



Good morning.

Hurricane Ida left more than 1 million customers without power. It will take some time to get an idea on damage. Some facilities could be without power for weeks. We understand a few grain facilities are impaired. End of August/early September is traditionally a slow week for US exports, and a slow week for trading ahead of the long holiday weekend. Soybeans are mostly with November breaking around 7 am CT. USD is 21 points lower. Soybean meal is higher on product spreading. Soybean oil is under pressure from lower WTI crude oil. Corn is lower after USDA left US crop conditions unchanged. Wheat is mixed. FND deliveries were heavy for Chicago and Minneapolis wheat.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Fut. Only	250	62	2	16	67
FI Est. Managed Money F&O	263	66	6	16	67

Prices as 8/31/21 7:42 AM

CBOT Soybeans			Soybean Meal			Soybean Oil					
	Change	Volume		Change	Volume		Change	Volume			
SEP1	1307.75	3.00	354	SEP1	349.70	2.10	425	SEP1	59.35	(0.93)	418
NOV1	1298.25	(5.00)	22439	OCT1	346.60	1.60	2392	OCT1	58.85	(0.85)	4334
JAN2	1305.50	(4.25)	3903	DEC1	348.80	1.60	7358	DEC1	58.81	(0.80)	11320
MAR2	1310.00	(4.25)	1656	JAN2	349.50	1.50	663	JAN2	58.71	(0.78)	2130
MAY2	1314.75	(4.50)	474	MAR2	350.60	1.40	286	MAR2	58.53	(0.66)	655
JUL2	1318.50	(3.75)	888	MAY2	352.90	1.50	145	MAY2	58.18	(0.65)	214
CBOT Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
SEP1	534.50	(5.75)	1504	SEP1	509.25	0.00	0	SEP1	703.75	(5.00)	793
DEC1	537.75	(5.00)	27085	DEC1	506.00	(4.25)	114	DEC1	721.00	(2.50)	24302
MAR2	546.50	(4.25)	11509	MAR2	504.25	(3.50)	6	MAR2	736.25	(0.50)	11981
MAY2	551.50	(4.00)	7192	MAY2	504.75	0.00	0	MAY2	742.25	0.50	4702
JUL2	551.25	(4.00)	2545	JUL2	501.50	0.00	0	JUL2	720.50	5.00	1030
SEP2	518.25	(2.50)	281	SEP2	466.50	0.00	0	SEP2	723.00	6.50	330
KC Wheat			Mat Wheat			ICE CANOLA					
	Change	Volume		Change	Volume		Change	Volume			
SEP1	703.50	(0.75)	183	SEP1	250.50	(0.25)	641	NOV1	907.40	5.80	182
DEC1	713.00	0.50	4421	DEC1	245.25	(1.50)	20424	JAN2	889.00	5.50	182
MAR2	721.25	(0.25)	886	MAR2	242.50	(1.50)	2525	MAR2	861.40	2.20	182
MAY2	724.50	0.00	500	MAY2	241.00	(1.50)	913	MAY2	830.80	(0.30)	182

Soy/Corn Ratio X/Z 2021 2.4142

Source: FI and Reuters

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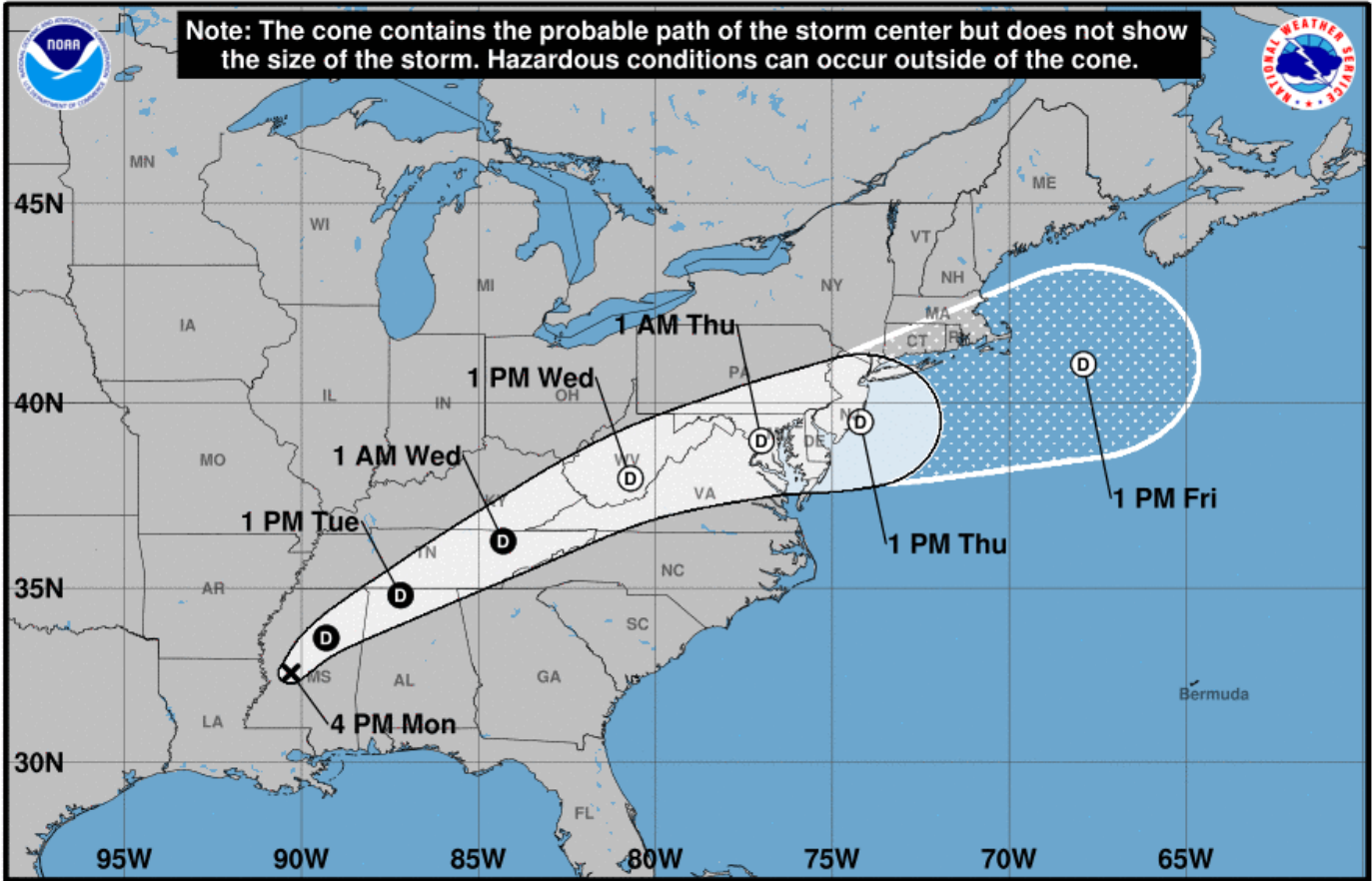
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USDA Crop Progress Actual **As of: 8/29/2021**

	Change	USDA G/E	Last week	Year Ago	5-year Average*	FI G/E Estimate	Trade Average*	Range	USDA-TRADE
Corn Conditions	0	60	60	62	65	60	59	58-60	1
Soybean Conditions	0	56	56	66	64	57	56	54-57	0
Sorghum Conditions	(4)	58	62	50	NA	NA	NA	NA	
Pasture Conditions	(1)	28	29	22	NA	NA	NA	NA	
Rice Conditions	0	77	77	76	NA	NA	NA	NA	
Cotton Conditions	(1)	70	71	44	NA	NA	NA	NA	
	Change	USDA	Last Week	Year Ago	5-year Average	FI Est.	Trade Average	Range	
Corn Dough	6	91	85	93	89	NA	NA	NA	
Corn Dented	18	59	41	60	55	NA	NA	NA	
Corn Mature	5	9	4	11	10	NA	NA	NA	
Soybean Setting Pods	5	93	88	95	92	NA	NA	NA	
Soybean Dropping Leaves	6	9	3	7	7	NA	NA	NA	
Spring Wheat Harvested	11	88	77	66	71	90	89	87-92	-1
Riice Headed	4	97	93	96	98	NA	NA	NA	
Rice Harvested	5	19	14	20	22	NA	NA	NA	
Cotton Setting Boils	7	86	79	92	94	NA	NA	NA	
Cotton Bolls Opening	7	21	14	28	26	NA	NA	NA	
Sorghum Headed	5	95	90	95	93	NA	NA	NA	
Sorghum Coloring	15	59	44	56	56	NA	NA	NA	
Sorghum Mature	3	23	20	24	29	NA	NA	NA	
Sorghum Harvested	NA	18	NA	21	20	NA	NA	NA	
Oats Harvested	5	92	87	90	89	NA	NA	NA	
Barley Harvested	13	85	72	71	78	NA	NA	NA	
	WOW Change	USDA	Last Week	Year Ago					
Adequate+Surplus									
Topsoil Moisture Condition	3	53	50	50					
Subsoil Moisture Condition	2	51	49	52					

Source: FI, Reuters, USDA, NASS *Conditions, Harvest and Planting progress for 5-YR best guess.

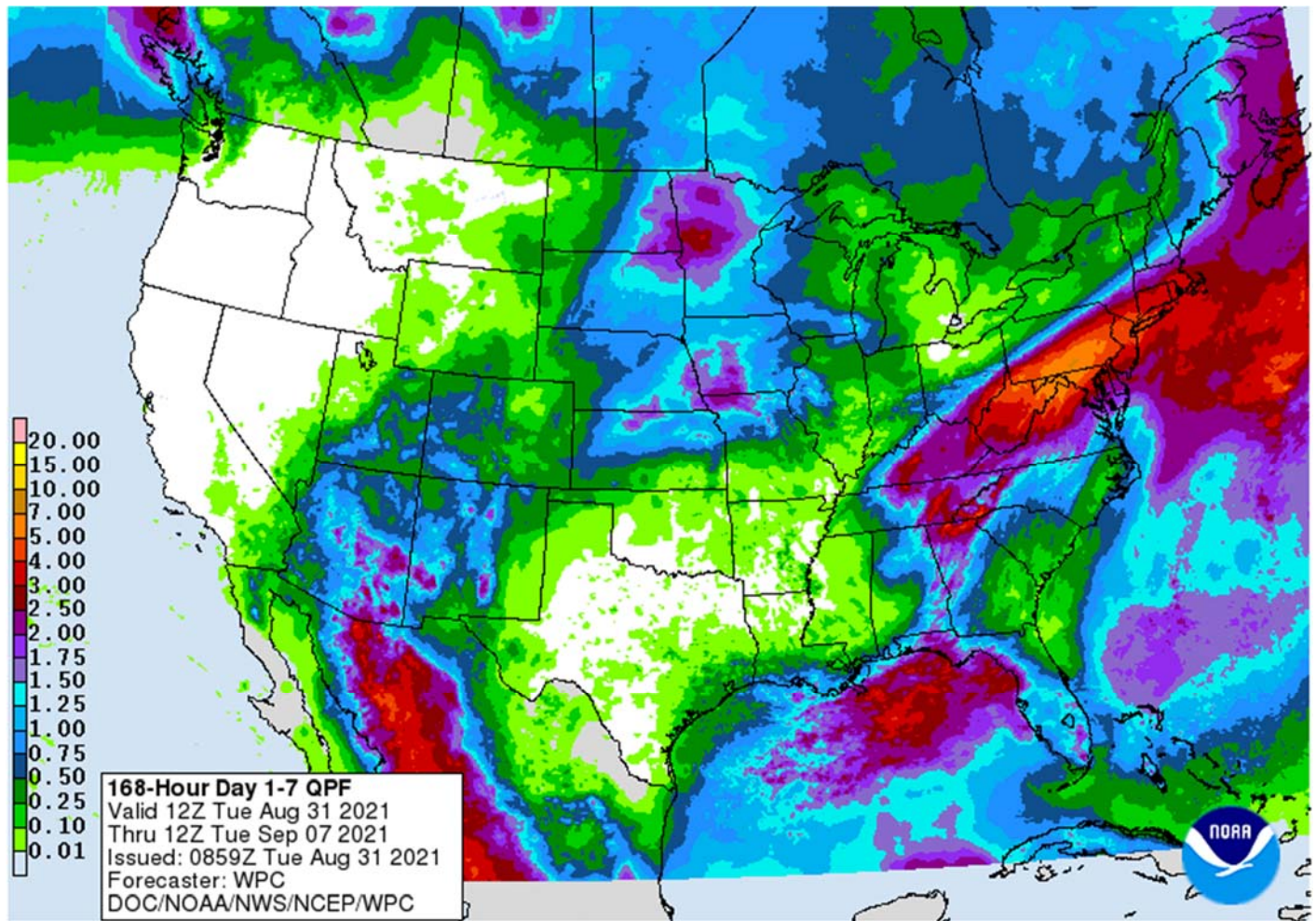
Weather



Tropical Depression Ida
 Monday August 30, 2021
 4 PM CDT Advisory 19
 NWS National Hurricane Center

Current information: x
 Center location 32.6 N 90.3 W
 Maximum sustained wind 35 mph
 Movement NNE at 9 mph

Potential track area: Day 1-3 (solid line), Day 4-5 (dotted line)
Watches: Hurricane (pink), Trop Stm (yellow)
Warnings: Hurricane (red), Trop Stm (blue)
Current wind extent: Hurricane (brown), Trop Stm (orange)



WORLD WEATHER INC.

WORLD WEATHER HIGHLIGHTS FOR TUESDAY, AUGUST 31, 2021

- Tropical Depression Ida will continue to produce heavy rainfall from Tennessee and parts of northern Alabama through Kentucky and West Virginia to parts of southern New England and New Jersey over the next two days.
 - Rainfall in other U.S. crop areas should be well mixed with periods of sunshine.
 - Texas rainfall will be most limited along with the Pacific Northwest, northwestern U.S. Plains and California which are expected to be left dry.
- Southwestern Canada's Prairies will be dry biased for the next ten days
- Northwestern India is still expecting three waves of rain during the next ten days bringing much needed dryness relief to Gujarat, India and some immediate surrounding areas.
- Queensland, Australia is also expecting some much needed rain to start off wheat and barley reproduction and follows recent freezes that may help induce some crop improvement.
- In Brazil, today's forecast is wetter near mid-month in center west and center south parts of the nation which is normal if it verifies.
- Argentina is still advertised to receive some periodic rainfall over the next ten days, although it is questionable how much relief will occur to some of the western dry areas.
- Tropical Storm Kate poses no threat to land
- A new tropical cyclone is expected to evolve off the west coast of Africa in the next day or two, but initial forecasts keep the system over open water in the central Atlantic Ocean during much of its lifetime

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- Western Caribbean Sea disturbed tropical weather is not likely to develop over the next few days, but some development might occur during the weekend as it moves north northwesterly
- Europe weather will be tranquil into Saturday with net drying from France and the U.K across Germany to Scandinavia
 - Showers will occur in Spain and Portugal and a few areas from Italy into the Baltic Plain
 - Greater rain will impact western and central Europe during the late weekend into next week
- Western CIS crop areas will see a favorable mix of rain and sunshine
- Net drying will continue in Kazakhstan and neighboring areas of southern Russia's New Lands – at least for one more week
- Good coffee, cocoa, rice, sugarcane and cotton weather will continue in most of central Africa

Source: World Weather Inc.

Bloomberg Ag Calendar

Tuesday, Aug. 31:

- U.S. agricultural prices paid and received
- EU weekly grain, oilseed import and export data
- HOLIDAY: Malaysia

Wednesday, Sept. 1:

- EIA weekly U.S. ethanol inventories, production
- Australia Commodity Index
- U.S. DDGS production, corn for ethanol, 3pm
- Malaysia August palm oil export data (tentative)
- USDA soybean crush, 3pm

Thursday, Sept. 2:

- FAO World Food Price Index
- USDA weekly crop net-export sales for corn, soybeans, wheat, cotton, pork, beef, 8:30am
- Port of Rouen data on French grain exports
- HOLIDAY: Vietnam

Friday, Sept. 3:

- ICE Futures Europe weekly commitments of traders report (6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- FranceAgriMer weekly update on crop conditions
- HOLIDAY: Vietnam

Source: Bloomberg and FI

FND delivery

CBOT Deliveries and Registrations

	Deliveries		Reg.	Reg. Change
Soybeans	0		0	0
Soybean Meal	0		1	0
Soybean Oil	236	Customer JP issued 236	249	0
Corn	0		0	0
Oats	47	no major commercial stoppers	47	47
Chi. Wheat	1000	Customer Wells issued 1000, Term stopped 298 & EDF 6	1,000	1,000
KC Wheat	122	Customer JP stopped 13	1,288	0
Rice	382	no major commercial stoppers	825	22
Ethanol	0		0	0
MN Wheat	283	Wells delivered 283		

Registrations

			Pre	Change
Chicago Wheat				
THE ANDERSONS CONANT, OH	52	08/30/2021	0	05/15/2018 52
THE ANDERSONS MAUMEE, OH	948	08/30/2021	0	07/16/2021
Oats				
HANSEN MUELLEI SUPERIOR, WI	39	08/30/2021	0	07/09/2019 39
HANSEN MUELLEI MINNEAPOLIS,	8	08/30/2021	0	07/07/2021 8

Chicago Wheat

CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
Soybeans	Sv1	Nov 21	373,800	786	664,671	(4,998)
Soy Oil	BOv1	Dec 21	169,712	(1,579)	409,239	(3,385)
Soy Meal	SMv1	Dec 21	168,720	2,326	347,618	(2,414)
Corn	Cv1	Dec 21	797,263	11,919	1,377,147	(17,798)
Oats	Oc1	Sep 21	68	(24)	4,905	(68)
CHI Wheat	Wv1	Dec 21	224,247	3,603	374,391	(4,664)
KC Wheat	KWv1	Dec 21	142,652	5,701	229,306	3,648
Rice	RRc2	Nov 21	7,106	812	8,072	390
CME Product					Total Open Interest*	Change
Live Cattle	LCc2	Dec 17	118,847	(2,178)	313,969	1,218
Lean Hogs	LHc2	Dec 17	77,903	711	270,340	(2,071)

*Previous day preliminary data as of 8/30/2021

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Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
CV 620C	6,285	10,718	+ 5,968
CV 600C	5,497	12,326	+ 4,417
CZ 700C	4,505	41,055	- 282
CZ 550C	3,899	20,566	+ 981
CZ 600C	3,794	56,070	- 390
CZ 800C	3,149	7,106	- 2,192
CZ 580C	2,475	17,007	- 971
CZ 550P	2,445	18,300	+ 948
CV 520P	2,384	3,700	+ 226
SV 1300P	2,298	4,790	+ 788
CV 560C	2,143	2,270	+ 164
SX 1180P	2,141	6,205	+ 1,457
SX 1260P	1,942	8,083	+ 985
CZ 650C	1,940	28,025	+ 503
CV 540P	1,901	5,327	+ 333

*Previous day preliminary data as of 8/30/2021

USDA inspections versus Reuters trade range

Wheat	316,844	versus 400000-675000	range
Corn	562,549	versus 600000-800000	range
Soybeans	377,341	versus 100000-300000	range

Macros

China official PMIs for August: Manufacturing 50.1 (expected 50.1) & Services 47.5 (expected 52.0) . Services were 2nd worst non-PMI figure on record, according to one source.

Brent Crude Oil Seen Averaging USD68.02/Barrel In 2021 Versus USD68.76/Barrel In July – RTRS

US Crude Oil Seen Averaging \$65.63/Barrel In 2021 Versus \$66.13/Barrel In July Poll

Canadian GDP (M/M) Jun: 0.7% (est 0.7%; prev -0.3%)

Canadian GDP (Y/Y) Jun: 8.0% (est 8.8%; prev 14.6%)

Canadian Quarterly GDP Annualized Q2: -1.2% (est 2.5%; prev 5.6%)

Canada July GDP Most Likely Fell 0.4% - StatsCan Flash Estimate

Prices as 8/31/21 7:42 AM

	Month	Price	Change
USD	Index	92.454	(0.199)
EUR/USD	Spot	1.1831	0.004
USD/BRL	Bid	5.1684	(0.016)
BITCOIN	BTCc1	\$47,955	(\$810)
WTI Crude	OCT1	68.54	(0.670)
Brent	OCT1	72.8	(0.610)
Nat Gas	OCT1	4.217	(0.088)
DJ Mini	SEP1	35321	(31)
US 10-Yr	SEP1	134 2/32	- 3/32
Gold	OCT1	1811.9	2.100

Source: FI and Reuters

Corn

- Corn is lower after USDA left US crop conditions unchanged.
- Ida left more than one million people without power.
- China will auction off 111,321 tons of imported US corn and 13,180 tons of imported Ukrainian corn on September 3.
- Soybean and Corn Advisory lowered their estimate for Brazil 2020-21 corn production by 2MMT to 82 million tons. Brazil new-crop corn plantings should ramp up by end of next week after rains fell last week.
- USDA Attaché: Brazil cattle on hog herds.
- Post forecasts that the cattle herd will grow four percent in 2021 and 2022, while beef production is forecast to decrease six percent in 2021.
- <https://apps.fas.usda.gov/newgainapi/api/Report/DownloadReportByFileName?fileName=Livestock%20and%20Products%20Annual%20Brazilia%20Brazil%2008-15-2021>
- US corn conditions were unchanged but still below late August levels. We left production unchanged.

	Planted	Acres (000) Harvested	Bushel/Acre Yield	Bushels (mil) Production	YOY Change Production	WOW Change
Fut. Int. 2021						
Sep. 1 Forecast	93,542	85,217	173.6	14,794	611	0
Departure from USDA	850	722	(1.0)	43		

- 91% of the corn crop was in the dough stage vs. 85% last week, and 59% is denting vs. 41% last week. 9% is mature.
- USDA US corn export inspections as of August 26, 2021 were 562,549 tons, below a range of trade expectations, below 745,303 tons previous week and compares to 423,765 tons year ago. Major countries included Mexico for 284,506 tons, China for 138,681 tons, and Japan for 40,793 tons.

Export developments.

- Taiwan's MFIG bought 65,000 tons of corn from Argentina at a premium of 268.89/bu over the March futures, for around November/early Dec shipment.

EIA Monthly US Ethanol Production

	Jun-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	FI Jun-21
Ethanol mil barrels	25.958	30.097	28.847	22.928	29.338	28.218	31.223	
FI Estimate	26.013	29.793	29.435	23.818	29.895	28.492	31.549	31.303

Source: EIA Monthly Petroleum & Other Liquids Report, & FI

USDA NASS Monthly US Corn for Ethanol Use (sorghum FI est.)

	Jul-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Trade Jul-21
Corn use (mil bu)	424	415	334	420	449	449	440	-
FI Estimate								456
Bloomberg Estimate								449
Sorghum use (mil bu)	1.7	1.8	1.8	1.8	1.8	0.2	0.6	-
DDGS Output (000 short tons)	1,865	1,753	1,406	1,803	1,768	1,943	1,930	-

Source: USDA Monthly Grain Crushings and Co-Products Production Report, & FI

US Weekly Petroleum Status Report - Ethanol

	Ethanol Production		Change		Ethanol Stocks		Change		Days of Ethanol
	FI Production Est.	Mbbl	Last Week	Last Year	FI Stocks Est.	Mbbl	Last Week	Last Year	
7/2/2021		1067	9	16.7%		21,149	-423	2.6%	20.2
7/9/2021		1041	-26	11.8%		21,134	-15	2.6%	20.3
7/16/2021		1028	-13	13.2%		22,518	1384	13.7%	20.6
7/23/2021		1014	-14	5.8%		22,733	215	12.1%	22.2
7/30/2021		1013	-1	8.8%		22,649	-84	11.3%	22.4
8/6/2021		986	-27	7.4%		22,276	-373	12.8%	23.0
8/13/2021		973	-13	5.1%		21,558	-718	6.4%	22.9
8/20/2021		933	-40	0.2%		21,223	-335	4.0%	23.1
8/27/2021	-10 to -15				-50 to -150				

Source: EIA and FI

Soybeans

- Soybeans are mostly lower November breaking around 7 am CT. USD is 23 points lower. Soybean meal is higher on product spreading. Soybean oil is under pressure from lower WTI crude oil.
- CBOT posted 236 soybean oil deliveries.
- Offshore values are leading the CBOT products higher.
- Malaysia was on holiday.
- ITS: Malaysian Aug palm exports reached 1.213 million tons, a 15.8% decrease from July.
- US crop conditions were unchanged for the G/E categories but were slightly lower on the state adjusted basis. We made a small downward adjustment to US production.

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Fut. Int. 2021	Planted	Acres (000) Harvested	Bushel/Acre Yield	Bushels (mil) Production	YOY Change Production	WOW Change Production
Sep. 1 Forecast	87,905	86,997	50.2	4,367	232	-9
Departure from USDA	350	222	0.2	28		

- The US soybean crop is 93% setting pods vs. 92% average. 9% of the soybean crop is dropping leaves vs. 7% average.
- Offshore values this morning were leading soybean oil 175 points higher and meal \$2.20 higher.

- Malaysian palm oil

MALAYSIA PALM OIL

		31-Aug	30-Aug	YOY Change	WOW Change
Futures MYR/MT	NOV1	4254	4254	unchanged	\$1,024
RBD Olien Cash USD/MT	Nov21	\$1,095.00	\$1,095.00	\$0.00	0.0%
US Gulf Crude SBO over RBD Palm	Spot	\$242	\$261	-\$19	

- China cash crush margins were last positive 112 cents on our analysis (121 previous) versus 121 cents late last week and 80 cents around a year ago.

- China

China Futures (Set. - Prv. Settle)

		31-Aug	30-Aug	YOY Change	WOW Change
Soybeans #1 (DCE) CNY/MT	JAN2	5758	5815	-57	-1.0%
Soybean Meal	JAN2	3504	3522	-18	-0.5%
Soybean Oil	JAN2	9058	9092	-34	-0.4%
China Palm Oil	JAN2	8240	8282	-42	-0.5%
China Futures Crush Margin					
	USD/BU	JAN2	-2.36	-2.43	+0.07
	CNY/MT	JAN2	-1341.88	-1378.45	+36.57
Corn (DCE) CNY/MT	JAN2	2483	2481	+2	0.1%
Wheat (ZCE) CNY/MT	SEP1	2711	2711	unchanged	0.0%
Hogs (ZCE) CNY	JAN2	16795	16670	+125	0.7%

- USDA US soybean export inspections as of August 26, 2021 were 377,341 tons, above a range of trade expectations, above 239,957 tons previous week and compares to 820,655 tons year ago. Major countries included Mexico for 121,952 tons, China for 71,401 tons, and Japan for 60,784 tons.

Export Developments

- None reported before 8 am CT.

EIA Monthly US Feedstock Use for Biofuel/ Biodiesel Production - For working purposes

	Jun-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	FI Jun-21
Soybean Oil mil pounds	747	744	552	552	740	700	788	
FI Estimate								838
All Feedstock mil pounds	1,136	1,176	NA	NA	NA	NA	NA	NA
FI Estimate								1,311

Source: EIA Monthly Biodiesel Production Report, & FI

USDA Monthly Soybean Crush and Soybean Oil Stocks

	Jul-20	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Trade Jul-21
Soybeans crushed mil bushels	184.5	164.3	188.2	169.8	173.5	161.7	-
mil bushels per day	6.0	5.9	6.1	5.7	5.6	5.4	
Ave. Trade Estimate	183.0	166.4	188.3	170.9	173.4	162.0	165.2
FI Estimate	183.7	164.3	188.3	170.5	173.6	161.6	165.1
Soybean oil Production million pounds	2,123	1,925	2,222	1,992	2,043	1,909	-
Soybean oil stocks mil pounds	2,123	2,306	2,245	2,178	2,147	2,100	-
Ave. Trade Estimate	2,131	2,260	2,323	2,178	2,143	1,992	2,136
FI Estimate	2,139	2,225	2,300	2,200	2,125	1,970	2,115
Soybean oil yield pounds per bushel	11.51	11.71	11.81	11.73	11.78	11.80	
Soybean meal production 000 short tons	4,361	3,919	4,477	4,045	4,123	3,834	
Soybean meal stocks 000 short tons	451	584	448	452	641	439	
Soybean meal yield pounds per bushel	47.28	47.69	47.57	47.63	47.53	47.41	

Source: USDA NASS Fats and Oils, Bloomberg, & FI (Bloomberg range 165.0-165.7, 2115-2175; Reuters)

Wheat

- Wheat is mixed with Chicago lower (through May position) and KC also seeing bear spreading. Harvesting pressure and heavy deliveries are pressuring Minneapolis.
- There were 1,000 Chicago wheat deliveries and 283 Minneapolis deliveries. KC were 122.
- Ukraine AgMin: 2021 wheat harvest brought in 32.52 million tons from 99.4% of the sowing area, with a yield of 4.62 tons per hectare. The ministry said a total of 44.4 million tons of grain had been harvested as of Aug. 26.
- Lebanon flour millers are seeing a fuel shortage threatening bread production.
- US spring wheat harvest advanced to 88% complete vs. 71% average.

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- The USD was 20 points lower at the time this was written
- December Paris wheat was down 1.50 euros at 245.25.
- USDA US all-wheat export inspections as of August 26, 2021 were 316,844 tons, below a range of trade expectations, below 729,288 tons previous week and compares to 535,415 tons year ago. Major countries included Mexico for 70,397 tons, Philippines for 63,813 tons, and Malaysia for 24,493 tons.

Export Developments.

- Algeria seeks at least 50,000 tons of wheat for October shipment. Results could be finalized on Wednesday/offers today.
- Iran's GTC bought 180,000-240,000 tons of Russian wheat over the past two weeks for October and beyond shipment.
- Jordan seeks 120,000 tons of wheat on September 1.
- Bangladesh seeks 50,000 tons wheat on September 1.
- Jordan seeks 120,000 tons of feed barley on September 2 for LH October through FH December shipment.
- Turkey seeks 300,000 tons of milling wheat on September 2 for September 10 through October 10 shipment. They last bought 11.5% and 12.5% wheat on August 4 at \$297.40-\$308.90/ton c&f.
- Taiwan seeks 48,875 tons of US wheat on September 3 for October 15-November 1 shipment. They last bought US wheat on August 6, various classes at various prices.
- Pakistan seeks 550,000 tons of wheat on September 7 for October through November shipment.
- Mauritius seeks 47,000 tons of wheat flour, optional origin, on Sept. 21 for various 2022 shipment.

Rice/Other

- South Korea seeks 42,200 tons of rice for arrival in South Korea between February 28 and April 2022. 20,000 tons of that is of US origin, rest optional.



Futures International, LLC

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CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
8/30/2021	1,000	1,000	47	47	0	0	0	0	0	0	249	0	1	0	825	22	1,288	0
8/27/2021	0	0	0	0	0	0	0	0	0	0	249	0	1	0	803	0	1,288	0
8/26/2021	0	0	0	0	0	0	0	0	0	0	249	(49)	1	(4)	803	0	1,288	0
8/25/2021	0	0	0	0	0	0	0	0	0	0	298	0	5	0	803	0	1,288	0
8/24/2021	0	0	0	0	0	0	0	0	0	0	298	0	5	(29)	803	(35)	1,288	0
8/23/2021	0	0	0	0	0	0	0	0	0	0	298	0	34	0	838	0	1,288	0
8/20/2021	0	0	0	0	0	0	0	0	0	0	298	0	34	(45)	838	(35)	1,288	0
8/19/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/18/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/17/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/16/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/13/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	(76)	873	(36)	1,288	0
8/12/2021	0	0	0	0	0	0	0	0	0	0	298	0	155	0	909	0	1,288	0
8/11/2021	0	0	0	0	0	0	0	0	0	0	298	(37)	155	0	909	0	1,288	0
8/10/2021	0	0	0	0	0	0	0	0	0	0	335	(10)	155	0	909	(35)	1,288	0
8/9/2021	0	0	0	0	0	0	0	0	0	0	345	(43)	155	0	944	0	1,288	0
8/6/2021	0	0	0	0	0	0	0	0	0	0	388	0	155	0	944	0	1,288	0
8/5/2021	0	0	0	0	0	0	0	0	0	0	388	0	155	0	944	0	1,288	0
8/4/2021	0	0	0	0	0	0	0	0	0	0	388	0	155	(20)	944	(55)	1,288	0
8/3/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	999	0	1,288	0
8/2/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	999	(30)	1,288	0
7/30/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,029	0	1,288	0
7/29/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,029	(35)	1,288	0
7/28/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,064	0	1,288	0
7/27/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,064	(35)	1,288	0
7/26/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,099	0	1,288	0
7/23/2021	0	0	0	0	0	0	0	0	0	(13)	388	0	175	0	1,099	0	1,288	0
7/22/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	0	1,099	(191)	1,288	0
7/21/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	0	1,290	0	1,288	0
7/20/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	0	1,290	0	1,288	0
7/19/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	(87)	1,290	(87)	1,288	0
7/16/2021	0	(1)	0	0	0	(77)	0	0	13	0	388	0	262	0	1,377	(91)	1,288	0
7/15/2021	1	(15)	0	0	77	0	0	0	13	0	388	0	262	(56)	1,468	(32)	1,288	0
7/14/2021	16	(4)	0	0	77	77	0	0	13	0	388	0	318	(84)	1,500	0	1,288	0
7/13/2021	20	0	0	0	0	0	0	0	13	0	388	0	402	(5)	1,500	0	1,288	0
7/12/2021	20	0	0	0	0	0	0	0	13	0	388	0	407	0	1,500	0	1,288	0

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/30/2021 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 08/30/2021
 RUN TIME: 08:27:12PM

CONTRACT: SEPTEMBER 2021 SOYBEAN MEAL FUTURES
 SETTLEMENT: 347.600000000 USD
 NEXT AVAILABLE DATE: 10/23/2020
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: SEPTEMBER 2021 SOYBEAN OIL FUTURES
 SETTLEMENT: 60.280000000 USD
 NEXT AVAILABLE DATE: 08/27/2021
 INTENT DATE: 08/30/2021 DELIVERY DATE: 09/01/2021

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
140	CUST	E.M. COMBS& SON		2
159	CUST	ED&F MAN CAP		43
314	CUST	SHATKIN ARBOR L		3
405	CUST	STONEX FIN INC		62
660	CUST	JP MORGAN	236	
685	CUST	R.J.O'BRIEN		2
714	CUST	SG AMERICAS		105
737	CUST	ADVANTAGE		5
895	CUST	CUNNINGHAM COM		6
905	CUST	ADM INV SER		8
TOTAL:			236	236
MONTH TO DATE:				236

CONTRACT: SEPTEMBER 2021 ROUGH RICE FUTURES
 SETTLEMENT: 13.160000000 USD
 NEXT AVAILABLE DATE: 08/30/2021
 INTENT DATE: 08/30/2021 DELIVERY DATE: 09/01/2021

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
140	CUST	E.M. COMBS& SON	31	269
159	CUST	ED&F MAN CAP	10	
213	CUST	DT TRADING		1
314	CUST	SHATKIN ARBOR L	18	31
385	CUST	WEDBUSH		5
405	CUST	STONEX FIN INC	91	
685	CUST	R.J.O'BRIEN	22	68

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/30/2021 DAILY ISSUES AND STOPS RUN DATE: 08/30/2021
 PRODUCT GROUP: GRAINS RUN TIME: 08:27:12PM

895	CUST CUNNINGHAM COM	210	7
905	CUST ADM INV SER		1

TOTAL: 382 382
 MONTH TO DATE: 382

CONTRACT: SEPTEMBER 2021 CORN FUTURES
 SETTLEMENT: 5.402500000 USD
 NEXT AVAILABLE DATE: 06/26/2020
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CONTRACT: SEPTEMBER 2021 ETHANOL FUTURES
 SETTLEMENT:
 NEXT AVAILABLE DATE: NO LONG DATES REPORTED
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CONTRACT: SEPTEMBER 2021 KC HRW WHEAT FUTURES
 SETTLEMENT: 7.042500000 USD
 NEXT AVAILABLE DATE: 08/18/2021
 INTENT DATE: 08/30/2021 DELIVERY DATE: 09/01/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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140	CUST E.M. COMBS& SON		2
167	CUST MAREX	39	
363	CUST WELLS FARGO SEC	83	6
660	CUST JP MORGAN		13
685	CUST R.J.O'BRIEN		29
732	CUST RBC CAPITAL		5
905	CUST ADM INV SER		67

TOTAL: 122 122

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/30/2021 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 08/30/2021
 RUN TIME: 08:27:12PM

MONTH TO DATE: 122

CONTRACT: SEPTEMBER 2021 MINI-SIZED KC HRW WHEAT FUTURES
 SETTLEMENT:
 NEXT AVAILABLE DATE: NO LONG DATES REPORTED
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CONTRACT: SEPTEMBER 2021 OATS FUTURES
 SETTLEMENT: 5.092500000 USD
 NEXT AVAILABLE DATE: 08/11/2021
 INTENT DATE: 08/30/2021 DELIVERY DATE: 09/01/2021

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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365		CUST ED&F MAN CAPITA	47	
905		CUST ADM INV SER		47

TOTAL: 47 47
 MONTH TO DATE: 47

CONTRACT: SEPTEMBER 2021 SOYBEAN FUTURES
 SETTLEMENT: 13.047500000 USD
 NEXT AVAILABLE DATE: 12/14/2020
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CONTRACT: SEPTEMBER 2021 WHEAT FUTURES
 SETTLEMENT: 7.087500000 USD
 NEXT AVAILABLE DATE: 08/20/2021
 INTENT DATE: 08/30/2021 DELIVERY DATE: 09/01/2021

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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118		CUST MACQUARIE FUT		14
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CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/30/2021 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 08/30/2021
 RUN TIME: 08:27:12PM

125	CUST ABN CLR CHGO		11
140	CUST E.M. COMBS& SON		4
159	CUST ED&F MAN CAP		108
210	HOUS TERM COMM		298
314	CUST SHATKIN ARBOR L		14
363	CUST WELLS FARGO SEC	1000	262
365	HOUS ED&F MAN CAPITA		6
405	CUST STONEX FIN INC		43
660	CUST JP MORGAN		68
685	CUST R.J.O'BRIEN		62
690	CUST ABN AMRO CLR		5
714	CUST SG AMERICAS		23
888	CUST SHEPARD DIV SFI		50
905	CUST ADM INV SER		32

TOTAL: 1,000 1,000
 MONTH TO DATE: 1,000

CONTRACT: SEPTEMBER 2021 MINI-SIZED CORN FUTURES

SETTLEMENT: 5.402500000 USD

NEXT AVAILABLE DATE: 04/14/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CONTRACT: SEPTEMBER 2021 MINI-SIZED SOYBEANS FUTURES

SETTLEMENT: 13.047500000 USD

NEXT AVAILABLE DATE: 08/26/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/30/2021 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 08/30/2021
RUN TIME: 08:27:12PM

CONTRACT: SEPTEMBER 2021 MINI-SIZED WHEAT FUTURES

SETTLEMENT: 7.087500000 USD

NEXT AVAILABLE DATE: 06/25/2021

INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

<<< End of Report >>>

Foreign Agriculture Market Guidance

As of 7:09 AM

Day on day change

		31-Aug	30-Aug	Change	
Rotterdam Oils					
Soy oil EUR/MT	Sep/Oct	1,205.00	1,215.00	-10.00	
Rape oil EUR/MT	Sep/Oct	1,400.00	1,330.00	+70.00	
Rotterdam Soybean Meal					
Argentina USD/MT (high protien)	Sep	464.00	472.00	-8.00	
Argentina USD/MT	Oct/Dec	460.00	461.50	-1.50	
Brazil USD/MT (pellets)	Sep	472.50	472.50	unchanged	
Brazil USD/MT	Oct/Dec	450.50	453.00	-2.50	
MALAYSIA PALM OIL					
Futures MYR/MT	NOV1	4254	4254	unchanged	\$1,024
RBD Olien Cash USD/MT	Nov21	\$1,095.00	\$1,095.00	\$0.00	0.0%
US Gulf Crude SBO over RBD Palm	Spot	\$242	\$261	-\$19	
China Futures (Set. - Prv. Settle)					
Soybeans #1 (DCE) CNY/MT	JAN2	5758	5815	-57 -1.0%	
Soybean Meal	JAN2	3504	3522	-18 -0.5%	
Soybean Oil	JAN2	9058	9092	-34 -0.4%	
China Palm Oil	JAN2	8240	8282	-42 -0.5%	
China Futures Crush Margin					
USD/BU	JAN2	-2.36	-2.43	+0.07	
CNY/MT	JAN2	-1341.88	-1378.45	+36.57	
Corn (DCE) CNY/MT	JAN2	2483	2481	+2 0.1%	
Wheat (ZCE) CNY/MT	SEP1	2711	2711	unchanged	0.0%
Hogs (ZCE) CNY	JAN2	16795	16670	+125 0.7%	
China Cash					
Cash Soybean Crush USD/BU	Spot	\$1.12	\$1.21	-0.09	
Average Cash Wheat USD/BU		\$10.86	\$10.84	+0.02	
Average Cash Corn USD/BU		\$10.83	\$10.85	-0.02	
Corn North USD/BU	Spot	\$10.14	\$10.18	-0.04	
Corn South USD/BU	Spot	\$11.31	\$11.36	-0.05	
Reuters Imported Corn South USD/BU	Spot	\$8.48	\$8.53	-0.05	

Currency adjusted to the CME pit close

In cents/bu	31-Aug
oils in points and meal in USD/short ton	
Rot soy oil	+66
Rot rape oil	+499

Rot meal	
Rot meal	\$2.97
Rot meal	
Rot meal	\$3.49
Malaysian Fut	Holiday
Malaysian Cash	Holiday

China soy #1	-2
China meal	\$3.19
China oil	+59

Dalian corn	+16
Gluten Wheat	+11

Matif Wheat (Liffe)

		\$/ton	\$289.71	\$293.18	
Matif EUR/MT morning over morning	DEC1	244.75	248.75	-4.00	Matif morning -0.43

Baltic Dry Index

Spot	0	4235	-4,235
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Exchange Rates

EU	Euro/\$	1.1837	1.1786	+0.0051
MYR	Ringgit/\$	4.1550	4.1550	unchanged
CNY	RMB/\$	6.4605	6.4659	-0.0054

ALL OILS
Average lead
208
ALL MEAL
Average lead
\$3.21

CME electronic close change

SU21	-54.50	SMU21	-6.60	BOU21	-102	CU21	-17.75
SX21	-20.00	SMV21	-5.40	BOV21	-82	CZ21	-11.00
SF22	-17.50	SMZ21	-5.20	BOZ21	-73	CH22	-9.50
SH22	-15.00	SMF22	-4.70	BOF22	-70	WU21	-9.75
SK22	-13.75	SMH22	-4.20	BOH22	-68	WZ21	-9.00
SN22	-11.75	SMK22	-3.70	BOK22	-67	WH22	-8.50
						WK22	-7.75

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

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