Good morning.

Weather

Mixed trade as positioning has begun ahead of next week's USDA Crop Production and S&D update. I expect some longs to exit positions as private trade groups are hinting for US production to end up large for corn and soybeans, although demand for new-crop is picking up according to USDA export sales and latest USDA 24-hour announcement.

WASHINGTON, Aug 5, 2021- Private exporters reported to the U.S. Department of Agriculture export sales of 300,000 metric tons of soybeans for delivery to unknown destinations during the 2021/2022 marketing year.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Money F&O	226	87	23	20	52

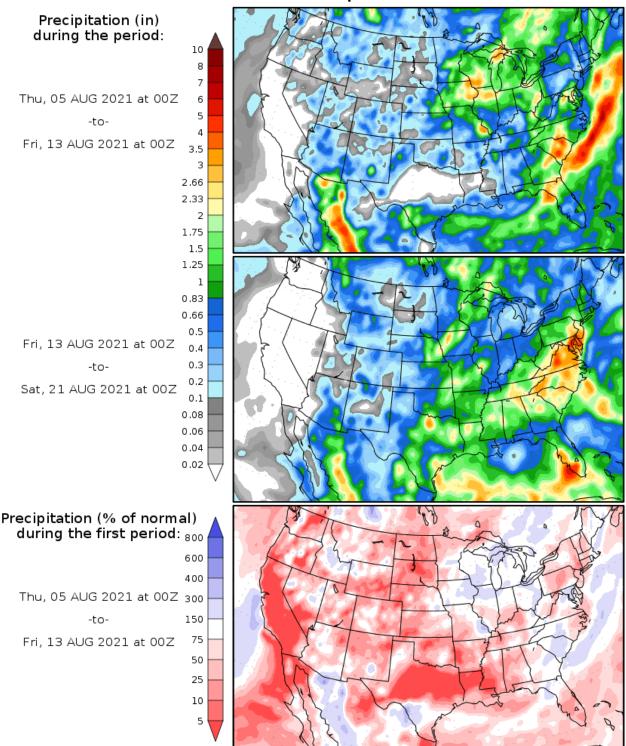
20.00 15.00 10.00 7.00 5.00 4.00 3.00 2.50 1.75 1.50 1.25 1.00 0.75

Valid 12Z Thu Aug 05 2021 Thru 12Z Thu Aug 12 2021 Issued: 0858Z Thu Aug 05 2021

DOC/NOAA/NWS/NCEP/WPC

orecaster: WPC

Precipitation Forecasts



Precipitation forecasts from the National Centers for Environmental Prediction.

Normal rainfall derived from Xie-Arkin (CMAP) Monthly Climatology for 1979-2003.

Forecast Initialization Time: 00Z05AUG2021

GrADS/COLA

WORLD WEATHER INC.

WORLD WEATHER HIGHLIGHTS FOR AUGUST 5, 2021

- Potential rainfall has been increased for southern Alberta, north-central Montana and areas northeast from southwestern through northeastern and east-central Saskatchewan for late this weekend into early next week.
 - The moisture boost comes too late for crops to benefit much with the exception of late Canola. Corn and soybeans are produced farther to the east and will not benefit from the moisture.
- Rain is also still predicted for lowa, southeastern Minnesota, Wisconsin and northern Illinois this weekend and possibly again during mid-week next week which may help to prevent dryness from the northern Plains and far northwestern Corn Belt from expanding into those areas until late this month.
- Not much change was noted in other crop areas around the world for the coming two weeks.
 - O Dryness remains a concern in southeastern Europe where the Balkan Countries are experiencing dry and very warm weather
 - o Dryness is also prevailing from eastern Ukraine through Russia's Southern Region into Kazakhstan
 - China is drying down in east-central and northeastern parts of the nation, but only temporarily since more rain is expected next week
 - Tropical activity has become explosive in the far western Pacific Ocean this week where four tropical systems have evolved from the south coast of China to Japan and some of the open water to the south of Japan
 - Most of these storms will not have a big impact, but flooding rain is expected in southeastern China during the coming week from Tropical Storm Lupit and Tropical Storm Mirinae will influence Japan's main islands
 - o India will continue to receive heavy rainfall in southeastern Rajasthan and northern Madhya Pradesh into the weekend resulting in more flooding and some crop and property damage
 - Australia weather will remain favorable for wheat, barley and canola except in Queensland where there is an ongoing need for rain
 - Southeast Asia rainfall continues restricted and a boost in expected, but it will come gradually this weekend into next week
 - Thailand soil moisture is lightest and will need to be boosted soon
 - Portions of Java and Sumatra are also a bit dry and in need of greater rain soon
 - Southern Philippines are a little dry
 - Western Luzon, Philippines remains excessively wet and experiencing flood conditions that have threatened rice production
 - Not much rain is expected in Brazil or Argentina, although a few showers will occur from southern and eastern Argentina into southern Brazil

Source: World Weather Inc.

Bloomberg Ag Calendar

Thursday, Aug. 5:

- USDA weekly crop net-export sales for corn, soybeans, wheat, cotton, pork, beef, 8:30am
- China's CNGOIC to publish monthly soy and corn reports
- FAO World Food Price Index
- Port of Rouen data on French grain exports
- Malaysia Aug. 1-5 palm oil export data
- Risi pulp conference, Sao Paulo
- BayWa earnings

Friday, Aug. 6:

• ICE Futures Europe weekly commitments of traders report (6:30pm London)

- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- FranceAgriMer weekly update on crop conditions

Saturday, Aug. 7

• China's first batch of July trade data, incl. soybean, edible oil, rubber and meat imports Source: Bloomberg and FI

CBOT Deliveries and R	egistrations	;				
Deliv	eries				Reg.	Reg. Change
Soybeans ()				0	0
Soybean Meal ()				155	(20)
Soybean Oil ()				388	0
Corn					0	0
Oats					0	0
Chi. Wheat					0	0
KC Wheat					1,288	0
Rice					944	(55)
Ethanol ()				0	0
MN Wheat						
Registrations				Pre		Change
Soybean Meal						
INCOBRASA INDU: GILMAN, IL		155	08/04/2021	175	12/29/2020	(20)
Rice CROP MARKETIN (MCGEHEE, AR		473	08/04/2021	528	07/29/2021	(55)
Chicago Wheat						

CBOT Open Inte	rest					
					Total Open	
CBOT Product			Prompt OI	Change	Interest*	Change
Soybeans	Sv1	Nov 21	370,862	(286)	653,134	(2,771)
Soy Oil	BOv1	Dec 21	181,189	260	438,401	(71)
Soy Meal	SMv1	Dec 21	154,297	(1,186)	357,321	(1,551)
Corn	Cv1	Dec 21	654,931	(3,367)	1,466,052	(5,967)
Oats	Oc1	Sep 21	304	(6)	4,466	(7)
CHI Wheat	Wv1	Sep 21	145,591	(4,992)	372,868	(661)
KC Wheat	KWv1	Sep 21	93,288	(621)	230,099	4,292
Rice	RRc2	Nov 21	1,105	151	7,720	(5)
					Total Open	
CME Product					Interest*	Change
Live Cattle	LCc2	Dec 17	127,146	643	294,832	52
Lean Hogs	LHc2	Dec 17	112,541	85	282,029	690
*Previous day prelimina	ry data as of	8/4/2021				

		Current	Open Interest
	TL Globex/Pit	Open	Change from
ption Strike	Volume	Interest	previous day
1500C	6,130	31,302	+ 306
J 550C	2,616	13,944	+ 1,025
1560C	2,529	2,986	- 1,469
? 600C	2,204	44,112	+ 563
J 520P	1,932	8,653	+ 121
(1400C	1,848	12,041	- 442
' 540P	1,789	13,603	+ 812
460P	1,746	12,003	+ 232
640C	1,714	8,125	+ 271
1380P	1,650	1,974	+ 562
560C	1,540	15,292	- 205
400P	1,439	21,058	+ 940
1600C	1,420	16,022	- 136
540P	1,405	9,607	- 834
580C	1,399	9,181	- 394

Macros

US Initial Jobless Claims Jul 31: 385K (est 383K; prevR 399K; prev 400K)

US Continuing Jobless Claims Jul 24: 2930K (est 3255K; prevR 3296K; prev 3269K)

US Trade Balance (USD) Jun: -75.7B (est -74.2B; prevR -71.0B; prev -71.2B)

Canadian International Merchandise Trade Jun: 3.23B (est -0.60B; prevR -1.58B; prev -1.39B)

USDA weekly Export Sales

USDA export sales for new-crop corn and soybeans increased from the previous week with Mexico stepping up new-crop corn commitments and China with new-crop soybean commitments. New-crop corn of 830,200 tons included Mexico (238,800MT), Japan (210,700 MT), unknown destinations (101,700 MT), Colombia (96,300MT), and Nicaragua (82,500 MT). New-crop soybeans of 424,800 tons included unknown destinations(142,000 MT), China (129,000 MT), Egypt 65,000 MT), Mexico (43,700 MT), and Japan (20,000 MT). Old crop corn and soybean sales were minimal. Meal export sales were ok at 135,400 tons and shipments were good at 188,600 tons. Soybean oil sales and shipments were poor. All-wheat sales slowed to 306,300 tons and could be perceived as disappointing.

USDA US Expo	rt Sales Results in	000 Metric Tons					
		Actual	Trade Estimates*		Last Week		Year Ago
		7/29/2021	7/29/2021		Last Week		7/30/2020
Beans	2020-21	11.4	-100 to 100	2020-21	-79.2		345.3
	NC	424.8	200-550	NC	312.8		1405.0
Meal	2020-21	135.4	50-300	Sales	87.3	Sales	328.3
	NC	18.7	25-125	_	-		
	Shipments	188.6	NA	Shipment	8/29/1900	Shipments	232.5
Oil	2020-21	3.2	0-10	Sales	2.2	Sales	24.4
	NC	0.0	0				
	Shipments	3.5	NA	Shipments	1.2	Shipments	47.5
Corn	2020-21	68.2	-150 to 200	2020-21	-115.2		101.7
	NC	830.2	200-600	NC	529.3		2599.5
Wheat	2021-22	308.3	250-700	2021-22	515.2		605.5

US crop	-year to date export sa	les			
		Current	Last Year	YOY	YOY
2020-21	Soybeans mil bu	2275	1725	550	31.9%
2020-21	SoyOil MT	683	1269	-587	-46.2%
2020-21	SoyMeal MT	11812	11775	37	0.3%
2020-21	Corn mil bu	2745	1724	1021	59.2%
2021-22	Wheat mil bu	372	344	28	8.1%
Source: Fut	tures International and USDA				

n/c= New Crop

Corn

- US corn futures are higher on unwinding of soybean/corn spreads and lack of direction. We could see a two sided trade. The morning weather forecast still calls for rain to fall across IA for week one and week two.
- Positioning may have already started ahead of next week's USDA report which will include initial USDA surveys of US soybean and corn production.
- China-US container shipping costs reached a new high of more than \$20,000 per 40-foot container.
- US ethanol production declined a less than expected 1,000 barrels per day to 1.013 million barrels. Trade was looking for a 7,000-barrel decline. Stocks fell 84,000 barrels to 22.649 million, near trade expectations. Production is lowest since May 27.

Export developments.

- China plans to auction off 219,218 tons of US imported corn on August 6, and 49,760 tons of Ukraine imported corn.
- Qatar seeks about 100,000 tons of barley on August 18 for Sep-Nov delivery.

Source: FI & USDA *Reuters estimates

Soybeans

- US soybean futures are lower as parts of the WCB will see important rain over the next two weeks. Not all areas will get rain, but the maps appear to be wetter for IA through mid-August than that of earlier this week. Meal continues to gain on soybean oil. WTI is down and USD is lower.
- USDA announced 300,000 tons of soybeans were sold under the 24-hour reporting system for 2021-22 delivery. Earlier there were rumors China was in for US soybeans off the PNW yesterday and two cargoes may have traded.
- Delta COVID-19 variant spreading across selected countries that is prompting lockdowns, such as parts
 of China, are creating concerns over food demand, although we have not seen a material disruption in
 global trade flows.
- Brazil's Anec estimated 2021-22 soybean production at 144 MMT, with exports at 94.3 MMT (up from 85.5 MMT this season). Most look for new-crop Brazil production to exceed 140 million tons.
- Argentina's Bahia port strike is now impacting fertilizes. We are hearing grains have started to flow
 again and negotiations started. Truckers on strike since Friday in Argentina's port of Bahia Blanca has
 slowed down arrivals of grains and soybeans. Demand at this southern location has been key this
 season as low water levels have forced ships to reduce drafts, then stop to get topped off Bahia Blanca
 before sailing onward.
- Argentina producer sales so far in 2020-21 are running at 26.3 million tons, down nearly 8 percent from 28.5 million at this time year ago.
- Offshore values are leading SBO 15 points higher and meal \$3.30 lower.
- Malaysian pam October futures was down 74 points and cash down \$10/ton to \$1,052.50/ton.
- Rotterdam oils were lower for soybean oil and higher for rapeseed oil. Rotterdam meal was unchanged to 5 euros higher.
- China futures were mixed again for the complex, with soybeans up 34 yuan or 0.6%, meal down 0.3%, and both SBO & palm up 2.0%.
- China cash crush margins were last positive 88 cents on our analysis (90 previous) versus 50 cents late last week and 129 cents around a year ago.
- Malaysian palm oil:

MALAYSIA PALM OIL		5-Aug	4-Aug	
Futures MYR/MT	OCT1	4217	4291	-74 \$1,000
RBD Olien Cash USD/MT	Oct21	\$1,052.50	\$1,062.50	-10.00 -0.9%
US Gulf Crude SBO over RBD Palm	Spot	\$291	\$264	\$27
• China				
China Futures (Set Prv. Settle)		5-Aug	4-Aug	
Soybeans #1 (DCE) CNY/MT	SEP1	5828	5794	+34 0.6%
Soybean Meal	SEP1	3577	3587	-10 -0.3%
Soybean Oil	SEP1	8840	8670	+170 2.0%
China Palm Oil	SEP1	8430	8264	+166 2.0%
China Futures Crush Margin				
USD/BU	SEP1	-2.45	-2.43	-0.02
CNY/MT	SEP1	-1393.09	-1381.74	-11.35
Corn (DCE) CNY/MT	SEP1	2617	2598	+19 0.7%
Wheat (ZCE) CNY/MT	SEP1	2771	2767	+4 0.1%

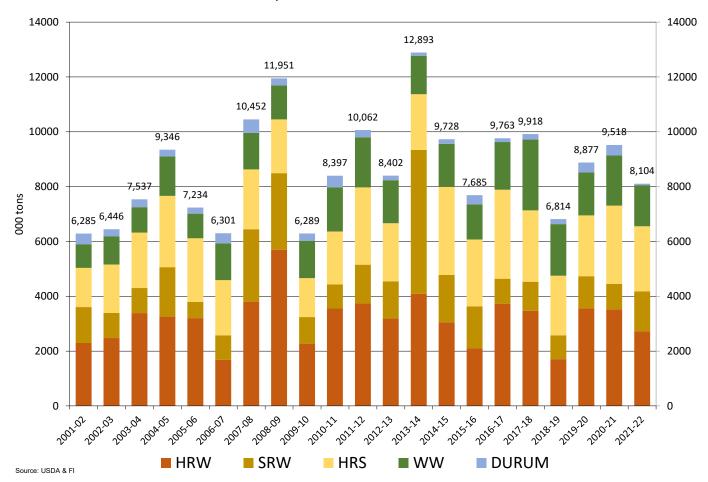
Export Developments

• USDA reported under the 24-hour reporting system 300,000 tons of soybeans were sold to unknown destinations for 2021-22 delivery.

Wheat

- Wheat is higher from good global demand and concerns over high protein wheat supplies due to unfavorable North American, EU, and Russian weather.
- The US weather forecast for the Great Plains is unchanged. The morning forecast did increase rain for parts of the Canadian Prairie's.
- FOA price index for July fell for the second consecutive month to 123.0 from 124.6 in June, but it's still up 31% from July 2020.
- December Paris wheat was up 0.75 at 228.50 euros per ton as of 8:00 am CT.

US all wheat export commitments on or near 07/25/2021



Export Developments.

• Japan bought 92,285 tons of food wheat out of 119,435 tons sought. They passed on Australian wheat. Original tender announcement below.

Japan food wheat import details are via Reuters as follows (in tons):									
COUNTRY	TYPE	QUANTITY							
U.S.	Hard Red Winter(Semi Hard)	14,570 *							
U.S.	Dark Northern Spring(protein minimum 14.0 pct)	17,350 *							
U.S.	Hard Red Winter(Semi Hard)	17,675 *							
U.S.	Dark Northern Spring(protein minimum 14.0 pct)	14,885 *							
Canada	Western Red Spring(protein minimum 13.5 pct)	27,805 *							
Australia	Australia Standard White	27,150 *							
Shipments: * Lo	Shipments: * Loadi Western Red Spring(protein minimum 13.5 pct)								
Source: Japan A	gMin, Reuters and Fl								

- Pakistan seeks 400,000 tons of wheat for Sep and Oct shipment.
- South Korea seeks 135,100 tons of (50,000) Australian, (35,100) Canadian and (50,000) US wheat on Friday for October shipment.
- Tunisia seeks 100,000 tons of wheat and 100,000 tons of barley on Friday for late Aug through third week of September shipment.
- Jordan passed on 120,000 tons of barley.
- Jordan is back in for 120,000 tons of wheat on August 11.
- Japan (SBS) seeks 80,000 tons of feed wheat and 100,000 tons of feed barley on August 18 for loading by November 30. Algeria seeks at least 50,000 tons of wheat for Aug/Sep shipment.
- Bangladesh seeks 50,000 tons of wheat on August 18.
- The Taiwan Flour Millers' Association seeks 48,000 tons of grade 1 northern spring, hard red winter and white milling wheat to be sourced from the United States, on Aug. 6 for shipment from the U.S. Pacific Northwest coast between Sept. 24 and Oct. 8.
- Pakistan seeks 400,000 tons of wheat on August 23.

Rice/Other

• South Korea's Agro-Fisheries & Food Trade Corp. seeks 39,226 tons of rice from the United States for arrival in South Korea on Jan. 31 and March 31, 2022.

USDA weekly Export Sales

U.S. EXPORT SALES FOR WEEK ENDING 07/29/2021

		CU		NEXT MARKETING YEAR							
COMMODITY	NET	OUTSTANDING SALES		WEEKLY	ACCUM	ULATED	NET SALES	OUTSTANDING			
	SALES CURRENT YE	YEAR	EXPORTS	CURRENT	YEAR		SALES				
		YEAR	AGO		YEAR	AGO					
		THOUSAND METRIC TONS									
WHEAT											
HRW	141.9	1,736.3	1,727.1	95.2	1,118.4	2,070.1	0.0	0.0			
SRW	64.2	1,054.2	704.1	87.2	477.9	311.2	0.0	0.0			

HRS	30.8	1,437.6	1,852.0	131.3	966.0	1,155.3	0.0	0.0
WHITE	71.4	1,060.0	1,214.9	73.4	511.8	703.8	0.0	0.0
DURUM	0.0	8.4	197.0	0.0	41.7	187.9	0.0	0.0
TOTAL	308.3	5,296.4	5,695.1	387.2	3,115.8	4,428.3	0.0	0.0
BARLEY	0.0	22.7	36.5	0.3	2.3	2.7	0.0	0.0
CORN	68.2	6,200.7	5,093.8	1,410.7	63,522.8	38,688.8	830.2	17,486.9
SORGHUM	2.7	593.2	539.0	52.8	6,589.8	3,812.3	0.0	1,594.9
SOYBEANS	11.4	2,604.5	6,979.8	215.6	59,315.6	39,960.9	424.8	10,602.5
SOY MEAL	135.4	1,861.6	1,666.1	188.6	9,950.6	10,109.0	18.7	1,149.1
SOY OIL	3.2	17.6	192.0	3.5	665.0	1,077.3	0.0	0.6
RICE								
L G RGH	0.0	164.9	93.3	27.6	1,642.7	1,329.4	33.8	50.3
M S RGH	-1.1	2.3	23.2	4.4	30.5	73.2	0.0	7.0
L G BRN	0.1	11.3	9.6	0.2	40.5	59.4	0.0	0.7
M&S BR	0.0	0.1	31.7	0.4	157.0	86.7	0.0	0.0
L G MLD	-8.7	31.2	36.3	5.4	653.8	897.9	66.9	147.4
M S MLD	1.2	64.8	65.3	5.1	631.6	683.0	0.3	12.7
TOTAL	-8.5	274.5	259.3	43.1	3,156.1	3,129.6	101.0	218.1
COTTON				THOU	JSAND RUNI	NING BALES	l	
UPLAND	17.1	1,373.4	2,925.4	229.5	14,833.0	14,131.0	149.3	3,314.0
PIMA	2.4	91.9	120.5	8.7	751.9	483.0	9.1	14.6

SUMMARY OF EXPORT TRANSACTIONS Reported Under the Daily Reporting System For Period Ending July 29, 2021

This summary is based on reports from exporters for the period July 23-29, 2021.

Wheat: Net sales of 308,300 metric tons (MT) for 2021/2022 were down 40 percent from the previous week and 28 percent from the prior 4-week average. Increases primarily for Mexico (97,800 MT, including 30,000 MT switched from unknown destinations and decreases of 18,400 MT), South Korea (54,600 MT), Nigeria (48,000 MT), Colombia (32,200 MT), and the Philippines (27,000 MT, including decreases of 6,000 MT), were offset by reductions primarily for unknown destinations (14,500 MT) and Chile (2,000 MT). Exports of 387,200 MT were up 12 percent from the previous week, but down 1 percent from the prior 4-week average. The destinations were primarily to Mexico (127,400 MT), the Philippines (91,000 MT), South Korea (55,000 MT), Japan (30,200 MT), and Chile (21,000 MT).

Corn: Net sales of 68,200 MT for 2020/2021 were down noticeably from the previous week, but up noticeably from the prior 4-week average. Increases primarily for Mexico (205,400 MT, including decreases of 38,100 MT), Canada (65,200 MT, including decreases of 2,300 MT), Japan (31,600 MT, including 47,100 switched from unknown destinations and decreases of 17,100 MT), Guatemala (22,000 MT, including 21,200 MT switched from Nicaragua and decreases of 700 MT), and Taiwan (3,500 MT), were offset by reductions primarily for China (112,500 MT), unknown destinations (47,100 MT), Nicaragua (46,900 MT), Costa Rica (30,100 MT), and Panama (20,700 MT). For 2021/2022, net sales of 830,200 MT primarily for Mexico (238,800 MT), Japan (210,700 MT), unknown destinations (101,700 MT), Colombia (96,300 MT), and Nicaragua (82,500 MT), were offset by reductions for El Salvador (800 MT). Exports of 1,410,700 MT were up 4 percent from the previous week and 20 percent from the prior 4-week average. The destinations were primarily to China (909,500 MT), Mexico (266,100 MT), Honduras (68,600 MT), Japan (64,100 MT), and Costa Rica (29,700 MT).

Optional Origin Sales: For 2020/2021, the current outstanding balance of 30,500 MT is for unknown destinations. For 2021/2022, decreases of 10,000 MT were reported for unknown destinations. The current outstanding balance of 50,000 MT is for unknown destinations.

Barley: No net sales were reported for the week. Exports of 300 MT were down 35 percent from the previous week, but up 11 percent from the prior 4-week average. The destination was to South Korea.

Sorghum: Net sales of 2,700 MT for 2020/2021 resulting in increases for Mexico (4,000 MT), were offset by reductions for China (1,300 MT). Exports of 52,800 MT were down 24 percent from the previous week, but up 6 percent from the prior 4-week average. The destination was primarily to China (51,700 MT).

Rice: Net sales reductions of 8,500 MT for 2020/2021--a marketing-year low--were down noticeably from the previous week and from the prior 4-week average. Increases primarily for Saudi Arabia (1,900 MT), Canada (1,900 MT), the Netherlands Antilles (200 MT), and Poland (200 MT), were more than offset primarily by reductions for Haiti (12,200 MT) and Mexico (500 MT). For 2021/2022, net sales of 101,000 MT were primarily for Iraq (40,000 MT), Mexico (33,800 MT), Haiti (22,400 MT), and the Dominican Republic (4,200 MT). Exports of 43,100 MT were down 21 percent from the previous week and 26 percent from the prior 4-week average. The destinations were primarily to Mexico (32,800 MT), Japan (3,800 MT), Canada (3,200 MT), Saudi Arabia (2,200 MT), and Israel (200 MT).

Exports for Own Account: For 2020/2021, the current exports for own account outstanding balance is 100 MT, all Canada.

Late Reporting: For 2020/2021, net sales totaling 25,000 MT of long grain rough rice were reported late for Mexico.

Soybeans: Net sales of 11,400 MT for 2020/2021 were down noticeably from the previous week and down 33 percent from the prior 4-week average. Increases primarily for Vietnam (37,200 MT, including 33,500 MT switched from unknown destinations), Indonesia (28,700 MT, including 21,500 MT switched from unknown destinations and decreases of 500 MT), Venezuela (10,000 MT), Colombia (7,000 MT), and Malaysia (6,700 MT, including decreases of 400 MT), were offset by reductions primarily for unknown destinations (51,000 MT) and China (41,000 MT). For 2021/2022, net sales of 424,800 MT were primarily for unknown destinations (142,000 MT), China (129,000 MT), Egypt 65,000 MT), Mexico (43,700 MT), and Japan (20,000 MT). Exports of 215,600 MT were down 12 percent from the previous week, but up 4 percent from the prior 4-week average. The destinations were primarily to Mexico (64,600 MT), Vietnam (39,500 MT), Indonesia (38,700 MT), Japan (32,200 MT), and China (28,500 MT).

Exports for Own Account: For 2020/2021, the current exports for own account outstanding balance is 5,800 MT, all Canada.

Soybean Cake and Meal: Net sales of 135,400 MT for 2020/2021 were up 55 percent from the previous week and 24 percent from the prior 4-week average. Increases primarily for Mexico (34,900 MT, including decreases of 400 MT), the Philippines (30,200 MT), Colombia (20,000 MT, including decreases of 1,400 MT), Turkey (15,000 MT), and Nicaragua (11,200 MT, including 5,500 MT switched from Costa Rica and decreases of 3,200 MT), were offset by reductions for El Salvador (6,000 MT), Costa Rica (5,400 MT), and South Korea (800 MT). For 2021/2022, net sales of 18,700 MT resulting in increases for Morocco (16,500 MT), Jamaica (6,500 MT), Nicaragua (6,000 MT), Mexico (4,500 MT), and Canada (4,400 MT), were offset by reductions for Ecuador (30,000 MT) and El Salvador (400 MT). Exports of 188,600 MT were down 22 percent from the previous week and 7 percent from the prior 4-week average. The destinations were primarily to the Philippines (74,200 MT), Ecuador (31,200 MT), Mexico (19,200 MT), Canada (16,600 MT), and Morocco (13,200 MT).

Soybean Oil: Net sales of 3,200 MT for 2020/2021 were up 48 percent from the previous week and up noticeably from the prior 4-week average. Increases were reported for Venezuela (3,000 MT) and Canada (200 MT). Exports of 3,500 MT were up noticeably from the previous week and up 42 percent from the prior 4-week average. The destinations were primarily to Venezuela (3,000 MT) and Canada (300 MT).

Cotton: Net sales of 17,100 RB for 2020/2021 were up noticeably from the previous week, but down 45 percent from the prior 4-week average. Increases primarily for Mexico (9,300 RB), South Korea (4,200 RB, including decreases of 100 RB), Vietnam (2,800 RB, including 400 RB switched from Japan and decreases of 5,100 RB), China (900 RB), and Bangladesh (700 RB, including 900 switched from Pakistan and decreases of 200 RB), were primarily offset by reductions for Malaysia (600 RB), Japan (300 RB), and El Salvador (300 RB). For 2021/2022, net sales of 149,300 RB primarily for Costa Rica (36,500 RB), Pakistan (35,300 RB), Turkey (35,300 RB), China (15,800 RB), and Thailand (13,300 RB), were offset by reductions for Indonesia (700 RB), Honduras (600 RB), and Guatemala (300 RB). Exports of 229,500 RB were down 4 percent from the previous week and 5 percent from the prior 4-week average. Exports were primarily to Vietnam (42,400 RB), China (35,500 RB), Turkey (34,100 RB), Pakistan (25,000 RB), and Indonesia (17,400 RB). Net sales of Pima totaling 2,400 RB were down 42 percent from the previous week and 49 percent from the prior 4-week average. Increases reported for India (1,700 RB), Peru (400 RB), Colombia (200 RB), Pakistan (100 RB), and Vietnam (100 RB switched from China), were offset by reductions for China (100 RB). For 2021/2022, net sales of 9,100 RB were primarily for China (6,600 RB), India (1,800 RB), Egypt (400 RB), and Guatemala (200 RB). Exports of 8,700 RB were down 7 percent from the previous week and 18 percent from the prior 4-week average. The destinations were primarily to Vietnam (3,000 RB), India (3,000 RB), Austria (800 RB), Brazil (700 RB), and Peru (400 RB).

Exports for Own Account: For 2020/2021, the outstanding balance of 4,700 RB is for China.

Hides and Skins: Net sales of 265,200 pieces for 2021 were down 32 percent from the previous week and 28 percent from the prior 4-week average. Increases were primarily for China (181,100 whole cattle hides, including decreases of 6,400 pieces), Taiwan (32,700 whole cattle hides, including decreases of 100 pieces), South Korea (23,100 whole cattle hides, including decreases of 800 pieces), Mexico (20,400 whole cattle hides, including decreases of 700 pieces), and Japan (5,000 whole cattle hides). Exports of 331,700 pieces were down 15 percent from the previous week and 16 percent from the prior 4-week average. Whole cattle hides exports were primarily to China (246,000 pieces), South Korea (23,300 pieces), Mexico (22,100 pieces), Ethiopia (16,700 pieces), and Thailand (9,200 pieces).

Net sales of 49,200 wet blues for 2021 were down 6 percent from the previous week and 72 percent from the prior 4-week average. Increases primarily for Thailand (17,600 unsplit, including decreases of 400 unsplit), Vietnam (14,800 unsplit), China (10,100 unsplit), Italy (5,600 unsplit, including decreases of 800 unsplit and 300 grain splits), and Mexico (2,200 unsplit, including decreases of 800 unsplit), were offset by reductions for Taiwan (100 unsplit). Exports of 68,200 wet blues were down 58 percent from the previous week and 54 percent from the prior 4-week average. The destinations were to Italy (19,300 unsplit and 1,900 grain splits), Vietnam (14,000 unsplit), Taiwan (8,800 unsplit),

Mexico (4,400 unsplit and 4,200 grain splits), and Thailand (8,000 unsplit). Net sales of 225,500 splits reported for Vietnam (228,900 pounds, including decreases of 11,100 pounds) and China (900 pounds, including decreases of 1,200 pounds), were offset by reductions for Taiwan (2,400 pounds) and Italy (1,900 pounds). Exports of 569,300 pounds were to Vietnam (312,000 pounds), Taiwan (126,600 pounds), China (80,700 pounds), and Italy (50,000 pounds).

Beef: Net sales of 15,000 MT reported for 2021 were down 33 percent from the previous week and 26 percent from the prior 4-week average. Increases were primarily for Japan (4,000 MT, including decreases of 600 MT), South Korea (3,300 MT, including decreases of 700 MT), China (2,300 MT, including decreases of 100 MT), Canada (1,200 MT, including decreases of 200 MT), and Indonesia (1,100 MT). Total net sales for 2022, of 100 MT were for Japan. Exports of 20,400 MT were up 6 percent from the previous week and 10 percent from the prior 4-week average. The destinations were primarily to South Korea (6,800 MT), Japan (4,600 MT), China (3,600 MT), Mexico (1,400 MT), and Taiwan (1,200 MT).

Pork: Net sales of 38,800 MT reported for 2021 were up 1 percent from the previous week and 32 percent from the prior 4-week average. Increases primarily for China (18,300 MT, including decreases of 200 MT), Mexico (9,200 MT, including decreases of 1,100 MT), Japan (3,300 MT, including decreases of 500 MT), South Korea (3,100 MT, including decreases of 300 MT), and Canada (1,600 MT, including decreases of 400 MT), were offset by reductions for Nicaragua (200 MT) and Chile (100 MT). Exports of 28,400 MT were down 5 percent from the previous week and 2 percent from the prior 4-week average. The destinations were primarily to Mexico (12,100 MT), China (4,900 MT), Japan (4,000 MT), Canada (1,900 MT), and South Korea (1,300 MT).

		Actual	Trade Estimates*		Last Week		Year Ago
		7/29/2021	7/29/2021		Last Week		7/30/2020
Beans	2020-21	11.4	-100 to 100	2020-21	-79.2		345.3
	NC	424.8	200-550	NC	312.8		1405.0
Meal	2020-21	135.4	50-300	Sales	87.3	Sales	328.3
	NC	18.7	25-125				
Sł	nipments	188.6	NA	Shipments	8/29/1900	Shipments	232.5
Oil	2020-21	3.2	0-10	Sales	2.2	Sales	24.4
	NC	0.0	0				
	Shipments	3.5	NA	Shipments	1.2	Shipments	47.5
Corn	2020-21	68.2	-150 to 200	2020-21	-115.2		101.7
	NC	830.2	200-600	NC	529.3		2599.5
Wheat	2021-22	308.3	250-700	2021-22	515.2		605.5

Source: FI & USDA *Reuters estimates n/c= New Crop

USDA Export Sales Estimates/Results in 000 tons

		ESTIMATED 7/29/2021			ACTUAL This Week			7/22/2021 Last Week			7/30/2020 Year Ago	
Beans	20/21	-100 to +100		20/21	11.4		20/21	(79.2)		19/20	345.3	
	21/22	250-400	-	21/22	424.8		21/22	312.8		n/c	1,405.0	
					Sales to China	(41.0)		Sales to China	0.0		Sales to Chir	na 58.7
			Shipped			Shipped			Shipped			Shipped
Meal	20/21	50-150	150-250	20/21	135.4	188.6	20/21	87.3	242.2	19/20	328.3	232.5
	21/22	25-125		21/22	18.7		21/22	73.1		n/c	203.9	
			Shipped			Shipped			Shipped			Shipped
Oil	20/21	0-5	0-5	20/21	3.2	3.5	20/21	2.2	1.2	19/20	24.4	47.5
	21/22	0.0	<u>-</u>	21/22	0.0		21/22	0.0		n/c	11.1	
					Sales to China	0.0		Sales to China	0.0		Sales to Chir	na 8.6
Corn	20/21	-100 to +200		20/21	68.2		20/21	(115.2)		19/20	101.7	
	21/22	200-500	-	21/22	830.2		21/22	529.3		n/c	2,599.5	
					Sales to China	(112.5)		Sales to China	(119.3)		Sales to Chir	na 0.0
Wheat	21/22	350-550		21/22	308.3		21/22	515.2		20/21	605.5	
- /- Old Coa					+:l d LICD							

o/c=Old Crop, n/c= New Crop

Souce: Futures International and USDA

SOYBEANS

								,	million bu	chale)										
	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15			2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
Weekly Sales Total	2020 21	2010 20	2010 10	2017 10	2010 11	2010 10	2014 10	2010 14	2012 10	2011 12	2010 11	2000 10	2000 00	2007 00	2000 01	2000 00	2004 00	2000 04	2002 00	2001 02
New Crop Sale	s 945.5	265.6	542.3	562.9	762.3	452.1	8.008	789.1	738.3	522.9	623.8	583.1	309.4	284.6	237.7	145.7	219.3	296.3	213.2	206.2
Weeks remaining 3-Se	p 116.2	43.1	25.5	59.2	65.3	62.3	36.2	17.6	23.1	16.3	31.2	30.5	16.9	12.7	27.2	0.5	2.7	1.5	4.0	2.5
5 10-Se	p 90.3	63.5	33.7	85.9	37.4	33.5	53.9	33.9	23.8	14.9	24.6	18.0	15.1	18.9	28.0	21.9	23.3	21.7	23.1	20.9
17-Se	p 117.4	38.1	32.0	109.6	32.2	48.4	94.3	103.5	29.4	38.0	39.8	42.3	22.5	27.4	31.8	27.6	36.9	27.7	25.9	15.3
24-Se			55.9	37.3	62.2	92.1	31.9	31.6	47.6	25.8	63.8	50.9	17.3	24.5	43.9	24.8	27.8	25.8	9.8	35.4
1-0			16.2	64.2	80.1	47.2	33.9	34.2	18.4	24.7	34.8	16.6	22.1	20.2	39.9	19.9	35.3	17.4	19.0	40.0
8-0			10.8	46.9	52.1	54.3	34.4	0.0	19.2	21.9	39.6	24.0	37.8	27.6	31.9	25.2	36.0	42.2	20.6	48.5
15-0			7.8	78.2	71.0	74.6	79.6	0.0	19.2	8.4	74.1	36.3	28.8	17.0	23.0	32.7	36.3	36.3	44.4	39.1
22-O 29-O			14.5 14.3	72.3 42.6	72.4 92.4	76.7 24.1	48.7 59.2	174.2 36.6	27.2 6.8	7.7 22.2	74.4 58.3	25.4 19.2	53.5 32.9	27.2 22.6	23.5 28.2	30.9 28.0	34.0 17.6	59.7 68.8	60.0 29.1	32.5 55.2
5-No			17.3	40.6	34.5	47.7	39.5	28.6	20.6	27.4	29.7	46.8	17.6	47.6	27.8	21.3	24.2	33.7	29.1	27.3
12-No			25.0	31.9	51.7	66.0	17.7	47.8	16.2	33.9	37.0	49.6	29.1	66.4	29.5	22.0	35.3	26.0	43.0	51.6
19-No			23.1	34.6	69.8	43.1	54.6	51.7	11.7	18.0	24.8	41.7	28.7	41.1	26.8	7.7	49.1	31.7	36.0	36.8
26-No			32.7	74.1	48.8	32.3	43.3	29.6	42.0	28.3	49.3	26.6	13.2	29.5	24.5	12.2	15.0	9.1	25.5	31.4
3-De	c 20.9	38.6	29.1	53.4	51.1	53.4	29.8	40.7	48.5	17.2	23.4	34.1	29.8	35.7	33.2	35.0	16.4	13.2	48.8	29.6
10-De	c 33.9	52.6	104.2	64.0	73.8	32.6	25.6	12.4	22.8	24.0	3.1	34.3	32.8	32.1	27.3	15.2	31.4	7.5	38.4	36.4
17-De			87.9	35.8	66.6	76.0	23.4	26.5	-0.3	24.3	28.1	43.9	21.5	25.1	38.1	30.5	42.5	53.5	41.3	20.9
24-De			38.6	20.4	35.8	17.6	22.4	33.5	16.0	10.3	24.3	29.4	18.8	5.2	12.5	32.7	32.0	20.0	9.3	12.7
31-De			-22.5	22.3	3.2	23.5	33.5	5.7	11.8	15.9	18.0	26.7	19.5	4.4	21.7	17.0	23.9	5.7	14.0	19.1
7-Ja			NA	45.6	12.8	41.4	41.6	25.5	56.7	36.4	15.4	27.7	50.0	35.5	40.3	16.5	39.2	17.1	50.3	41.6
14-Ja 21-Ja	n 66.8 n 17.1		NA NA	19.8 10.4	36.0 19.8	36.2 23.8	0.5 32.6	23.4 13.3	11.3 14.2	17.1 9.0	26.9 28.7	34.2 24.7	48.7 19.3	24.4 17.9	22.6 24.9	47.0 19.2	31.6 19.1	0.5 -4.8	21.0 25.3	27.7 26.5
21-Ja 28-Ja			NA NA	24.5	20.1	-1.6	18.0	16.0	29.9	22.2	37.9	14.0	12.4	38.1	29.5	16.4	20.2	13.5	20.2	11.2
4-Fe			NA	20.7	16.9	24.5	27.4	6.4	-4.0	13.5	0.8	11.5	39.3	12.1	14.0	19.0	20.2	5.9	16.1	4.3
11-Fe			240.0	-6.8	32.7	20.8	18.6	0.4	-4.4	39.8	18.9	7.5	40.2	23.2	24.8	19.5	13.9	7.3	14.6	14.5
18-Fe			80.7	28.7	12.4	12.1	16.9	12.0	22.5	20.2	4.9	8.8	12.5	21.4	15.3	18.5	15.7	-0.2	11.1	12.9
25-Fe			11.4	89.4	15.7	16.2	18.4	28.4	9.6	37.3	13.3	6.7	5.7	7.4	20.8	13.5	23.4	-1.0	12.3	24.9
4-Ma	ar 12.9	11.1	70.2	43.8	15.4	17.5	6.2	2.4	23.0	22.4	15.1	-4.3	30.8	9.5	16.6	18.5	25.1	9.7	23.5	-11.9
11-Ma	ar 7.4		14.7	25.1	17.3	22.9	12.6	7.4	4.0	13.1	5.4	7.9	5.3	16.1	19.2	14.0	23.0	1.6	12.4	8.1
18-Ma			6.7	8.9	21.9	15.1	18.6	0.4	2.4	17.3	9.7	10.0	15.8	13.6	9.9	8.6	12.3	7.9	12.0	9.1
25-Ma			72.4	38.8	25.0	10.0	1.0	2.4	14.4	15.0	5.3	6.6	22.0	6.8	9.5	8.1	11.0	6.4	7.6	2.7
1-A ₁			9.9	52.7	15.3	15.4	-6.5	2.9	11.7	16.9	2.8	7.6	15.9	21.5	5.0	13.0	12.3	3.8	22.3	14.8
8-A ₁			14.0 21.9	35.4 10.8	14.8 5.0	16.8 15.0	11.5 3.8	0.7 0.0	11.3 -7.6	11.5 34.0	4.8 12.8	5.8 11.3	29.7 22.7	17.5 13.8	10.4 15.5	12.6 7.1	4.4 5.8	6.6 4.6	9.6 6.3	11.5 8.0
15-A 22-A			11.5	12.5	26.9	8.3	15.9	-0.6	-7.0 -4.0	22.0	5.3	3.7	30.7	11.4	-2.6	4.1	9.1	1.8	7.9	13.1
29-A			-5.5	10.2	11.7	30.0	12.5	1.5	7.1	17.1	0.8	10.4	24.0	1.5	7.5	6.7	12.0	4.7	1.4	9.5
6-Ma			13.6	10.4	11.9	7.8	5.0	2.7	0.6	22.6	2.2	9.7	14.8	7.4	8.2	14.3	6.1	-1.2	5.2	12.9
13-Ma			19.7	-5.1	13.1	20.4	6.1	6.0	6.7	29.4	6.1	17.6	25.7	14.1	3.1	12.2	13.9	0.7	4.0	12.2
20-Ma	y 2.1	23.7	16.7	10.0	17.4	16.8	11.8	2.2	-4.0	8.8	6.0	6.4	8.7	9.0	12.7	8.6	9.7	-0.5	9.6	12.7
27-Ma			18.7	6.1	22.4	11.4	4.8	1.5	1.8	8.1	3.0	5.0	-0.9	11.0	7.4	12.7	7.2	8.0	4.1	9.7
3-Ju			9.4	19.1	5.8	27.9	6.0	3.2	1.2	15.6	4.4	15.5	-2.2	10.0	8.1	6.6	3.2	0.2	14.1	17.5
10-Ju			21.0	11.1	12.5	30.0	4.9	3.6	1.9	5.2	6.6	-5.0	5.4	6.3	13.2	14.1	6.7	3.6	-1.7	8.8
17-Ju			6.2	13.2	4.1	24.3	4.4	11.7	0.5	14.8	-1.2	11.3	1.0	-9.9	8.8	7.4	5.4	3.5	8.5	10.1
24-Ju 1-J			31.9 4.9	20.6 5.8	11.5 13.4	26.8 23.4	-0.4 1.5	1.5 2.1	4.4 -2.6	11.0 12.2	-12.3 11.2	9.7 9.6	7.1 10.5	17.1 2.4	7.1 5.3	13.2 7.9	6.3 6.0	0.6 0.1	7.2 8.5	9.6 3.2
8-J			4.9	9.3	8.4	13.4	1.7	1.4	-2.0 4.1	5.0	0.2	24.5	4.9	2.4	6.7	11.6	4.4	-0.2	8.3	7.7
15-J			-2.9	19.8	15.0	11.9	3.0	8.3	4.7	7.1	9.4	4.1	11.8	6.7	10.6	8.7	2.4	4.1	6.8	4.0
22-J			5.3	3.4	6.0	0.0	15.3	6.9	2.9	7.1	0.4	12.5	9.0	10.0	6.8	7.3	-2.3	-1.4	4.4	4.2
29-J			3.7	15.5	5.8	19.9	-16.4	3.5	2.9	3.9	-14.9	0.2	18.2	13.8	5.6	6.5	3.5	2.4	4.9	2.7
5-Au	g																			
12-Au																				
19-Au																				
26-Au																				
2-Se	:h																			
Crop year to date sales	2275	1725	1789	2146	2230	1916	1860	1694	1366	1418	1532	1494	1306	1162	1143	944	1109	896	1092	1105
Average weekly sales	2210	1125	1709	2170	2230	1310	1000	1004	1500	1710	1002	1704	1000	1102	1170	J-14	1109	030	1002	1100
rate to reach proj total	-1.1	-9.4	-7.7	-2.5	-13.1	5.4	-3.6	-11.6	-10.0	-10.9	-6.4	0.9	-5.6	-0.5	-5.6	-0.9	-2.6	-1.8	-10.0	-8.5
Proj./Actual export total	2270		1752	2134	2166	1942	1842	1638	1317	1365	1501	1499	1279	1159	1116	940	1097	887	1044	1064
YTD sales as % of total	100.2	102.7	102.1	100.6	102.9	98.6	101.0	103.4	103.7	103.9	102.1	99.7	102.1	100.2	102.4	100.4	101.1	101.0	104.6	103.9
0.11					6		4	4												,
Sold as of around Sep 1 %	41.7	15.8	31.0	26.4	35.2	23.3	43.5	48.2	56.1	38.3	41.6	38.9	24.2	24.6	21.3	15.5	20.0	33.4	20.4	19.4
Souce: Futures International and U	SDA																			

SOYMEAL

	p Sales 1-Oct 8-Oct 15-Oct 22-Oct 5-Nov 19-Nov 19-Nov 3-Dec 10-Dec 17-Dec 24-Dec 31-Dec 7-Jan 14-Jan 21-Jan 28-Jan		2019-20 2,819.2 364.7 152.9 110.4 179.1 262.4 345.3 196.4 93.2 181.1 238.6 83.5 138.0 94.7 74.2 375.2 641.9 438.8 212.7			2016-17 2,943.3 398.0 146.2 301.0 149.9 437.4 224.5 150.4 222.5 200.0 139.2 251.9 83.3 119.1 269.8 276.8 365.0 347.7 71.8			(0 2013-14 2,679.3			2010-11 2,079.9 423.1 245.7 153.9 165.6 365.3 198.0 292.7 133.8 193.4 171.8 113.5 219.3 24.5 26.2 232.2 -30.0 177.9 182.7	2009-10 3,014.9 466.1 115.7 176.2 116.7 224.1 357.5 225.2 107.4 232.3 191.4 254.2 286.9 61.8 356.7 416.2 254.1 134.9	2008-09 1,673.6 29.2 242.3 263.5 130.2 107.4 124.4 92.3 59.7 106.0 18.5 62.2 145.7 43.3 19.7 74.4 201.7 184.0	2007-08 1,648.7 266.0 100.4 244.4 203.9 211.0 153.2 133.1 145.2 163.4 96.0 111.8 73.3 49.1 77.9 93.8 162.4 225.8 365.8	2006-07 1,117.6 611.2 151.4 101.0 57.7 265.9 132.7 245.9 214.1 116.5 205.5 115.4 101.5 221.2 34.4 160.5 135.3	2005-06 1,051.0 59.9 119.8 194.2 304.7 79.8 204.7 143.2 76.1 272.4 120.7 84.1 81.8 46.2 68.9 158.0 189.1 196.6	2004-05 1,586.8 177.6 230.5 182.9 24.4 145.8 97.2 125.2 110.6 82.8 167.2 113.4 29.7 104.8 47.1 94.4	2003-04 1,677.7 456.0 291.2 96.0 65.4 589.6 -131.5 74.8 102.1 4.7 46.3 129.5 86.2 17.6 -30.0 55.6 79.1 -4.1 21.8	2002-03 1,398.4 269.1 112.8 103.1 218.5 228.7 87.7 222.2 210.6 130.5 110.8 84.7 145.5 89.5 12.1 192.1 214.7 203.3 -50.1	2001-02 1,612.1 562.9 220.2 186.6 231.3 78.9 161.9 153.2 144.2 173.4 134.2 142.4 238.6 180.9 4.7 260.3 142.8 99.8 198.9
	4-Feb 11-Feb 11-Feb 25-Feb 25-Feb 4-Mar 11-Mar 18-Mar 25-Mar 1-Apr 8-Apr 22-Apr 6-May 13-May 20-May 27-May 3-Jun 17-Jun 24-Jun 1-Jul 8-Jul 15-Jul 24-Jun 12-Jul 8-Jul 22-Jul 29-Jul 29-Jul	263.5 322.2 180.2 187.4 261.7 234.6 167.9 139.7 71.5 124.3 163.5 202.0 74.6 189.4 197.5 217.7 136.3 177.3 387.6 232.8 70.7 68.3 87.3 135.4	234.3 169.4 157.5 316.7 171.8 129.1 251.2 193.3 158.8 103.0 163.6 131.4 101.4 198.8 127.2 558.9 207.9 124.0 70.2 143.0 124.4 177.2 45.3 260.9 328.3	NA 1,468.8 113.6 230.5 226.0 97.5 84.3 152.1 295.3 329.1 79.2 150.8 196.1 188.0 183.9 110.8 112.5 109.6 28.7 16.3 87.3 113.5 92.2	210.0 131.9 139.0 200.6 173.3 194.6 184.1 414.3 317.4 164.9 223.7 246.0 90.9 376.0 239.5 140.7 73.1 146.3 132.8 37.5 131.0 166.4 79.0	223.0 139.5 301.9 389.5 127.0 65.9 228.6 158.7 135.0 112.0 103.6 137.1 113.6 125.0 123.6 84.9 166.8 86.6 38.0 45.1 3.7 41.4 6.7 87.1 6.0 74.2	111.4 171.7 132.1 46.6 83.4 468.7 211.6 23.3 196.8 131.6 209.3 152.3 73.0 169.5 68.6 44.3 84.4 162.5 77.4 136.1 150.4 79.2 75.4 47.9	189.4 316.6 -6.4 130.2 101.3 204.0 224.3 214.1 46.0 130.4 107.4 134.7 136.8 45.2 103.0 123.7 96.1 106.3 87.1 33.0 65.8 71.5	18.7 227.5 115.9 232.8 160.0 242.9 158.5 307.8 179.6 36.6 186.3 140.9 75.0 84.5 186.3 83.7 65.8 82.8 83.8 93.9 43.7 252.1	236.1 250.3 119.3 51.7 143.4 137.2 92.6 227.1 266.0 193.3 93.2 34.4 82.8 123.6 149.2 134.2 17.7 26.6 9.2 16.3 33.7 41.6 184.0 11.1 66.7 122.4	80.1 216.0 40.0 111.0 156.1 87.4 132.9 174.0 33.2 300.7 221.1 59.0 138.4 114.3 144.6 33.2 75.0 116.8 258.7 229.6 155.9 95.2 166.1 150.9 164.7 134.2	107.7 108.3 148.1 156.7 51.4 210.9 79.7 46.2 171.6 130.1 121.1 78.7 61.0 10.0 137.5 34.9 60.5 80.1 9.5 108.3 -43.5 14.7 116.8 83.5 251.3 23.4	242.1 81.9 85.7 1.9 92.5 189.5 68.1 211.9 85.0 94.3 57.4 137.8 68.3 32.5 47.4 115.4 49.7 84.1 35.1 71.6 109.5 61.0 100.4 23.8 132.8 63.3	196.7 142.6 145.6 145.6 117.1 147.4 33.4 140.8 106.9 85.8 167.2 108.3 293.0 135.4 260.1 210.8 193.9 142.4 70.2 93.2 79.6 -23.0 18.4 62.6 157.6 168.3 -57.6	106.6 48.6 102.8 75.6 147.8 175.8 156.8 90.0 129.6 176.1 140.4 59.0 122.2 115.6 151.4 110.0 94.4 34.6 158.1 62.6 60.6 80.3 20.5 59.0	170.3 201.6 0.8 66.1 277.0 17.5 105.2 121.7 172.5 103.9 151.3 119.1 68.6 86.9 117.7 83.6 127.3 68.7 57.7 55.6 99.8 41.1 101.7 87.0 54.4	152.9 77.3 89.6 78.0 93.5 115.2 179.0 37.1 85.3 142.6 18.4 124.0 61.8 157.3 87.3 133.4 72.8 182.7 84.0 109.5 90.8 54.9 152.0 145.3 89.6	173.5 52.8 52.4 121.7 90.4 149.9 195.5 33.5 77.9 95.6 58.5 110.3 51.1 66.1 78.2 54.6 84.8 53.7 109.7 175.9 39.0 79.5 44.3 88.8 72.7 38.8	-93.7 80.8 -127.7 -3.4 95.6 33.0 42.8 39.4 37.6 13.7 48.5 70.2 22.5 15.6 43.6 49.6 26.4 50.8 19.8 27.3 4.4 24.7 3.5 25.1 18.9 49.0	75.1 76.0 44.6 28.9 93.9 152.7 127.3 87.9 25.4 154.3 21.6 104.9 -11.9 72.2 24.3 58.6 94.0 57.9 64.3 74.1 53.6 97.2 34.6 54.4 280.1	243.0 195.7 105.4 141.1 129.3 82.7 -63.7 -7.1 65.3 80.0 48.3 132.4 98.3 71.6 140.0 57.2 53.1 118.9 167.2 78.2 29.7 6.3 59.6 34.0 57.9
:	5-Aug 12-Aug 19-Aug 26-Aug 2-Sep 9-Sep 16-Sep 23-Sep 30-Sep	11812.3 141.9 12928 91.4 on Flour N	11775.1 98.6 12550 93.8	11663.8 67.1 12191 95.7	12031.5 87.0 12715 94.6					9909.0 29.2 10139 97.7	8102.3 93.7 8839 91.7	7728.0 64.9 8238 93.8	9438.0 87.3 10124 93.2	6985.6 92.0 7708 90.6	7421.3 122.6 8384 88.5	6841.8 145.7 7987 85.7	6307.0 126.5 7301 86.4	5797.9 109.6 6659 87.1	4227.4 58.9 4690 90.1	5794.1 -42.5 5460 106.1	7100.1 -36.8 6811 104.2

SOYOIL

Weekly Sales Total 2020-21 2019-20 2018-19 2017-18 2016-17 2015-16 2014-15 2013-14 2012-13 2011-12 2010-11 2009-10 2008-09 2007-08 2006-07 2005-06 2004-05 2003-04 2002-03 201 New Crop Sales 173.2 194.1 138.2 74.7 259.5 137.4 95.4 26.6 144.7 38.9 633.7 388.3 67.1 14.3 92.8 79.7 121.3 118.0 149.9	2001-02 46.8
New Crop Sales 173.2 194.1 138.2 74.7 259.5 137.4 95.4 26.6 144.7 38.9 633.7 388.3 67.1 14.3 92.8 79.7 121.3 118.0 149.9	46.8
Weeks remaining 1-Oct 3.2 1.2 11.4 10.9 16.8 79.8 69.8 38.1 57.8 36.6 26.7 195.9 79.8 58.2 6.0 3.8 17.5 42.4 67.5	36.4
8 8-Oct 1.4 4.0 26.6 27.4 0.3 53.2 46.4 0.0 24.5 6.1 13.7 24.0 16.1 26.4 6.2 -1.3 8.2 2.4 2.5 15-Oct 37.0 3.4 26.3 27.9 24.5 14.8 10.6 0.0 12.0 4.1 5.5 23.3 3.3 24.3 2.1 6.3 12.3 5.9 9.0	36.0 11.2
22-Oct 6.0 30.0 22.2 27.0 21.2 82.1 15.8 14.5 28.5 0.7 -32.6 9.2 5.2 14.8 5.8 4.7 4.1 9.5 9.1	28.4
29-Oct 6.8 3.8 22.4 15.9 16.3 36.2 13.9 65.9 36.7 21.7 6.0 6.9 1.0 7.2 -0.1 41.2 0.3 -19.2 26.3	36.4
5-Nov 88.0 30.6 15.1 2.7 14.4 28.9 15.6 7.2 21.0 2.1 60.0 5.8 6.3 29.7 18.0 0.9 13.6 8.1 1.6	-8.2
12-Nov 45.1 39.1 40.0 4.2 26.1 37.7 19.6 95.8 124.1 2.7 -0.7 12.4 7.9 65.1 0.3 11.6 11.9 13.0 11.6	2.2
19-Nov 26.3 14.9 9.2 11.6 54.5 12.8 35.6 18.8 121.5 8.9 32.1 19.2 17.1 31.8 31.5 3.4 9.4 6.9 11.3	6.5
26-Nov 2.5 10.8 21.1 21.0 13.4 5.3 25.1 1.4 19.0 18.5 51.3 19.0 2.7 40.9 48.4 14.5 2.3 -0.8 8.1 3-Dec 8.4 30.0 5.9 14.5 40.3 13.8 14.7 2.3 30.5 5.5 128.2 12.3 0.4 42.1 15.6 0.3 11.3 1.7 14.3	22.0
3-Dec 8.4 30.0 5.9 14.5 40.3 13.8 14.7 2.3 30.5 5.5 128.2 12.3 0.4 42.1 15.6 0.3 11.3 1.7 14.3 10-Dec 7.6 28.0 35.7 24.2 15.1 10.2 38.8 27.0 -5.8 14.8 21.1 20.7 1.5 8.5 6.3 0.4 18.2 -3.5 4.0	10.8 20.8
17-Dec 20.9 37.4 13.7 44.2 18.9 39.8 3.9 17.2 2.3 1.6 46.7 5.4 13.2 61.0 7.5 17.3 18.1 23.1	34.4
24-Dec 60.7 -1.9 16.0 17.9 30.9 -5.7 24.7 -18.9 31.3 7.3 13.0 1.5 -6.7 5.7 4.5 0.6 6.9 1.7 10.3	16.4
31-Dec 3.5 2.6 2.2 -1.6 7.3 3.6 30.2 33.6 10.9 1.1 7.5 3.5 3.5 28.2 -1.3 0.3 10.0 3.3 3.5	14.9
7-Jan 11.1 36.2 NA 27.9 41.5 17.7 29.4 16.9 12.9 18.7 60.1 50.0 17.0 35.7 15.5 1.1 43.0 3.6 -1.2	35.7
14-Jan 52.3 55.6 NA 11.8 49.5 19.3 17.1 20.2 26.3 2.5 13.1 10.4 7.5 58.8 2.3 4.4 16.7 0.7 72.9	60.4
21-Jan 19.1 29.4 NA 58.8 12.2 9.1 10.6 6.7 20.1 6.7 5.0 46.0 21.5 97.5 37.3 20.8 -5.1 2.6 35.9	27.5
28-Jan 10.5 52.9 NA 7.8 35.3 12.8 15.1 26.0 25.5 22.2 38.4 58.8 10.1 40.9 2.9 0.6 6.5 2.5 27.3 4-Feb -0.4 39.1 NA 24.4 9.9 3.8 16.1 53.3 6.6 21.1 14.8 44.8 45.9 24.0 2.3 -3.3 4.4 3.2 16.8	38.9 13.1
11-Feb 4.4 42.0 92.1 42.9 12.7 12.7 10.9 11.7 28.9 25.2 1.0 46.7 46.1 26.9 1.8 4.3 7.2 2.7 23.4	26.6
18-Feb 4.4 5.6 10.6 16.6 28.7 3.2 14.2 1.6 4.8 4.8 16.0 40.2 8.5 25.7 -8.9 0.2 7.4 -4.1 46.1	26.1
25-Feb 5.5 43.5 8.1 34.0 8.4 0.9 5.6 16.9 -19.7 15.5 2.1 15.9 13.6 6.8 8.0 22.5 1.5 -2.1 32.8	23.8
4-Mar 4.9 24.7 14.0 31.6 -35.8 35.1 4.6 7.1 6.0 5.1 14.2 -9.4 24.8 29.1 2.2 17.5 -3.0 4.8 -7.0	12.2
11-Mar 19.1 18.9 5.6 36.5 15.3 17.5 8.1 2.0 19.6 38.1 -9.8 18.4 -8.0 23.8 10.1 4.0 1.7 2.1 14.7	8.0
18-Mar 13.2 55.9 11.7 34.6 12.5 24.4 22.4 4.0 12.6 3.5 14.1 13.0 48.6 42.0 -7.8 9.4 6.9 6.3 17.4	21.6
25-Mar 4.1 67.0 36.7 43.5 22.4 18.2 20.5 6.2 -4.6 -3.5 -1.1 14.0 62.0 55.8 13.8 -0.9 7.5 -2.9 17.3 1-Apr 15.7 25.1 33.8 22.0 18.6 -7.6 11.9 3.4 7.7 2.1 8.8 6.8 6.9 17.1 3.4 0.7 1.8 -3.2 19.5	-1.7 0.2
8-Apr -1.4 21.2 24.2 28.0 33.2 2.1 4.5 5.5 8.2 23.9 0.6 13.5 14.7 7.3 0.9 2.8 7.0 2.9 1.9	0.2
15-Apr 5.7 21.4 19.6 11.2 -2.0 10.7 4.4 5.7 1.7 0.7 24.0 -1.9 57.8 25.1 16.6 8.5 6.4 1.0 -15.3	3.7
22-Apr 3.6 29.8 7.3 44.5 10.6 9.6 7.3 0.5 1.1 14.9 3.9 2.0 31.1 8.9 3.5 1.2 3.3 0.3 8.5	3.0
29-Apr 6.1 18.9 16.4 45.4 29.0 10.0 15.6 7.7 0.9 30.1 2.0 10.3 34.6 11.9 -5.9 1.9 5.2 0.1 9.1	19.4
6-May 0.8 6.7 10.8 10.2 14.9 16.7 7.3 1.8 -5.3 8.1 2.6 3.2 20.2 10.8 3.5 -1.4 2.0 0.2 8.6	50.0
13-May -4.5 62.1 9.1 17.7 10.0 89.5 9.9 41.3 9.6 9.4 0.5 3.5 3.5 46.4 2.6 9.5 -0.5 0.5 9.6 20-May 1.7 56.7 35.1 3.0 22.8 32.9 9.2 15.0 2.9 12.7 29.2 12.9 5.3 -0.3 7.6 1.1 2.0 2.5 9.7	6.8 33.4
20-May 1.7 56.7 35.1 3.0 22.8 32.9 9.2 15.0 2.9 12.7 29.2 12.9 5.3 -0.3 7.6 1.1 2.0 2.5 9.7 27-May 1.0 9.4 15.4 10.0 17.6 44.7 32.7 5.1 30.5 13.1 10.1 3.7 3.9 9.1 2.5 0.5 5.6 5.7 2.9	17.5
3-Jun 3.2 9.5 5.1 -0.2 30.3 14.5 3.4 71.8 13.2 6.8 10.7 12.2 6.8 15.1 21.3 3.0 -0.1 10.1 2.0	9.8
10-Jun 2.3 6.4 4.4 16.0 13.3 13.8 -0.1 10.3 0.7 20.4 6.0 87.1 21.6 0.9 20.6 19.0 6.1 4.5 7.9	36.7
17-Jun 2.4 20.5 19.2 30.5 12.6 14.0 9.5 1.9 2.9 8.3 23.6 45.5 6.9 20.3 29.1 -3.2 5.9 0.2 20.7	2.3
24-Jun 2.3 2.8 19.7 36.6 6.6 62.4 5.3 19.4 1.6 6.8 -11.3 10.8 69.4 6.0 13.6 3.3 2.2 0.2 17.4	-1.4
1-Jul -0.4 28.9 8.5 27.5 16.2 18.1 1.4 12.8 -2.3 34.4 1.3 0.9 -60.2 15.6 9.3 0.3 0.0 2.4 5.2	1.5
8-Jul -0.8 5.7 12.2 10.9 25.4 48.7 3.6 8.3 10.6 14.3 16.0 13.0 48.1 5.8 3.2 0.5 7.1 -4.5 8.1 15-Jul 0.7 20.2 3.6 -4.4 10.9 17.1 18.1 2.9 3.3 7.2 9.6 0.9 17.5 11.2 33.7 0.5 1.0 0.5 -0.7	5.8 17.7
22-Jul 2.2 0.8 14.6 14.2 10.7 6.5 74.8 12.8 11.3 9.7 18.4 3.2 22.7 12.3 24.0 0.1 1.1 4.6 0.8	5.5
29-Jul 3.2 24.4 31.8 10.9 27.7 17.5 4.2 15.4 0.3 12.9 6.9 64.8 80.9 3.6 29.6 9.1 13.3 4.4 2.8	5.4
5-Aug	
12-Aug	
19-Aug	
26-Aug	
2-Sep 9-Sep	
16-Sep	
23-Sep	
30-Sep	
Crop year to date color 692 4060 976 4097 4090 4446 959 944 949 567 4090 4490 900 4405 500 949 409 957 767	005
Crop year to date sales 683 1269 876 1027 1080 1146 858 811 912 567 1298 1430 900 1105 596 312 429 259 767 Average weekly sales	825
rate to reach proj total -19.0 2.2 0.6 10.3 10.1 -16.4 7.1 5.2 8.9 12.4 21.4 11.9 12.0 27.5 32.6 26.9 21.9 21.0 33.0	40.5
Proj./Actual export total (MT) 533 1287 880 1108 1159 1017 914 851 982 664 1466 1524 995 1320 851 523 601 425 1026	1143
YTD sales as % of total 128.1 98.6 99.5 92.7 93.2 112.7 93.9 95.2 92.9 85.4 88.5 93.9 90.5 83.7 70.0 59.6 71.4 61.1 74.7	72.2
Souce: Futures International and USDA	

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Weekly Sales Total	-	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15	(million b 2013-14		2011-12	2010-11	2009-10	2008 00	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
,	New Crop Sales	667.9	244.8	565.7	353.8	597.1	323.5	458.7	490.2	385.1	535.9	579.0	455.4	455.8	608.3	458.8	309.6	273.1	300.2	244.3	279.1
	3-Sep	71.8	19.6	30.5	41.2	43.0	16.2	22.2	13.1	9.8	32.3	26.8	43.4	19.9	40.9	26.4	0.4	9.1	18.1	17.3	22.3
	10-Sep	63.4	57.7	54.5	20.7	27.7	21.0	26.0	17.2	2.7	23.5	23.0	38.0	12.8	80.0	40.5	21.6	47.5	36.0	41.0	27.3
	17-Sep	84.2	19.4	67.4	12.6	36.3	16.8	32.9	25.2	0.0	31.0	22.1	26.5	21.6	66.8	32.7	29.4	45.5	54.2	29.1	47.0
	24-Sep	79.8	22.1	56.3	32.0	22.6	29.5	25.1	30.5	12.9	50.8	36.4	48.1	22.3	45.3	45.6	27.7	35.6	36.1	37.6	49.4
	1-Oct	48.3	11.2	39.6	62.7	81.1	20.5	30.9	52.8	0.2	49.6	23.9	20.5	37.7	91.3	50.7	37.5	30.7	37.7	27.3	24.4
	8-Oct	25.8	14.5	15.1	49.4	34.4	23.6	75.7	0.0	6.6	69.4	35.7	24.9	36.4	72.9	32.3	36.5	58.1	64.5	25.6	32.0
Weeks remaining	15-Oct	72.1	19.3	13.8	50.7	40.3	9.8	40.6	0.0	5.6	13.2	7.6	9.2	31.1	60.8	41.2	37.9	51.5	29.4	20.4	35.6
5	22-Oct	88.3	21.6	15.5	31.9	31.5	27.9	19.3	172.3	6.6	24.5	21.7	14.5	16.3	25.0	40.4	28.3	42.9	58.0	40.5	22.2
	29-Oct	102.8	19.2	27.6	93.1	58.0	21.9	18.8	63.0	6.2	9.9	18.2	22.2	18.6	59.3	75.9	48.0	57.2	56.8	42.8	35.4
	5-Nov	38.5	22.9	35.1	37.4	48.6	24.4	19.9	47.4	4.1	8.0	22.6	19.2	14.0	53.7	54.9	34.8	32.7	29.5	45.2	31.8
	12-Nov 19-Nov	42.9 65.6	31.0 31.8	34.5 49.9	42.6 23.6	65.4 66.5	30.7 80.2	35.8 37.2	30.3 39.6	30.3 9.3	12.3 11.0	21.0 32.4	13.9 48.2	17.1 18.3	72.7 72.5	41.0 40.2	58.8 40.7	28.5 51.2	36.1 63.1	36.8 45.4	26.8 25.6
	26-Nov	54.0	21.5	46.4	34.5	30.0	19.7	46.1	11.1	2.0	27.4	29.8	25.9	13.5	41.7	32.0	24.1	23.0	33.4	26.5	59.8
	3-Dec	53.6	34.4	35.6	34.1	58.9	43.1	37.9	18.1	10.2	19.9	26.4	33.4	36.6	45.5	55.1	27.3	36.0	40.9	21.5	34.8
	10-Dec	75.8	67.3	77.7	61.3	59.7	22.8	27.3	32.5	4.5	28.1	31.9	48.3	24.1	46.0	49.8	36.1	25.1	36.3	28.0	23.7
	17-Dec	25.6	24.6	66.9	49.0	49.3	31.6	67.1	55.7	4.1	12.6	35.7	62.7	21.7	56.0	45.4	34.8	28.6	37.5	26.7	35.1
	24-Dec	38.0	20.9	19.8	4.0	37.7	27.8	35.2	6.1	1.9	11.8	27.5	30.4	10.6	27.6	22.6	13.5	27.4	29.7	14.6	21.4
	31-Dec	29.5	6.4	18.1	17.2	16.9	10.0	15.3	3.6	0.5	12.7	14.5	14.4	10.3	26.4	46.3	18.1	16.9	16.5	11.2	4.5
	7-Jan	56.6	30.9	NA	74.3	23.8	26.3	32.2	32.3	15.5	29.9	17.3	12.9	8.5	93.3	56.1	24.8	25.9	33.0	24.3	36.1
	14-Jan	56.6	39.6	NA	56.9	53.8	45.6	86.0	27.3	5.5	37.7	35.6	62.4	42.8	62.8	39.1	48.1	35.8	39.3	25.5	49.1
	21-Jan	72.8	48.6	NA	72.9	53.9	32.2	42.1	72.4	7.4	35.9	16.3	35.5	43.6	74.3	31.4	84.9	30.0	30.5	13.3	29.2
	28-Jan	292.8	49.1	NA	69.7	45.0	44.5	33.3	66.9	6.6	27.3	45.9	36.3	45.8	40.5	36.1	54.2	11.6	38.6	29.3	54.7
	4-Feb 11-Feb	57.0 39.3	38.1 49.2	NA 238.4	77.7 61.2	38.3 30.8	15.9 41.4	39.5 36.7	50.0 27.2	8.9 14.2	39.6 33.1	43.6 40.6	29.3 38.4	60.8 52.5	36.7 44.9	54.6 33.0	63.5 47.1	39.2 30.9	45.4 37.5	24.3 17.6	41.5 45.4
	18-Feb	17.8	34.0	48.8	69.0	29.3	36.8	28.2	33.1	11.9	27.2	59.1	15.8	17.7	23.7	12.5	58.4	35.8	38.9	27.1	31.7
	25-Feb	4.6	30.3	38.2	73.1	27.3	43.2	32.6	59.8	-2.0	17.5	42.5	30.0	31.2	25.5	46.8	23.9	32.0	14.7	55.6	15.7
	4-Mar	15.6	57.9	14.6	98.6	29.2	46.2	16.5	25.0	11.1	32.9	18.8	13.3	43.0	30.3	29.5	53.7	28.9	22.6	27.8	41.2
	11-Mar	38.8	35.6	33.7	57.9	49.4	48.3	19.8	29.4	3.6	33.9	40.8	29.4	17.3	29.5	25.2	40.5	39.7	51.7	46.0	42.9
	18-Mar	176.4	71.4	35.6	53.3	53.0	31.6	17.1	54.4	11.6	5.1	35.2	23.9	46.9	24.9	44.2	35.5	36.5	46.8	27.6	31.0
	25-Mar	31.4	42.3	21.2	35.4	28.2	31.1	16.0	37.8	13.9	36.9	75.4	31.8	49.3	27.7	21.6	40.9	44.9	27.3	14.1	37.7
	1-Apr	29.8	72.8	21.6	33.1	44.8	37.2	25.2	25.9	7.3	37.8	24.4	53.5	41.8	18.7	52.2	26.0	26.0	51.9	33.9	17.4
	8-Apr	12.9	35.7	37.3	43.0	29.1	44.7	23.2	21.2	15.8	11.8	33.4	39.6	34.2	34.2	31.6	32.1	36.0	48.1	27.0	34.9
	15-Apr	15.3	28.6	30.7	27.4	29.8	47.4	34.2	24.4	12.4	25.4	24.1	58.3	47.8	30.5	43.5	43.4	26.3	45.2	23.0	36.0
	22-Apr	20.5	53.4	23.1	40.2 27.4	38.9	85.1	32.8	36.9	13.0	52.4	13.7	48.4	48.2	21.7	24.2 20.6	30.8	19.4	36.4	35.4	45.1 29.1
	29-Apr 6-May	5.4 -4.5	30.5 42.2	11.3 21.8	38.8	30.4 10.9	30.3 43.5	33.1 14.6	6.3 13.5	4.6 8.7	8.8 13.4	11.2 17.1	72.9 32.2	23.2 36.9	13.3 21.5	59.6	50.5 43.5	24.5 54.7	43.1 19.9	23.3 41.1	57.7
	13-May	10.9	34.8	17.4	33.6	27.8	58.0	32.0	20.0	4.1	6.1	33.2	53.3	26.9	20.0	25.9	60.6	33.6	28.9	29.8	37.8
	20-May	21.9	16.8	35.7	39.1	18.0	54.4	25.8	22.7	3.4	7.4	28.6	40.6	29.8	18.8	26.6	44.7	21.7	49.7	25.0	44.5
	27-May	20.9	25.1	-0.3	33.0	16.2	51.9	18.3	21.7	4.2	9.9	18.6	7.8	23.8	20.9	14.8	45.5	29.3	16.2	21.0	16.5
	3-Jun	7.5	26.0	6.6	36.9	13.7	61.4	19.5	16.1	3.2	3.6	12.6	40.1	28.1	20.7	20.9	34.1	22.1	2.1	28.7	51.5
	10-Jun	0.7	14.1	1.5	6.5	23.6	35.8	24.7	4.3	5.3	6.7	11.6	42.9	30.2	13.5	32.6	57.7	25.0	23.4	29.2	41.1
	17-Jun	8.5	18.2	11.6	33.5	20.8	34.3	19.6	10.1	13.3	7.6	16.2	44.2	27.0	9.1	30.0	62.0	20.0	6.3	32.0	36.4
	24-Jun	0.6	14.2	6.9	17.4	12.4	18.4	23.4	11.4	9.2	0.8	27.2	25.6	45.5	12.8	42.0	53.3	47.9	31.9	30.3	38.8
	1-Jul	6.8	23.6	19.9	15.8	5.5	14.6	21.1	14.3	15.4	6.8	24.5	19.7	29.5	13.3	39.7	31.1	37.1	20.5	28.4	14.1
	8-Jul	5.5	38.6	7.9	25.2 13.3	6.3	26.3	13.0 8.8	22.6	6.0	1.3	18.9 16.9	26.7	27.5 29.8	14.5	26.4 16.2	23.2	12.7 23.5	25.9 14.1	18.8 18.5	28.2 29.6
	15-Jul 22-Jul	-3.5 -4.5	8.7 -1.2	4.8 5.6	11.5	18.4 3.6	13.6 17.3	0.0 14.4	11.5 6.8	-1.1 5.3	-0.4 7.0	13.0	24.2 17.0	29.6 18.1	12.7 2.5	31.7	13.3 38.4	25.5	14.1	21.6	29.0 27.1
	29-Jul	2.7	4.0	1.7	21.8	1.4	13.0	-0.1	4.8	11.4	6.9	11.7	18.6	16.6	13.3	12.3	35.4	9.0	14.5	16.7	12.9
	5-Aug	2.1	4.0	1.7	21.0	1.4	10.0	-0.1	4.0	11.4	0.5	11.7	10.0	10.0	10.0	12.0	55.4	5.0	14.5	10.7	12.5
	12-Aug																				
	19-Aug																				
	26-Aug																				
	2-Sep																				
Crop year to date sale	es	2744.9	1723.7	1965.6	2349.5	2218.7	1930.7	1855.3	1918.6	752.3	1554.5	1864.5	2023.7	1862.9	2418.8	2212.7	2166.2	1806.0	1933.3	1598.1	1893.0
5p , to date out			20.7							. 32.3						· _ .,		. 200.0			. 200.0
Average weekly sales		04.0	44.0	00.7	40.0	45.5	0.4	0.4	0.0	4.0	0.4	0.0	0.0	0.0	0.7	40.0	0.0	0.5	0.0	0.4	0.5
rate to reach proj to Proj./Actual export tot		21.6 2850	11.0 1777	20.7 2066	18.2 2438	15.5 2294	-6.1 1901	2.4 1867	0.3 1920	-4.6 730	-2.4 1543	-6.3 1834	-9.0 1980	-2.9 1849	3.7 2437	-18.0 2125	-6.6 2134	2.5 1818	-6.9 1900	-2.1 1588	2.5 1905
YTD sales as % of tot		2850 96.3	97.0	2066 95.1	2438 96.4	96.7	101.6	99.4	99.9	103.1	100.7	101.7	102.2	100.7	99.3	104.1	101.5		101.8	100.6	99.4
Sold as of around Sep Souce: Futures Intern		23.4	13.8	27.4	14.5	26.0	17.0	24.6	25.5	52.8	34.7	31.6	23.0	24.7	25.0	21.6	14.5	15.0	15.8	15.4	14.7
Couce. I didres intern	ational and USDA	<u> </u>																			

ALL-WHEAT

									(m	illion bushe	els)											
Weekly Sales Total		2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
	New Crop Sales	190.5	246.6	213.1	152.7	225.5	200.6	160.1	219.3	256.5	185.8	243.2	148.6	115.7	263.9	159.2	134.1	134.1	208.4	125.1	112.6	111.0
	4-Jun	12.0	9.9	12.0	11.1	16.9	8.2	13.8	20.9	15.7	15.9	16.7	4.8	12.4	12.3	15.2	16.9	12.1	10.7	10.2	11.0	7.5
Weeks remaining	11-Jun	10.5	10.9	6.9	17.0	13.7	28.0	11.6	13.7	15.9	30.9	24.3	35.3	9.9	19.8	19.9	11.6	18.8	21.7	21.7	7.6	13.0
52	18-Jun	13.7	11.9	22.5	20.7	19.9	17.0	16.0	13.2	26.9	11.9	20.0	26.5	13.5	18.3	22.9	19.9	21.6	15.9	19.0	16.4	19.9
	25-Jun	8.3	12.9	10.2	16.2	18.1	23.7	13.4	20.9	21.8	15.4	15.6	15.4	8.9	24.5	19.1	11.0	23.1	17.2	24.2	20.5	22.6
	2-Jul	10.7	13.9	10.4	5.0	13.8	30.3	12.7	12.4	54.1	11.5	19.1	18.9	21.5	22.7	43.5	7.4	11.3	20.2	20.6	6.2	10.8
	9-Jul	15.6	14.9	12.8	11.0	13.1	11.7	10.7	11.6	36.6	21.6	12.7	11.4	15.5	27.5	28.1	12.1	21.6	11.5	24.2	31.2	20.0
	16-Jul	17.4	15.9	24.2	14.2	24.6	17.6	18.5	16.3	24.3	13.5	17.4	14.0	12.6	22.4	76.3	17.1	19.2	15.7	13.8	20.6	26.0
	23-Jul	18.9	16.9	14.1	14.1	18.3	18.6	25.7	29.4	21.9	19.0	18.4	33.8	21.1	26.7	64.0	21.4	31.7	22.0	17.9	10.6	16.6
	30-Jul	11.3	17.9	17.9	11.7	5.3	12.0	30.8	21.7	26.7	23.5	13.8	31.0	20.3	25.1	32.7	14.5	22.8	18.5	20.9	24.8	19.7
	6-Aug																					
	13-Aug																					
	20-Aug																					
	27-Aug																					
	3-Sep																					
	10-Sep																					
	17-Sep																					
	24-Sep																					
	1-Oct																					
	8-Oct																					
	15-Oct																					
	22-Oct																					
	29-Oct																					
Crop year to date sa	lee	309.0	372.0	344.1	273.6	369.4	367.8	313.2	379.4	500.5	349.0	401.2	339.5	251.4	463.2	480.8	266.1	316.4	361.9	297.8	261.6	267.2
Average weekly sale		509.0	372.0	544.1	213.0	505.4	507.0	010.2	515.4	500.5	543.0	701.2	555.5	231.4	705.2	₹00.0	200.1	510.4	501.5	231.0	201.0	201.2
rate to reach proj		10.9	11.9	12.0	12.8	10.3	13.1	8.9	9.3	13.0	12.8	12.5	18.3	12.1	10.6	15.0	12.3	13.2	13.5	16.5	11.3	13.4
Proj./Actual export to		875	992	969	937	906	1051	778	864	1176	1012	1051	1289	879	1015	1263	908	1003	1066	1158	850	962
YTD sales as % of to		35.3	37.5	35.5	29.2	40.8	35.0	40.3	43.9	42.6	34.5	38.2	26.3	28.6	45.6	38.1	29.3	31.5	34.0	25.7	30.8	27.8
TID sales as % of to	กเลเ	35.3	31.5	35.5	29.2	40.8	ან.0	40.3	43.9	42.6	34.5	კგ.2	∠0.3	28.6	45.6	კგ.1	29.3	31.5	34.0	25.7	30.8	21.8

Souce: Futures International and USDA

Bloomberg

News Story

08/05/2021 09:11:11 [BN] Bloomberg News

U.S. Exports of Corn, Soybean, Wheat, Cotton in June

By Dominic Carey

(Bloomberg) -- The following table is a summary of selected U.S. agricultural exports by volume, according to data on the U.S. Census Bureau's database and compiled by Bloomberg.

	June	May	June			June
Metric	2021	2021	2020	Measure	YOY%	Inspections*
Corn	6,338	8,479	5,063	Tons (k)	25.2%	6,104
Soybeans	925	1,267	1,780	Tons (k)	-48.0%	751
Wheat	2,001	2,391	2,278	Tons (k)	-12.2%	1,789
Soy meal	832	953	992	Tons (k)	-16.1%	n/a
Soy oil	42	32	76	Tons (k)	-45.4%	n/a
Cotton	263	356	321	Tons (k)	-17.9%	n/a
Ethanol	310	266	308	Liters (mln)	0.7%	n/a
Beef	96	113	67	Tons (mln)	42.0%	n/a
Pork	200	243	185	Tons (mln)	8.0%	n/a

	June	May	June		
U.S. Measures	2021	2021	2020	Measure	YOY%
Corn	250	334	199	Bushels (mln)	25.2%
Soybeans	34	47	65	Bushels (mln)	-48.0%
Wheat	74	88	84	Bushels (mln)	-12.2%
Soy meal	917	1,050	1,094	Short tons (k)	-45.4%
Soy oil	92	71	168	Pounds (mln)	-16.1%
Cotton	1,208	1,637	1,472	Bales (k)	-17.9%
Ethanol	82	70	81	Gallons (mln)	0.7%
Beef	267	318	183	CWE (mln)	46.2%
Pork	564	688	515	CWE (mln)	9.5%

NOTE: *Grain inspections data is from the USDA Agricultural Marketing Service monthly report

SOURCE: United States Census Bureau

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To contact the editors responsible for this story: Kristy Scheuble at kmckeaney@bloomberg.net Joshua Robinson

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Bloomberg

News Story

08/05/2021 09:11:20 [BN] Bloomberg News

U.S. June Agricultural Exports by Country of Destination

By Dominic Carey

Indonesia

Japan Vietnam

Canada

Other Countries

(Bloomberg) -- The following table is a summary of selected U.S. agricultural exports by volume, according to data on the U.S. Census Bureau's database and compiled by Bloomberg.

• Thousands of tons:

	June		
Corn	2021	2020	YOY%
Total Exports	6,338	5,063	25.2%
China	2,750	274	905.0%
Japan	1,425	1,144	24.6%
Mexico	1,320	1,374	-3.9%
Colombia	161	381	-57.8%
Canada	159	144	10.1%
Other Countries	523	1,746	-70.0%
	June		
Soybeans	2021	2020	YOY%
Total Exports	925	1,780	-48.0%
Mexico	327	313	4.4%

202

171

32

28

165

137

108

42

17

1,162

47.1%

58.6%

-23.1%

61.9%

-85.8%

		•	
	Jun	е	
Wheat	2021	2020	YOY%
Total Exports	2,001	2,278	-12.2%
Mexico	343	256	33.9%
Philippines	270	319	-15.4%
Nigeria	232	172	35.0%
Japan	196	223	-12.2%
China	130	212	-38.4%
Other Countries	830	1,096	-24.3%

	Ju	June				
Cotton	2021	2020	YOY%			
Total Exports	263	321	-17.9%			

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News Story

Vininam	5 7	168	=34:3%
Pakistan	39	33	17.3%
Turkey	38	49	-23.3%
Mexico	15	5	227.1%
Other Countries	73	60	22.8%

• Millions of liters:

	Jui	June				
Ethanol	2021	2020	YOY%			
Total Exports	310	308	0.7%			
Canada	127	104	22.4%			
Korea, South	60	22	174.8%			
Peru	36	10	251.1%			
Mexico	20	39	-47.8%			
Netherlands	14	13	10.0%			
Other Countries	52	120	-56.4%			

SOURCE: United States Census Bureau

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To contact the editors responsible for this story: Kristy Scheuble at kmckeaney@bloomberg.net Joshua Robinson

Foreign Agriculture Market Guidance

As of 6:33 AM

Currency adjusted to the CME pit close Day on day change 5-Aug 4-Aug Change **Rotterdam Oils** oils in points and meal in USD/short ton Soy oil EUR/MT Aug/Oct 1,196.33 -17.00 Rot soy oil -71 1,213.33 Rape oil EUR/MT Aug/Oct 1,183.00 1,180.00 Rot rape oil +37 +3.00 **Rotterdam Soybean Meal** Argentina USD/MT (high protien) Aug/Sep 453.00 450.00 +3.00 Rot meal Argentina USD/MT Oct/Dec 455.00 450.00 +5.00 -\$3.29 Brazil USD/MT (pellets) Aug/Sep 460.00 460.00 unchanged Rot meal Brazil USD/MT Oct/Dec 452.00 450.00 +2.00 -\$1.13 **MALAYSIA PALM OIL** 5-Aug 4-Aug Futures MYR/MT OCT1 4217 4291 -74 \$1,000 Malaysian Fut -52 RBD Olien Cash USD/MT Oct21 \$1,052.50 \$1,062.50 -10.00 -0.9% Malaysian Cash -23 US Gulf Crude SBO over RBD Palm Spot \$291 \$264 \$27 China Futures (Set. - Prv. Settle) 5-Aug 4-Aug Soybeans #1 (DCE) CNY/MT SEP1 5828 5794 +34 0.6% China soy #1 +6 China meal Soybean Meal SEP1 3577 3587 -10 -0.3% -\$5.46 SEP1 8840 8670 China oil Soybean Oil +170 2 0% +132 China Palm Oil SEP1 8430 8264 +166 2.0% China Futures Crush Margin SEP1 -2.45 -2.43 -0.02 USD/BU CNY/MT SEP1 -1393.09 -1381.74 -11.35 Corn (DCE) CNY/MT SEP1 2617 2598 +19 0.7% Dalian corn +12 Wheat (ZCE) CNY/MT SEP1 2771 2767 +4 0.1% Gluten Wheat +9 China Cash 5-Aug 4-Aug Cash Soybean Crush USD/BU \$0.88 \$0.90 -0.02 Spot Average Cash Wheat USD/BU \$10.77 \$10.76 +0.01 Average Cash Corn USD/BU \$10.76 \$10.76 -0.00 Corn North USD/BU Spot \$10.19 \$10.19 -0.00 Corn South USD/BU Spot \$11.05 \$11.05 -0.00 Reuters Imported Corn South USD/BU Spot \$8.61 \$8.61 unchanged Matif Wheat (Liffe) \$/ton \$272.05 \$274.15 Matif EUR/MT morning over morning 229.50 Matif morning DEC1 231.00 +0.28 -1.50 Matif settle DEC1 227.75 230.00 Matif wheat from prev. settle day before -2.25 -2.14**Baltic Dry Index** Spot 3318 3281 +37 **ALL OILS** 4-Aug 3-Aug **Exchange Rates** Average lead **15** Euro/\$ EU 1.1854 1.1868 -0.0014 MYR Ringgit/\$ 4.2150 4.2200 -0.0050 **ALL MEAL** CNY RMB/\$ 6.4600 6.4593 +0.0007 Average lead -\$3.29 CME electronic close change SQ21 CU21 **SMO21** BOQ21 +11.25 +5.30 -50 -4.75 **SU21** SMU21 BOU21 CZ21 +8.25 +4.00 -13 -5.00 SX21 +6.00 SMV21 +4.30 BOV21 -22 CH22 -5.25 WU21 SF22 +5.25 SMZ21 +4.30 BOZ21 -26 -7.25

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded Source: Reuters, Dow Jones Newswires and Futures International

SMF22

SMH22

+5.25

+6.00

BOF22

BOF22

-27

-27

+4.20

+3.90

WZ21

WH22

WK22

-6.00

-4.75

-2.75

SH22

SK22

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/04/2021 DAILY ISSUES AND STOPS RUN DATE: 08/04/2021

PRODUCT GROUP: GRAINS RUN TIME: 08:08:45PM

CONTRACT: AUGUST 2021 SOYBEAN MEAL FUTURES

SETTLEMENT: 353.100000000 USD

NEXT AVAILABLE DATE: 07/28/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE: 237

CONTRACT: AUGUST 2021 SOYBEAN OIL FUTURES

SETTLEMENT: 62.770000000 USD

NEXT AVAILABLE DATE: 06/17/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE: 3

CONTRACT: AUGUST 2021 ETHANOL FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

CONTRACT: AUGUST 2021 SOYBEAN FUTURES

SETTLEMENT: 14.035000000 USD

NEXT AVAILABLE DATE: 12/31/2020

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/04/2021 DAILY ISSUES AND STOPS RUN DATE: 08/04/2021 PRODUCT GROUP: GRAINS RUN TIME: 08:08:45PM

MONTH TO DATE:

CONTRACT: AUGUST 2021 MINI-SIZED SOYBEANS FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

<<< End of Report >>>

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Chanae	Oats	Change	Corn	Chanae	Ethanol	Chanae	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
8/4/2021	0	0	0	0	0	0	0	0	0	0	388	0	155	(20)		(55)		0
8/3/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	999	0	1,288	0
8/2/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	999	(30)	1,288	0
7/30/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,029	0	1,288	0
7/29/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,029	(35)	1,288	0
7/28/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,064	0	1,288	0
7/27/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,064	(35)	1,288	0
7/26/2021	0	0	0	0	0	0	0	0	0	0	388	0	175	0	1,099	0	1,288	0
7/23/2021	0	0	0	0	0	0	0	0	0	(13)	388	0	175	0	1,099	0	1,288	0
7/22/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	0	1,099	(191)	1,288	0
7/21/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	0	1,290	0	1,288	0
7/20/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	0	1,290	0	1,288	0
7/19/2021	0	0	0	0	0	0	0	0	13	0	388	0	175	(87)	1,290	(87)	1,288	0
7/16/2021	0	(1)	0	0	0	(77)	0	0	13	0	388	0	262	0	1,377	(91)	1,288	0
7/15/2021	1	(15)	0	0	77	0	0	0	13	0	388	0	262	(56)	1,468	(32)	1,288	0
7/14/2021	16	(4)	0	0	77	77	0	0	13	0	388	0	318	(84)	1,500	0	1,288	0
7/13/2021	20	0	0	0	0	0	0	0	13	0	388	0	402	(5)	1,500	0	1,288	0
7/12/2021	20	0	0	0	0	0	0	0	13	0	388	0	407	0	1,500	0	1,288	0
7/9/2021	20	0	0	0	0	0	0	0	13	0	388	0	407	0	1,500	0	1,288	39
7/8/2021	20	0	0	0	0	0	0	0	13	0	388	0	407	0	1,500	34	1,249	0
7/7/2021	20	0	0	(1)	0	0	0	0	13	0	388	0	407	0	1,466	0	1,249	0
7/6/2021	20	0	1	(3)		0	0	0	13	0	388	0	407	0	1,466	0	1,249	0
7/2/2021	20	0	4	(5)		0	0	0	13	0	388	(227)	407	0	1,466	0	1,249	0
7/1/2021	20	0	9	(7)	0	0	0	0	13	0	615	(53)	407	(17)	1,466	55	1,249	0
6/30/2021	20	0	16	0	0	0	0	0	13	0	668	0	424	0	1,411	6	1,249	0
6/29/2021	20	0	16	0	0	0	0	0	13	0	668	0	424	(18)	1,405	119	1,249	0
6/28/2021	20	0	16	0	0	0	0	0	13	0	668	(50)		0	1,286	0	1,249	0
6/25/2021	20	0	16	0	0	0	0	0	13	0	718	0	442	0	1,286	0	1,249	0
6/24/2021	20	0	16	0	0	0	0	0	13	0	718	(50)		0	1,286	(192)	1,249	0
6/23/2021	20	0	16	0	0	0	0	0	13	0	768	0	442	0	1,478	0	1,249	0
6/22/2021	20	0	16	0	0	0	0	0	13	0	768	0	442	0	1,478	0	1,249	0
6/21/2021	20	0	16	0	0	0	0	0	13	0	768	0	442	0	1,478	(100)	•	0
6/18/2021	20	0	16	0	0	0	0	0	13	0	768	(100)		0	1,578	0	1,249	0
6/17/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
6/16/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
6/15/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0

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