

CFTC COMMITMENT OF TRADERS REPORT

As of 8/2/2022

TRADITIONAL FUNDS net position changes

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	14.8	7.3	3.3	9.4	(0.8)	0.3	(0.3)
Futures & Options Combined	14.2	10.4	2.1	7.6	(2.2)	(0.1)	(0.2)

TRADITIONAL COMMERCIAL net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(10.5)	(8.1)	(5.8)	(8.1)	2.8	(0.4)	1.9
Futures & Options Combined	(7.1)	(9.6)	(3.8)	(6.1)	4.1	(0.0)	1.8

MANAGED MONEY net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	6.3	14.1	6.9	7.1	(4.4)	(1.1)	(1.0)
Futures & Options Combined	9.1	11.8	6.6	7.2	(4.6)	(1.0)	(1.0)

SWAP DEALERS net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(2.3)	(0.6)	1.9	0.4	0.5	0.2	0.2
Futures & Options Combined	(3.1)	(0.7)	2.0	0.8	1.4	0.4	0.2

PRODUCERS/END USERS net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(8.3)	(7.5)	(7.7)	(8.5)	2.3	(0.6)	1.7
Futures & Options Combined	(4.0)	(9.0)	(5.8)	(6.9)	2.7	(0.4)	1.6

INDEX net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures & Options Combined	3.9	4.8	3.0	5.4	1.1	(0.0)	NA

SUPPLEMENTAL NON-COMMERCIAL net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures & Options Combined	9.2	6.4	(0.1)	4.5	(3.1)	0.2	NA

OPEN INTEREST net position changes

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	27.1	(10.9)	(1.8)	5.6	14.6	4.1	(0.7)
Futures & Options Combined	22.9	9.7	5.3	12.9	18.4	4.7	(0.6)

Source: CFTC and FI

Wed to Tue, in 000 contracts

8/5/2022

**COMMITMENT OF TRADERS
FUTURES ONLY NET POSITIONS
AS OF 08/02/2022
(IN THOUSAND CONTRACTS)**

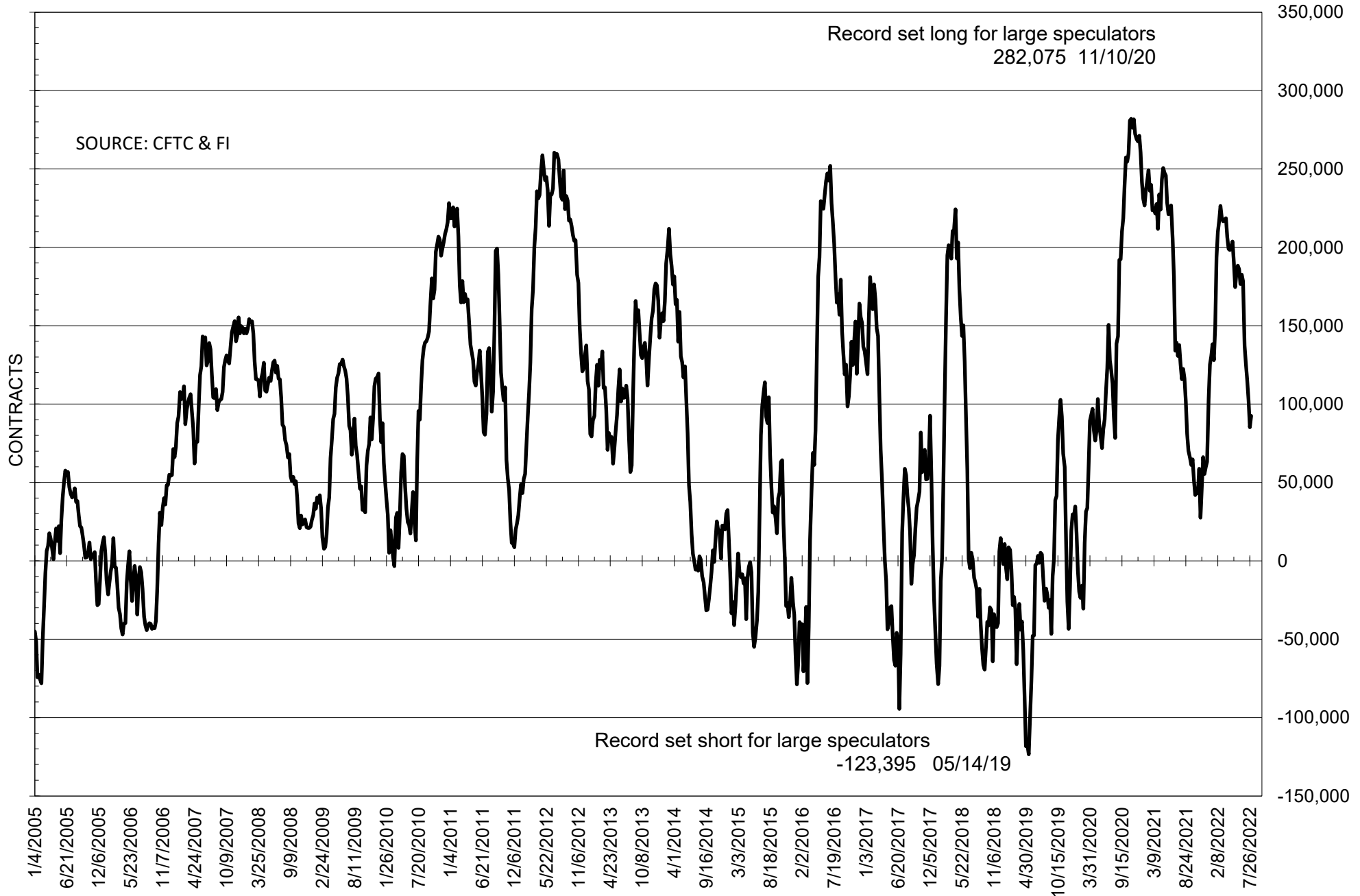
	COMMERCIAL				(FUND) NON COMMERCIAL				(SPEC) NON-REPORTABLE			
	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul
	WHEAT											
Chicago	10.9	8.1	3.2	5.0	-0.7	0.0	6.5	4.6	-10.2	-8.1	-9.7	-9.7
Kansas City	-3.1	-2.7	-4.9	-10.5	5.1	4.8	8.3	13.4	-2.0	-2.1	-3.4	-2.9
Minneapolis	-0.3	-2.1	-3.7	-4.9	2.5	2.9	3.8	6.0	-2.3	-0.7	-0.1	-1.1
All Wheat	7.5	3.3	-5.4	-10.3	6.9	7.7	18.6	24.1	-14.4	-10.9	-13.2	-13.7
CORN	-149.4	-138.9	-165.6	-196.5	201.4	186.5	209.9	247.2	-51.9	-47.6	-44.3	-50.6
OATS	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#####	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SOYBEANS	-65.6	-57.6	-74.4	-87.3	92.5	85.2	102.6	115.1	-26.9	-27.7	-28.2	-27.8
SOY OIL	-31.6	-23.5	-30.4	-32.2	30.4	21.0	27.3	29.8	1.2	2.4	3.1	2.4
SOY MEAL	-132.2	-126.4	-120.3	-119.8	109.8	106.5	100.7	100.4	22.4	19.9	19.6	19.4

Oats positions thin to be reported

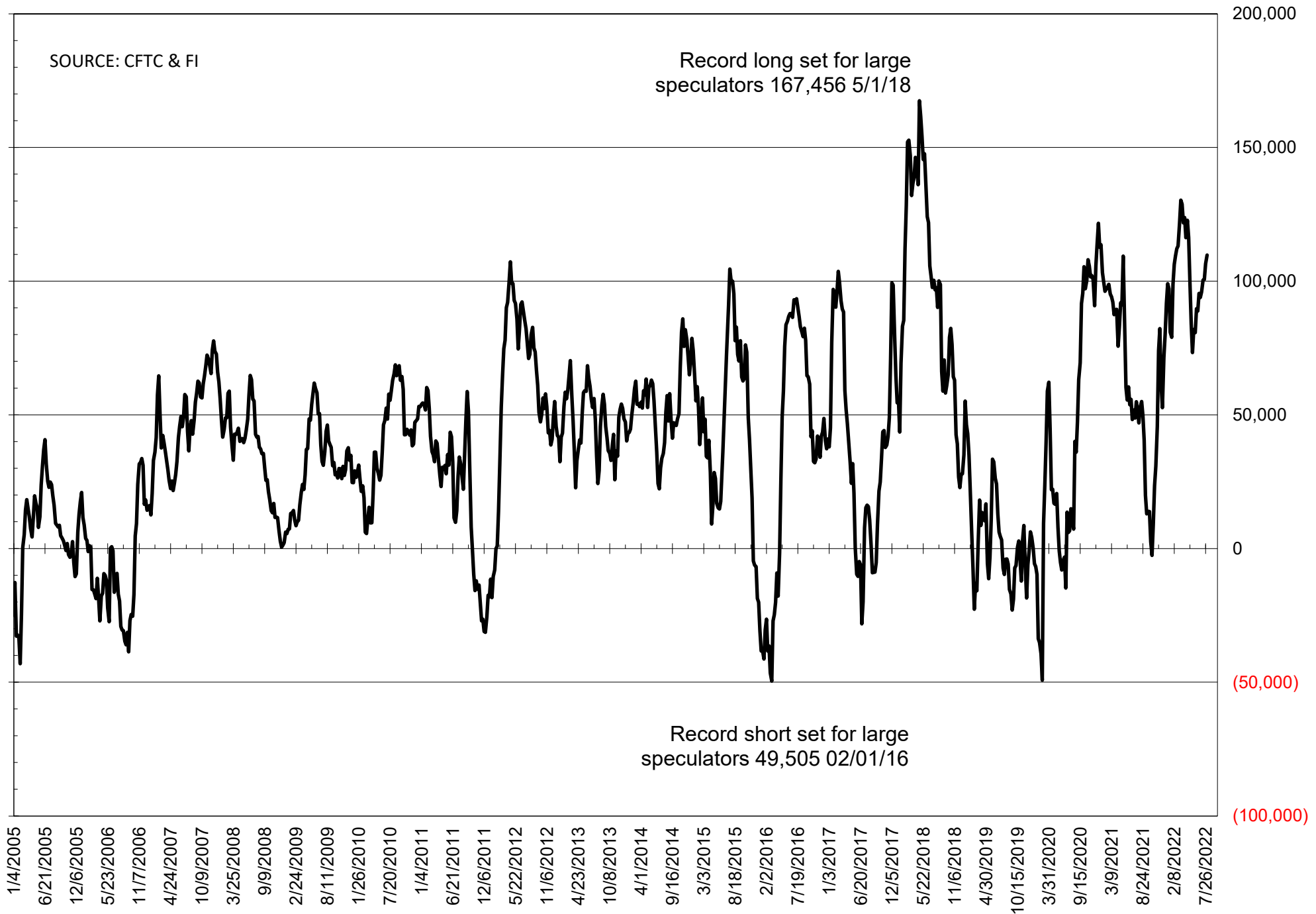
	TOTAL OPEN INTEREST				NEARBY FUTURES PRICE					2-Aug-22 LAST REPORTED % HELD BY TRADERS			
	2-Aug	26-Jul	19-Jul	12-Jul	U Latest	U 2-Aug	Q/U 26-Jul	Q/U 19-Jul	Q/U 12-Jul	LARGE FUND		SMALL	
										LONG	SHORT	LONG	SHORT
WHEAT													
Chicago	316244	301674	292700	288182	775.75	774.75	803.75	812.25	814.25	0%	31%	0%	12%
Kansas City	167999	163884	158686	153758	848.25	842.25	877.00	869.25	867.75	0%	20%	0%	12%
Minneapolis	59154	59840	59574	60135	886.50	873.25	929.50	929.50	918.75	0%	8%	0%	20%
CORN	1347894	1320768	1308458	1333199	610.25	591.25	597.00	596.75	594.00	0%	11%	0%	13%
OATS	#VALUE!	#VALUE!	#VALUE!	#VALUE!	422.50	421.00	451.50	479.25	463.25	0%	#VALUE!	0%	#VALUE!
SOYBEANS	572925	583850	602987	611751	1463.25	1415.75	1532.75	1477.25	1468.25	26%	9%	6%	11%
SOY OIL	373640	368075	375032	369766	65.00	62.33	60.42	61.89	60.11	0%	10%	0%	6%
SOY MEAL	394764	396531	400587	396719	437.50	434.20	472.40	435.00	424.80	0%	2%	0%	6%

SOURCE: CFTC & FI

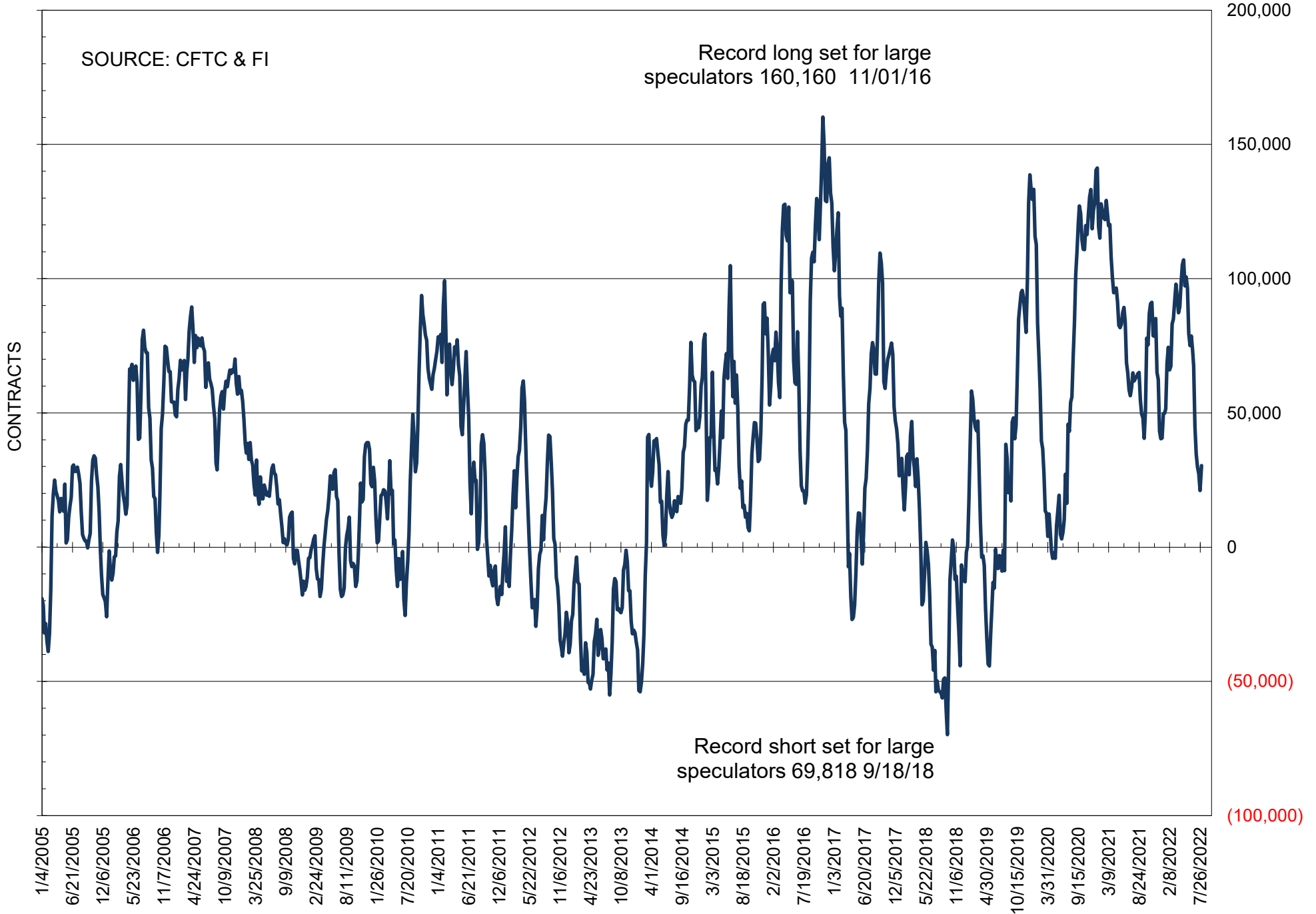
NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYBEANS



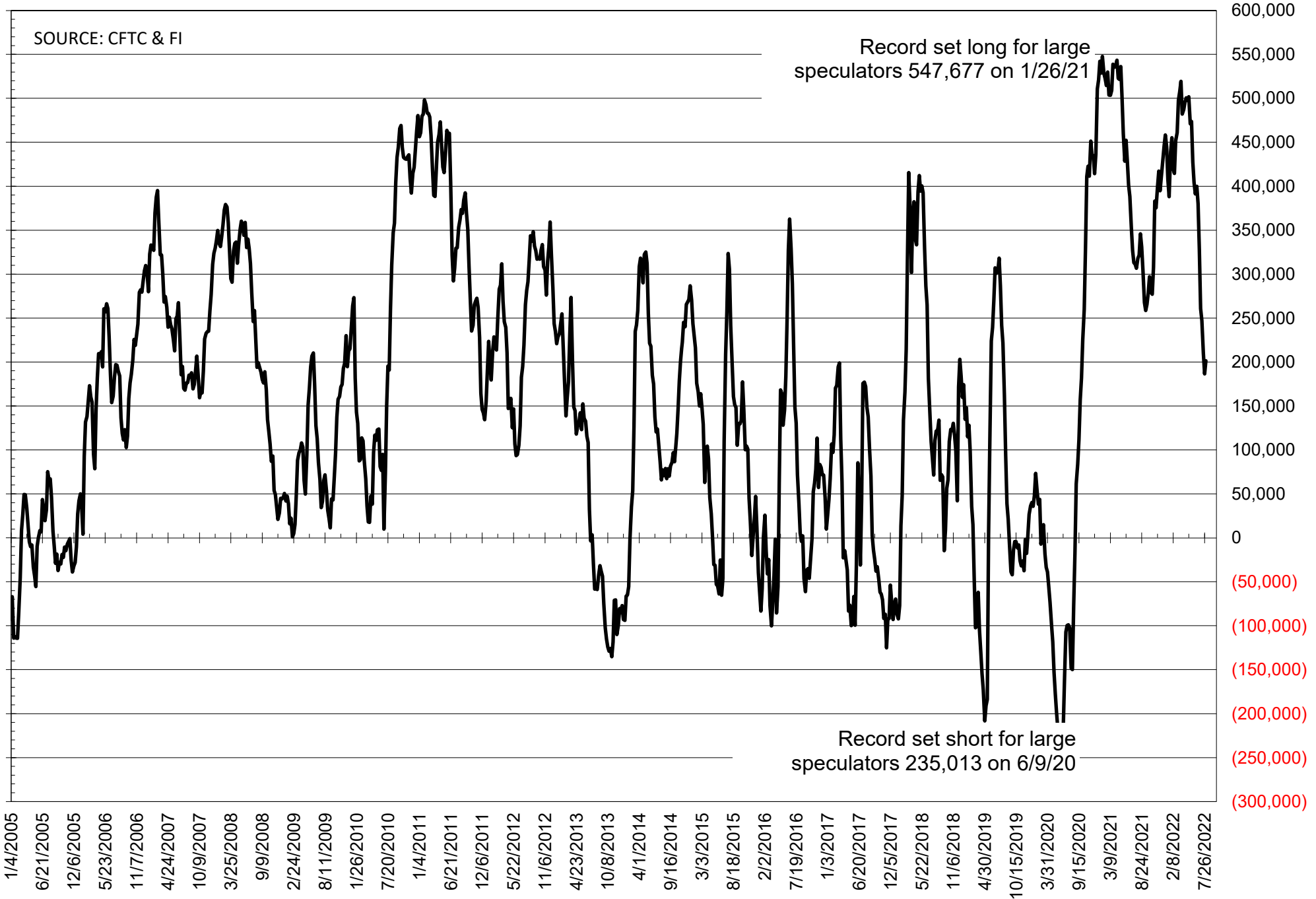
NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYMEAL



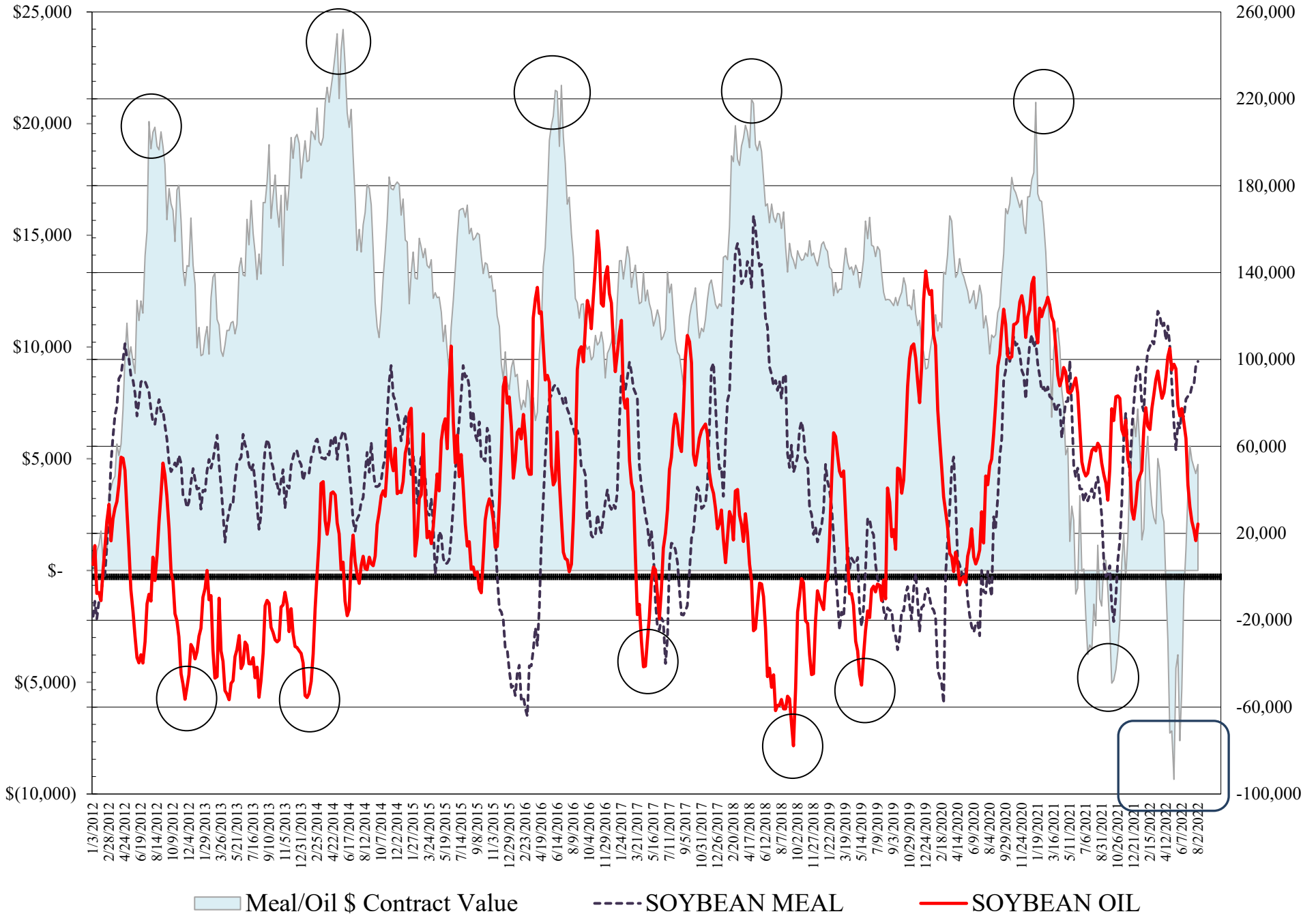
NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYOIL



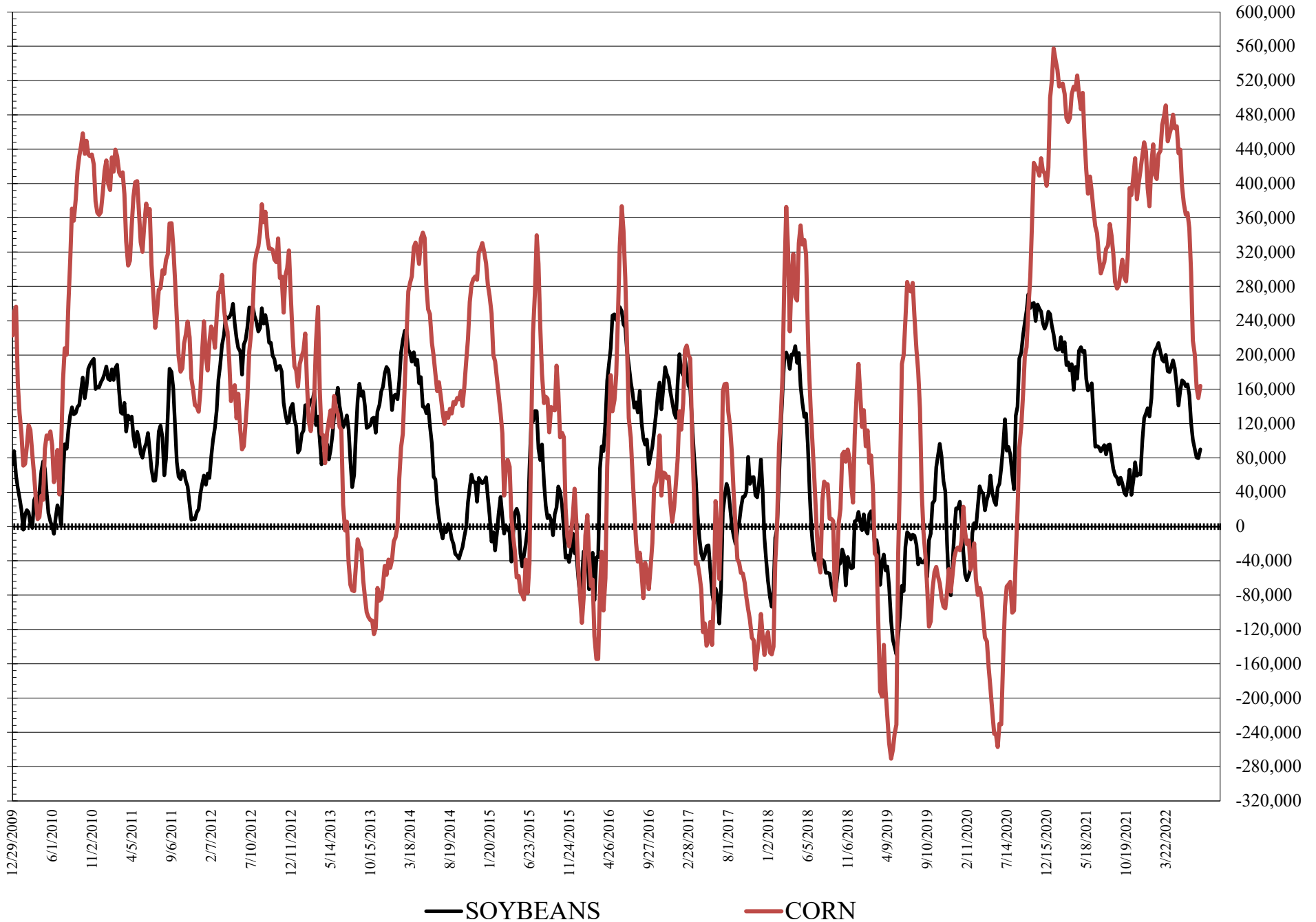
NET POSITION OF LARGE SPECULATORS IN CORN



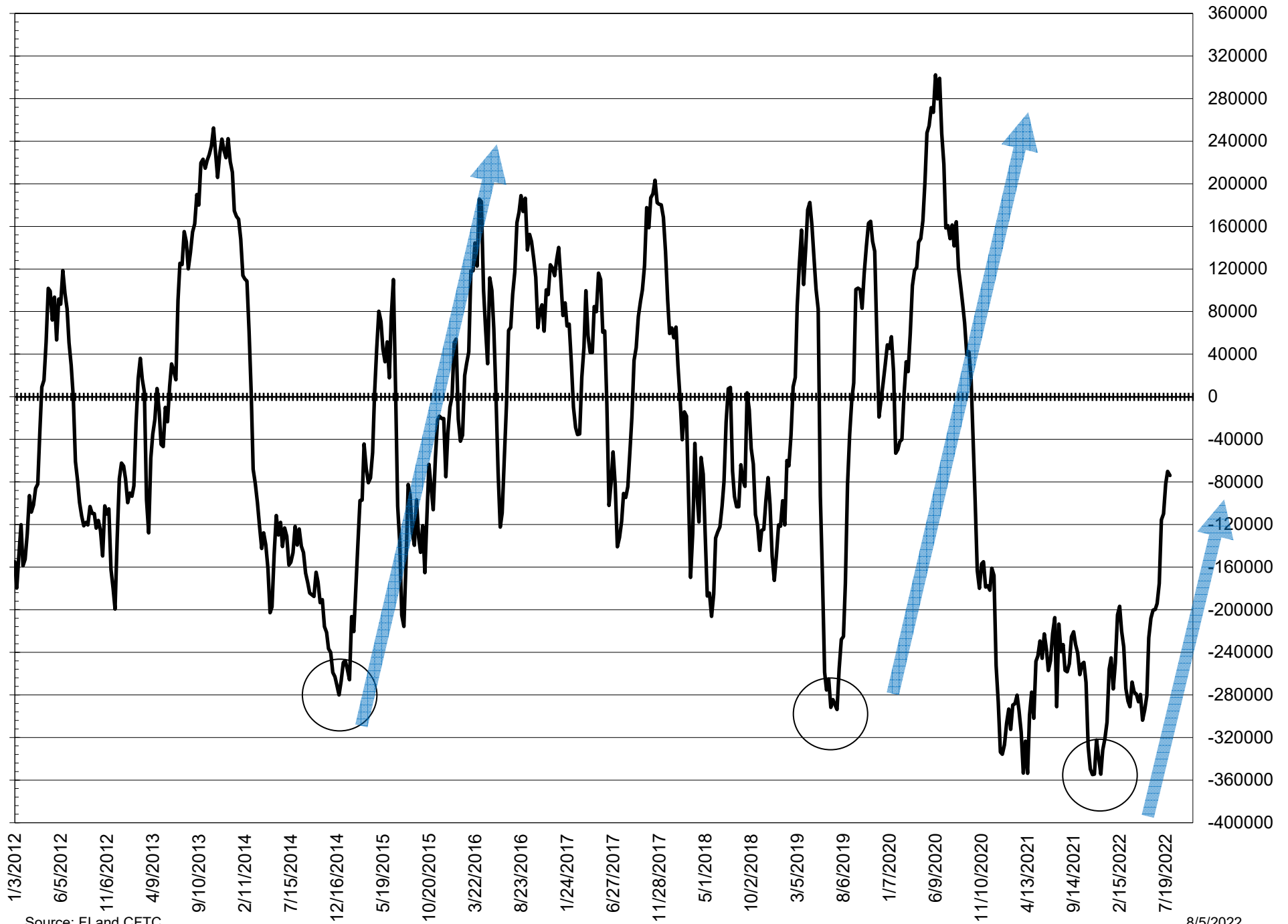
NET POSITION FUTURES AND OPTIONS OF LARGE SPECULATORS IN SOYBEAN MEAL AND SOYBEAN OIL



NET POSITION FUTURES AND OPTIONS OF LARGE SPECULATORS IN SOYBEANS AND CORN



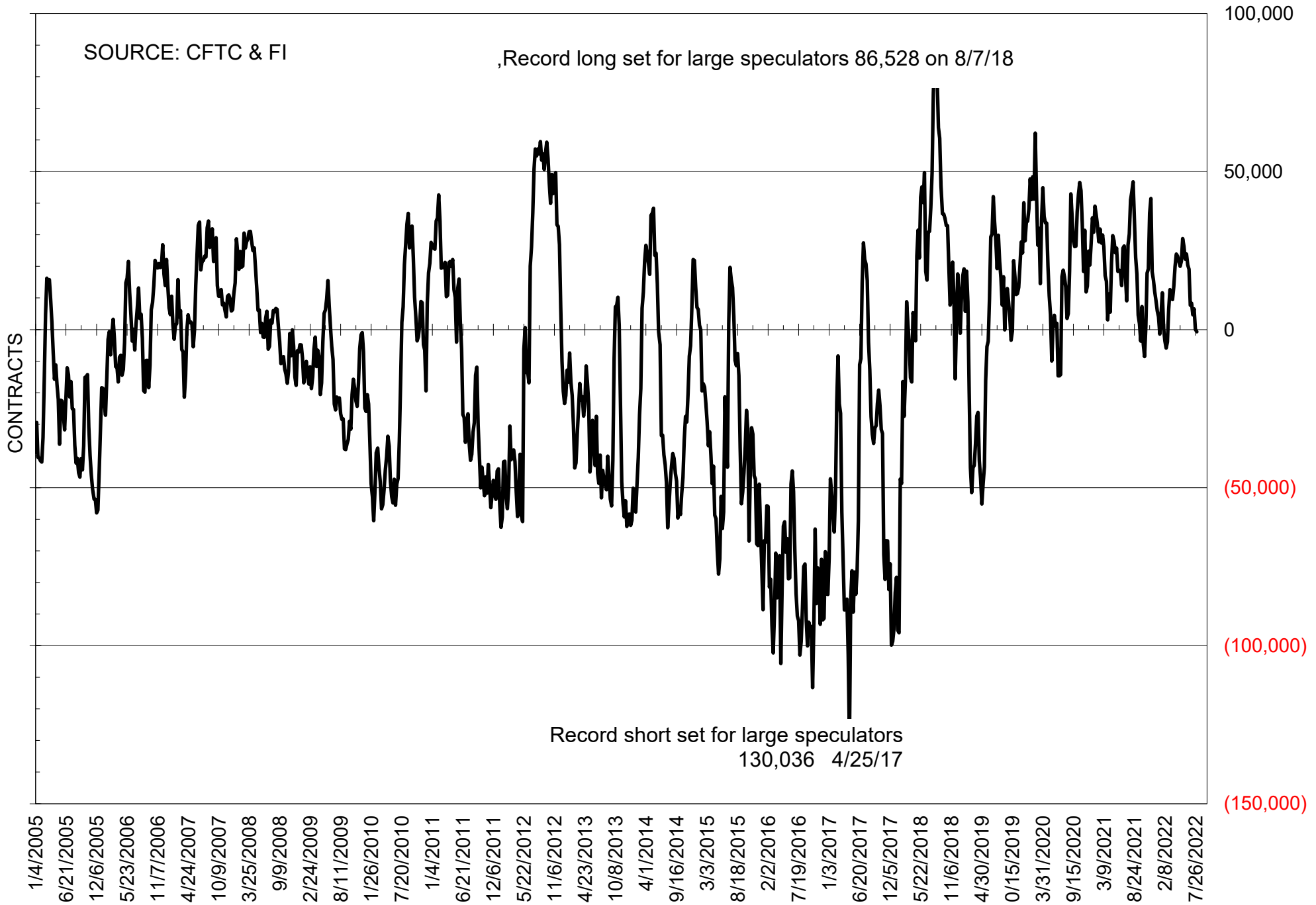
NET POSITION FUTURES AND OPTIONS SPREAD OF LARGE SPECULATORS IN SOYBEANS MINUS CORN



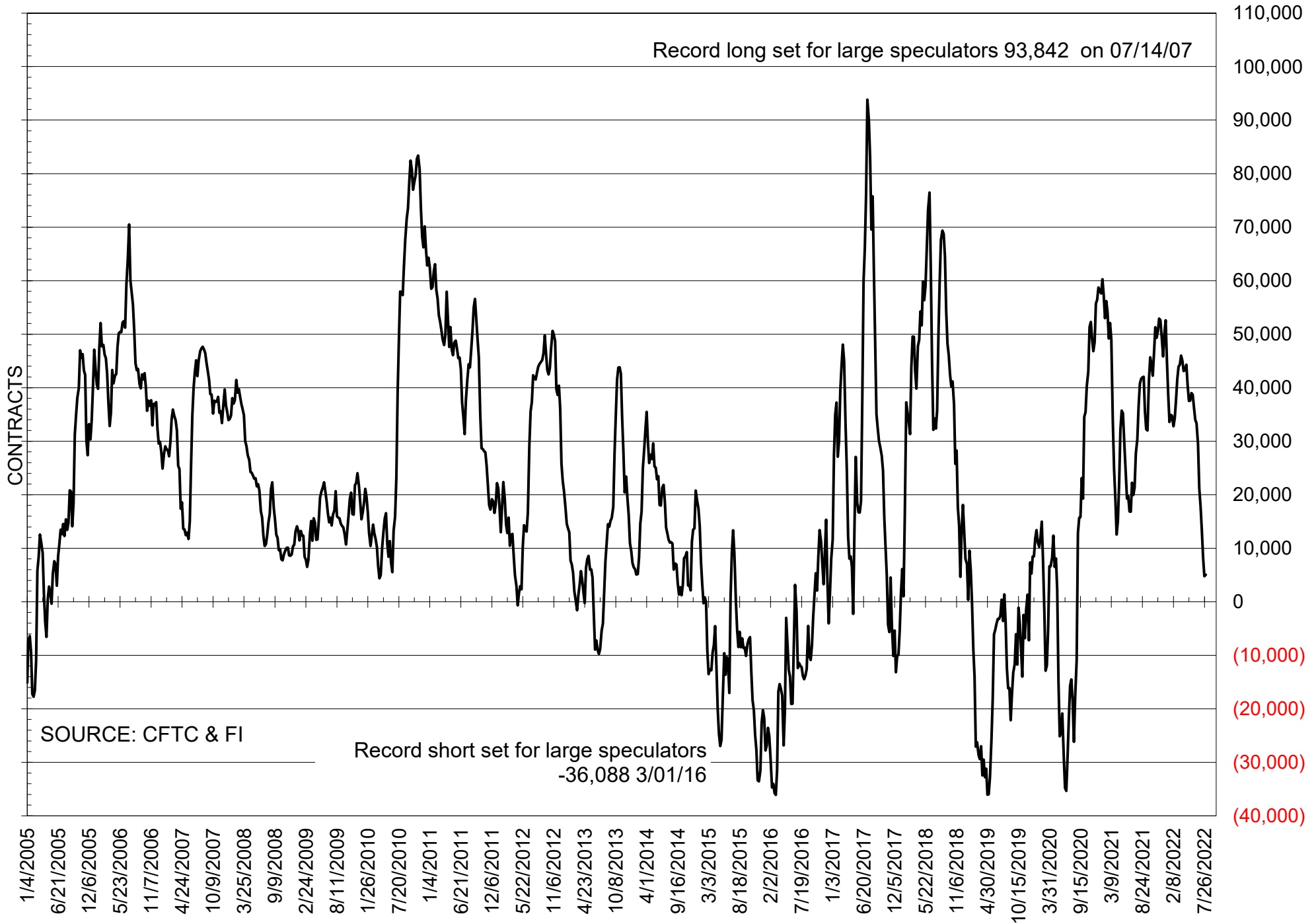
Source: FI and CFTC

8/5/2022

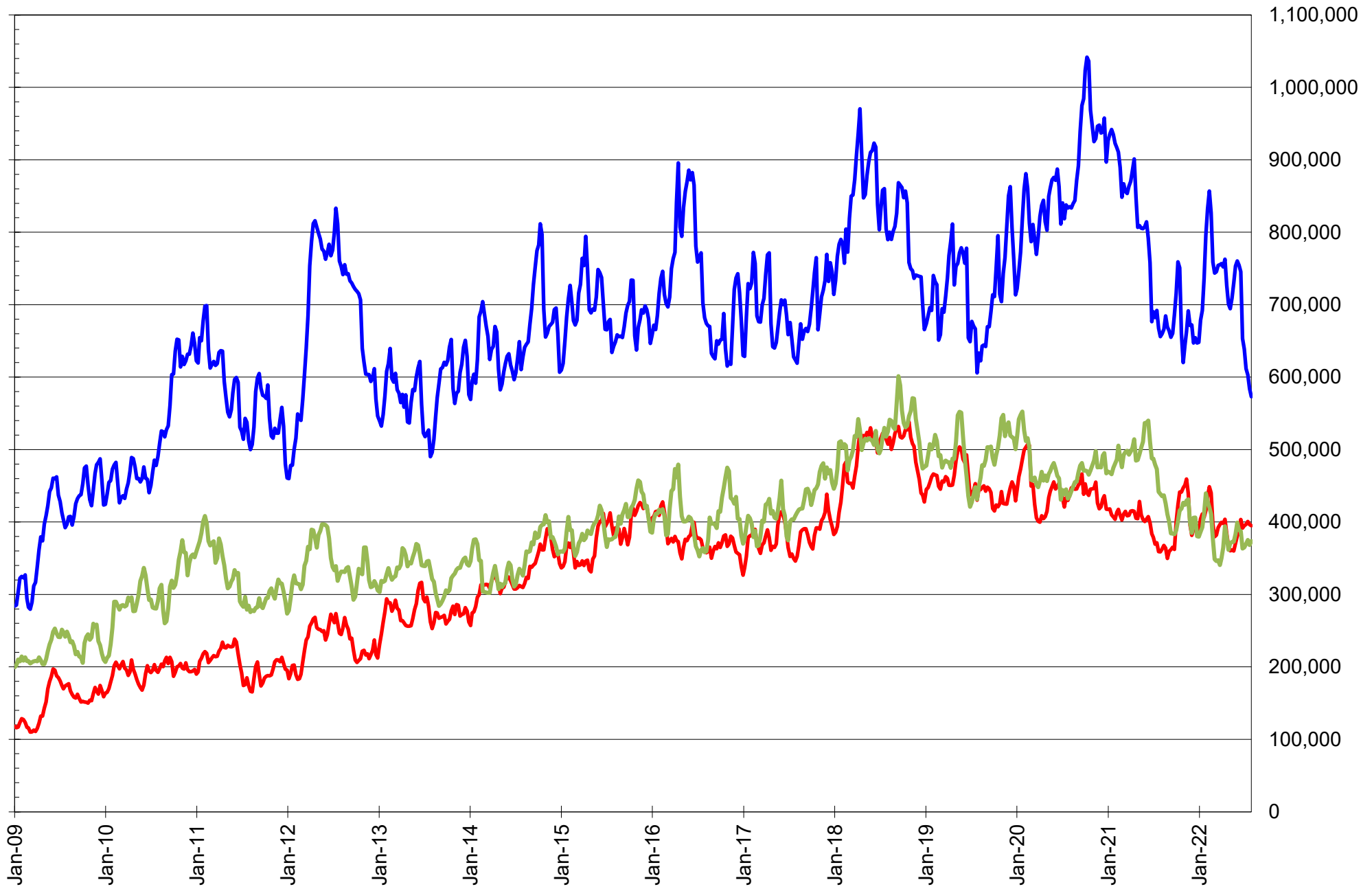
NET POSITION OF FUTURES ONLY LARGE SPECS IN CHICAGO WHEAT



NET POSITION OF LARGE SPECULATORS IN KANSAS CITY WHEAT



TOTAL OPEN INTEREST IN SOYBEANS, MEAL AND OIL, FUTURES ONLY



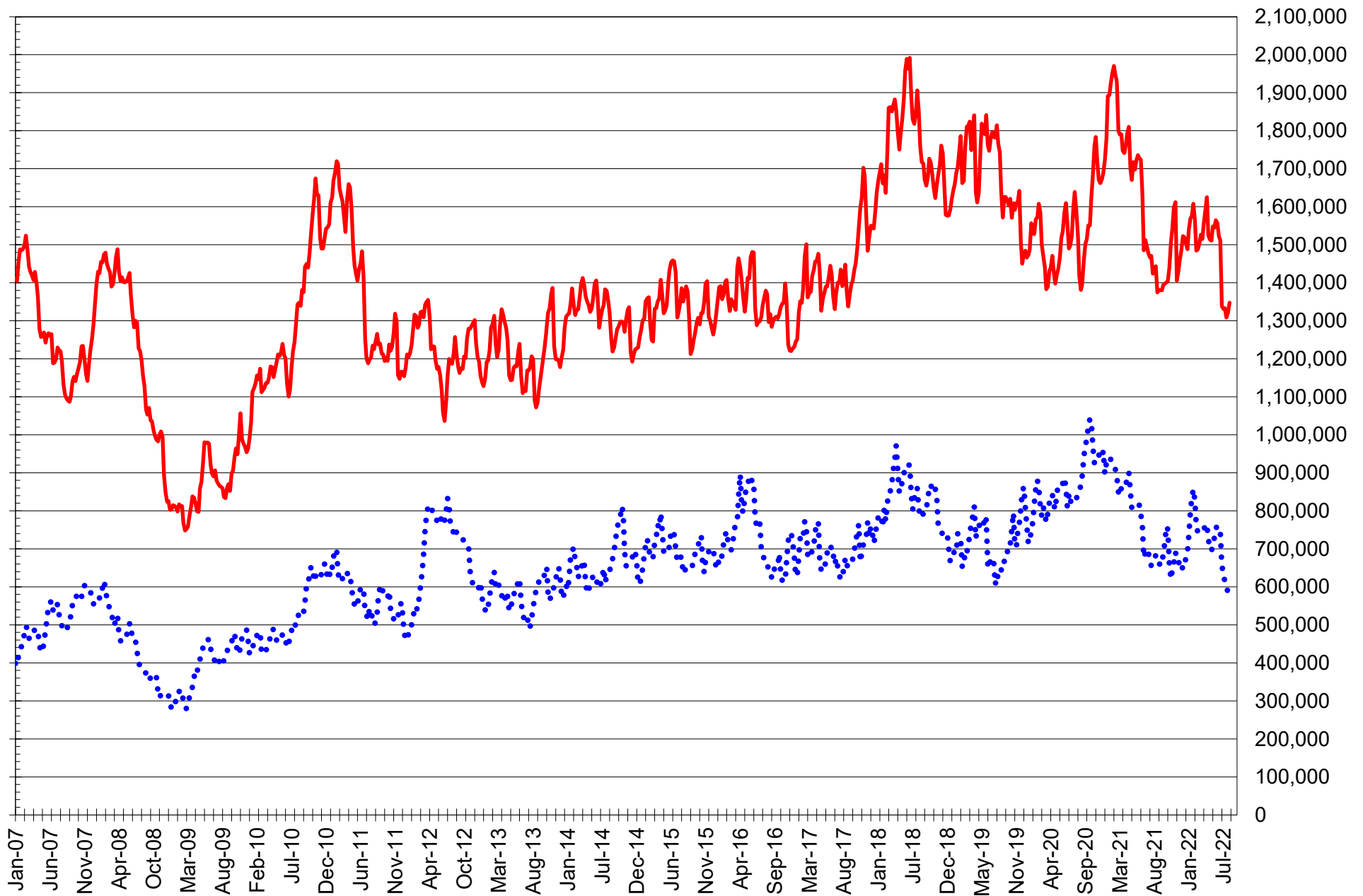
SOURCE: CFTC & FI

— SOYBEANS

— SOYBEAN MEAL

— SOYBEAN OIL

TOTAL OPEN INTEREST IN CORN AND SOYBEANS, FUTURES ONLY



SOURCE: CFTC & FI

— CORN

••••• SOYBEANS

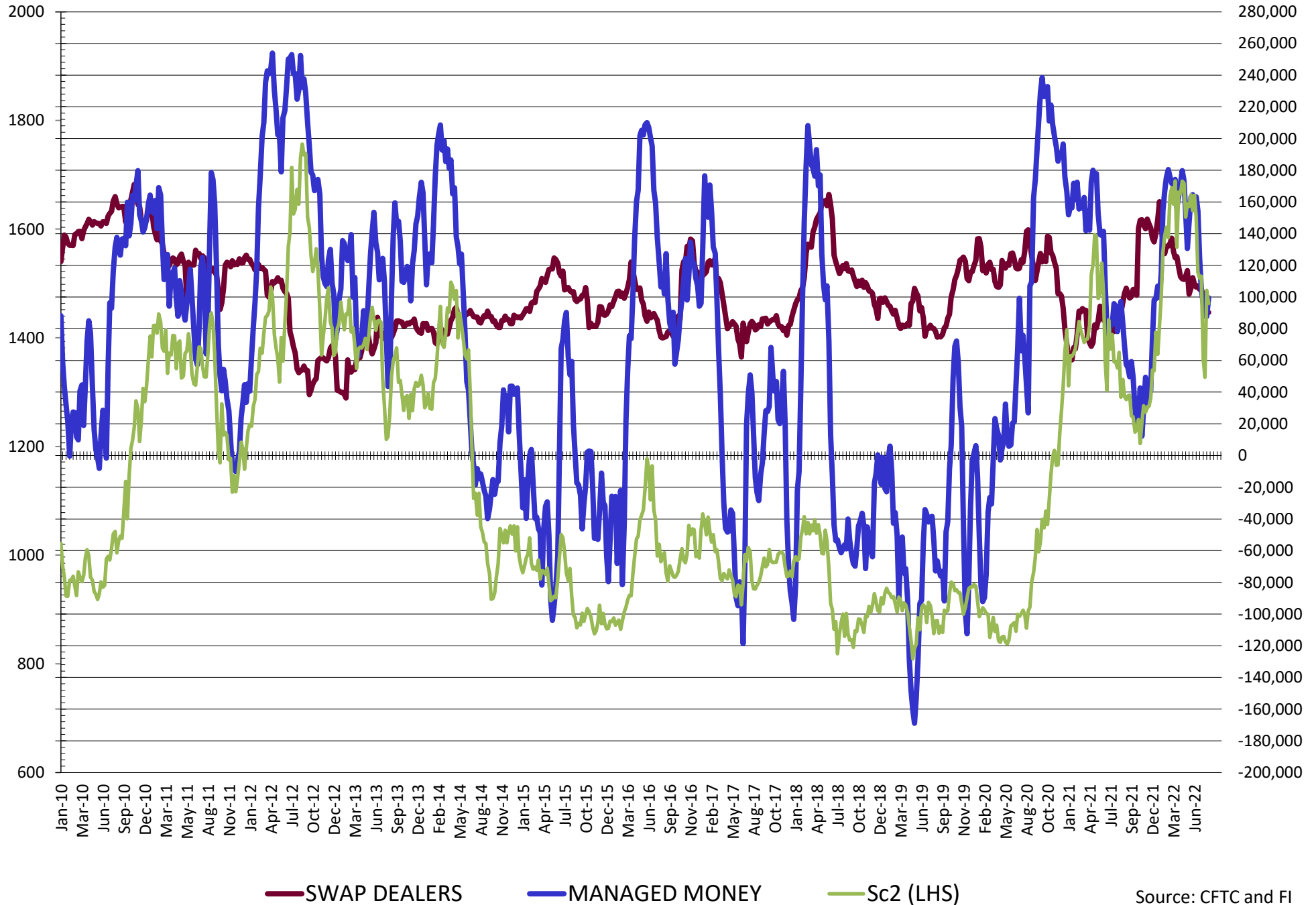
**DISAGGREGATED COMMITMENT OF TRADERS
FUTURES & OPTIONS NET POSITIONS
AS OF 08/02/2022
(IN THOUSAND CONTRACTS)**

	PRODUCER / MERCHANT / PROCESSOR / USER				(INDEX/ETF) SWAP DEALERS				(CTA/CPO/OTHER UNREGISTERED) MANAGED MONEY			
	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul
	WHEAT											
Chicago	(47.9)	(50.5)	(50.9)	(51.1)	67.4	66.0	63.8	62.3	(15.0)	(10.4)	(6.8)	(6.4)
Kansas City	(32.3)	(31.9)	(30.8)	(35.4)	29.6	29.2	26.9	26.2	10.0	11.0	11.9	16.4
Minneapolis	(0.9)	(2.5)	(4.2)	(5.3)	1.4	1.2	1.2	1.2	(0.7)	0.4	1.0	2.7
All Wheat	(81.1)	(85.0)	(85.8)	(91.8)	98.4	96.4	92.0	89.7	(5.6)	1.0	6.0	12.6
CORN	(362.1)	(358.1)	(375.9)	(411.5)	250.6	253.7	256.6	262.8	129.9	120.8	125.3	151.2
OATS	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SOYBEANS	(149.4)	(140.5)	(143.1)	(157.2)	90.3	91.0	95.1	100.1	99.5	87.7	87.8	95.7
SOY OIL	(105.8)	(98.9)	(103.9)	(105.6)	79.4	78.6	78.0	77.0	22.1	14.9	17.8	18.9
SOY MEAL	(205.0)	(199.1)	(191.4)	(189.9)	81.9	79.9	81.6	80.7	80.0	73.4	66.6	68.3

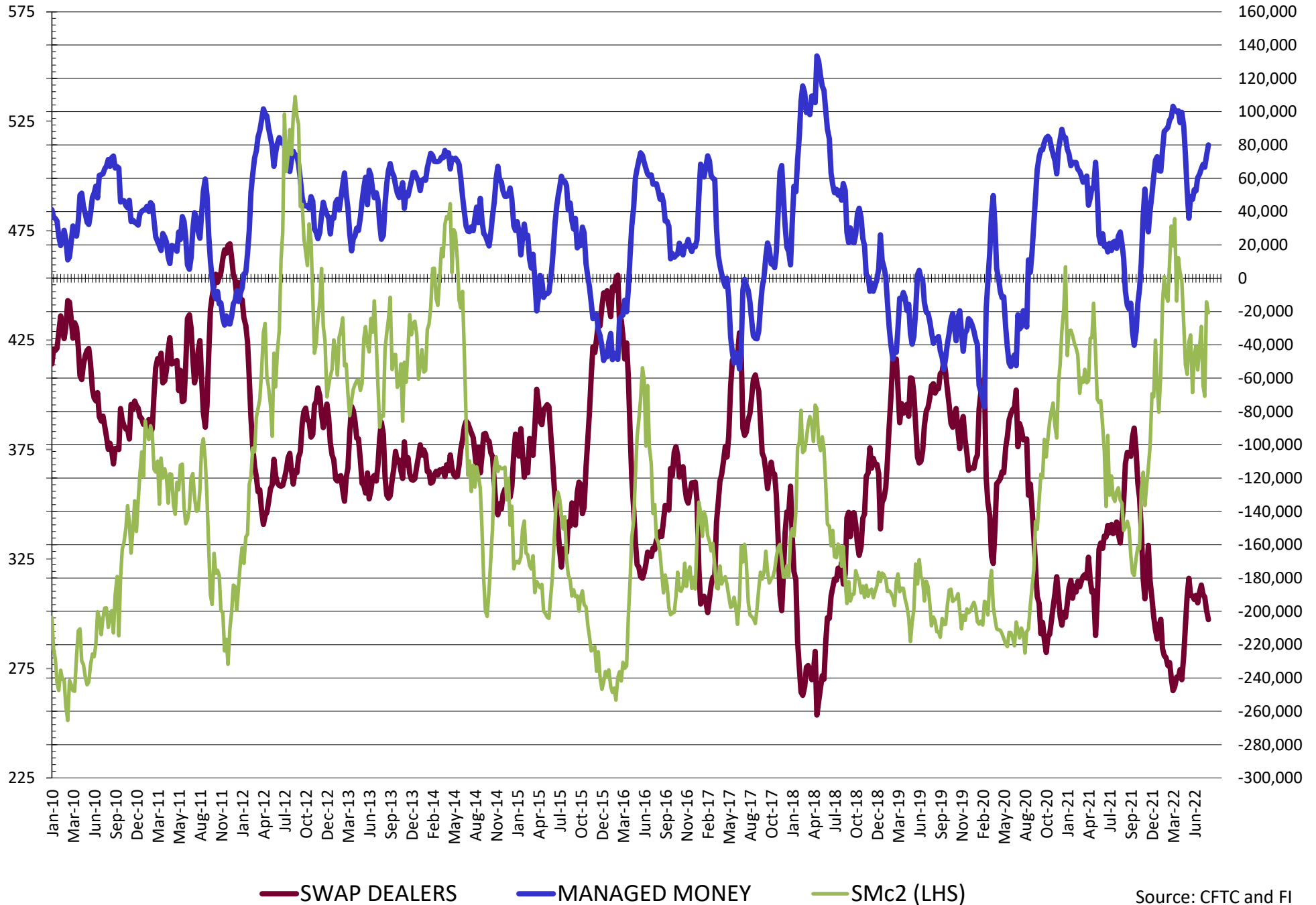
	TOTAL OPEN INTEREST				OTHER REPORTABLE				NON REPORTABLE			
	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul
	WHEAT											
Chicago	422,808	404,440	411,445	398,172	4.4	2.0	2.6	4.1	(9.0)	(7.1)	(8.8)	(8.9)
Kansas City	186,023	181,353	178,991	172,630	(5.6)	(6.5)	(4.8)	(4.5)	(1.7)	(1.8)	(3.2)	(2.7)
Minneapolis	62,431	63,008	62,770	63,187	2.6	1.7	2.0	2.7	(2.4)	(0.8)	(0.1)	(1.2)
All Wheat	671,262	648,801	653,206	633,989	1.4	(2.8)	(0.2)	2.3	(13.1)	(9.6)	(12.0)	(12.8)
CORN	1,835,694	1,812,824	1,878,222	1,906,814	34.2	29.1	37.1	48.9	(52.6)	(45.4)	(45.4)	(45.4)
OATS	0	0	0	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SOYBEANS	733,897	724,199	782,719	790,441	(9.4)	(8.0)	(7.3)	(5.7)	(30.9)	(30.2)	(32.5)	(32.9)
SOY OIL	427,708	414,842	436,352	427,432	2.1	1.7	3.9	6.6	2.1	3.7	4.2	3.2
SOY MEAL	443,344	438,045	444,043	440,090	19.1	23.6	21.4	19.2	24.0	22.3	21.8	21.7

SOURCE: CFTC & FI

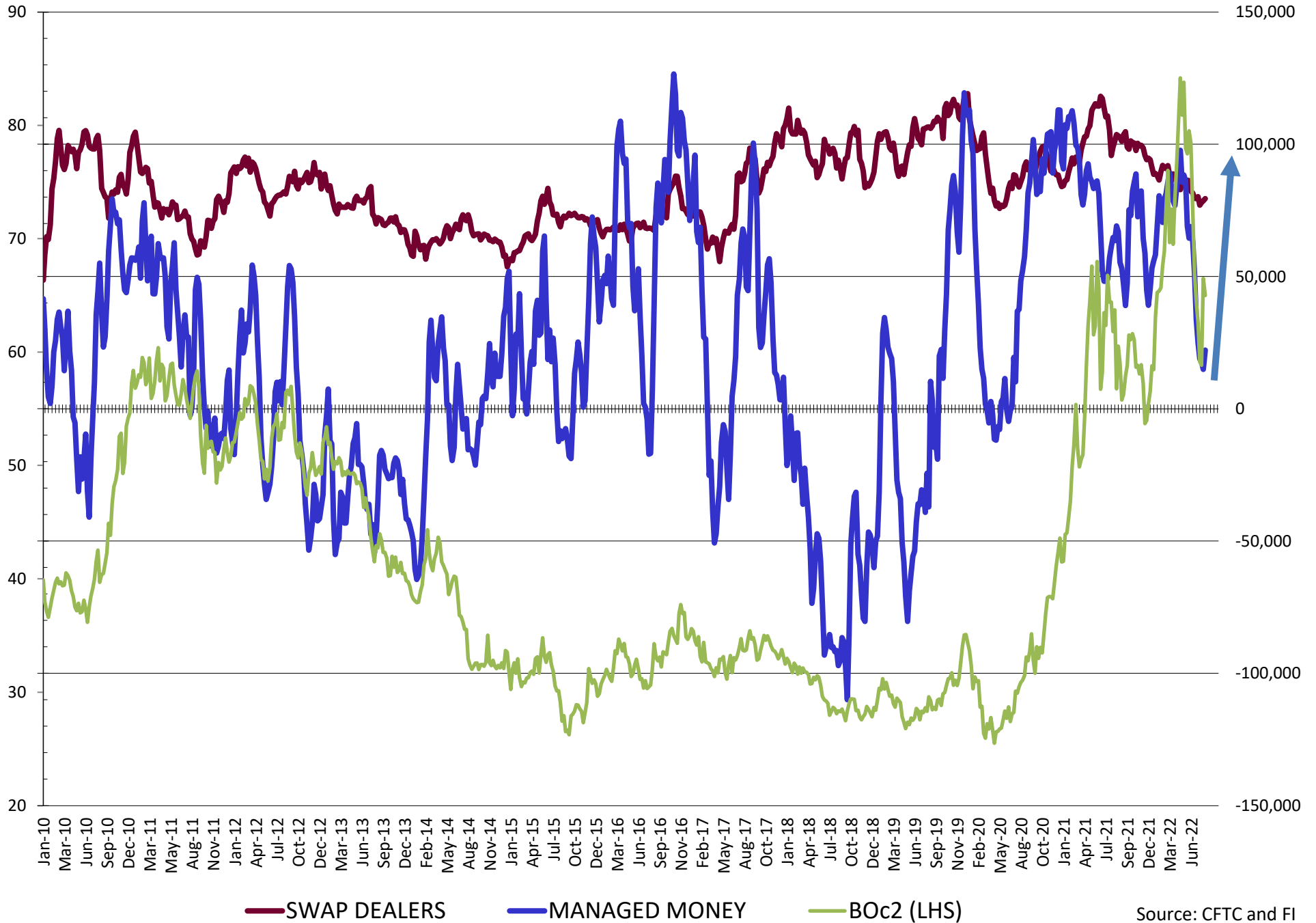
NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEANS



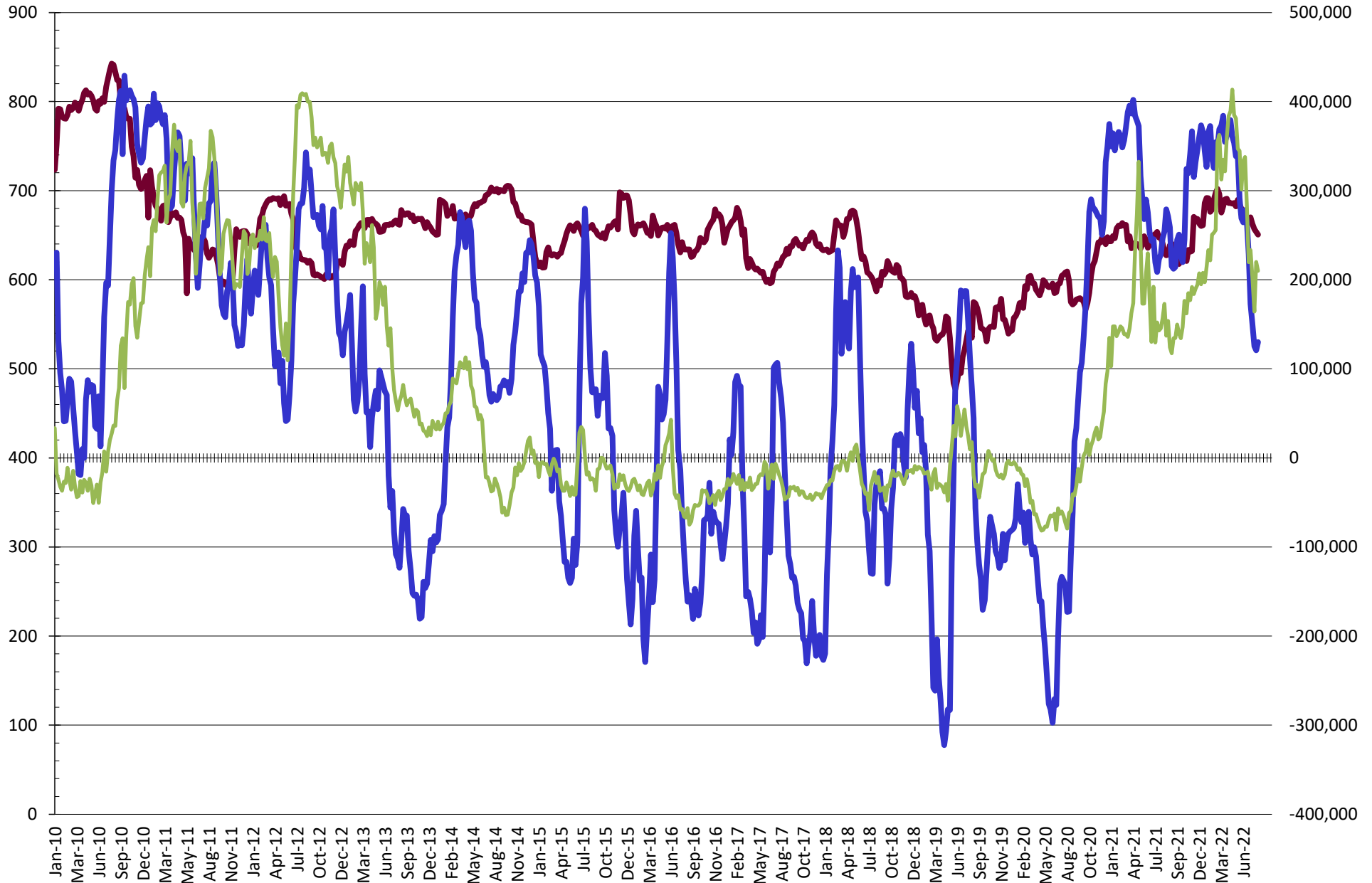
NET POSITION FUTURES AND OPTIONS OF SWAP DEALERS AND MANAGED FUNDS IN SOYBEAN MEAL



NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEAN OIL

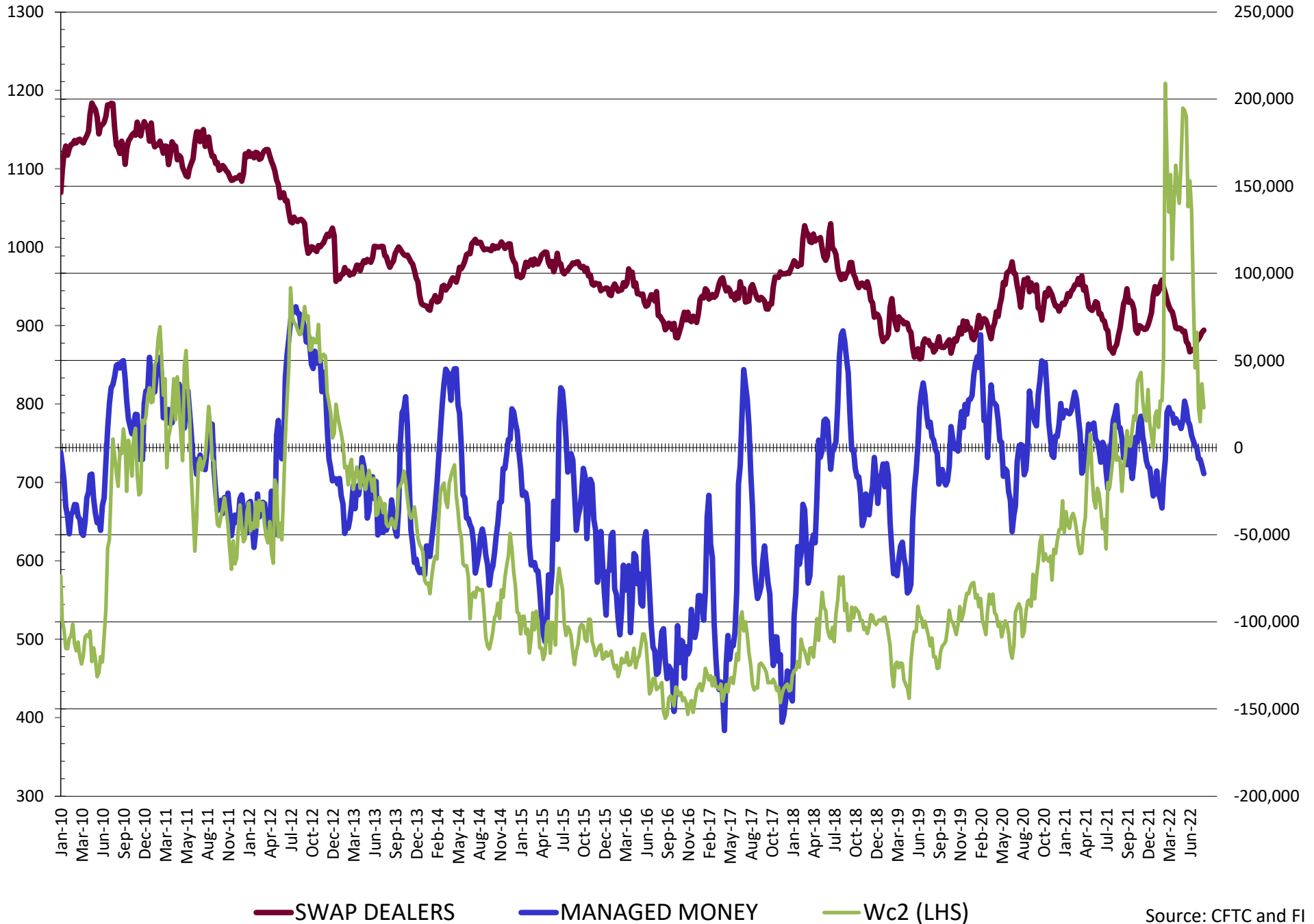


NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN CORN

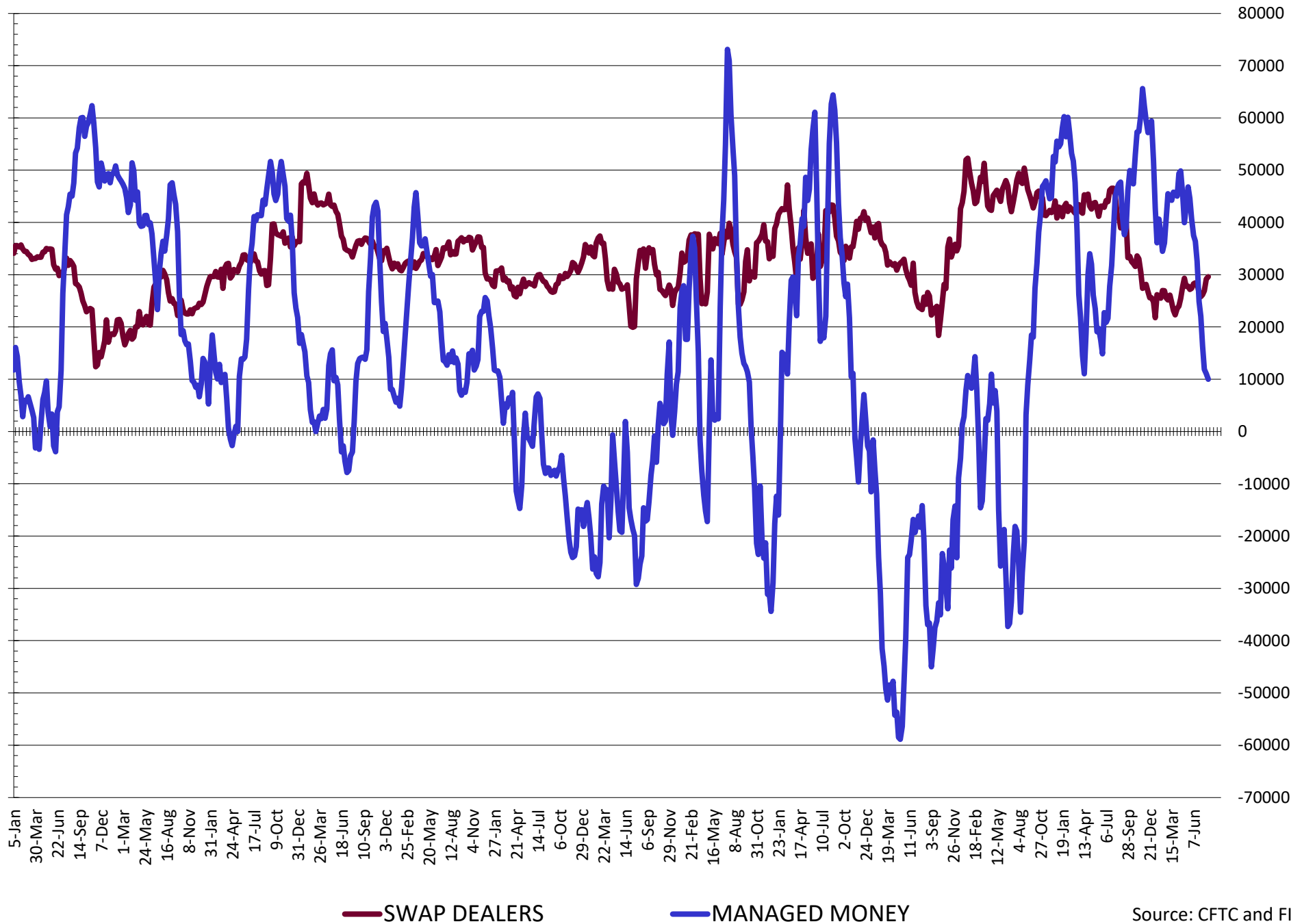


— SWAP DEALERS
 — MANAGED MONEY
 — Cc2 (LHS)

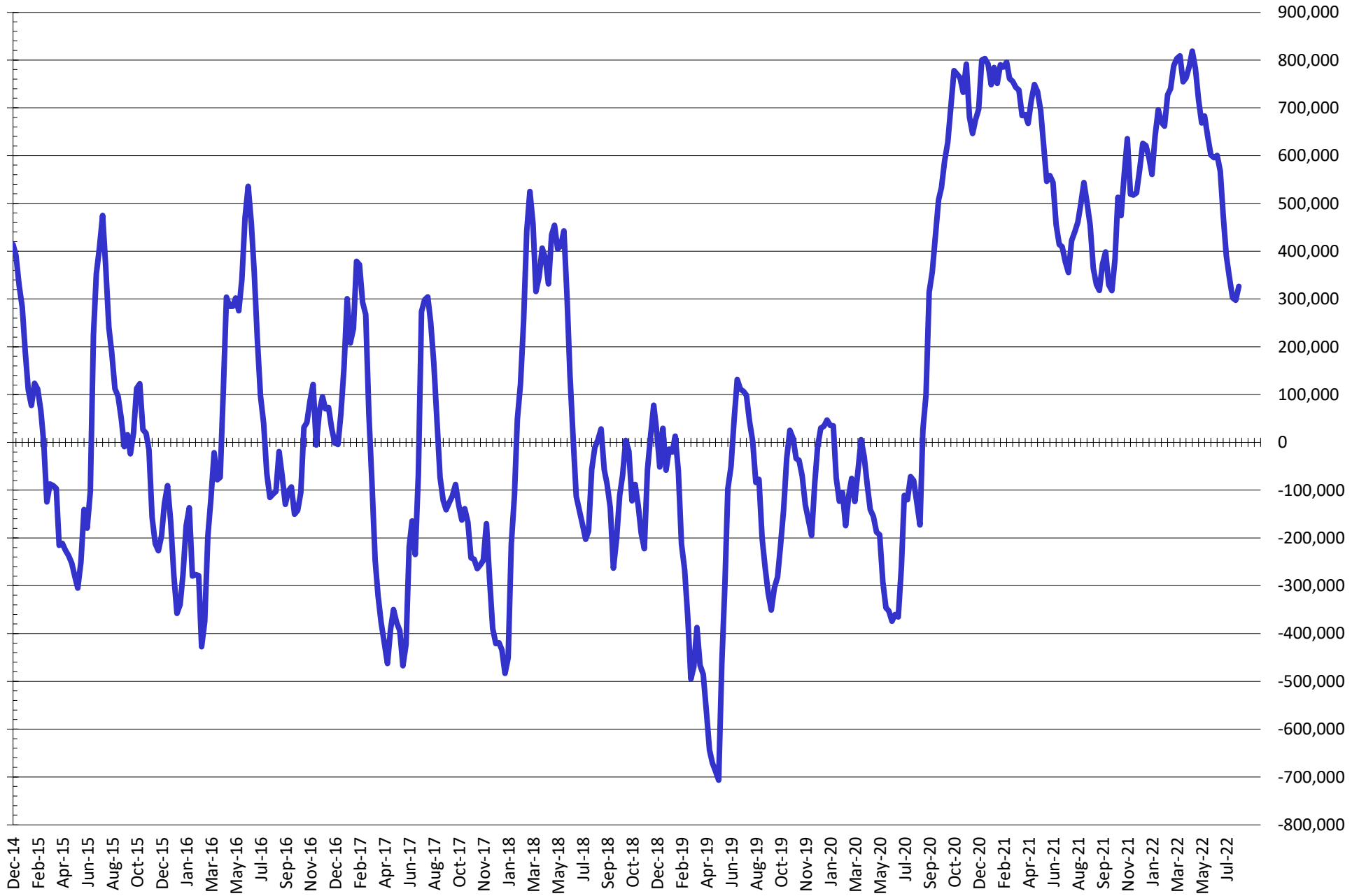
NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN CHICAGO WHEAT



NET POSITION FUTURES AND OPTIONS OF SWAP DEALERS AND MANAGED FUNDS IN KANSAS WHEAT



NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN COMBINED SRW, HRW, CORN, SOYBEANS, SOYMEAL AND SOYOIL



— Net Managed Money

Source: CFTC and FI
8/5/2022

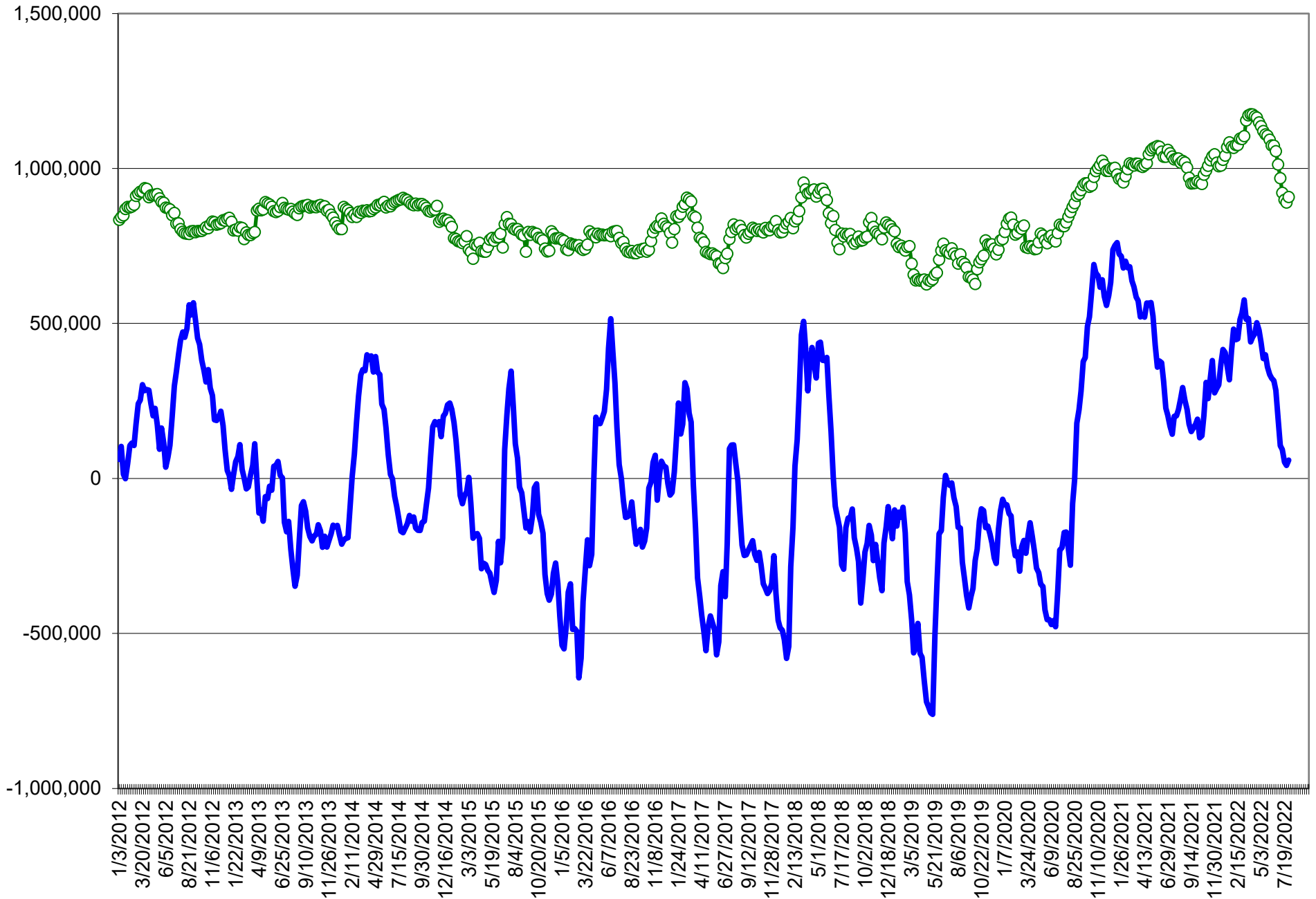
COMMITMENT OF TRADERS
FUTURES & OPTIONS NET POSITIONS (INDEX BROKEN OUT)
AS OF 08/02/2022
(IN THOUSAND CONTRACTS)

	COMMERCIAL				(FUND) NON COMMERCIAL				(SPEC) NON-REPORTABLE			
	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul
	WHEAT											
Chicago	(55.9)	(59.9)	(62.7)	(64.5)	(54.5)	(51.3)	(47.2)	(48.2)	(9.0)	(7.1)	(8.8)	(8.9)
Kansas City	(36.7)	(36.4)	(36.7)	(41.5)	(11.9)	(12.1)	(9.7)	(5.5)	(1.7)	(1.8)	(3.2)	(2.7)
Minneapolis	-	-	-	-	-	-	-	-	-	-	-	-
All Wheat	(92.6)	(96.3)	(99.4)	(106.0)	(66.4)	(63.4)	(56.9)	(53.7)	(10.7)	(8.9)	(11.9)	(11.6)
CORN	(363.3)	(357.4)	(374.6)	(407.1)	35.2	26.1	35.9	66.9	(52.6)	(45.4)	(43.1)	(51.3)
OATS	-	-	-	-	-	-	-	-	-	-	-	-
SOYBEANS	(150.5)	(140.1)	(140.6)	(154.1)	34.5	28.1	26.5	30.7	(30.9)	(30.2)	(32.5)	(32.9)
SOY OIL	(94.5)	(86.2)	(91.8)	(95.6)	(2.5)	(7.0)	(2.5)	0.5	2.1	3.7	4.2	3.2
SOY MEAL	(197.7)	(193.1)	(182.8)	(181.2)	58.1	58.2	49.2	49.0	24.0	22.3	21.8	21.7

	TOTAL OPEN INTEREST				(INDEX) COMMERCIAL INDEX TRADERS				(INDEX) % NET OF TOTAL OPEN INTEREST			
	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul	2-Aug	26-Jul	19-Jul	12-Jul
	WHEAT											
Chicago	422,808	404,440	411,445	398,172	119.4	118.3	118.7	121.5	28.2%	29.3%	28.9%	30.5%
Kansas City	186,023	181,353	178,991	172,630	50.3	50.3	49.6	49.7	27.0%	27.7%	27.7%	28.8%
Minneapolis	-	-	-	-	-	-	-	-	-	-	-	-
All Wheat	608,831	585,793	590,436	570,802	169.7	168.6	168.3	171.2	27.9%	28.8%	28.5%	30.0%
CORN	1,835,694	1,812,824	1,878,222	1,906,814	380.7	376.7	381.7	391.6	20.7%	20.8%	20.3%	20.5%
OATS	-	-	-	-	-	-	-	-	-	-	-	-
SOYBEANS	733,897	724,199	782,719	790,441	146.9	142.2	146.7	156.3	20.0%	19.6%	18.7%	19.8%
SOY OIL	427,708	414,842	436,352	427,432	94.8	89.5	90.1	92.0	22.2%	21.6%	20.7%	21.5%
SOY MEAL	443,344	438,045	444,043	440,090	115.7	112.7	111.7	110.5	26.1%	25.7%	25.2%	25.1%

SOURCE: CFTC & FI

NET POSITION FUTURES AND OPTIONS OF SPECULATORS AND INDEX FUNDS IN COMBINED SRW, HRW, CORN, SOYBEANS, SOYMEAL AND SOYOIL



Source: CFTC and FI

○ Net Index

— Net Speculator

8/5/2022

Traditional Daily Estimate of Funds 8/2/22

	(Neg)-"Short"	Pos-"Long"			
Actual less Est.	14.9	8.3	15.3	6.3	1.4
	Corn	Bean	Chi. Wheat	Meal	Oil
Actual	201.4	92.5	(0.7)	109.8	30.4
3-Aug	0.0	(7.0)	(5.0)	(4.0)	(2.0)
4-Aug	5.0	5.0	1.0	3.0	1.0
5-Aug	3.0	(4.0)	(3.0)	(5.0)	5.0
8-Aug					
9-Aug					
FI Est. of Futures Only 8/2/22	209.4	86.5	(7.7)	103.8	34.4
FI Est. Futures & Options	172.1	84.0	(17.5)	93.1	28.3
Futures only record long "Traditional Funds"	547.7 1/26/2021	280.9 11/10/2020	86.5 8/7/2018	167.5 5/1/2018	160.2 11/1/2016
Futures only record short	(235.0) 6/9/2020	(118.3) 4/30/2019	(130.0) 4/25/2017	(49.5) 3/1/2016	(69.8) 9/18/2018
Futures and options record net long	557.6 1/12/2021	270.9 10/6/2020	64.8 8/7/2012	132.1 5/1/2018	159.2 1/1/2016
Futures and options record net short	(270.6) 4/26/2019	(132.0) 4/30/2019	(143.3) 4/25/2017	(64.1) 3/1/2016	(77.8) 9/18/2018

Managed Money Daily Estimate of Funds 8/2/22

	Corn	Bean	Chi. Wheat	Meal	Oil
Latest CFTC Fut. Only	118.0	100.0	(18.9)	79.2	21.6
Latest CFTC F&O	129.9	99.5	(15.0)	80.0	22.1
FI Est. Managed Fut. Only	126	94	(26)	73	26
FI Est. Managed Money F&O	138	93	(22)	74	26

Index Funds Latest Positions (as of last Tuesday)

Index Futures & Options	380.7	146.9	119.4	NA	94.8
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Source: Reuters, CFTC & FI (FI est. are noted with latest date)

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