



Good morning.

Selling in commodities related to carnage in WTI crude oil. Fundamentals and world economic outlooks have not changed. USDA on deck soon. Reuters template attached. US corn crop conditions were up one in the excellent and down one in the good categories, after good rains fell last week. US soybean bloomings are running about a week behind normal but conditions were about stable with excellent up 1 point and good down 2. Look for conditions to be down next week for the summer crops, but not by much as subsoil moisture is ample for now. US wheat is made, and we see little in the way of production changes.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Fut. Only	197	138	15	78	38
FI Est. Managed Money F&O	212	141	16	78	38

Prices as 7/12/22 9:30 AM

CBOT Soybeans			Soybean Meal			Soybean Oil					
	Change	Volume		Change	Volume		Change	Volume			
JUL2	1617.50	(23.50)	233	JUL2	479.40	(3.50)	148	JUL2	65.21	0.00	7
AUG2	1486.00	(36.00)	8442	AUG2	428.60	(4.30)	7347	AUG2	61.19	(2.53)	9157
SEP2	1388.75	(34.75)	3776	SEP2	406.20	(4.80)	4264	SEP2	60.10	(2.26)	6923
NOV2	1369.25	(35.75)	42096	OCT2	394.60	(5.60)	2095	OCT2	59.35	(2.22)	4355
JAN3	1374.75	(35.00)	4253	DEC2	394.70	(6.20)	11353	DEC2	59.11	(2.20)	20838
MAR3	1369.25	(33.00)	2116	JAN3	394.40	(6.00)	1169	JAN3	58.87	(2.11)	1465
CBOT Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
JUL2	767.25	(14.00)	561	JUL2	686.25	0.00	0	JUL2	839.25	(4.50)	5
SEP2	615.25	(21.75)	38557	SEP2	479.00	(12.25)	14	SEP2	832.25	(24.25)	18356
DEC2	604.25	(24.75)	79268	DEC2	452.00	(16.00)	65	DEC2	848.75	(23.75)	10144
MAR3	609.75	(23.75)	14013	MAR3	457.50	0.00	0	MAR3	862.00	(23.75)	2336
MAY3	612.75	(22.50)	6160	MAY3	453.00	0.00	0	MAY3	868.00	(23.25)	714
JUL3	610.00	(21.00)	5806	JUL3	447.50	0.00	0	JUL3	854.75	(20.75)	602
KC Wheat			Mat Wheat			ICE CANOLA					
	Change	Volume		Change	Volume		Change	Volume			
JUL2	910.00	(10.25)	2	SEP2	344.00	(8.50)	18951	JUL2	0.00	0.00	182
SEP2	886.25	(29.00)	6636	DEC2	336.00	(6.50)	18991	NOV2	842.20	(24.50)	182
DEC2	894.25	(29.00)	3603	MAR3	332.75	(6.50)	2031	JAN3	848.90	(24.40)	182
MAR3	898.50	(28.50)	737	MAY3	331.50	(5.50)	942	MAR3	855.00	(24.90)	182

Soy/Corn Ratio X/Z 2022 2.2546

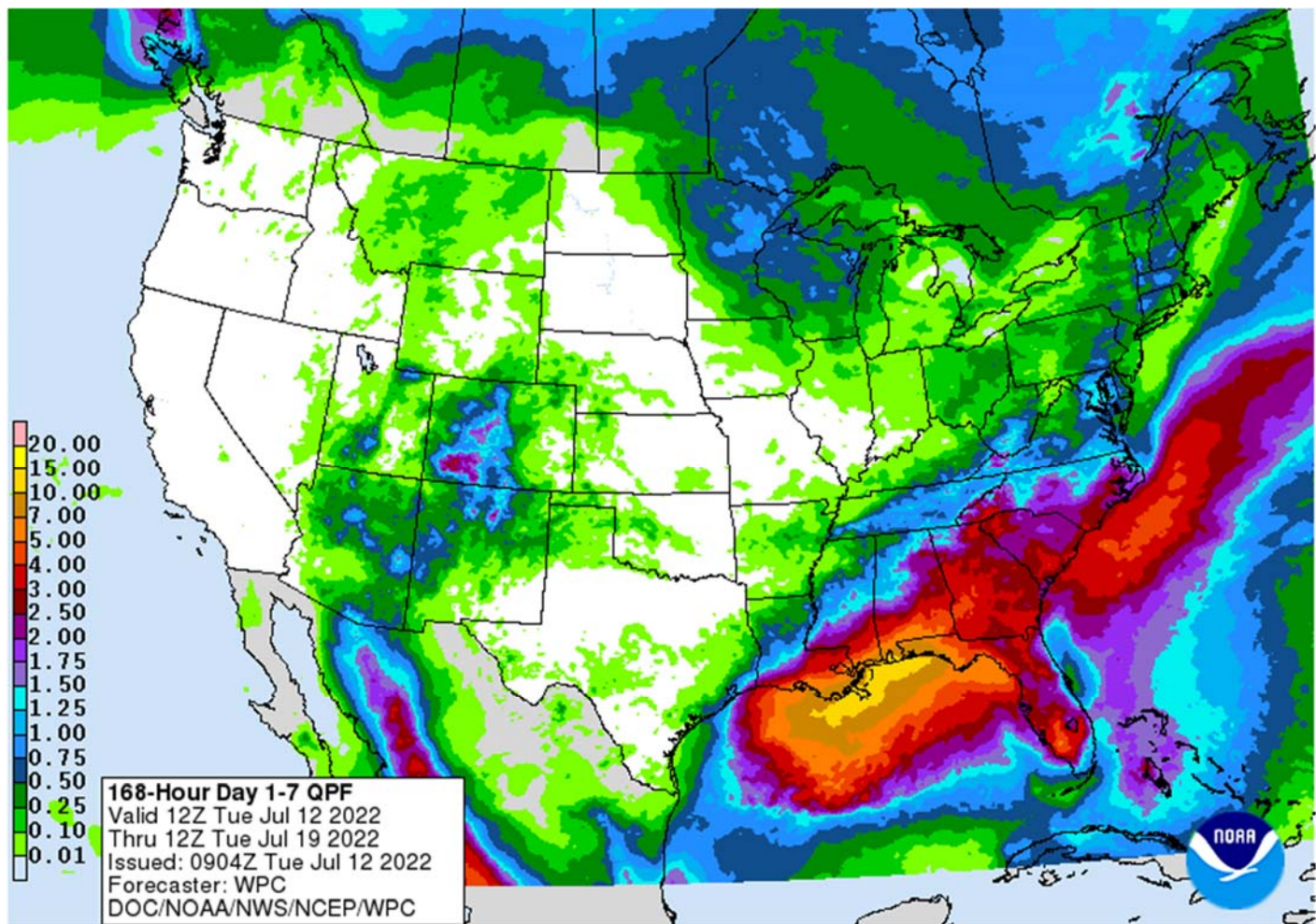
Source: FI and Reuters

Weather

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World Weather Inc.

WEATHER TO WATCH AROUND THE WORLD

- Plenty of heat coming up in for the U.S. Plains late this week and all of next week
 - Daily high temperatures in the 90s to 110 degrees will occur with the hottest weather next week
 - Livestock and crop stress will become widespread from Texas to South Dakota and some heat will also impact eastern Montana and a part of North Dakota, but with less frequency
- After the U.S. Plains heat has built up for a while next week there will be potential for it to expand into the western Corn Belt
 - High temperatures in the middle and upper 90s to 103 degrees are expected near the Missouri River from South Dakota to central Missouri next week and into the following weekend
 - Such conditions are expected without a significant amount of rainfall resulting in net drying and rising levels of crop stress
- Northern U.S. Delta weather will continue stressful over the next couple of weeks, although a few showers and thunderstorms will be possible infrequently
- Pockets of dryness will remain a concern in Indiana, Illinois, Michigan and Ohio, although the impact will be lower on crops in those areas relative to the heat and moisture stress expected in the western Corn Belt
- U.S. southeastern states and lower Delta will experience the best distribution of rain and temperatures during the next two weeks
 - Crop development should advance favorably

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- Texas corn, sorghum and cotton will continue to be seriously stressed by excessive heat and dryness during the next two weeks
 - Some showers are expected, but the only meaningful rain is likely near the upper Coast
 - Temperatures will frequently be in the 90s to 110 and that will lead to quick drying
 - Most of the showers expected will not produce anywhere near enough rain to counter the moisture losses resulting from hot temperatures
- U.S. far northern Plains, northern and eastern Midwest and “portions” of Canada’s Prairies will get periodic rainfall to support crop development
- Net drying is expected in the southwestern Canada Prairies over the next ten days
 - Warm temperatures in the region will also lead to faster drying rates and rising crop moisture stress in areas with poor soil moisture
- Parts of Ontario, Canada need rain while Quebec crops continue to develop favorably
- Europe weather is still drier biased through July 22
 - Some rain is advertised in the North and Baltic Sea regions, but most of it will be light in crop areas
 - Temperatures will be warmer than usual during most of the coming ten days to two weeks
 - Extreme highs in the 90s to over 100 will eventually develop in France and will occur daily in Spain and Portugal.
 - Highs in the 80s and lower 90s will impact the U.K. and parts of Germany
- Europe weather Monday was not very stressful, but the heat was mostly limited to western France, Spain and Portugal
 - Rain fell mostly in easternmost parts of the continent
- Eastern Europe’s rainfall will be more concentrated on areas from northwestern Ukraine into the Baltic States and Belarus as well as eastern Poland
 - Net drying is expected in most other areas
- Europe’s bottom line remains one of concern for much of the west and some local areas in southeastern Europe from Slovakia into Greece because of dryness and warm weather. No relief is expected in this coming week, although some pockets of relief did occur during the weekend in the southeastern corner of the continent
- Drought in northeastern Mexico and the southern U.S. Plains is unlikely to change in the next two weeks unless the tropical disturbance noted above in the north-central Gulf of Mexico moves to Texas in which there might be some relief from dryness in Texas, but confidence is very low
 - Most likely any rain from such an event as this will not seriously relieve drought conditions
- Mexico rain will be most abundant in the west and southern parts of the nation
- Argentina rainfall will continue restricted during the next ten days except in east-central and northeastern parts of the nation where rain is expected periodically
 - Some showers will occur in the west-central and southwest late this week and into the weekend, but resulting rainfall is unlikely to seriously change the moisture profile
 - Greater rain will still be needed throughout the wheat region, but especially in the west where it has been driest for the longest period of time
- South America temperatures over the next two weeks will be near to below average in Argentina, Uruguay and far southern Brazil and near to above normal elsewhere in Brazil
- Brazil rainfall will be minimal except in Atlantic coastal areas and from the southwest half of Mato Grosso do Sul and southwestern Sao Paulo into Rio Grande do Sul and Paraguay during the next ten days
 - Some of the advertised rain will be heavy from Uruguay into southern Parana where 1.00 to 3.00 inches are expected
 - Good drying conditions are likely elsewhere supporting Safrinha crop maturation and harvest progress

- Russia's Southern Region is advertised to receive scattered showers and thunderstorms over the next ten days resulting in some needed relief from recent dry and warm weather
 - Rainfall of 0.30 to 0.80 inch is expected which should allow for at least some temporary improvement for parts of the production region
 - There is potential for a few areas to get more than 1.00 inch, but there will also be some areas that get less than 0.30 inch
 - The moisture will help induce better crop conditions, although follow up rain will be very important in ensuring dryness does not come back
- Most of Russia's crop regions are forecast to receive frequent bouts of rain through the next ten days
 - Sufficient rain is expected to bolster soil moisture and induce areas of surplus soil moisture
 - Belarus and the Baltic States will also be included
 - Ukraine will receive scattered showers like Russia's Southern Region with a varying amount of rainfall expected
 - South-central parts of Ukraine may require more rain for the best crop development in that region
- India's monsoon will continue to perform more aggressively over the next two weeks with widespread rain of significance expected along the west coast and from Odisha and northeastern Andhra Pradesh to Maharashtra, Madhya Pradesh, Gujarat and Rajasthan
 - Only far southern and some east-central India locations will receive lighter than usual precipitation
 - Summer crop development will advance well, although flooding is expected to become a problem for a few production areas and replanting may be necessary
- China rainfall is expected to be frequent and often abundant from the North China Plain and Yellow River Basin into the northeastern Provinces while the interior southeast drier biased
 - Excessive rain events should not occur as often as they have been, but the nation will continue very wet and would benefit from some drying
 - Parts of China need sunnier weather to induce better drying conditions after recent excessive rainfall. Crop damage has occurred in various areas in recent weeks because of too much moisture and serious flooding.
- China's Xinjiang province continues to experience relatively good weather
 - A few showers and thunderstorms are expected, but most of the region will be dry with temperatures varying greatly over the week to ten days
 - Some cooler biased conditions may briefly evolve in northern parts of the region
- Sumatra, Indonesia will continue receiving lighter than usual rainfall, although there will be sufficient amounts to support most crop needs
- All other Southeast Asian nations will experience an abundance of rainfall during the next few weeks resulting in some flooding
 - Crop damage potentials from flooding will be greatest in Philippines, some mainland areas and New Guinea.
- Southern Australia will get periodic rainfall southern wheat, barley and canola production areas through the next ten days
 - Winter crops are establishing well
- South Korea rice areas are still dealing with a serious drought, despite some rain that fell recently.
 - Some rain is expected over the next couple of weeks
- East-central Africa rainfall will be greatest in central and western Ethiopia and lightest in parts of Uganda.
 - Tanzania is normal dry at this time of year and it should be that way for the next few of weeks
 - Some areas in Kenya are expected to trend wetter in the next ten days
- West-central Africa rainfall has been and will continue sufficient to support coffee, cocoa, sugarcane, rice and cotton development normally

- Some greater rain would still be welcome in the drier areas of Ivory Coast
- South Africa's crop moisture situation is favorable for winter crop emergence, although some additional rain might be welcome
 - Some rain will fall in the southwestern crop areas periodically over the next couple of weeks maintaining good soil moisture for winter crop establishment
- Central America rainfall will continue to be abundant to excessive and drying is needed
- Rain in the Greater Antilles will occur periodically, but no excessive amounts are likely
- Today's Southern Oscillation Index was +15.04 and it will move erratically lower during the coming week
- New Zealand weather will be wet-biased the remainder of this week
 - Temperatures are expected to be a little milder than usual

Source: World Weather INC

Bloomberg Ag Calendar

Monday, July 11:

- **USDA export inspections - corn, soybeans, wheat, 11am**
- **US crop conditions for spring and winter wheat, corn, soybeans and cotton, 4pm**
- Brazil's Unica to release cane crushing and sugar output data (tentative)
- HOLIDAY: Singapore, Malaysia, Pakistan, Bangladesh

Tuesday, July 12:

- **USDA's monthly World Agricultural Supply and Demand Estimates (WASDE), 12pm**
- **China's agriculture ministry (CASDE) releases monthly report on supply and demand for corn and soybeans**
- **The Malaysian Palm Oil Board releases palm oil stockpiles, output and export data for June**
- World Coffee Producers Forum (virtual session)
- France agriculture ministry 2022 crop production estimates
- EU weekly grain, oilseed import and export data

Wednesday, July 13:

- China's first batch of June trade data, incl. soybean, edible oil, rubber and meat imports
- EIA weekly U.S. ethanol inventories, production, 10:30am
- France AgriMer monthly grains outlook
- New Zealand food prices
- HOLIDAY: Thailand

Thursday, July 14:

- USDA weekly net-export sales for corn, soybeans, wheat, cotton, pork and beef, 8:30am
- HOLIDAY: France

Friday, July 15:

- ICE Futures Europe weekly commitments of traders report
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- China's 1H pork output and hog inventory
- Malaysia's July 1-15 palm oil export data
- France AgriMer weekly update on crop conditions
- The Cocoa Association of Asia releases 2Q cocoa grind data

Source: Bloomberg and FI

CBOT Deliveries and Registrations

	Deliveries		Reg.	Reg. Change
Soybeans	0		0	0
Soybean Meal	0		0	0
Soybean Oil	224	Bunge stopped 200	319	221
Corn	0		0	0
Oats	0		0	(4)
Chi. Wheat	57	no apparent commercial stoppers	2,653	0
KC Wheat	0		66	0
Rice	5	no apparent commercial stoppers	1,246	0
Ethanol	0		0	0
MN Wheat	0			

Registrations

				Previous		Change
Oats						
HANSEN MUELLER	SUPERIOR, WI	0	07/08/2022	4	07/08/2022	(4)
Soybean Oil						
CARGILL, INC.	CREVE COEUR, IL	252	07/11/2022	31	03/03/2022	221

Source: CBOT, Reuters and FI

CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 22</i>	335,525	1,182	618,169	(513)
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 22</i>	137,151	(372)	368,836	(563)
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 22</i>	170,961	1,415	402,519	4,496
<i>Corn</i>	<i>Cv1</i>	<i>Dec 22</i>	580,353	4,782	1,328,411	(5,851)
<i>Oats</i>	<i>Oc1</i>	<i>Jul 22</i>	0	(12)	2,432	(30)
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Sep 22</i>	141,282	(81)	286,135	1,094
<i>KC Wheat</i>	<i>KWv1</i>	<i>Sep 22</i>	76,586	(1,923)	154,558	(1,336)
<i>Rice</i>	<i>RRc2</i>	<i>Sep 22</i>	7,638	(27)	8,004	(23)
					Total Open Interest*	Change
CME Product						
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	95,298	5,566	272,873	(1,708)
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	43,805	(6,842)	194,066	(3,517)

*Previous day preliminary data as of 7/11/2022

Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
<i>CZ 700C</i>	14,588	30,448	+ 2,660
<i>CZ 750C</i>	12,623	38,661	+ 6,699
<i>CZ 900C</i>	11,035	32,603	+ 3,823
<i>CZ 800C</i>	7,400	40,930	+ 1,211
<i>CQ 700C</i>	7,385	9,794	- 2,792
<i>CU 600P</i>	6,671	11,480	+ 2,570
<i>CZ 650C</i>	6,395	23,090	+ 547
<i>CZ 540P</i>	3,846	25,339	+ 46
<i>OU 725C</i>	3,345	2,388	+ 1,324
<i>CU 700C</i>	2,913	19,166	+ 117
<i>CQ 650C</i>	2,890	3,436	+ 688
<i>CQ 750C</i>	2,890	6,179	- 645
<i>SX 1500C</i>	2,837	16,267	- 5
<i>OU 750C</i>	2,651	16,473	+ 2,490
<i>CU 800C</i>	2,623	16,475	+ 1,378

*Previous day preliminary data as of 7/11/2022

Reuters poll for US Ending Stocks

PREDICTING USDA

	2021/22		2022/23		
	Corn	Soy	Wheat	Corn	Soy
Average trade estimate	1.488	0.208	0.638	1.442	0.211
Highest trade estimate	1.521	0.224	0.690	1.565	0.275
Lowest trade estimate	1.435	0.190	0.559	1.310	0.141
USDA June	1.485	0.205	0.627	1.400	0.280
Futures International	1.435	0.210	0.649	1.394	0.248

Source: Reuters, USDA and FI

Reuters poll for US Production

PREDICTING USDA FOR 2022-22 US PRODUCTION AND YIELD:

	Corn			Soybeans		
	Output	Yield	Harvest	Output	Yield	Harvest
Average trade estimate	14.520	177.0	82.022	4.532	51.5	88.000
Highest trade estimate	14.640	177.5	82.479	4.890	51.5	94.951
Lowest trade estimate	14.460	177.0	81.695	4.491	51.5	87.204
USDA June	14.460	177.0	81.695	4.640	51.5	90.097
Futures International	14.503	177.0	81.938	4.507	51.5	87.515

Source: Reuters, USDA and FI

Reuters poll for US Production

PREDICTING USDA FOR 2022-22 US PRODUCTION AND YIELD:

	All Wheat	Winter wheat	Hard red wheat	Soft red wheat	White Winter	Other spring wheat	Durum wheat
Average trade estimate	1.745	1.186	0.583	0.362	0.241	0.458	0.063
Highest trade estimate	1.805	1.210	0.601	0.381	0.252	0.526	0.085
Lowest trade estimate	1.662	1.163	0.562	0.350	0.232	0.336	0.037
USDA June	1.737	1.182	0.582	0.358	0.242	N/A	N/A
Futures International	1.759	1.210	0.597	0.381	0.232	0.475	0.073

Source: Reuters, USDA and FI

Reuters poll for USDA world crop end stocks

PREDICTING USDA

	2021/22			2022/23		
	Wheat	Corn	Soy	Wheat	Corn	Soy
Average trade estimate	279.3	311.3	86.4	266.3	310.5	99.4
Highest trade estimate	280.0	315.0	87.8	272.5	312.3	101.0
Lowest trade estimate	278.5	309.8	85.7	240.0	308.5	96.5
USDA June	279.4	310.9	86.2	266.9	310.5	100.5
Futures International	280.0	312.0	87.0	268.5	309.3	97.0

Source: Reuters, USDA and FI

Reuters poll for South American Production

PREDICTING USDA

	2021/22		Brazil	
	Argentina		Corn	Soybean
	Corn	Soybean		
Average trade estimate	52.4	43.3	116.5	125.9
Highest trade estimate	53.0	43.5	119.3	127.0
Lowest trade estimate	49.0	43.0	114.0	125.0
USDA June	53.0	43.4	116.0	126.0
Futures International	53.0	43.4	115.5	125.0

Source: Reuters, USDA and FI

USDA inspections versus Reuters trade range

Wheat	309,802	versus	250000-450000
Corn	933,725	versus	725000-1100000
Soybeans	356,716	versus	375000-575000

Macros

Prices as 7/12/22 9:29 AM

	Month	Price	Change
USD	Index	108.046	0.025
EUR/USD	Spot	1.0051	0.001
USD/BRL	Bid	5.4162	0.038
BITCOIN	BTCc1	\$19,745	(\$710)
WTI Crude	AUG2	96.88	(7.210)
Brent	SEP2	99.94	(7.160)
Nat Gas	AUG2	6.482	0.056
DJ Mini	SEP2	31150	10
US 10-Yr	SEP2	119 1/32	21/32
Gold	AUG2	1727.2	(4.500)

Source: FI and Reuters

Corn

- CBOT corn is trending lower ahead of the USDA reports after US crop conditions showed little guidance in downgrading yields.
- In this month's China S&D update, the ministry made no changes to last month's estimates on corn production, consumption or imports

Export developments.

- South Korea's MFG bought 68,000 tons of corn at \$3333.75/ton c&f from either South Africa or South America for arrival around November 14.

US Weekly Petroleum Status Report - Ethanol

	Ethanol Production		Change		Ethanol Stocks		Change		Days of
	FI Production Est.	Mbbl	Last Week	Last Year	FI Stocks Est.	Mbbl	Last Week	Last Year	
5/6/2022		991	22	1.2%		24,140	253	24.5%	24.1
5/13/2022		991	0	-4.0%		23,791	-349	22.4%	24.4
5/20/2022		1014	23	0.3%		23,712	-79	24.9%	23.5
5/27/2022		1071	57	3.6%		22,961	-751	17.2%	22.1
6/3/2022		1039	-32	-2.6%		23,636	675	18.4%	22.1
6/10/2022		1060	21	3.4%		23,197	-439	12.6%	22.3
6/17/2022		1055	-5	0.7%		23,476	279	11.2%	22.0
6/24/2022		1051	-4	-0.7%		22,746	-730	5.4%	22.3
7/1/2022		1044	-7	-2.2%		23,490	744	11.1%	21.8
7/8/2022	-5 to -10					-300 to -600			

Source: EIA and FI

Soybeans

- CBOT soybean complex is lower in a risk off early trading session ahead of the USDA report. US crop conditions were slightly lower but not enough to move the yield needle. Today's report is an observation, not a survey for soybeans.
- AmSpec reported July 1-10 palm oil exports fell 15.2 percent to 308,290 tons from 363,732 tons from month earlier.
- Malaysia is back from holiday and futures were 41 MYR lower.

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MALAYSIA PALM OIL	Settle	12-Jul	11-Jul		
Futures MYR/MT	SEP2	4116	4157	-41	\$928
RBD Olien Cash USD/MT	Sep22	\$1,055.00	\$1,070.00	-\$15.00	-1.4%
US Gulf Crude SBO over RBD Palm	Spot	\$469	\$444	\$25	

- China soybean futures were down 1.2%, meal 0.4% higher, soybean oil 0.3% higher and palm down 1.4%.

China Futures (Set. - Prv. Settle)		12-Jul	11-Jul		
Soybeans #1 (DCE) CNY/MT	SEP2	5771	5842	-71	-1.2%
Soybean Meal	SEP2	3971	3957	+14	0.4%
Soybean Oil	SEP2	9238	9212	+26	0.3%
China Palm Oil	SEP2	8108	8226	-118	-1.4%

- Rotterdam vegetable oils were higher and oil mixed.
- Offshore values were leading SBO about 49 points higher earlier this morning and meal \$10.60 short ton higher.

Export Developments

- China looks to sell a half a million tons of soybeans out of reserves on July 15.

Malaysian MPOB palm S&D Reuters Poll (volumes in tonnes)

	Jun-22	May. 2022 poll	Range	Act.-Poll	May-22	Apr-22	MOM	Jun-21	YOY	YOY %
Output	1,545,129	1,582,500	1,519,400-1,690,000	(37,371)	1,461,032	1,462,050	84,097	1,606,187	(61,058)	-3.8%
Stocks	1,655,073	1,708,567	1,636,200-1,788,835	(53,494)	1,521,826	1,642,811	133,247	1,614,219	40,854	2.5%
Exports	1,193,861	1,224,128	1,120,000-1,250,000	(30,267)	1,376,416	1,073,038	-182,555	1,419,004	(225,143)	-15.9%
Imports	59,195	80,000	50,000-120,000	(20,805)	57,763	76,771	1,432	113,126	(53,931)	-47.7%

Source: Reuters and FI

Due out July 12.

Wheat

- US wheat futures are lower, again, on follow through selling after USDA posted a non-threatening crop condition report Monday afternoon.
- Paris wheat is down a large 8.50 euros as of 9:15 am CT, but well up from a week ago.
- European weather remains a large concern for the west and southwestern areas with no rain relief seen over the next seven days.

SovEcon Russia's grain exports (000 tons)

	July 2019- June 2020	July 20- June 21	Jul-21	Est. Jun-22	Est. Jul-22	Jul 22- Jun. 23	YOY %
Wheat	33,968	38,052	1,882	1,100	2,300	2,300	22%
Barley	4,499	6293	505	150	500	500	-1%
Corn	4,206	4243	134	350	200	200	49%
Grains (wheat+barley+ corn)	42,673	48,588	2,522	1,600	3,000	3,000	19%

Source: SovEcon, Reuters and FI

Export Developments.

- Taiwan seeks 44,725 tons of wheat from the US on July 13 for Aug 31-Sep 14 shipment.
- Jordan AgMin seeks 120,000 tons of wheat.
- Japan seeks 70,000 tons of feed wheat and 40,000 tons of barley on July 13 for arrival by December 22.
- Jordan seeks 120,000 tons of barley on July 14 for Nov/Dec shipment. They bought 60,000 tons on July 6.
- Pakistan issued a new import tender for 300,000 tons of wheat, set to close July 18 for Aug 1-25 shipment.

Rice/Other

- (Bloomberg) -- World 2022-23 cotton production seen 776,000 bales lower than USDA's previous estimate, according to the avg in a Bloomberg survey of ten analysts.
Estimates range from 119m to 122m bales
World ending stocks seen down 321,000 bales to 82.45m bales
US production seen 471,000 bales lower, and US ending stocks seen 31,000 bales lower

Terry Reilly

From: Ingwersen, Julie R. (Reuters) <Julie.Ingwersen@thomsonreuters.com>
Sent: Friday, July 8, 2022 7:37 PM
To: Ingwersen, Julie R. (Reuters)
Subject: TABLE-USDA July crop supply/demand report estimates - RTRS

TABLE-USDA July crop supply/demand report estimates - Reuters News

08-Jul-2022 12:57:59 PM

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July 8 (Reuters) - The following tables summarize trade expectations for the U.S. Department of Agriculture's monthly World Agricultural Supply and Demand Estimates (WASDE) and Crop Production reports, which are scheduled for release at 12 p.m. EDT (1600 GMT) on Tuesday, July 12.

U.S. ending stocks and crop production figures are quoted in billions of bushels and yield in bushels per acre. World ending stocks and production figures are quoted in millions of tonnes.

USDA 2022-23 U.S. corn and soybean production

	USDA July	Average of	Range of	USDA June
	2022-23	analysts'	analysts'	2022-23
	estimate	estimates	estimates	estimate
Corn production	_____	14.520	14.460-14.640	14.460
Corn yield	_____	177.025	177.0-177.5	177.0
Soy production	_____	4.532	4.491-4.890	4.640
Soy yield	_____	51.5	51.5-51.5	51.5

USDA 2021-22 U.S. grain and soybean ending stocks

	USDA July	Average of	Range of	USDA June
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	2021-22	analysts'	analysts'	2021-22
	end-stocks	estimates	estimates	end-stocks
	estimates			estimates
Corn	_____	1.488	1.435-1.521	1.485
Soybeans	_____	0.208	0.190-0.224	0.205

USDA 2022-23 U.S. grain and soybean ending stocks

	USDA July	Average of	Range of	USDA June
	2022-23	analysts'	analysts'	2022-23
	end-stocks	estimates	estimates	end-stocks
	estimates			estimates
Wheat	_____	0.638	0.559-0.690	0.627
Corn	_____	1.442	1.310-1.565	1.400
Soybeans	_____	0.211	0.141-0.275	0.280

USDA 2021-22 world grain and soybean ending stocks

	USDA July	Average of	Range of	USDA June
	2021-22	analysts'	analysts'	2021-22
	end-stocks	estimates	estimates	end-stocks
	estimates			estimates
Wheat	_____	279.27	278.50-280.01	279.40
Corn	_____	311.32	309.80-315.00	310.92
Soybeans	_____	86.43	85.67-87.80	86.15

USDA 2022-23 world grain and soybean ending stocks

	USDA July	Average of	Range of	USDA June
	2022-23	analysts'	analysts'	2022-23
	end-stocks	estimates	estimates	end-stocks
	estimates			estimates
Wheat	_____	266.26	240.00-272.48	266.85
Corn	_____	310.49	308.50-312.30	310.45
Soybeans	_____	99.37	96.50-101.00	100.46

USDA 2022-23 U.S. wheat production

	USDA July	Average of	Range of	USDA
	2022-23	analysts'	analysts'	June
	estimate	estimates	estimates	estimates
All wheat	_____	1.745	1.662-1.805	1.737
All winter	_____	1.186	1.163-1.210	1.182
Hard red winter	_____	0.583	0.562-0.601	0.582
Soft red winter	_____	0.362	0.350-0.381	0.358
White winter	_____	0.241	0.232-0.252	0.242
Other spring	_____	0.458	0.336-0.526	NA
Durum	_____	0.063	0.037-0.085	NA

USDA 2021-22 South American corn and soy production

	USDA July	Average of	Range of	USDA June
	2021-22	analysts'	analysts'	2021-22
	estimate	estimates	estimates	estimate
ARGENTINA				

Corn	_____	52.38	49.00-53.00	53.00
Soybeans	_____	43.32	43.00-43.50	43.40
BRAZIL				
Corn	_____	116.47	114.00-119.30	116.00
Soybeans	_____	125.86	125.00-126.96	126.00

USDA world production

	July USDA	June USDA	July USDA	June USDA
	2021-22	2021-22	2022-23	2022-23
	estimate	estimate	estimate	estimate
Argentina wheat	_____	22.15	_____	20.00
Australia wheat	_____	36.30	_____	30.00
Canada wheat	_____	21.65	_____	33.00
Russia wheat	_____	75.16	_____	81.00
Argentina corn	_____	53.00	_____	55.00
Brazil corn	_____	116.00	_____	126.00
South Africa corn	_____	16.30	_____	17.30
Ukraine corn	_____	42.13	_____	25.00
China corn	_____	272.55	_____	271.00
Argentina soy	_____	43.40	_____	51.00
Brazil soy	_____	126.00	_____	149.00

(Compiled by Mark Weinraub in Chicago; editing by Diane Craft)

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Keywords: USA-GRAINS/USDA (TABLE)

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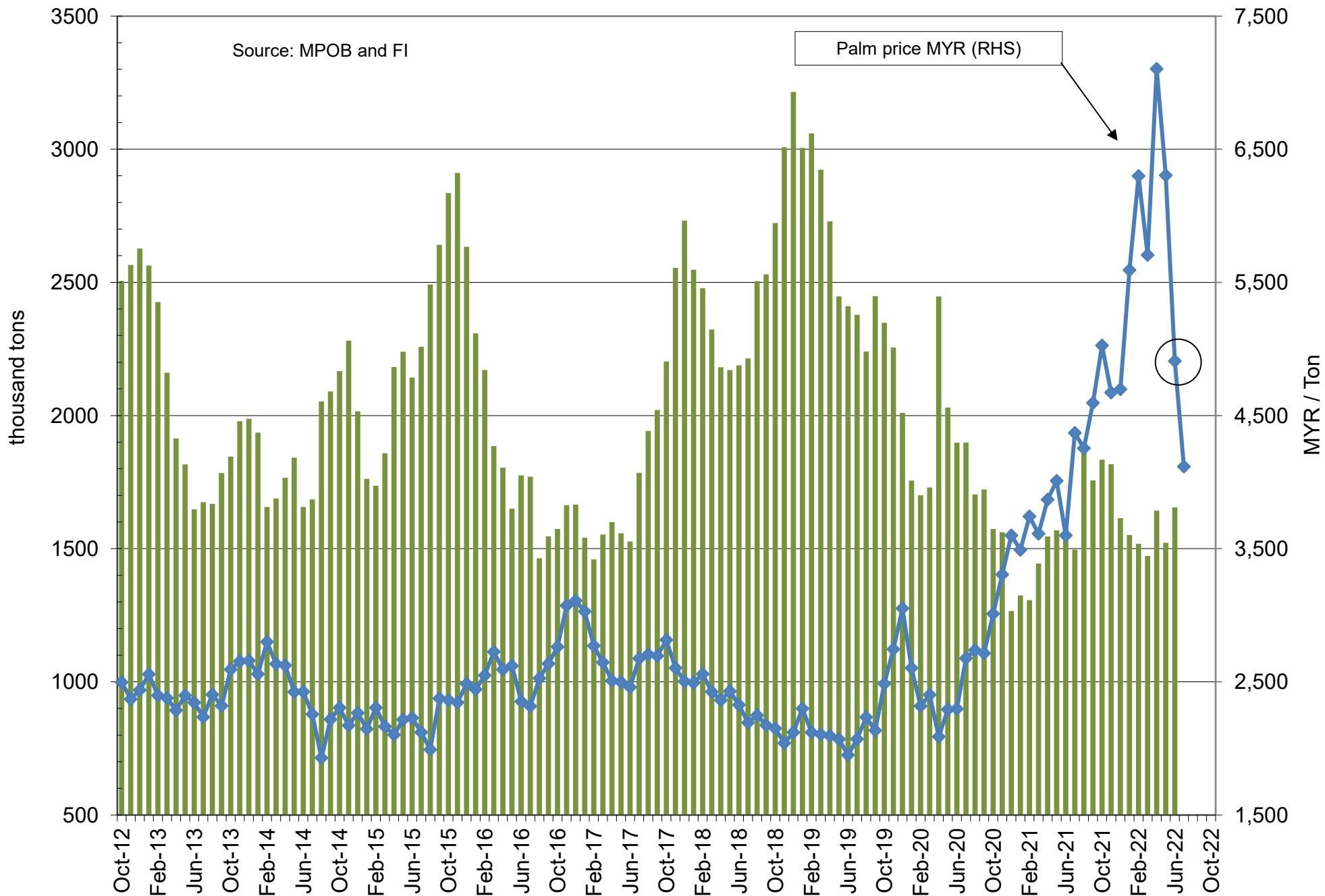
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Malaysian MPOB palm S&D Reuters Poll (volumes in tonnes)

	Jun-22	May. 2022 poll	Range	Act.-Poll	May-22	Apr-22	MOM	Jun-21	YOY	YOY %
Output	1,545,129	1,582,500	1,519,400-1,690,000	(37,371)	1,461,032	1,462,050	84,097	1,606,187	(61,058)	-3.8%
Stocks	1,655,073	1,708,567	1,636,200-1,788,835	(53,494)	1,521,826	1,642,811	133,247	1,614,219	40,854	2.5%
Exports	1,193,861	1,224,128	1,120,000-1,250,000	(30,267)	1,376,416	1,073,038	-182,555	1,419,004	(225,143)	-15.9%
Imports	59,195	80,000	50,000-120,000	(20,805)	57,763	76,771	1,432	113,126	(53,931)	-47.7%

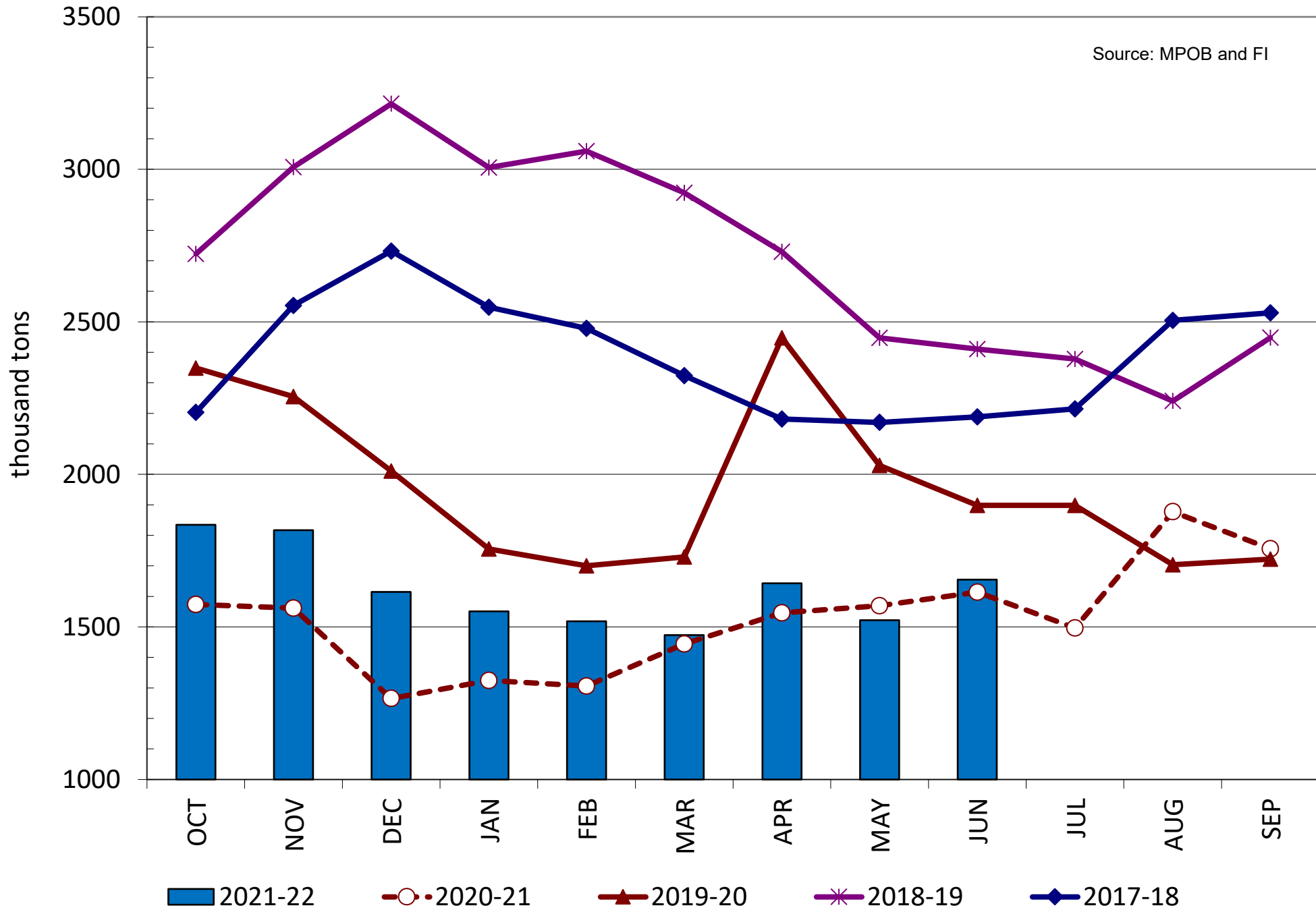
Source: Reuters and FI

MALAYSIAN PALM STOCKS vs. PALM FUTURES (line)



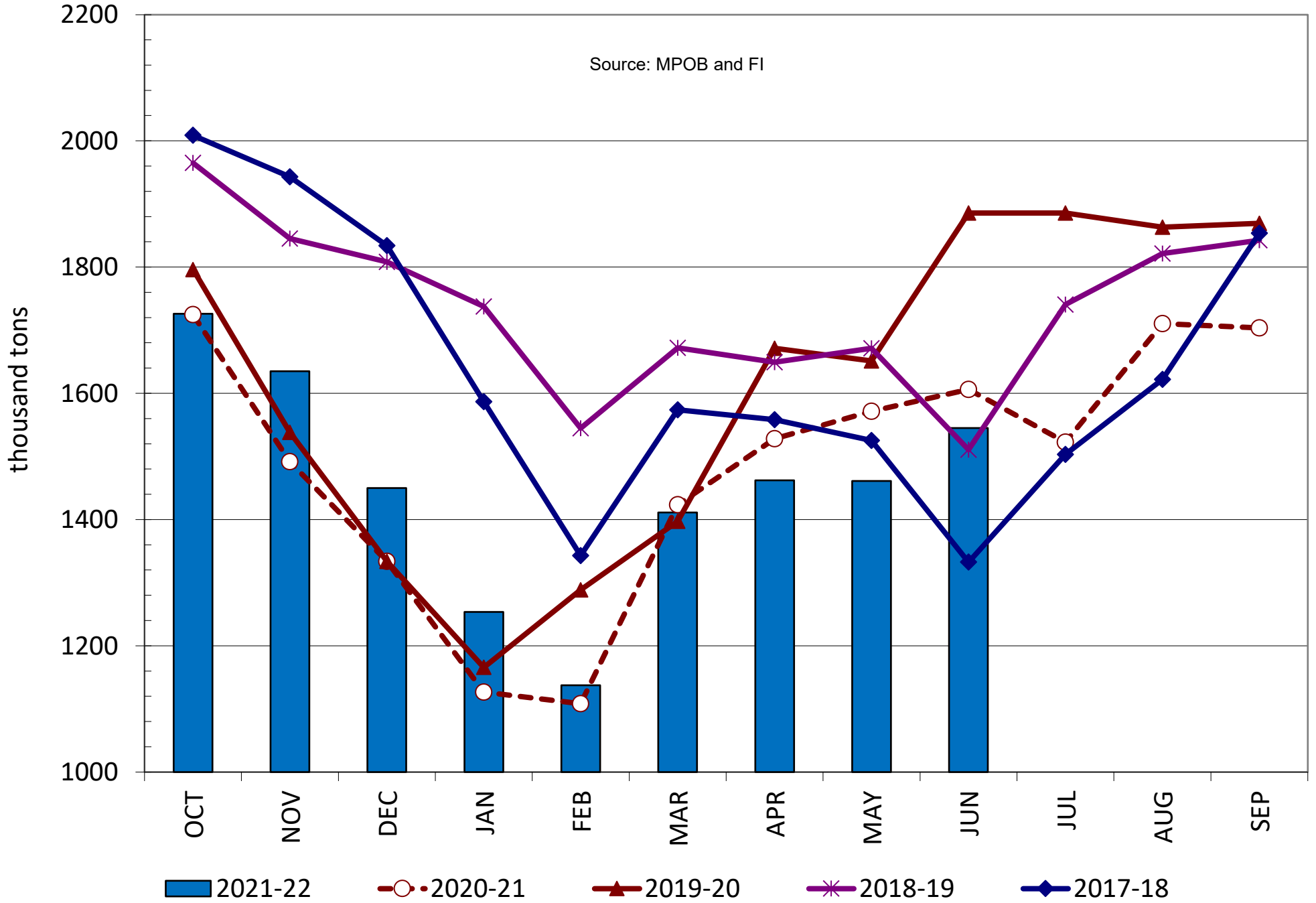
MALAYSIAN PALM STOCKS

Source: MPOB and FI



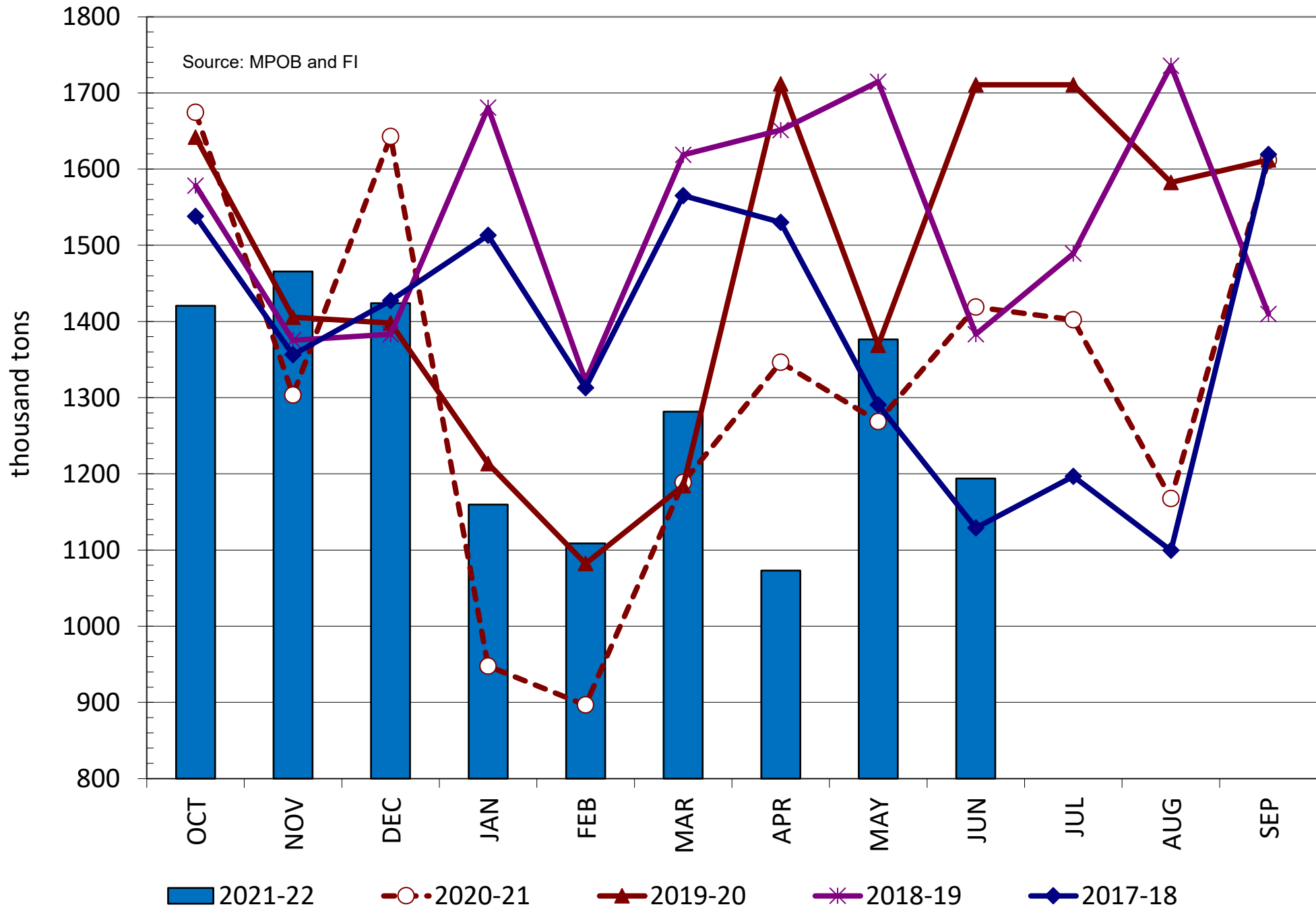
MALYSIAN PALM PRODUCTION

Source: MPOB and FI

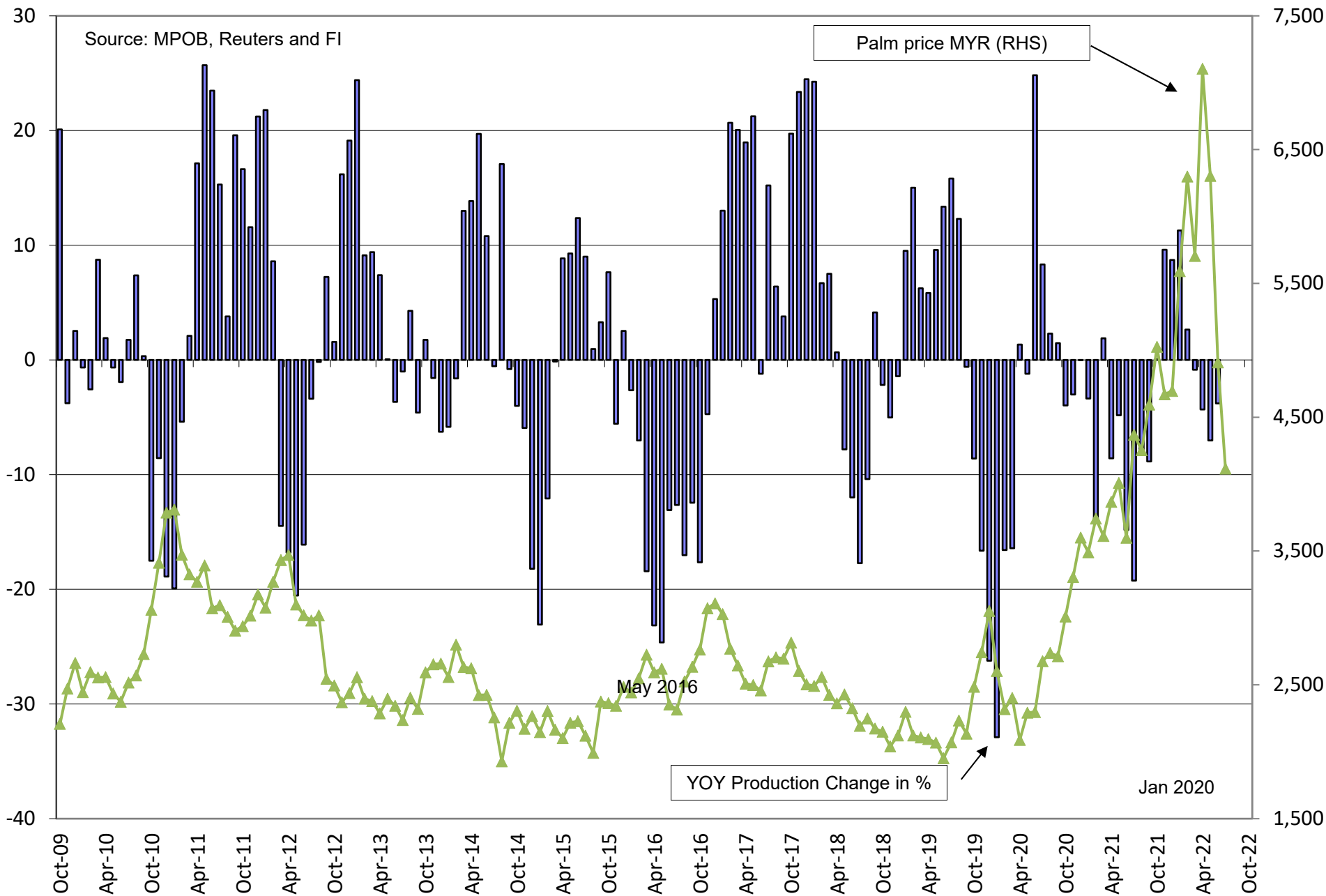


MALAYSIAN PALM EXPORTS

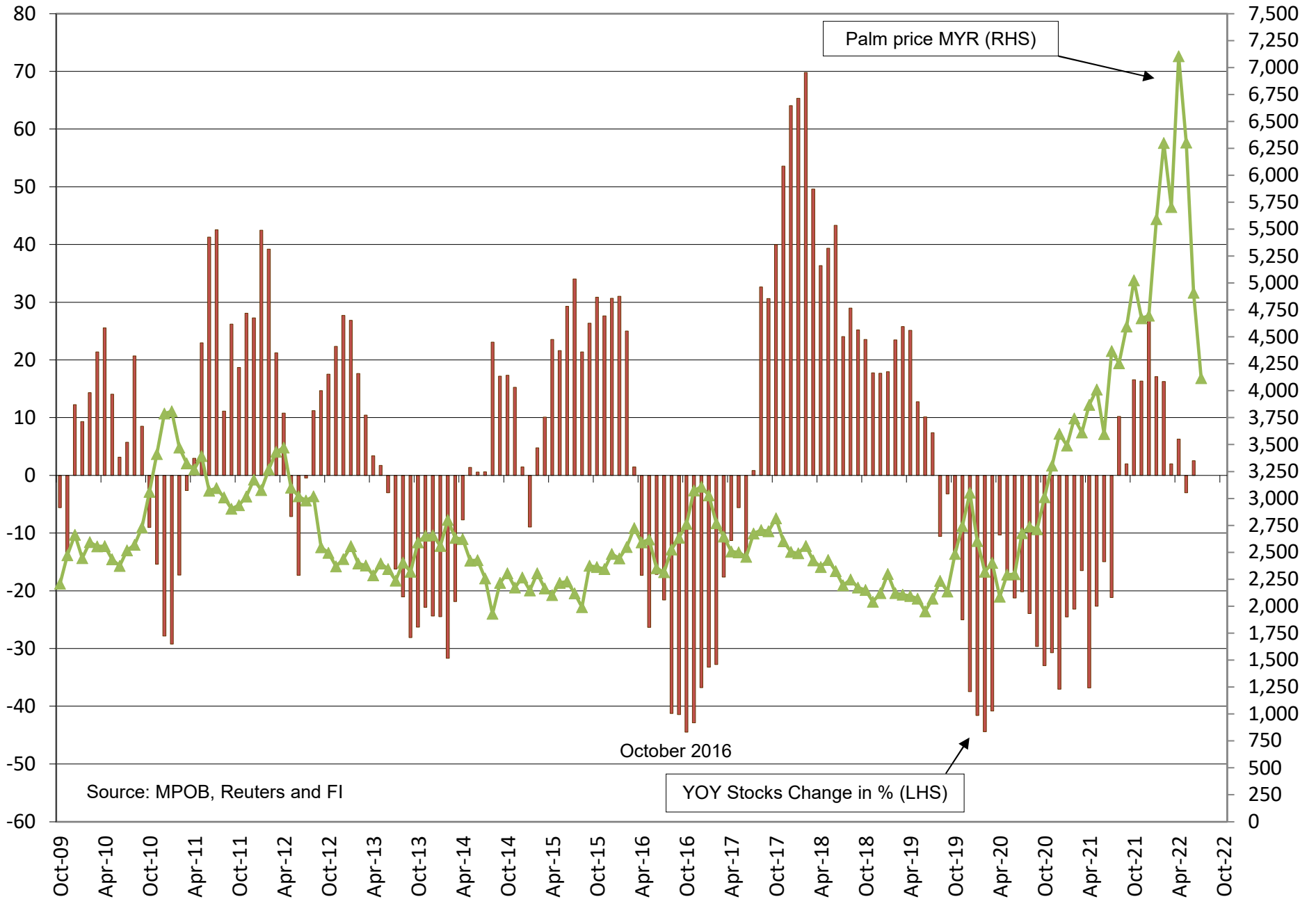
Source: MPOB and FI



Malaysian Palm Oil - YOY % Change Production vs. 3rd Month Bursa CPO



Malaysian Palm Oil - YOY % Change Stocks vs. 3rd Month Bursa CPO



Source: MPOB, Reuters and FI

October 2016

YOY Stocks Change in % (LHS)

Palm price MYR (RHS)

Traditional Daily Estimate of Funds 7/5/22

	(Neg)-"Short"	Pos-"Long"			
Actual less Est.	(11.4)	23.3	42.7	8.0	13.8
	Corn	Bean	Chi. Wheat	Meal	Oil
Actual	260.7	125.5	8.4	95.9	34.7
6-Jul	4.0	4.0	(2.0)	3.0	(3.0)
7-Jul	9.0	15.0	12.5	5.5	9.5
8-Jul	20.0	12.0	19.0	6.0	3.0
11-Jul	6.0	5.0	(13.0)	(2.0)	4.0
12-Jul					
FI Est. of Futures Only 7/5/22	299.7	161.5	24.9	108.4	48.2
FI Est. Futures & Options	255.9	137.4	22.2	95.9	45.8
Futures only record long "Traditional Funds"	547.7 1/26/2021	280.9 11/10/2020	86.5 8/7/2018	167.5 5/1/2018	160.2 11/1/2016
Futures only record short	(235.0) 6/9/2020	(118.3) 4/30/2019	(130.0) 4/25/2017	(49.5) 3/1/2016	(69.8) 9/18/2018
Futures and options record net long	557.6 1/12/2021	270.9 10/6/2020	64.8 8/7/2012	132.1 5/1/2018	159.2 1/1/2016
Futures and options record net short	(270.6) 4/26/2019	(132.0) 4/30/2019	(143.3) 4/25/2017	(64.1) 3/1/2016	(77.8) 9/18/2018

Managed Money Daily Estimate of Funds 7/5/22

	Corn	Bean	Chi. Wheat	Meal	Oil
Latest CFTC Fut. Only	158.0	101.7	(2.0)	65.2	24.8
Latest CFTC F&O	172.9	105.0	(0.0)	65.8	24.9
FI Est. Managed Fut. Only	197	138	15	78	38
FI Est. Managed Money F&O	212	141	16	78	38

Index Funds Latest Positions (as of last Tuesday)

Index Futures & Options	405.6	170.2	129.4	NA	96.6
Change From Previous Week	(19.1)	(11.2)	(6.6)	NA	(2.9)

Source: Reuters, CFTC & FI (FI est. are noted with latest date)

China S&D Update (CASDE, released by China's government)

	2020-21 (Jul forecast)	2021-22 (Jun forecast)	2021-22 (Jul forecast)	MOM	2022-23 (Jun forecast)	2022-23 (Jul forecast)	MOM	YOY	Percentage change YOY
Corn - crop year Oct-Sept									
Planted acreage (mln hectares)	41.26	43.32	43.32	0.00	42.52	42.52	0.00	(0.80)	-1.8%
Output (mln tonnes)	260.66	272.55	272.55	0.00	272.56	272.56	0.00	0.01	0.0%
Imports (mln tonnes)	29.56	20.00	20.00	0.00	18.00	18.00	0.00	(2.00)	-10.0%
Consumption (mln tonnes)	282.16	287.70	287.70	0.00	290.51	290.51	0.00	2.81	1.0%
Exports (mln tonnes)	0.00	0.02	0.02	0.00	0.01	0.01	0.00	(0.01)	-50.0%
Balance (mln tonnes)	8.06	4.83	4.83	0.00	0.04	0.04	0.00	(4.79)	-99.2%
Soybean - crop year Oct-Sept									
Planted acreage (mln hectares)	9.88	8.40	8.40	0.00	9.93	9.93	0.00	1.53	18.3%
Output (mln tonnes)	19.60	16.40	16.40	0.00	19.48	19.48	0.00	3.08	18.8%
Imports (mln tonnes)	99.78	93.00	93.00	0.00	95.20	95.20	0.00	2.20	2.4%
Consumption (mln tonnes)	113.26	109.34	109.34	0.00	112.87	112.87	0.00	3.53	3.2%
Exports (mln tonnes)	0.06	0.08	0.08	0.00	0.15	0.15	0.00	0.07	87.5%
Balance (mln tonnes)	6.06	-0.02	-0.02	0.00	1.66	1.66	0.00	1.68	-8400.0%
Cotton - crop year Sept-Aug									
Beginning stocks (mln tonnes)	7.36	7.60	7.60	0.00	7.20	7.15	(0.05)	(0.45)	-5.9%
Planted acreage (mln hectares)	3.17	3.03	3.03	0.00	3.03	3.03	0.00	0.01	0.2%
Output (mln tonnes)	5.91	5.73	5.73	0.00	5.74	5.74	0.00	0.01	0.2%
Imports (mln tonnes)	2.75	2.00	1.75	(0.25)	2.05	2.05	0.00	0.30	17.1%
Consumption (mln tonnes)	8.40	8.10	7.90	(0.20)	8.05	7.85	(0.20)	(0.05)	-0.6%
Exports (mln tonnes)	0.03	0.03	0.03	0.00	0.03	0.03	0.00	0.00	0.0%
Ending Stocks (mln tonnes)	7.60	7.20	7.15	(0.05)	6.92	7.07	0.15	(0.08)	-1.1%
Sugar - crop year Oct-Sept									
Planted acreage (mln hectares)	1.45	1.32	1.32	0.00	1.36	1.36	0.00	0.05	3.5%
Cane	1.19	1.16	1.16	0.00	1.16	1.16	0.00	0.00	0.0%
Beet	0.26	0.15	0.15	0.00	0.20	0.20	0.00	0.05	30.1%
Output (mln tonnes)	10.67	9.72	9.72	0.00	10.35	10.35	0.00	0.63	6.5%
Cane sugar	9.13	8.86	8.86	0.00	9.21	9.21	0.00	0.35	4.0%
Beet sugar	1.54	0.86	0.86	0.00	1.14	1.14	0.00	0.28	32.6%
Imports (mln tonnes)	6.34	4.50	4.50	0.00	5.00	5.00	0.00	0.50	11.1%
Consumption (mln tonnes)	15.50	15.50	15.50	0.00	15.60	15.60	0.00	0.10	0.6%
Exports (mln tonnes)	0.13	0.18	0.18	0.00	0.18	0.18	0.00	0.00	0.0%
Balance (mln tonnes)	1.38	-1.46	-1.46	0.00	-0.43	-0.43	0.00	1.03	-70.5%
Edible oils - crop year Oct-Sept									
Output (mln tonnes)	28.64	28.15	28.00	(0.15)	29.25	29.25	0.00	1.25	4.5%
Soybean oil	17.14	16.16	16.16	0.00	16.75	16.75	0.00	0.59	3.7%
Rapeseed oil	5.72	6.05	5.93	(0.12)	6.53	6.53	0.00	0.60	10.1%
Peanut oil	3.37	3.45	3.43	(0.02)	3.45	3.45	0.00	0.02	0.6%
Imports (mln tonnes)	10.74	7.43	7.43	0.00	8.43	8.43	0.00	1.00	13.5%
Palm oil	5.02	4.00	3.70	(0.30)	4.50	4.50	0.00	0.80	21.6%
Rapeseed oil	2.37	1.30	1.30	0.00	1.50	1.50	0.00	0.20	15.4%
Soybean oil	1.23	0.80	0.63	(0.17)	1.20	1.20	0.00	0.57	90.5%
Consumption (mln tonnes)	36.35	36.34	36.34	0.00	36.34	36.34	0.00	0.00	0.0%
Exports (mln tonnes)	0.27	0.27	0.27	0.00	0.27	0.27	0.00	0.00	0.0%
Balance (mln tonnes)	2.76	-1.03	-1.18	(0.15)	1.07	1.07	0.00	2.25	-190.7%

Source: Reuters, CASDE, and FI

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/11/2022 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 07/11/2022
 RUN TIME: 08:53:31PM

CONTRACT: JULY 2022 SOYBEAN MEAL FUTURES
 SETTLEMENT: 482.900000000 USD
 NEXT AVAILABLE DATE: 06/24/2022
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2022 SOYBEAN OIL FUTURES
 SETTLEMENT: 65.210000000 USD
 NEXT AVAILABLE DATE: 07/11/2022
 INTENT DATE: 07/11/2022

DELIVERY DATE: 07/13/2022

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
080		HOUS BUNGE CHICAGO		200
159		CUST ED&F MAN CAP	3	3
660		CUST JP MORGAN	221	
685		CUST R.J.O'BRIEN		15
895		CUST CUNNINGHAM COM		6
TOTAL:			224	224
MONTH TO DATE:				320

CONTRACT: JULY 2022 ROUGH RICE FUTURES
 SETTLEMENT: 16.305000000 USD
 NEXT AVAILABLE DATE: 07/11/2022
 INTENT DATE: 07/11/2022

DELIVERY DATE: 07/13/2022

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
685		CUST R.J.O'BRIEN		5
895		CUST CUNNINGHAM COM	5	
TOTAL:			5	5
MONTH TO DATE:				463

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/11/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 07/11/2022
RUN TIME: 08:53:31PM

CONTRACT: JULY 2022 CORN FUTURES
SETTLEMENT: 7.812500000 USD
NEXT AVAILABLE DATE: 11/24/2021
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2022 KC HRW WHEAT FUTURES
SETTLEMENT: 9.202500000 USD
NEXT AVAILABLE DATE: 07/01/2022
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				4

CONTRACT: JULY 2022 MINI-SIZED KC HRW WHEAT FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2022 OATS FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				15

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/11/2022 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 07/11/2022
 RUN TIME: 08:53:31PM

CONTRACT: JULY 2022 SOYBEAN FUTURES
 SETTLEMENT: 16.41000000 USD
 NEXT AVAILABLE DATE: 06/24/2022
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2022 WHEAT FUTURES
 SETTLEMENT: 8.437500000 USD
 NEXT AVAILABLE DATE: 07/11/2022
 INTENT DATE: 07/11/2022 DELIVERY DATE: 07/13/2022

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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159	CUST	ED&F MAN CAP	39	19
314	CUST	SHATKIN ARBOR L	14	8
405	CUST	STONEX FIN INC		1
737	CUST	ADVANTAGE	2	1
800	CUST	MAREX SPEC		16
895	CUST	CUNNINGHAM COM	2	12

TOTAL:			57	57
MONTH TO DATE:				3,022

CONTRACT: JULY 2022 MINI-SIZED CORN FUTURES
 SETTLEMENT: 7.812500000 USD
 NEXT AVAILABLE DATE: 06/29/2022
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/11/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 07/11/2022
RUN TIME: 08:53:31PM

CONTRACT: JULY 2022 MINI-SIZED SOYBEANS FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2022 MINI-SIZED WHEAT FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

<<< End of Report >>>

NO DELIVERIES TODAY. OLDEST LONG DATE 07/01/2022

MGEX CLEARING HOUSE
REPORT OF DELIVERIES
FOR 7/06/2022

PAGE 1

HARD RED SPRING WHEAT FUTURES

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DELIVERED BY	QUANTITY	RECEIVED BY	QUANTITY
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TOTAL ORIGINAL DELIVERY:			0
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TOTAL RE-DELIVERY:			0
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Foreign Agriculture Market Guidance

As of 8:13 AM

Day on day change

		12-Jul	11-Jul	Change
Rotterdam Oils				
Soy oil EUR/MT	Aug/Oct	1,567.50	1,545.00	+22.50
Rape oil EUR/MT	Aug/Oct	1,700.00	1,710.00	-10.00
Rotterdam Soybean Meal				
Argentina USD/MT (high protien)	Jul/Sep	551.00	542.00	+9.00
Argentina USD/MT	Oct/Dec	548.00	529.00	+19.00
Brazil USD/MT (pellets)	Jul/Sep	537.33	521.33	+16.00
Brazil USD/MT	Oct/Dec	534.00	515.00	+19.00
MALAYSIA PALM OIL				
Futures MYR/MT	Settle	12-Jul	11-Jul	
RBD Olien Cash USD/MT	SEP2	4116	4157	-41 \$928
US Gulf Crude SBO over RBD Palm	Sep22	\$1,055.00	\$1,070.00	-\$15.00 -1.4%
	Spot	\$469	\$444	\$25
China Futures (Set. - Prv. Settle)				
Soybeans #1 (DCE) CNY/MT	12-Jul	11-Jul		
Soybean Meal	SEP2	5771	5842	-71 -1.2%
Soybean Oil	SEP2	3971	3957	+14 0.4%
China Palm Oil	SEP2	9238	9212	+26 0.3%
China Futures Crush Margin	SEP2	8108	8226	-118 -1.4%
USD/BU	SEP2	-1.74	-1.90	+0.16
CNY/MT	SEP2	-951.22	-1038.03	+86.81
Corn (DCE) CNY/MT	SEP2	2726	2743	-17 -0.6%
Wheat (ZCE) CNY/MT	SEP2	3100	2932	+168 5.7%
Hogs (ZCE) CNY	SEP2	22855	22370	+485 2.2%

Currency adjusted to the CME pit close

	In cents/bu	12-Jul	
oils in points and meal in USD/short ton			
Rot soy oil		-18	
Rot rape oil		-169	
Malaysian Fut		+480	-1.0%
Malaysian Cash		+464	
China soy #1		-43	
China meal		\$2.13	
China oil		-88	
Dalian corn		-12	
Gluten Wheat		+101	
		308.25	
		300.75	
		7.5	

Matif Wheat (Liffe)		\$/ton	\$348.09	\$363.85
Matif EUR/MT <u>morning over morning</u>	SEP2	346.25	360.75	-14.50

Matif morning -7.92

Baltic Dry Index	Spot	2081	2067	+14
		11-Jul	8-Jul	

Exchange Rates

EU	Euro/\$	1.0053	1.0086	-0.0033
MYR	Ringgit/\$	4.4350	4.4250	+0.0100
CNY	RMB/\$	6.7233	6.7100	+0.0133

ALL OILS
Average lead
49
ALL MEAL
Average lead
\$10.60

CME electronic close change

SN22	+10.75	SMN22	+4.50	BON22	+114	CN22	+3.00
SQ22	+8.75	SMQ22	+1.60	BOQ22	+113	CU22	+3.75
SU22	+9.25	SMU22	-1.30	BOU22	+93	CZ22	+5.50
SX22	+8.50	SMV22	-2.60	BOV22	+87	WN22	-35.50
SF23	+8.50	SMZ22	-2.80	BOZ22	+82	WU22	-35.00
SH23	+8.75	SMF23	-2.20	BOF23	+78	WZ22	-34.00
						WH22	-33.50

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
7/11/2022	2,653	0	0	(4)	0	0	0	0	0	0	319	221	0	0	1,246	0	66	0
7/8/2022	2,653	(12)	4	(11)	0	0	0	0	0	0	98	0	0	0	1,246	0	66	0
7/7/2022	2,665	(1)	15	4	0	0	0	0	0	0	98	0	0	0	1,246	0	66	0
7/6/2022	2,666	(2)	11	10	0	0	0	0	0	0	98	0	0	0	1,246	0	66	0
7/5/2022	2,668	0	1	1	0	0	0	0	0	0	98	0	0	0	1,246	(53)	66	0
7/1/2022	2,668	0	0	0	0	0	0	0	0	0	98	0	0	0	1,299	(9)	66	0
6/30/2022	2,668	0	0	0	0	0	0	0	0	0	98	0	0	0	1,308	0	66	0
6/29/2022	2,668	1,658	0	0	0	0	0	0	0	0	98	0	0	0	1,308	4	66	0
6/28/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,304	(21)	66	0
6/27/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/24/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/23/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/22/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/21/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/17/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/16/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/15/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/14/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/13/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	(3)
6/10/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	69	(70)
6/9/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
6/8/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
6/7/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
6/6/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
6/3/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
6/2/2022	1,010	0	0	(23)	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
6/1/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
5/31/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
5/27/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
5/26/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
5/25/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
5/24/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
5/23/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	0	1,325	0	139	0
5/20/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	0	(6)	1,325	0	139	0
5/19/2022	1,010	0	23	0	0	0	0	0	0	0	98	0	6	0	1,325	0	139	(11)
5/18/2022	1,010	0	23	0	0	(26)	0	0	0	0	98	0	6	0	1,325	0	150	0

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