

Good morning.

Under the 24-H reporting system, Private exporters reported sales of 167,000 tons of soybeans for delivery to China during the 2022-23 marketing year.

Weekly export sales will likely be delayed again on Thursday, according to USDA. US EIA will update biofuel use and monthly/weekly ethanol production/stocks today.

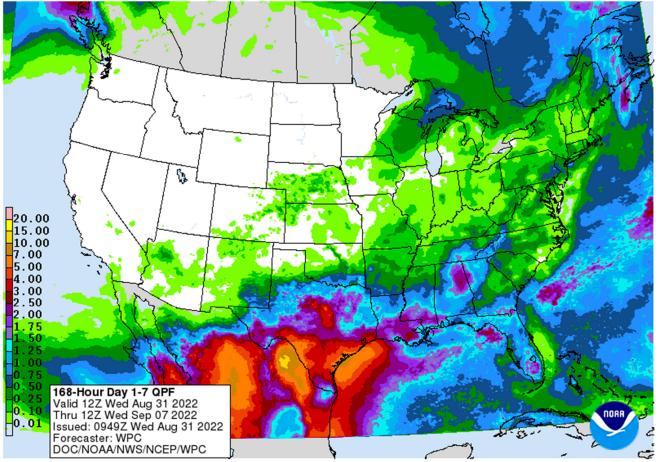
Changes in the global weather has diminished as a major factor in this week's agriculture trading activity but should not be forgotten as the US and other northern Hemisphere countries approaches official harvest season. After net drying for much of the Corn Belt, The Midwestern north central areas will see rain Friday and south central areas Sunday. TX will see good rains through Friday before tapering off. NE and CO will remain dry. The WCB corn belt in general will see net drying over the next week. EU's weather outlook improved a touch with additional rain across central and southern France, Italy, Romania and Bulgaria.

Negative global macro influences continue to weight on CBOT agriculture futures. US equities are higher. USD is 21 points higher at the time this was written and WTI crude down around \$1.55. News was light this morning. Malaysia is on holiday. For the month palm futures lost 3.6%, 4th monthly consecutive loss. Offshore values were leading SBO 40 points higher earlier this morning and meal \$2.00 short ton lower. A Bloomberg poll looks for weekly US ethanol production to be down 16,000 thousand (950-992 range) from the previous week and stocks up 70,000 barrels to 23.877 million.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Fut. Only	189	96	(20)	91	39
FI Est. Managed Money F&O	195	89	(17)	94	39

Prices as	8/31/22	9:03 AM									
CBOT Soybe	ans	Change	Volume	Soybean	n Meal	Change	Volume	Soybear	n Oil	Change	Volume
SEP2	1520.00	7.00	386	SEP2	460.70	(1.70)	401	SEP2	71.44	0.65	566
NOV2	1427.00	(5.50)	31082	OCT2	426.40	(3.40)	5026	OCT2	68.05	0.36	4072
JAN3	1432.00	(5.50)	4248	DEC2	420.90	(3.60)	13030	DEC2	66.60	0.25	14484
MAR3	1433.75	(5.50)	3901	JAN3	415.60	(3.30)	1848	JAN3	65.74	0.22	2448
MAY3	1433.75	(6.75)	2138	MAR3	407.20	(2.60)	814	MAR3	64.81	0.20	1331
JUL3	1433.75	(4.75)	919	MAY3	403.50	(2.30)	483	MAY3	64.00	0.16	628
CBOT Corn		Change	Volume	Oats		Change	Volume	Chicago	Wheat	Change	Volume
SEP2	670.25	(9.50)	2496	SEP2	402.50	0.00	1	SEP2	795.00	(3.25)	800
DEC2	666.75	(10.50)	52960	DEC2	389.50	(8.50)	74	DEC2	818.75	(1.50)	18310
MAR3	672.75	(10.50)	14130	MAR3	393.25	(8.75)	12	MAR3	834.75	(1.50)	4648
MAY3	674.75	(9.75)	5859	MAY3	405.00	0.00	2	MAY3	844.25	(0.75)	1575
	671.25	(8.50)	6285	JUL3	405.00	0.00	1	JUL3	845.25	(1.50)	415
SEP3	630.00	(5.25)	925	SEP3	385.00	0.00	0	SEP3	852.25	(1.25)	175
KC Wheat		Change	Volume	Mat Wh	eat	Change	Volume	ICE CAN	OLA	Change	Volume
SEP2	907.00	(1.75)	206	SEP2	330.00	(0.25)	1666	NOV2	838.90	(4.90)	182
DEC2	898.50	0.75	3688	DEC2	322.50	(0.25)	14037	JAN3	846.60	(5.20)	182
MAR3	899.00	0.50	638	MAR3	322.25	(0.25)	3690	MAR3	853.00	(4.50)	182
MAY3	897.50	(0.75)	134	MAY3	322.25	0.25	1817	MAY3	850.20	(7.70)	182
				So	y/Corn Rati	io X/Z 2022	2 2.1249			Source: Fl	and Reuters

Weather



Terry Reilly Grain Research

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World Weather Inc.

WORLD WEATHER HIGHLIGHTS FOR AUGUST 31, 2022

- Eastern China from the Yangtze River Basin to the North China Plain will be dry or mostly dry next ten days
- Super Typhoon Hinnamnor located 92 miles southeast of Okinawa was moving west southwesterly at 15 mph and will gradually weaken over the next few days, but remain a viable typhoon
 - The storm will shift south of the southwestern most Ryukyu Islands of Japan Thursday and Friday before beginning a turn to the north that will ultimately take the storm through the East China Sea to the Korean Peninsula during the weekend and early part of next week
 - Damage over the southwestern most Ryukyu Islands late this week will be extensive and flooding rain and damaging wind may impact parts of South Korea next week as well
- U.S. Midwest experiences restricted rainfall during the next ten days
- Portions of central and southern Texas will be quite wet next week with some of the excessive rain possibly reaching the lower Delta, as well
 - These areas will get rain periodically until next week which will leave the ground wet for the heavier rain event expected next week possibly leading to some significant flooding
- U.S. southeastern states will also be wet biased for a while next week
- Central U.S. Plains will not receive much rain in the next two weeks, although a few showers are possible
- Northern U.S. Plains and Canada's Prairies will be dry or mostly dry through the first half of next week
- Hot temperatures and dry weather will impact the far western U.S. over the coming week to ten days
- Northeastern Mexico drought areas will get some relief in the next ten days
- Eastern Argentina and far southern Brazil will experience waves of rain in the next ten days while western Argentina and the remainder of Brazil are dry or mostly dry
- Australia is still expecting periodic rain in most wheat, barley and canola areas in the next two weeks
- Northwestern India and Pakistan are still expected to remain drier biased over the next ten days while rain falls periodically over the remainder of India
- Europe is still expecting scattered showers and thunderstorms over the next couple of weeks with "slowly" improving rainfall in the drought areas of the west this weekend and mostly next week
 - The Baltic Plain is unlikely to get much rain until late next week
- Russia's rainfall will be greatest in the far north, but a few showers will also impact the Southern Region and a part of Ukraine
- Cool weather in northern Russia will eventually bring on some frost and light freezes, but greater cloudiness in today's outlook may hold the temperatures a little higher than previously expected for a while Source: World Weather INC

Bloomberg Ag Calendar

Wednesday, Aug. 31:

- EIA weekly US ethanol inventories, production, 10:30am
- Malaysia's August palm oil export data
- US agricultural prices paid, received, 3pm
- HOLIDAY: India, Malaysia

Thursday, Sept. 1:

- USDA weekly net-export sales for corn, soybeans, wheat, cotton, pork and beef, 8:30am
- Cocoa Association of Asia hosts International Cocoa Conference, day 1
- Australia Commodity Index
- USDA soybean crush, DDGS production, corn for ethanol
- HOLIDAY: Vietnam

Friday, Sept. 2:

• FAO world food price index, grains supply and demand outlook

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- ICE Futures Europe weekly commitments of traders report
- CFTC commitments of traders weekly report on positions for various US futures and options, 3:30pm
- FranceAgriMer weekly update on crop conditions
- Cocoa Association of Asia hosts International Cocoa Conference, day 2

Source: Bloomberg and FI

CBOT Deliveries and	d Registrations							
	Current					Reuters Est.	Reg.	Reg. Change
Soybeans	0					0	0	0
Soybean Meal	0					0	0	0
Soybean Oil	0					0-100	61	0
Corn	0					0-50	0	0
Oats	0					NA	0	0
Chi. Wheat	558	No major com	merci	al stoppers		0-100	3,084	431
KC Wheat	0				0-250	1	0	
Rice	205	No major com	merci	al stoppers	100-400	974	58	
Ethanol	0					NA	0	0
MN Wheat	0					0-1000		
Registrations					Previous		Change	
Chicago Wheat THE ANDERSONS INC Rice	MAUMEE, OH	25	592	08/30/2022	2,161	07/08/2022	431	
HARVEST RICE	OTWELL, AR	7	712	08/30/2022	669	07/25/2022	43	
SOUTHERN RICE & CO	,	1	60	08/30/2022	145	07/12/2022	15	

CBOT Open Interest

					Total Open	
CBOT Product			Prompt OI	Change	Interest*	Change
Soybeans	Sv1	Nov 22	319,254	2,380	607,057	2,042
Soy Oil	BOv1	Dec 22	145,338	2,199	391,152	660
Soy Meal	SMv1	Dec 22	196,601	(1,041)	391,248	(5,542)
Corn	Cv1	Dec 22	753,442	6,942	1,267,756	(14,408)
Oats	Oc1	Sep 22	8	(51)	3,238	54
CHI Wheat	Wv1	Dec 22	169,200	3,169	288,564	(2,773)
KC Wheat	KWv1	Dec 22	93,184	(679)	145,155	(4,263)
Rice	RRc2	Nov 22	8,131	461	9,049	120
					Total Open	
CME Product					Interest*	Change
Live Cattle	LCc2	Dec 17	116,068	1,068	285,633	5,406
Lean Hogs	LHc2	Dec 17	70,965	1,541	217,893	(315)
*Previous day preliminary	data as of	8/30/2022				

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Top 15 most active options

		Current	Open Interest
Option Strike	TL Globex/Pit Volume	Open Interest	Change from previous day
CZ 700C	13,387	67,533	+ 5,615
CZ 800C	11,264	55,496	+ 2,669
CZ 850C	10,992	23,327	- 4,154
CZ 750C	10,155	42,406	+ 4,130
CZ 600P	8,208	32,492	- 115
CZ 900C	5,084	24,333	+ 1,708
CV 610P	4,573	5,623	+ 3,602
CZ 505P	4,018	240	+ 240
CU 650P	3,367	2,515	+ 2,040
CZ 720C	3,365	11,258	- 1,398
CZ 500P	3,334	23,928	- 1,193
CV 700C	2,997	6,025	+ 433
CV 740C	2,962	4,247	+ 1,896
CZ 670C	2,829	7,560	+ 469
SX 1400P	2,737	11,945	- 151
*Previous day preliminary data as of 8/30/2022			

Macros

US ADP Employment Change Aug: 132K (est 300K)

UK Consumer Confidence Falls To Lowest Since Nov 2020, Biggest Drop Since April 2020 - Bank Of America Survey

Canadian GDP (M/M) Jun: 0.1% (est 0.1%; prev 0.0%)

Canadian GDP (Y/Y) Jun: 4.7% (est 4.9%; prev 5.6%)

Canadian Quarterly GDP Annualized Q2: 3.3% (est 4.4%; prev 3.1%)

Prices as	8/31/22 9:03 AM								
	Month	Price	Change						
USD	Index	108.986	0.213						
EUR/USD	Spot	1.0003	(0.001)						
USD/BRL	Bid	5.1775	0.055						
BITCOIN	BTCc1	\$20,205	\$435						
WTI Crude	OCT2	90.39	(1.250)						
Brent	OCT2	96.75	(2.560)						
Nat Gas	OCT2	8.974	(0.068)						
DJ Mini	SEP2	31808	33						
US 10-Yr	SEP2	117 1/32	1/32						
Gold	OCT2	1719.5	(7.400)						
e: FI and R	euters								

Corn

- CBOT corn is lower on global macro concerns. Look for trading activity to slow soon ahead of the upcoming US holiday weekend.
- Traders are awaiting EIA weekly and month ethanol figures. NASS will update crush and corn demand for ethanol on Thursday.
- Bloomberg: "An estimated 1m acres (404.7k hectares) were taken out of the US's Conservation Reserve Program, or CRP, and will return to agricultural production in 2023, Agriculture Secretary Tom Vilsack told reporters Tuesday at the Farm Progress Show in Iowa.
- A Bloomberg poll looks for weekly US ethanol production to be down 16,000 thousand (950-992 range) from the previous week and stocks up 70,000 barrels to 23.877 million.

Export developments.

• Taiwan's MFIG group seek 65,000 tons of corn on September 7 for November and/or early shipment from the US.

US Weekly Petroleum Status Report - Ethanol

	Ethanol Produ	ction Cha		nge	Ethanol St	ocks	Cha	nge	Days of
	FI Production Est.	Mbbl	Last Week	Last Year	FI Stocks Est.	Mbbl	Last Week	Last Year	Inv.
6/24/2022		1051	-4	-0.7%		22,746	-730	5.4%	22.3
7/1/2022		1044	-7	-2.2%		23,490	744	11.1%	21.8
7/8/2022		1005	-39	-3.5%		23,606	116	11.7%	23.4
7/15/2022		1034	29	0.6%		23,553	-53	4.6%	22.8
7/22/2022		1021	-13	0.7%		23,328	-225	2.6%	23.1
7/29/2022		1043	22	3.0%		23,394	66	3.3%	22.4
8/5/2022		1022	-21	3.7%		23,256	-138	4.4%	22.9
8/12/2022		983	-39	1.0%		23,446	190	8.8%	23.7
8/19/2022		987	4	5.8%		23,807	361	12.2%	23.8
8/26/2022	+2 to +8				+50 to +100				
Source: EIA a	nd Fl								

EIA Monthly US Ethanol Production FL Jun-21 Jan-22 Feb-22 Mar-22 Apr-22 May-22 Jun-22 Ethanol 30.682 32.207 28.321 31.585 29.112 31.313 mil barrels FI Estimate 31.303 31.909 28.416 32.050 29.087 30.495 32.782 Source: EIA Monthly Petroleum & Other Liquids Report, & FI

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USDA NASS Monthly US Corn for E	USDA NASS Monthly US Corn for Ethanol Use (sorghum Fl est.)											
							FI					
	Jul-21	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22					
Corn use (mil bu)	450	406	453	416	447	442	-					
FI Estimate							446					
Bloomberg Estimate												
Sorghum use (mil bu)	0.3	0.9	0.9	0.9	0.9	0.9	-					
DDGS Output (000 short tons)	1,970	1,693	1,877	1,705	1,897	1,919	-					
Source: USDA Monthly Grain Crushings and Co-Proc	ducts Producti	on Report, & I	FI									

Soybeans

- Lower for the non-expiring soybean and meal contracts from spillover weakness in energy prices and improving global weather. Remarkably, soybean oil is higher despite weakness in outside related vegetable oil markets. Product spreading is a feature.
- EU drought areas are seeing rain for the upcoming winter plantings and US eastern Corn Belt will see additional rain, although light, over the next week.
- News is light.
- Gulf soybean oil hit a premium of \$665/ton over RBD palm oil on Tuesday.
- Malaysia is on holiday. For the month futures lost 3.6%, fourth monthly consecutive loss.
- China soybean futures were down 1.1 percent, meal 0.1& higher, soybean oil down 0.6%, and palm 0.01% lower.

China Futures (Set Prv. Settle)		31-Aug	30-Aug	
Soybeans #1 (DCE) CNY/MT	NOV2	5856	5920	-64 -1.1%
Soybean Meal	NOV2	4109	4106	+3 0.1%
Soybean Oil	NOV2	10194	10256	-62 -0.6%
China Palm Oil	NOV2	8554	8556	-2 0.0%

- Rotterdam vegetable oils were 12-30 euros higher, and meal 1-6 lower for the positions we follow, from this time yesterday morning.
- Offshore values were leading SBO 40 points higher earlier this morning and meal \$2.00 short ton lower.

Export Developments

- Under the 24-H reporting system, Private exporters reported sales of 167,000 tons of soybeans for delivery to China during the 2022-23 marketing year.
- For China's 14th weekly soybean auction set for September 2, they look for sell 500,000 tons.
- South Korea's Agro-Fisheries & Food Trade Corp. seeks 30,000 tons of GMO-free soybeans on September 6 for arrival in SK between November 12 and Dec 12, and another arrival period of October 30 and November 30.
- USDA's AMS CCC seeks to sell 3,150 tons of vegetable oil on September 7 for shipment for Oct 1-31 (Oct 16 to Nov 15 for plants at ports).

EIA Month	y US Feedstock Use for Biofuel/ Biodiesel Production - For working purposes
	y os recustock ose for biolacif biolacisci rioladellon ron working purposes

							FI
	Jun-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22
Soybean Oil	663	791	741	908	839	856	
mil pounds							
FI Estimate							886
All Feedstock	NA	NA	NA	NA	NA		
mil pounds							FI
FI Estimate							1390
Source: EIA Monthly	Biodiesel Pro	oduction Rep	ort, & Fl				

USDA Monthly Soybean Crush and Soybean Oil Stocks										
							FI	Actual les	s trade	
Soybeans crushed	Jul-21	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Jun-22	Jul-22	
mil bushels	166.3	174.4	192.9	180.9	180.9	174.1	-			
mil bushels per day	5.37	6.23	6.22	6.03	5.84	5.80				
Ave. Trade Estimate	165.2	175.4	193.3	180.5	181.8	174.6		(0.5)	0.0	
FI Estimate	165.1	175.2	193.4	180.4	181.8	174.4	181.0			
Soybean oil Production million pounds	1,973	2,064	2,278	2,143	2,159	2,069	-			
Soybean oil stocks										
mil pounds	2,070	2,566	2,434	2,424	2,384	2,316	-			
Ave. Trade Estimate	2,136	2,518	2,425	2,326	2,339	2,341		(25)	0	
FI Estimate	2,115	2,500	2,435	2,280	2,333	2,341	2,210	(23)	Ŭ	
Soybean oil yield pounds per bushel	11.86	11.84	11.81	11.85	11.93	11.88				
Soybean on yield pounds per busiler	11.00	11.04	11.01	11.05	11.55	11.00				
Soybean meal production 000 short tons	3,966	4,090	4,550	4,255	4,260	4,107	_			
Soybean meal stocks 000 short tons	3,900 477	386	4,330 381	445	4,200	357	_			
•	47.70	46.90	47.18	47.04	47.10	47.18	_			
Soybean meal yield pounds per bushel Source: USDA NASS Fats and Oils, *Bloombe			-	-		-	-			

Wheat

- US wheat futures are lower on widespread commodity selling and improving global weather promoting winter grain plantings.
- Paris December wheat was down 1.75 euros at 321 per ton as of 8:30 am CT.

Export Developments.

- Algeria started buying Russian milling wheat and prices were around \$364-\$365/ton for LH Sep through Oct 31 shipment.
- Jordan bought 60,000 tons of barley at \$323.50/ton for LH Feb. shipment.
- Jordan seeks 120,000 tons of wheat on September 6.
- Jordan seeks 120,000 tons of barley on September 7 for Feb-Mar shipment.
- Japan seeks 95,497 tons of food wheat form the US and Canada this week for arrival by December 31.

Terry Reilly Grain Research Futures International | One Lincoln Center | 18 W 140 Butterfield Rd. | Oakbrook Terrace, II. 60181 W: 312.604.1366 | treilly@futures-int.com • Bangladesh delayed their 50,000 ton import tender of milling wheat set to close on September 1, to September 18. It's for optional origin with shipment within 40 days of contract signing.

Rice/Other

• Bangladesh seeks 50,000 tons of rice on September 6.



CBOT Deliverable Commodities Under Registration

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
8/30/2022	3,084	431	0	0	0	0	0	0	0	0	61	0	0	0	974	58	1	0
8/29/2022	2,653	0	0	0	0	0	0	0	0	0	61	0	0	0	916	0	1	0
8/26/2022	2,653	0	0	0	0	0	0	0	0	0	61	(24)	0	0	916	0	1	0
8/25/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	0	(61)	916	0	1	0
8/24/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	61	0	916	0	1	0
8/23/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	61	(10)	916	0	1	0
8/22/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	71	0	916	(87)	1	0
8/19/2022	2,653	0	0	0	0	0	0	0	0	0	85	(50)	71	0	1,003	0	1	0
8/18/2022	2,653	0	0	0	0	0	0	0	0	(1)	135	0	71	0	1,003	0	1	0
8/17/2022	2,653	0	0	0	0	0	0	0	1	0	135	(14)	71	0	1,003	0	1	0
8/16/2022	2,653	0	0	0	0	0	0	0	1	(14)	149	0	71	(50)	1,003	0	1	0
8/15/2022	2,653	0	0	0	0	0	0	0	15	0	149	0	121	0	1,003	(50)	1	0
8/12/2022	2,653	0	0	0	0	0	0	0	15	15	149	0	121	121	1,053	0	1	0
8/11/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	0	1,053	0	1	0
8/10/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	0	1,053	0	1	0
8/9/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	0	1,053	0	1	0
8/8/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	(17)	1,053	0	1	0
8/5/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	17	(18)	1,053	0	1	0
8/4/2022	2,653	0	0	0	0	0	0	0	0	0	149	(15)	35	0	1,053	(50)	1	0
8/3/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	35	35	1,103	0	1	0
8/2/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
8/1/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/29/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/28/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/27/2022	2,653	0	0	0	0	0	0	0	0	0	164	(30)	0	0	1,103	0	1	0
7/26/2022	2,653	0	0	0	0	0	0	0	0	0	194	0	0	0	1,103	0	1	0
7/25/2022	2,653	0	0	0	0	0	0	0	0	(6)	194	0	0	0	1,103	(69)	1	0
7/22/2022	2,653	0	0	0	0	0	0	0	6	0	194	0	0	0	1,172	0	1	0
7/21/2022	2,653	0	0	0	0	(6)	0	0	6	0	194	0	0	0	1,172	0	1	0
7/20/2022	2,653	0	0	0	6	0	0	0	6	0	194	(10)		0	1,172	0	1	(78)
7/19/2022	2,653	0	0	0	6	0	0	0	6	(55)	204	(15)		0	1,172	(5)	79	0
7/18/2022	2,653	0	0	0	6	(22)	0	0	61	0	219	0	0	(16)	1,177	(12)		0
7/15/2022	2,653	0	0	0	28	0	0	0	61	0	219	0	16	0	1,189	0	79	0
7/14/2022	2,653	0	0	0	28	28	0	0	61	6	219	0	16	(18)	1,189	0	79	0
7/13/2022	2,653	0	0	0	0	0	0	0	55	55	219	(100)		0	1,189	(20)	79	0
7/12/2022	2,653	0	0	0	0	0	0	0	0	0	319	0	34	34	1,209	(37)	79	13

Source: CBOT and FI

NO DELIVERIES TODAY. OLDEST LONG DATE 05/25/2022.

HARD RED SPRING WHEAT FUTURES	MGEX CLEAR REPORT OF FOR 8/	DELIVERIES	PAGE 1
THE INFORMATION IN THIS REPO HOWEVER, MGEX DISCLAIMS ANY OR COMPLETENESS, OR FOR ANY THIS REPORT IS PRODUCED FOR	LIABILITY WHATSO ACTIONS TAKEN IN	EVER WITH REGARD THERON.	
DELIVERED BY	QUANTITY	RECEIVED BY	QUANTITY

TOTAL	ORIGINAL	DELIVERY:	0
TOTAL	RE-DELIVE	ERY:	0

		CME CLEA	RING - (CHICAGO BOAN	RD OF 7	FRADE			
	-T SS DATE: 08/ T GROUP: GRAINS	30/2022	DAILY :	ISSUES AND	STOPS				08/30/2022 08:20:19PM
NEXT 2	CONTRACT: S SETTLEMENT: 4 AVAILABLE DATE: 0	62.40000000	USD	-					
	INTENT DATE:			DELIVERY	DATE:				
FIRM N	BR ORIG FIRM NAME				-	ISSUED	STOPPED		
	MON	TOTAL: TH TO DATE:				0	0		
	CONTRACT: S	EPTEMBER 202	2 SOYBE	AN OIL FUTU	RES				
	SETTLEMENT: 7		USD						
NEXT A	AVAILABLE DATE: 0 INTENT DATE:	5/16/2022		DELIVERY	DATE:				
					DITE				
FIRM N	BR ORIG FIRM NAME				-	ISSUED	STOPPED		
	MON	: TOTAL TH TO DATE				0	0		
	SETTLEMENT: 1			RICE FUTUR	ES				
NEXT 2	AVAILABLE DATE: 0 INTENT DATE: 0					ישייגם עסי.	09/01/202	2	
	INIENI DAIE: 0	5/50/2022				SKI DAIE.	09/01/202.	2	
FIRM N	BR ORIG FIRM NAME				-	ISSUED	STOPPED		
159	CUST ED&F MAN	CAP					1		
	CUST SHATKIN A					23			
405	CUST STONEX FI					3			
	CUST R.J.O'BRI					108	84		
895	CUST CUNNINGHA CUST ADM INV S	M COM				54	120		
905	CUST ADM INV S	ER				17			
		TOTAL:				205	205		
	MON	TH TO DATE:					205		

	ARING - CHICAGO BOARD OF	TRADE		
DLV600-T BUSINESS DATE: 08/30/2022 PRODUCT GROUP: GRAINS	DAILY ISSUES AND STOPS			08/30/2022 08:20:19PM
CONTRACT: SEPTEMBER 2 SETTLEMENT: 6.797500000 NEXT AVAILABLE DATE: 09/27/2021				
INTENT DATE:	DELIVERY DATE:			
FIRM NBR ORIG FIRM NAME		ISSUED	STOPPED	
TOTAL MONTH TO DATE		0	0	
CONTRACT: SEPTEMBER 2 SETTLEMENT:	22 ETHANOL FUTURES			
NEXT AVAILABLE DATE: NO LONG DAT INTENT DATE:	S REPORTED DELIVERY DATE:			
FIRM NBR ORIG FIRM NAME		ISSUED	STOPPED	
TOTAL		0	0	
MONTH TO DATE				
SETTLEMENT: 9.087500000	22 KC HRW WHEAT FUTURES USD			
NEXT AVAILABLE DATE: 05/19/2022 INTENT DATE:	DELIVERY DATE:			
FIRM NBR ORIG FIRM NAME		ISSUED	STOPPED	
TOTAL		0	0	
MONTH TO DATE				
CONTRACT: SEPTEMBER 2 SETTLEMENT: NEXT AVAILABLE DATE: NO LONG DAT	22 MINI-SIZED KC HRW WHEA	T FUTURE	S	
INTENT DATE:	DELIVERY DATE:			
FIRM NBR ORIG FIRM NAME		ISSUED	STOPPED	
TOTAL		0	0	

		EARING -	CHICAGO BO	ARD OF	TRADE			
	DATE: 08/30/2022	DAILY	ISSUES AND	STOPS				08/30/2022
PRODUCT (GROUP: GRAINS					RUN	TIME:	08:20:19PM
	CONTRACT: SEPTEMBER 2		FUTURES					
እፍድም አህ	SETTLEMENT: 4.025000000 AILABLE DATE: 06/27/2022							
NEXT AV	INTENT DATE:		DELIVERY	DATE:				
FIRM NBR	ORIG FIRM NAME				ISSUED	STOPPED		
	TOTAL				0	0		
	MONTH TO DATE	•						
	CONTRACT: SEPTEMBER 2		EAN FUTURES					
NTE 17 N 17	SETTLEMENT: 15.1300000							
NEXT AV	AILABLE DATE: 02/02/2022 INTENT DATE:		DELIVERY	DATE:				
	INTERT DATE:		DEDIVERI	DAID				
FIRM NBR	ORIG FIRM NAME				ISSUED	STOPPED		
	TOTAL				0	0		
	MONTH TO DATE				0	0		
	CONTRACT: SEPTEMBER 2	022 WHEA	T FIITIRES					
	SETTLEMENT: 7.982500000							
NEXT AV	AILABLE DATE: 08/29/2022							
	INTENT DATE: 08/30/2022			DELIV	/ERY DATE:	09/01/2022	2	
FIRM NBR	ORIG FIRM NAME				ISSUED	STOPPED		
	CUST CHS HEDGING					2		
	CUST CENTURY GROUP				_	4		
	CUST SHATKIN ARBOR L				5	14		
	CUST WEDBUSH				9	2		
	CUST STONEX FIN INC CUST JP MORGAN				9 78	104		
	CUSI JP MORGAN CUST R.J.O'BRIEN				/0	68		
	CUST ABN AMRO CLR					22		
	CUSI ABN AMRO CLR CUST SG AMERICAS					55		
	CUSI SG AMERICAS CUST PRIME TRADING					11		
	CUST MAREX SPEC				431	95		
	CUSI MAREA SPEC				35	150		
	CUST ADM INV SER				22	31		
	TOTAL				558	558		
	MONTH TO DATE	:				558		

	CME CLEARII	NG - CHICAGO BOARD OF TRADE		
DLV600-T BUSINESS DATE: 08 PRODUCT GROUP: GRAINS	/30/2022 Di	AILY ISSUES AND STOPS		08/30/2022 08:20:19PM
SETTLEMENT: NEXT AVAILABLE DATE:	6.797500000 US 03/21/2022			
INTENT DATE:		DELIVERY DATE:		
FIRM NBR ORIG FIRM NAM	E	ISSUED	STOPPED	
МС	TOTAL: NTH TO DATE:	0	0	
	15.13000000 US	MINI-SIZED SOYBEANS FUTURES SD		
INTENT DATE:		DELIVERY DATE:		
FIRM NBR ORIG FIRM NAM	IE	ISSUED	STOPPED	
	TOTAL:	0	0	
MC	NTH TO DATE:		0	
	7 00050000 11	MINI-SIZED WHEAT FUTURES SD		
NEXT AVAILABLE DATE: INTENT DATE:	06/28/2022	DELIVERY DATE:		
INIENI DAIE:		DELIVERI DAIE.		
FIRM NBR ORIG FIRM NAM	E	ISSUED	STOPPED	
	TOTAL:	0	0	
MC	NTH TO DATE:	0	0	

<<< End of Report >>>

Foreign Agriculture Market Guidance

Day on day change

As of 7:37 AM

Currency adjusted to the CME pit close

		31-Aug	30-Aug	Change		In cents/bu	31-Aug	
Rotterdam Oils						oils in points and mea	al in USD/short to	n
Soy oil EUR/MT	Sep/Oct	1,685.00	1,672.50	2.50 +12.50		Rot soy oil	+38	
Rape oil EUR/MT	Sep/Oct	1,465.00	1,435.00	+30.00		Rot rape oil	+120	
Rotterdam Soybean Meal								
Argentina USD/MT (high protien)	Sep	536.00	542.00	-6.00		Rot meal		
Argentina USD/MT	Oct/Dec	530.00	532.00	-2.00		Sep	\$0.17	
Brazil USD/MT (pellets)	Sep	529.00	531.00	-2.00		Rot meal		
Brazil USD/MT	Oct/Dec	520.00	521.00	-1.00		Oct/Dec	\$1.24	
MALAYSIA PALM OIL	Settle	31-Aug	30-Aug					
Futures MYR/MT	NOV2	4144	4144	unchanged	\$926	Malaysian Fut	Holiday	0.0%
RBD Olien Cash USD/MT	Nov22	\$1,016.00	\$1,016.00	\$0.00	0.0%	Malaysian Cash	Holiday	
US Gulf Crude SBO over RBD Palm	Spot	\$760	\$751	\$8				
China Futures (Set Prv. Settle)		31-Aug	30-Aug					
Soybeans #1 (DCE) CNY/MT	NOV2	5856	5920	-64	-1.1%	China soy #1	-18	
Soybean Meal	NOV2	4109	4106	+3	0.1%	China meal	\$4.67	
Soybean Oil	NOV2	10194	10256	-62	-0.6%	China oil	-39	
China Palm Oil	NOV2	8554	8556	-2	0.0%			
China Futures Crush Margin								
USD/BU	NOV2	-1.42	-1.52	+0.10				
CNY/MT	NOV2	-754.43	-809.65	+55.22				
Corn (DCE) CNY/MT	NOV2	2770	2773	-3	-0.1%	Dalian corn	+4	
Wheat (ZCE) CNY/MT	JAN3	3150	3148	+2	0.1%	Gluten Wheat	+24	
Hogs (ZCE) CNY	JAN3	23470	23440	+30	0.1%			

308.25 300.75 7.5

Matif Wheat (Liffe)		\$/ton	\$329.65	\$334.33				
Matif EUR/MT morning over morning	SEP2		329.75	333.50	-3.75		Matif morning	+9.00
	_			_				
Baltic Dry Index	Spot		1017	0	+1,017		-	
			30-Aug	26-Aug				ALL OILS
Exchange Rates								Average lead
EU	Euro	/\$	0.9997	1.0025	-0.0028			40
MYR	Ring	git/\$	4.4740	4.4740	unchanged			ALL MEAL
CNY	RMB	/\$	6.8932	6.8993	-0.0061			Average lead
								\$2.03
							L	
CME electronic close change								
C C	SU22	-21.75	SMU22	-16.00	BOU22	-19	CU22	-4.00
	SX22	-5.25	SMV22	-3.80	BOV22	+4	CZ22	-5.75
	SF23	-5.50	SMZ22	-2.60	BOZ22	-9	CH23	-4.50
	SH23	-4.75	SMF23	-2.90	BOF23	-12	WU22	-21.75
	SK23	-3.75	SMH23	-3.50	BOK23	-15	WZ22	-22.50
	SN23	-3.75	SMK23	-3.30	BON23	-15	WH23	-21.25
							WK23	-19.75

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded Source: Reuters, Dow Jones Newswires and Futures International

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