

Foreign Agriculture Market Guidance

As of 6:47 AM

Day on day change

		6-Jul	2-Jul	Change
Rotterdam Oils				
Soy oil EUR/MT	Jul/Aug	1,217.50	1,227.50	-10.00
Rape oil EUR/MT	Jul/Aug	1,222.00	1,240.00	-18.00
Rotterdam Soybean Meal				
Argentina USD/MT (high protien)	Jul/Sep	495.00	497.00	-2.00
Argentina USD/MT	Oct/Dec	491.00	494.00	-3.00
Brazil USD/MT (pellets)	Jul/Sep	491.00	494.00	-3.00
Brazil USD/MT	Oct/Dec	483.00	485.00	-2.00
MALAYSIA PALM OIL				
		6-Jul	2-Jul	
Futures MYR/MT	SEP1	3851	3789	+62 \$927
RBD Olien Cash USD/MT	Sep21	\$1,015.00	\$980.00	+35.00 3.6%
US Gulf Crude SBO over RBD Palm	Spot	\$448	\$442	\$6
China Futures (Set. - Prv. Settle)				
		6-Jul	2-Jul	
Soybeans #1 (DCE) CNY/MT	SEP1	5865	5727	+138 2.4%
Soybean Meal	SEP1	3644	3683	-39 -1.1%
Soybean Oil	SEP1	8608	8556	+52 0.6%
China Palm Oil	SEP1	7580	7402	+178 2.4%
China Futures Crush Margin				
USD/BU	SEP1	-2.50	-2.22	-0.28
CNY/MT	SEP1	-1418.58	-1258.94	-159.65
Corn (DCE) CNY/MT	SEP1	2593	2631	-38 -1.4%
China Cash				
		6-Jul	2-Jul	
Cash Soybean Crush USD/BU	Spot	-\$0.68	-\$0.33	-0.35
Average Cash Wheat USD/BU		\$10.73	\$10.73	+0.01
Average Cash Corn USD/BU		\$11.12	\$11.12	+0.01
Corn North USD/BU	Spot	\$10.43	\$10.42	+0.02
Corn South USD/BU	Spot	\$11.45	\$11.43	+0.02
Reuters Imported Corn South USD/BU	Spot	\$8.98	\$9.33	-0.36
Matif Wheat (Liffe)				
		\$/ton	\$238.56	\$245.92
Matif EUR/MT morning over morning	DEC1	201.50	208.00	-6.50
Matif wheat from prev. settle day before	DEC1	203.00	209.50	-6.50
Baltic Dry Index				
	Spot	3224	3338	-114
		5-Jul	1-Jul	
Exchange Rates				
EU	Euro/\$	1.1839	1.1823	+0.0016
MYR	Ringgit/\$	4.1540	4.1620	-0.0080
CNY	RMB/\$	6.4656	6.4790	-0.0134

Currency adjusted to the CME pit close

	In cents/bu	6-Jul
oils in points and meal in USD/short ton		
Rot soy oil		-175
Rot rape oil		-218
Rot meal		
		-\$0.47
Rot meal		
		-\$1.77
Malaysian Fut		-5
Malaysian Cash		+78
China soy #1		+61
China meal		-\$2.80
China oil		-32
Dalian corn		-3
		+12

ALL OILS
Average lead
-97
ALL MEAL
Average lead
-\$1.68

CME electronic close change

SN21	+5.00	SMN21	-1.90	BON21	+178	CN21	-22.50
SQ21	+3.50	SMQ21	-1.90	BOQ21	+82	CU21	-9.75
SU21	+2.00	SMU21	-1.60	BOU21	+81	CZ21	-9.25
SX21	+3.50	SMV21	-0.60	BOV21	+78	WN21	-12.75
SF22	+3.75	SMZ21	-0.40	BOZ21	+79	WU21	-12.75
			-0.50		+83	WZ21	-12.25
						WH22	-11.25

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International