.9)
Futures & Options Combined	(74.7)	(58.0)	(21.3)	(8.2)	(14.3)	(3.6)	(4.3)

#### Macros

Prices as	5/1/2	3 7:52 AM	
	Month	Price	Change
USD	Index	101.69	0.031
EUR/USD	Spot	1.1025	0.001
USD/BRL	Bid	4.9889	0.002
BITCOIN	BTCc1	\$28,665	(\$810)
WTI Crude	JUN3	75.15	(1.630)
Brent	JUL3	78.81	(1.520)
Nat Gas	JUN3	2.363	(0.047)
DJ Mini	JUN3	34213	13
US 10-Yr	JUN3	115 4/32	- 3/32
Gold	JUN3	2012.9	13.800
Rapeseed	AUG3	441.25	1.25
Corn	AUG3	235.50	(0.75)
Mill Wheat	SEP3	236.25	(0.50)
Source: Fl and R	euters		

#### Corn

- CBOT Corn is lower in large part to lower US energy markets and some weakness in equities.
- News is lacking with many countries on holiday.
- Looking at US weather, it will improve over the next week. Restrictions in rain will facilitate planting progress. Same is seen for Canada.

## Bloomberg trade and FI estimate was corrected below

USDA NASS Monthly US Corn for Ethanol Use (sorghum FI est.)									
								Trade	
	Mar-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	
Corn use (mil bu)	453	383	449	450	425	441	400	-	
FI Estimate								443	
Bloomberg Estimate								442	
Sorghum use (mil bu)	0.9	0.9	0.9	0.9	0.9	0.9	0.9	-	
DDGS Output (000 short tons)	1,877	1,613	1,745	1,778	1,680	1,714	1,561	-	
Source: USDA Monthly Grain Crushings and Co-Pro	oducts Product	ion Report, &	: FI						

### Export developments.

None reported

## Soybeans

- Soybeans are marginally higher from light technical buying. Meal is slightly higher and soybean oil under pressure from a lower trade in WTI crude oil.
- We heard there was some South American soybean selling but basis overall has been rising from lack of producer selling last week.
- Deliveries are circulating for soybean oil while no deliveries were reported again for soybeans and soybean meal.
- Malaysian palm oil exports fell 18 percent for the month of April from March to 1.176 million tons, per
- Malaysia and several other markets are closed for holiday.

		i							Trade
Soybeans crushed	Feb-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23
mil bushels	174.4	175.1	167.6	196.6	189.6	187.4	191.1	176.9	-
mil bushels per day	6.23	5.65	5.59	6.34	6.32	6.05	6.17	6.32	
Ave. Trade Estimate	175.4	175.6	167.9	196.0	190.0	188.0	189.6	175.4	197.2
FI Estimate									198.0
Soybean oil Production million pounds	2,064	2,096	1,993	2,338	2,200	2,195	2,252	2,091	-
Soybean oil stocks									
mil pounds	2,566	2,104	1,991	2,094	2,112	2,306	2,356	2,362	-
Ave. Trade Estimate	2,518	2,122	1,967	2,093	2,201	2,227	2,371	2,351	2,417
FI Estimate									2,450
Soybean oil yield pounds per bushel	11.84	11.97	11.89	11.89	11.61	11.71	11.78	11.82	-
Soybean meal production 000 short tons	4,090	4,147	3,925	4,603	4,470	4,437	4,541	4,198	_
Soybean meal stocks 000 short tons	386	348	311	378	349	456	443	476	-
Soybean meal yield pounds per bushel	46.90	47.38	46.84	46.82	47.16	47.36	47.52	47.46	_

### **Export Developments**

• USDA seeks 860 tons of vegetable oil in 4 liter cans for use in export programs. Shipment was scheduled for Jun 1-30 (June 16 to July 15 for plants located at ports). All offers are due by early May 2.

#### Wheat

- Chicago wheat futures are lower after good rain fell across about 75 percent of the US winter wheat are last week. Ample global supplies were noted by the news wires.
- Later today the trade may learn the volume results from the Algerian wheat import tender.
- September Paris wheat futures were not quoted dur to the holiday.
- Egypt said they enough wheat to last 2.6 months. This is a little tighter than usual, in our opinion.

## Export Developments.

- Jordan seeks 120,000 tons of optional origin wheat on May 2.
- Jordan seeks 120,000 tons of feed barley May 3 for October through FH November shipment.

#### Rice/Other

None reported

An OTC Global Holdings LP Company

# **CBOT Deliverable Commodities Under Registration**

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
4/28/2023	2,389	0	54	0	11	0	0	0	0	0	848	250	1	0	411	(85)	1	0
4/27/2023	2,389	0	54	31	11	0	0	0	0	0	598	0	1	0	496	0	1	0
4/26/2023	2,389	0	23	0	11	0	0	0	0	0	598	(5)	1	0	496	(10)	1	0
4/25/2023	2,389	0	23	0	11	0	0	0	0	0	603	0	1	0	506	0	1	0
4/24/2023	2,389	0	23	0	11	0	0	0	0	0	603	(10)	1	0	506	0	1	0
4/21/2023	2,389	(74)	23	0	11	0	0	0	0	0	613	0	1	0	506	0	1	0
4/20/2023	2,463	0	23	0	11	0	0	0	0	0	613	0	1	0	506	0	1	0
4/19/2023	2,463	0	23	0	11	0	0	0	0	0	613	0	1	0	506	0	1	0
4/18/2023	2,463	0	23	0	11	(11)	0	0	0	0	613	0	1	0	506	0	1	0
4/17/2023	2,463	0	23	0	22	0	0	0	0	(26)	613	0	1	0	506	0	1	0
4/14/2023	2,463	0	23	0	22	0	0	0	26	0	613	0	1	0	506	(8)	1	0
4/13/2023	2,463	0	23	0	22	0	0	0	26	0	613	0	1	0	514	0	1	0
4/12/2023	2,463	0	23	0	22	0	0	0	26	0	613	0	1	0	514	(36)	1	0
4/11/2023	2,463	(74)	23	0	22	0	0	0	26	(29)	613	0	1	0	550	0	1	0
4/10/2023	2,537	0	23	0	22	0	0	0	55	0	613	0	1	0	550	0	1	0
4/6/2023	2,537	0	23	0	22	(7)	0	0	55	(22)	613	0	1	0	550	0	1	(18)
4/5/2023	2,537	0	23	0	29	0	0	0	77	0	613	0	1	0	550	0	19	(18)
4/4/2023	2,537	0	23	0	29	0	0	0	77	(11)	613	0	1	0	550	0	37	0
4/3/2023	2,537	0	23	0	29	0	0	0	88	0	613	0	1	0	550	0	37	0
3/31/2023	2,537	0	23	0	29	0	0	0	88	(78)	613	0	1	0	550	0	37	0
3/30/2023	2,537	0	23	0	29	(44)	0	0	166	0	613	0	1	0	550	0	37	0
3/29/2023	2,537	0	23	0	73	0	0	0	166	(11)	613	0	1	0	550	0	37	(4)
3/28/2023	2,537	0	23	0	73	0	0	0	177	0	613	0	1	0	550	0	41	0
3/27/2023	2,537	0	23	0	73	0	0	0	177	(11)	613	0	1	0	550	0	41	(30)
3/24/2023	2,537	0	23	0	73	0	0	0	188	0	613	0	1	0	550	0	71	0
3/23/2023	2,537	0	23	0	73	0	0	0	188	0	613	0	1	0	550	0	71	(17)
3/22/2023	2,537	0	23	0	73	0	0	0	188	0	613	0	1	0	550	0	88	0
3/21/2023	2,537	0	23	0	73	0	0	0	188	(11)	613	0	1	0	550	0	88	0
3/20/2023	2,537	0	23	0	73	0	0	0	199	(11)	613	0	1	0	550	0	88	0
3/17/2023	2,537	(50)	23	0	73	0	0	0	210	(46)	613	0	1	0	550	0	88	0
3/16/2023	2,587	0	23	(20)	73	0	0	0	256	0	613	(39)	1	0	550	0	88	0
3/15/2023	2,587	0	43	0	73	(44)	0	0	256	0	652	0	1	0	550	0	88	0
3/14/2023	2,587	0	43	0	117	55	0	0	256	0	652	0	1	1	550	0	88	0
3/13/2023	2,587	0	43	0	62	(33)	0	0	256	0	652	0	0	0	550	0	88	(47)
3/10/2023	2,587	0	43	0	95	0	0	0	256	50	652	0	0	0	550	0	135	0
3/9/2023	2,587	0	43	0	95	33	0	0	206	(22)	652	0	0	0	550	50	135	0

DLV600-T

BUSINESS DATE: 04/28/2023 DAILY ISSUES AND STOPS RUN DATE: 04/28/2023

PRODUCT GROUP: GRAINS RUN TIME: 08:19:32PM

CONTRACT: MAY 2023 SOYBEAN MEAL FUTURES

SETTLEMENT: 435.30000000 USD

NEXT AVAILABLE DATE: 03/06/2023

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME	ISSUED	STOPPED
TOTAL:	0	0

MONTH TO DATE:

CONTRACT: MAY 2023 SOYBEAN OIL FUTURES

SETTLEMENT: 51.610000000 USD

NEXT AVAILABLE DATE: 04/25/2023

INTENT DATE: 04/28/2023 DELIVERY DATE: 05/02/2023

FIRM NB	R ORIG FIRM NAME	ISSUED	STOPPED
118	CUST MACQUARIE FUT	72	
210	HOUS TERM COMM		23
405	CUST STONEX FIN INC		81
660	CUST JP MORGAN	375	
685	CUST R.J.O'BRIEN	1	
905	CUST ADM INV SER	1	
905	HOUS ADM INV SER		345
	TOTAL:	449	449
	MONTH TO DATE:		648

CONTRACT: MAY 2023 ROUGH RICE FUTURES

TOTAL:

SETTLEMENT: 17.385000000 USD

NEXT AVAILABLE DATE: 04/21/2023

INTENT DATE: 04/28/2023 DELIVERY DATE: 05/02/2023

78 78

FIRM N	BR ORIG FIRM NAME	ISSUED	STOPPED
080	HOUS BUNGE CHICAGO		78
314	CUST SHATKIN ARBOR L	4	
405	CUST STONEX FIN INC	4	
685	CUST R.J.O'BRIEN	16	
737	CUST ADVANTAGE	54	

DLV600-T

BUSINESS DATE: 04/28/2023 DAILY ISSUES AND STOPS RUN DATE: 04/28/2023

PRODUCT GROUP: GRAINS RUN TIME: 08:19:32PM

MONTH TO DATE: 214

CONTRACT: MAY 2023 CORN FUTURES SETTLEMENT: 6.360000000 USD

NEXT AVAILABLE DATE: 07/13/2022

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

CONTRACT: MAY 2023 ETHANOL FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

TOTAL:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

MONTH TO DATE:

CONTRACT: MAY 2023 KC HRW WHEAT FUTURES

SETTLEMENT: 8.072500000 USD

NEXT AVAILABLE DATE: 04/10/2023

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0

MONTH TO DATE:

CONTRACT: MAY 2023 MINI-SIZED KC HRW WHEAT FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

DLV600-T

BUSINESS DATE: 04/28/2023 DAILY ISSUES AND STOPS RUN DATE: 04/28/2023

PRODUCT GROUP: GRAINS RUN TIME: 08:19:32PM

MONTH TO DATE:

CONTRACT: MAY 2023 OATS FUTURES

SETTLEMENT: 3.02000000 USD

NEXT AVAILABLE DATE: 04/28/2023

INTENT DATE: 04/28/2023 DELIVERY DATE: 05/02/2023

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
385	CUST	WEDBUSH	2	
685	CUST	R.J.O'BRIEN	3	
737	CUST	ADVANTAGE		4
800	CUST	MAREX SPEC		2
895	CUST	CUNNINGHAM COM	6	7
905	CUST	ADM INV SER	2	
		TOTAL:	13	13

CONTRACT: MAY 2023 SOYBEAN FUTURES

MONTH TO DATE:

SETTLEMENT: 14.442500000 USD

NEXT AVAILABLE DATE: 01/18/2023

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

65

MONTH TO DATE:

CONTRACT: MAY 2023 WHEAT FUTURES SETTLEMENT: 6.197500000 USD

NEXT AVAILABLE DATE: 04/27/2023

INTENT DATE: 04/28/2023 DELIVERY DATE: 05/02/2023

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
039	CUST	CHS HEDGING	12	
039	HOUS	CHS HEDGING	4	
150	CUST	DORMAN TRD		64
159	CUST	MAREX CAPITAL M	62	399
314	CUST	SHATKIN ARBOR L	13	3
385	CUST	WEDBUSH	2	
405	CUST	STONEX FIN INC	17	
405	HOUS	STONEX FIN INC	2	
685	CUST	R.J.O'BRIEN	38	

DLV600-T BUSINESS DATE: 04/28/2023 DAILY ISSUES AND STOPS RUN DATE: 04/28/2023 RUN TIME: 08:19:32PM PRODUCT GROUP: GRAINS 690 CUST ABN AMRO CLR 21 714 CUST SG AMERICAS 19 737 CUST ADVANTAGE 129 789 CUST PRIME TRADING 26 800 29 CUST MAREX SPEC 4 895 CUST CUNNINGHAM COM 79 84 905 151 CUST ADM INV SER TOTAL: 579 579 MONTH TO DATE: 1,433 CONTRACT: MAY 2023 MINI-SIZED CORN FUTURES SETTLEMENT: 6.36000000 USD NEXT AVAILABLE DATE: 02/28/2023 INTENT DATE: DELIVERY DATE: FIRM NBR ORIG FIRM NAME ISSUED STOPPED 0 0 TOTAL: MONTH TO DATE: CONTRACT: MAY 2023 MINI-SIZED SOYBEANS FUTURES SETTLEMENT: 14.442500000 USD NEXT AVAILABLE DATE: 04/26/2023 INTENT DATE: DELIVERY DATE: FIRM NBR ORIG FIRM NAME ISSUED STOPPED TOTAL: MONTH TO DATE:

CONTRACT: MAY 2023 MINI-SIZED WHEAT FUTURES

SETTLEMENT: 6.197500000 USD

NEXT AVAILABLE DATE: 04/27/2023

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL:

MONTH TO DATE:

CME CLEARING -

DLV600-T

BUSINESS DATE: 04/28/2023 DAILY ISSUES AND STOPS RUN DATE: 04/28/2023 PRODUCT GROUP: RUN TIME: 08:19:32PM

<<< End of Report >>>

OLDEST LONG DATE 04/27/2023.

MGEX CLEARING HOUSE REPORT OF DELIVERIES FOR 5/01/2023

CLEARING HOUSE PAGE

1

HARD RED SPRING WHEAT FUTURES

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DELIVERED BY	QUANTITY VOMITOXIN	RECEIVED BY	QUANTITY VOMITOXIN

Wedbush Securities, SEG RDEL 11 2.0 CHS Hedging, LLC Se SEG RDEL 90 2.0 JP Morgan Securitie SEG RDEL 79 2.0

OLDEST LONG DATE FOR---HARD RED SPRING WHEAT FUTURES 4/27/2023

DELIVERED DULUTH/SUPERIOR 90

TOTAL ORIGINAL DELIVERY:

TOTAL RE-DELIVERY: 90

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