Good morning.

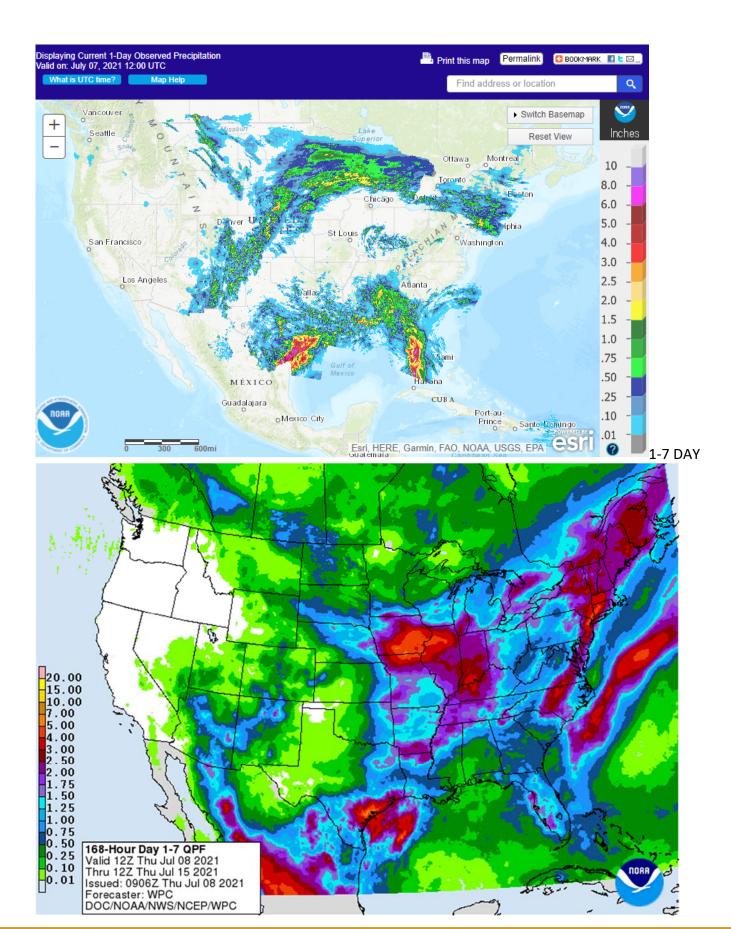
The soybean complex is lower after a mixed trade overnight. Corn sold off in part to a bearish Brazil production estimate. WTI crude was about 10 cents lower and USD 29 points lower. Bond market rallied and equities are sharply lower.

Conab: bearish corn and neutral soybeans

Conab Brazil Supply / Estimates											
			F								
Soybeans	July 20/21	June 20/21	May 20/21	Bloomberg Est.	Low-High	Actual-Est.	MOM	YOY	FI 20/21	19/20	
Est. Production (Million MT)	135.91	135.86	135.41	136.8	135.2-139.0	(0.9)	0.1	11.1	136.01	124.84	
Est. Yield (000 Kg/Hectare)	3.529	3.528	3.517	3.536	3.51-3.59	(0.01)	0.00	0.2	3.532	3.379	
Est. Area (Million Hectares)	38.508	38.509	38.502	38.71	38.3-39.3	(0.202)	(0.001)	1.558	38.508	36.950	
Corn	July 20/21	June 20/21	May 20/21	Bloomberg Est.	Low-High	Actual-Est.	MOM	YOY	FI 20/21	19/20	
Est. Production (MMT)	93.38	96.39	106.41	89.4	83.0-95.2	4.0	(3.0)	(9.2)	94.80	102.59	
Est. Yield (000 Kg/Hectare)	4.709	4.858	5.355	4.515	4.38-4.80	0.19	(0.15)	(8.0)	4.800	5.537	
Est. Area (Million Hectares)	19.833	19.841	19.873	19.79	18.9-21.1	0.043	(0.008)	1.305	19.750	18.527	
Source: Conab, Bloomberg and FI						1					

US weather looks wet and cool through the weekend for majority of the Midwest while record breaking temperatures that occurred late last month across the PNW could be tested this weekend into early next week. A ridge of high pressure is being advertised in the U.S. Plains during the second week of the two week outlook. The southern US is expected to dry down during the 6-10 day which will facilitate winter wheat harvesting. 11-15 still calls for drier conditions for the Great Plains and majority of the western Corn Belt.

Weather

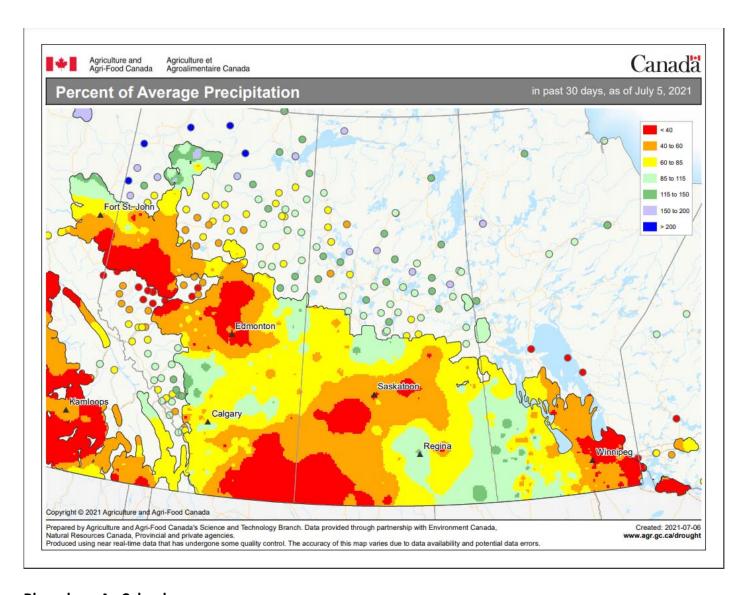


WORLD WEATHER INC.

WORLD WEATHER HIGHLIGHTS FOR JULY 8, 2021

- A ridge of high pressure is being advertised in the U.S. Plains during the second week of the two week outlook today that the market will likely be focused upon.
 - However, before that feature kicks in to reduce rainfall and induce greater heat in the Plains,
 Canada's Prairies and the western fringes of the Corn Belt there will be scattered showers and thunderstorms during this first week of the outlook benefiting crops in many areas.
- Crop conditions in some of the eastern Midwest Corn and Soybean Production areas near and east of the Mississippi from Missouri to Ohio and Michigan look very good
- Tropical Storm Elsa produced some heavy rain from northern Florida into Georgia Wednesday and overnight causing local flooding
 - The storm will advance to the northeast through the Carolinas today and then to southeastern Canada later this week and into the weekend.
- South America's second week forecast today was advertised colder on the 06z GFS model run and that cold air was overdone resulting in less of a risk to Brazil crops than what the model implied
- China is getting more press about its heavy rain and flooding of late
 - o Some crop damage has occurred, but the situation is probably not as great as that of last year
 - o The wetter bias will continue in the central and north parts of China in the coming ten days while the south dries down for a while.
- India will still see improved rainfall in the north for a little while this weekend and next week, but the volume of rain may be a little disappointing for some areas
- India's Monsoonal rainfall has been weak and limited recently, but a boost in precipitation is expected from this weekend into next week
- Australia needs rain in South Australia, northwestern Victoria and parts of Queensland, although moisture
 has been sufficient to get winter crops planted and emerged; better stands will come if rainfall is bolstered
 again soon which does not seem very likely for a while
- Southeastern Europe is also getting a little more press over its drier bias, but the situation has not changed
 much in this past week and there will be "some" scattered showers and thunderstorms in the coming week
 to offer "partial" relief
- Other areas in Europe are in good shape
- Greater rain was noted in a part of Thailand, Cambodia and Vietnam Wednesday and additional relief to recent drying is expected
 - Myanmar also needs a boost in rainfall

Source: World Weather, Inc.



Bloomberg Ag Calendar

Thursday, July 8:

- Brazil's Conab releases data on yield, area and output of corn and soybeans
- FAO World Food Price Index
- EIA weekly U.S. ethanol inventories, production
- Brazil Coffee Council Conference, Sao Paulo
- Port of Rouen data on French grain exports
- EARNINGS: Suedzucker, Agrana

Friday, July 9:

- USDA weekly crop net-export sales for corn, soybeans, wheat, cotton, pork, beef, 8:30am
- ICE Futures Europe weekly commitments of traders report (6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- FranceAgriMer weekly update on crop conditions

Source: Bloomberg and FI

Average Prior Average-Prior Aligh ALOW High-Low Futures International LLC Source: Bloomberg and FI	US Corn Ending Stocks 1361 1357 4 1542 1000 542 1483.0	US Soy Ending Stocks 147 155 (8) 185 102 83 161.0	US Wheat Ending Stocks 724 770 (46) 809 572 237 749.0	US Corn Ending Stocks Old Crop 1071 1107 (36) 1211 957 254 1156	US Soy Ending Stocks Old Crop 135 135 0 165 115 50 140		
Bloomberg USDA Survey ^Average Prior Average-Prior ^High ^Low High-Low Futures International LLC Source: Bloomberg and FI	US Corn Production 15107 14990 15107 15275 14820 455 15167	US Corn Yield 178.7 179.5 178.7 179.8 175.5 4 179.5	US Soy Production 4392 4405 4392 4405 4330 75 4405	US Soy Yield 50.6 50.8 50.6 50.8 50.0 1			
Bloomberg USDA Survey	US Wheat Production	US AII Winter Wheat Production	Wheat Production		US White Winter Wheat Production	US Other Spring Wheat Production	US Durum Wheat Production
^Average	1843	1335	789	345	199	456	54
Prior	1898	1309	771	335	202	586	69
Average-Prior	(55)	26	18	10	(3)	(130)	(14)
^High	1947	1372	807	365	250	560	66
^Low	1724	1305	762	325	170	358	44
High-Low	223	67	45	40	80	202	22
Futures International LLC Source: Bloomberg and FI	1850	1372	795	357	220	434	44
Bloomberg USDA Survey	World Corn Ending Stocks	World Soybean Ending Stocks	World Wheat Ending Stocks	Argentina Corn Old Crop	Argentina Soybeans Old Crop	Brazil Corn Old Crop	Brazil Soybeans Old Crop
^Average	286.5	92.6	295.8	47.3	46.7	91.7	136.8
Prior	289.4	92.6	296.8	47.0	47.0	98.5	137.0
Average-Prior	(3)	0	(1)	0	(0)	(7)	(0)
^High	295.0	93.5	300.0	48.0	48.0	97.0	138.0
^Low	277.0	91.2	292.0	46.0	45.0	87.9	134.0
High-Low	277.0	91.2	292.0	2	3	9	4
Futures International LLC Source: Bloomberg and FI	287.0	93.4	292.0	47.0	47.0	94.0	137.0

CBOT Deliveries a	nd Registr	ations				
[Deliveries				Reg.	Reg. Chang
Soybeans	12	Term stopped 12, EDF	issued 1		13	0
Soybean Meal	0				407	0
Soybean Oil	0				388	0
Corn	0				0	0
Oats	0				0	(1)
Chi. Wheat	0				20	0
KC Wheat	1	no apprent commercia		1,249	0	
Rice	4	no apprent commercia	l stoppers		1,466	0
Ethanol	0				0	0
MN Wheat	0					
Registrations				Pre		Change
Oats HANSEN MUELLEI MII	NNEAPOLIS,	, 0	07/07/2021	1	07/06/2021	(1)
Chicago Wheat						

CBOT Open Interest											
					Total Open						
CBOT Product			Prompt OI	Change	Interest*	Change					
Soybeans	Sv1	Nov 21	365,123	(7,329)	682,636	(7,637)					
Soy Oil	BOv1	Dec 21	184,180	(1,204)	488,126	677					
Soy Meal	SMv1	Dec 21	150,629	(1,394)	375,690	(3,191)					
Corn	Cv1	Dec 21	611,846	(5,493)	1,505,713	(7,025)					
Oats	Oc1	Jul 21	1	(6)	3,325	(9)					
CHI Wheat	Wv1	Sep 21	176,955	997	337,151	1,371					
KC Wheat	KWv1	Sep 21	105,813	550	189,571	627					
Rice	RRc2	Sep 21	6,928	44	7,251	42					
					Total Open						
CME Product					Interest*	Change					
Live Cattle	LCc2	Dec 17	85,980	2,122	300,854	(428)					
Lean Hogs	LHc2	Dec 17	75,842	(2,049)	262,717	(1,785)					
*Previous day preliminary data as of 7		7/7/2021									

	TL Globex/Pit	Current Open	Open Interest
ption Strike	Volume	Interest	Change from previous day
Z 600C	10,475	40,729	- 27
Z 550C	7,098	21,472	+ 961
Z 540P	5,730	10,947	+ 1,454
z 470P	5,730 4,983	•	
	•	11,120	•
? 430P	4,770	11,578	+ 3,482
J 540P	4,522	9,357	+ 2,210
500P	4,413	33,802	+ 668
550C	3,714	13,831	+ 1,721
550P	3,593	12,101	- 1,434
I 570P	3,579	5,789	- 802
7.570P	3,284	4,268	- 1,841
J 600C	3,121	12,926	+ 891
540C	3,052	15,239	+ 1,442
Q 660C	2,952	2,172	+ 366
700C	2,919	30,915	- 257

Macros

US Initial Jobless Claims Jul 3: 373K (est 350K; prevR 371K; prev 364K) US Continuing Claims Jun 26: 3339K (est 3350K; prevR 3484K; prev 3469K)

Corn

- US corn futures are lower from a bearish Conab report and short term US weather outlook calling for cool and wet conditions for the majority of the Corn Belt before drier weather sinks in later this month.
- Conab reported a 3 million ton decrease in the Brazil corn crop to 93.38 million tons, 4 million above a Bloomberg survey. Production is 9.2 million tons below a year ago.
- A Bloomberg USDA survey suggests for a cut in the US corn yield to 178.7 bu/acre vs current USDA outlook of 179.5 bu/acre. U.S. soybean yields seen mostly unchanged at 50.6 bu/acre.
- A Bloomberg poll looks for weekly US ethanol production to be down 3,000 barrels (1045-1065 range) from the previous week and stocks up 115,000 barrels to 21.687 million.

China September corn nearing recent lows



Export developments.

- China plans to auction more than 130,000 tons of imported corn from the United States and Ukraine on July 9 (Sinograin). 123,954 US & 6,340 Ukraine.
- Turkey seeks 440,000 tons of feed barley on July 12 for shipment between July 29 and August 16.

US Weekly Petroleum Status Report - Ethanol

	Ethanol Production		Cha	Change		ocks	Change		Days of
	FI Production Est.	Mbbl	Last Week	Last Year	FI Stocks Est.	Mbbl	Last Week	Last Year	Ethanol
5/7/2021		979	27	58.7%		19,393	-1047	-19.8%	20.9
5/14/2021		1032	53	55.7%		19,433	40	-17.7%	18.8
5/21/2021		1011	-21	39.6%		18,980	-453	-18.1%	19.2
5/28/2021		1034	23	35.2%		19,588	608	-12.8%	18.4
6/4/2021		1067	33	27.5%		19,960	372	-8.4%	18.4
6/11/2021		1025	-42	21.9%		20,602	642	-3.5%	19.5
6/18/2021		1048	23	17.4%		21,120	518	0.4%	19.7
6/25/2021		1058	10	17.6%		21,572	452	7.0%	20.0
7/2/2021	-5 to +5				+100 to +200				
Source: EIA ar	nd FI								

Soybeans

- The US soybean complex is lower after soybeans sold off late in the electronic session. Soybean oil is leading the products lower. Conab reported a neutral Brazil soybean production estimate.
- We may see some commodity money outflow over the short-term if US equities see a good amount of selling.

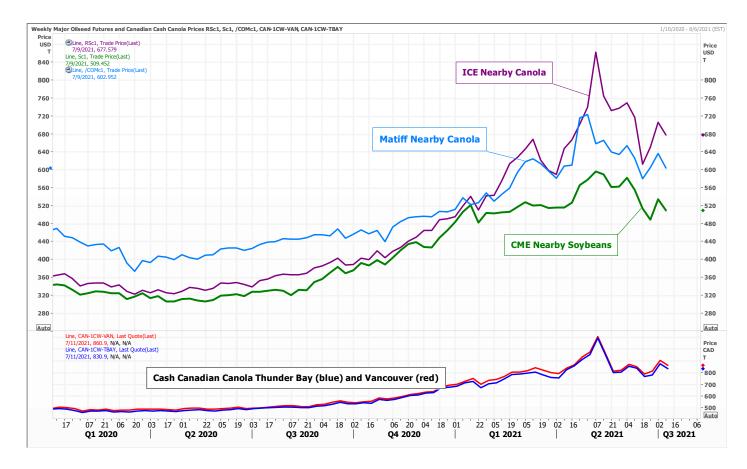
- Conab reported a 100,000 ton increase in the Brazil soybean production to from the previous month to 135.91 million tons, 900,000 tons below a Bloomberg survey. Production is up 11.1 million tons from a year ago.
- Argentina's pork worker strike may soon unravel. Government officials from the Santa Fe province ordered the strikes to be lifted. Strikes continued in other northern Rosario provinces.
- India's oil secretary announced they plan to introduce 20% ethanol blend by 2023. It stands at 9.3% and expected to rise to 10% next year.
- Malaysian palm oil fell for the third consecutive day with September down 26MYR to 3771. Cash was up \$2.50/ton to \$982.50/ton.
- China soybeans were moderately higher and products nearly unchanged basis September positions.
- Offshore values are leading SBO 112 points lower and meal \$5.80 lower.
- Rotterdam rapeseed and soybean oil prices were unchanged to lower and meal mixed.
- China:

	China Futures (Set Prv. Settle)		8-Jul	7-Jul	
	Soybeans #1 (DCE) CNY/MT	SEP1	5872	5852	+20 0.3%
	Soybean Meal	SEP1	3566	3571	-5 -0.1%
	Soybean Oil	SEP1	8458	8460	-2 0.0%
	China Palm Oil	SEP1	7394	7452	-58 -0.8%
	China Futures Crush Margin				
	USD/BU	SEP1	-2.68	-2.62	-0.05
	CNY/MT	SEP1	-1514.59	-1490.26	-24.34
	Corn (DCE) CNY/MT	SEP1	2570	2583	-13 -0.5%
•	Malaysian palm oil:				
	MALAYSIA PALM OIL		8-Jul	7-Jul	
	Futures MYR/MT	SEP1	3769	3795	-26 \$902
	RBD Olien Cash USD/MT	Sep21	\$982.50	\$980.00	+2.50 0.3%
	US Gulf Crude SBO over RBD Palm	Spot	\$448	\$429	\$19

Abiove estimated 2021 Brazil soybean exports at 86.7 million tons, up from 85.7 million previously.
 Stocks were lowered 1 million to 4.16 million and crush unchanged at 46.5 million tons. The group warned a 10 percent biodiesel mix could result in producers planting less soybeans next season. They like to see it at 13%.

Malaysian N	Malaysian MPOB palm S&D Reuters Poll (volumes in tonnes)												
	Jun-21	June 2020 poll	Range	May-21	Apr-21	Jun-20							
Output		1,682,000	1,650,000-1,760,106	1,571,523	1,528,121	1,885,742							
Stocks		1,686,000	1,575,932-1,747,043	1,568,943	1,545,905	1,898,331							
Exports		1,392,006	1,341,000-1,475,000	1,265,460	1,346,326	1,710,597							
Imports		63,000	50,000-90,000	89,014	109,847	48,841							
Source: Rueters	s and FI												

Soybeans vs. Canada canola and EU Canola



Export Developments

None reported

Wheat

- US wheat is mixed with Chicago and Minneapolis turning lower late in the electronic session. KC is catching a bid on US weather, although the 6-10 day does suggest drier forecast for the central Great Plains that should result in an increase in winter wheat harvesting progress.
- FOA world food prices fell during the month of June from May, first time in a year led by a decline in vegetable oil (down 9.8%), cereal, and dairy prices. June price index averaged 124.6 points versus a revised 127.8 in May.
- September Paris wheat was down 0.25 euro at 199.75/ton.
- The Euro is rebounding from a 3-month low hit earlier this week against the USD earlier.

Export Developments.

- Results awaited: Algeria seeks 50,000 tons of milling wheat on July 8 for July shipment, valid until July 9.
- The Philippines seek up to 200,000 tons of feed wheat and milling wheat on Thursday, July 8. It includes 150,000 tons of feed wheat and 50,000 tons of milling wheat, all optional origin, for September, October and November shipment.
- Japan's AgMin bought 108,175 tons of food-quality wheat from the United States, Canada and Australia
 in a regular tender.

Japan food v	Japan food wheat import details are via Reuters as follows (in tons):									
COUNTRY	ТҮРЕ	QUANTITY								
U.S.	Western White	17,065 *								
U.S.	Hard Red Winter(Semi Hard)	14,425 *								
U.S.	Hard Red Winter(Semi Hard)	17,730 *								
U.S.	Dark Northern Spring(protein minimum 14.0 pct)	8,410 *								
Canada	Western Red Spring(protein minimum 13.5 pct)	23,370 *								
Australia	Australia Standard White	27,175 *								
Shipments: * Lo	oadi Western Red Spring(protein minimum 13.5 pct)									
** Loading bet	tween Aug 11 and Sep 10, 2021									
Source: Japan A	AdMin. Reuters and Fl									

- Saudi Arabia's SAGO seeks 360,000 tons of wheat on July 12, split between hard wheat 12.5 percent protein and soft wheat 11% protein, for October shipment.
- Yesterday Thailand saw offers for 230,700 tons of animal feed wheat (\$285-\$287) for Aug-Sep shipment.
- Japan seeks 80,000 tons of feed wheat and 100,000 tons of barley on July 14.
- Bangladesh's seeks 50,000 tons of milling wheat on July 15.
- Bangladesh's seeks 50,000 tons of milling wheat on July 18.
- Ethiopia seeks 400,000 tons of wheat on July 19.

Rice/Other

- South Korea seeks 91,216 tons of rice from China, the United States and Vietnam for arrival in South Korea between Oct. 31, 2021, and April 30, 2022.
- Bangladesh seeks 50,000 tons of rice on July 18, not on the July. They delayed it.

Traditional Daily Estimate of Funds 7/6/21 (Neg)-"Short" Pos-"Long"

Est. 7-Jul 8-Jul 9-Jul 12-Jul 13-Jul	Corn 339.0 (7.0)	Bean 147.0 11.0	9.4 (1.0)	Meal 48.2 1.0	Oil 50.6 3.0
FI Est. of Futures Only 7/6/21	332.0	158.0	8.4	49.2	53.6
FI Est. Futures & Options	320.8	118.0	(0.6)	35.6	43.7
Futures only record long	547.7	280.9	86.5	167.5	160.2
"Traditional Funds"	1/26/2021	11/10/2020	8/7/2018	5/1/2018	11/1/2016
Futures only record short	(225.0)	(110.2)	(120.0)	(40 F)	(60.9)
Futures only record short	(<mark>235.0)</mark> 6/9/2020	(118.3) 4/30/2019	(130.0) 4/25/2017	(49.5) 3/1/2016	(69.8) 9/18/2018
	0,0,00	., 00, 2020	., ==, ===:	0, =, =0=0	0, 10, 1010
Futures and options	557.6	270.9	64.8	132.1	159.2
record net long	1/12/2021	10/6/2020	8/7/2012	5/1/2018	1/1/2016
Futures and options	(270.6)	(132.0)	(143.3)	(64.1)	(77.8)
record net short	4/26/2019	4/30/2019	4/25/2017	3/1/2016	9/18/2018
. 200. 4 . 100 311010	., 20, 2013	., 50, 2015	., 23, 2011	5, 1, 2010	3, 10, 2010
Managed Money Dai	ily Estim	ate of Fu	nds 7/ <u>6</u> /	21	
	Corn	Bean	Chi. Wheat	Meal	Oil
Latest CFTC Fut. Only	238.5	71.7	(1.4)	16.0	47.7

Managed Money Daily Estimate of Funds 7/6/21									
	Corn	Bean	Chi. Wheat	Meal	Oil				
Latest CFTC Fut. Only	238.5	71.7	(1.4)	16.0	47.7				
Latest CFTC F&O	245.4	76.3	0.8	15.8	48.2				
	Corn	Bean	Chi. Wheat	Meal	Oil				
FI Est. Managed Money F&O	224	100	(17)	17	43				
Index Funds Latest Po	sition	s (as of la	st Tuesda	y)					
Index Futures & Options	442.3	168.3	156.9	NA	125.0				
Change From Previous Week	15.3	(0.3)	(2.9)	NA	4.9				
Source: Reuters, CFTC & FI (FI est. a	re noted w	ith latest date)							

USDA Export Sales Estimates/Results in 000 tons

		ESTIMATED 7/1/2021			6/24/2021 Last Week			7/2/2020 Year Ago	
Beans	20/21	75-275		20/21	92.8		19/20	952.2	
	21/22	300-500		21/22	1,670.1		n/c	382.1	
					Sales to China	31.2		Sales to Chi	na 461.4
			Shipped			Shipped			Shipped
Meal	20/21	125-275	125-200	20/21	232.8	81.5	19/20	124.4	311.7
	21/22	50-150		21/22	184.5		n/c	73.5	
			Shipped			Shipped			Shipped
Oil	20/21	0-5	5-10	20/21	2.3	1.0	19/20	28.9	2.1
	21/22	0.0		21/22	0.0		n/c		
					Sales to China	0.0		Sales to Chi	na
Corn	20/21	50-150		20/21	15.0		19/20	195.2	
	21/22	200-400		21/22	67.6		n/c	813.3	
					Sales to China	(75.0)		Sales to Chi	na
Wheat	21/22	200-400		21/22	226.3		20/21	326.1	

o/c=Old Crop, n/c= New Crop

Souce: Futures International and USDA

Foreign Agriculture Market Guidance

As of 6:31 AM

Day on day change Currency adjusted to the CME pit close

bay on day change						•
Rotterdam Oils		8-Jul	7-Jul	Change	In cents/bu	8-Jul meal in USD/short ton
Soy oil EUR/MT	Jul/Aug	1,175.00	1,192.50	-17.50	Rot soy oil	-163
Rape oil EUR/MT	Aug/Oct	1,100.00	1,100.00	unchanged	Rot rape oil	-70
Rape on Longivii	Aug/Oct	1,100.00	1,100.00	unchangeu	Not rape on	-70
Rotterdam Soybean Meal						
Argentina USD/MT (high protien)	Jul/Sep	472.00	479.50	-7.50	Rot meal	
Argentina USD/MT	Oct/Dec	468.00	473.00	-5.00		-\$5.08
Brazil USD/MT (pellets)	Jul/Sep	476.00	475.00	+1.00	Rot meal	
Brazil USD/MT	Oct/Dec	462.00	468.00	-6.00		-\$7.34
MALAYSIA PALM OIL		8-Jul	7-Jul			
Futures MYR/MT	SEP1	3769	3795	-26 \$902	Malaysian Fut	-124
RBD Olien Cash USD/MT	Sep21	\$975.00	\$980.00	-5.00 -0.5%	Malaysian Cash	-99
US Gulf Crude SBO over RBD Palm	Spot	\$445	\$429	\$16	Widiaysian Cash	33
03 dan crade 350 over R55 Faim	эрос	744 3	Ş42 <i>3</i>	310		
China Futures (Set Prv. Settle)		8-Jul	7-Jul			
Soybeans #1 (DCE) CNY/MT	SEP1	5872	5852	+20 0.3%	China soy #1	-22
Soybean Meal	SEP1	3566	3571	-5 -0.1%	China meal	-\$4.97
Soybean Oil	SEP1	8458	8460	-2 0.0%	China oil	-103
China Palm Oil	SEP1	7394	7452	-58 -0.8%		
China Futures Crush Margin						
USD/BU	SEP1	-2.68	-2.62	-0.05		
CNY/MT	SEP1	-1514.59	-1490.26	-24.34		
Corn (DCE) CNY/MT	SEP1	2570	2583	-13 -0.5%	Dalian corn	-0
com (bez) civijim	32.1	2370	2303	13 0.3%	Danaii com	-5
China Cash		8-Jul	7-Jul			
Cash Soybean Crush USD/BU	Spot	-\$0.61	-\$0.58	-0.03		
Average Cash Wheat USD/BU	эрос	\$10.69	\$10.74	-0.05		
Average Cash Wheat 03D/BU Average Cash Corn USD/BU		\$10.03	\$10.74	-0.05		
Corn North USD/BU	Snot	\$10.39	\$11.12	-0.05		
Corn South USD/BU	Spot	\$10.39	\$10.44			
·	Spot		-	-0.05		
Reuters Imported Corn South USD/BU	Spot	\$8.62	\$8.76	-0.14		
an establish the first A		/:	¢220.20			
Matif Wheat (Liffe)		/ton \$240.29	\$239.29			
Matif EUR/MT morning over morning	DEC1	203.00	202.50	+0.50	Matif morning	+6.46
Matif wheat from prev. settle day before	DEC1	201.75	200.00	+1.75	Matif settle	+10.48
Baltic Dry Index	Spot	3241	3179	+62	_	
		7-Jul	6-Jul			ALL OILS
Exchange Rates						Average lead
EU	Euro/\$	1.1837	1.1817	+0.0020		-112
MYR	Ringgit/\$	4.1800	4.1600	+0.0200		ALL MEAL
CNY	RMB/\$	6.4894	6.4613	+0.0281		Average lead
CIVI	ιτινίο/ ο	0.4054	0.4013	10.0281		-\$5.80
					L	·
CME electronic close change						
_	SN21 +2	22.75 SMN21	+2.20	BON21	+93 CN21	-3.50
		22.50 SMQ21	+2.10	BOQ21	+66 CU21	-9.25
		20.00 SMU21	+2.10	BOU21	+76 CZ21	-8.75
		22.25 SMV21	+2.20	BOV21	+86 WN21	-5.25
	SF22 +2	22.50 SMZ21	+2.50	BOZ21	+91 WU21	-3.75
			+2.40		+96 WZ21	-3.00
					WH22	-3.50

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded Source: Reuters, Dow Jones Newswires and Futures International

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

ì	Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
	7/7/2021	20	0	0	(1)	0	0	0	0	13	0	388	0	407	0	1,466	0	1,249	0
	7/6/2021	20	0	1	(3)	0	0	0	0	13	0	388	0	407	0	1,466	0	1,249	0
	7/2/2021	20	0	4	(5)	0	0	0	0	13	0	388	(227)	407	0	1,466	0	1,249	0
	7/1/2021	20	0	9	(7)	0	0	0	0	13	0	615	(53)	407	(17)	1,466	55	1,249	0
	6/30/2021	20	0	16	0	0	0	0	0	13	0	668	0	424	0	1,411	6	1,249	0
	6/29/2021	20	0	16	0	0	0	0	0	13	0	668	0	424	(18)	1,405	119	1,249	0
	6/28/2021	20	0	16	0	0	0	0	0	13	0	668	(50)	442	0	1,286	0	1,249	0
	6/25/2021	20	0	16	0	0	0	0	0	13	0	718	0	442	0	1,286	0	1,249	0
	6/24/2021	20	0	16	0	0	0	0	0	13	0	718	(50)	442	0	1,286	(192)	1,249	0
	6/23/2021	20	0	16	0	0	0	0	0	13	0	768	0	442	0	1,478	0	1,249	0
	6/22/2021	20	0	16	0	0	0	0	0	13	0	768	0	442	0	1,478	0	1,249	0
	6/21/2021	20	0	16	0	0	0	0	0	13	0	768	0	442	0	1,478	(100)	1,249	0
	6/18/2021	20	0	16	0	0	0	0	0	13	0	768	(100)	442	0	1,578	0	1,249	0
	6/17/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/16/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/15/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/14/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/11/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/10/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/9/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/8/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/7/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/4/2021	20	0	16	0	0	0	0	0	13	0	868	(100)	442	0	1,578	0	1,249	0
	6/3/2021	20	0	16	0	0	0	0	0	13	0	968	0	442	0	1,578	0	1,249	0
	6/2/2021	20	0	16	0	0	0	0	0	13	0	968	0	442	0	1,578	0	1,249	0
	6/1/2021	20	0	16	0	0	0	0	0	13	0	968	(35)	442	0	1,578	0	1,249	0
	5/28/2021	20	0	16	0	0	0	0	0	13	0	1,003	0	442	0	1,578	0	1,249	0
	5/27/2021	20	0	16	0	0	0	0	0	13	(152)	1,003	0	442	0	1,578	0	1,249	0
	5/26/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/25/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/24/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/21/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/20/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/19/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/18/2021	20	0	16	0	0	0	0	0	165	0	1,003	(17)	442	0	1,578	0	1,249	(6)
	5/17/2021	20	(68)	16	0	0	0	0	0	165	0	1,020	0	442	0	1,578	4	1,255	(7)

DLV600-T

BUSINESS DATE: 07/07/2021 DAILY ISSUES AND STOPS RUN DATE: 07/07/2021

PRODUCT GROUP: GRAINS RUN TIME: 08:18:17PM

CONTRACT: JULY 2021 SOYBEAN MEAL FUTURES

SETTLEMENT: 357.20000000 USD

NEXT AVAILABLE DATE: 06/28/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

CONTRACT: JULY 2021 SOYBEAN OIL FUTURES

SETTLEMENT: 64.76000000 USD

NEXT AVAILABLE DATE: 06/28/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE: 837

CONTRACT: JULY 2021 ROUGH RICE FUTURES

SETTLEMENT: 12.605000000 USD

NEXT AVAILABLE DATE: 07/01/2021

INTENT DATE: 07/07/2021 DELIVERY DATE: 07/09/2021

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

 140
 CUST E.M. COMBS& SON
 3
 3

 405
 CUST STONEX FIN INC
 1

 895
 CUST CUNNINGHAM COM
 1

TOTAL: 4 4

MONTH TO DATE: 466

CONTRACT: JULY 2021 CORN FUTURES

SETTLEMENT: 6.525000000 USD

NEXT AVAILABLE DATE: 04/19/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

DLV600-T

BUSINESS DATE: 07/07/2021 DAILY ISSUES AND STOPS RUN DATE: 07/07/2021 PRODUCT GROUP: GRAINS RUN TIME: 08:18:17PM

TOTAL: 0 0

MONTH TO DATE:

CONTRACT: JULY 2021 ETHANOL FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

CONTRACT: JULY 2021 KC HRW WHEAT FUTURES

SETTLEMENT: 5.810000000 USD

NEXT AVAILABLE DATE: 06/24/2021

INTENT DATE: 07/07/2021 DELIVERY DATE: 07/09/2021

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

363 CUST WELLS FARGO SEC 1
905 CUST ADM INV SER 1

TOTAL: 1 1 1 MONTH TO DATE: 1

CONTRACT: JULY 2021 MINI-SIZED KC HRW WHEAT FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

DLV600-T

BUSINESS DATE: 07/07/2021 DAILY ISSUES AND STOPS RUN DATE: 07/07/2021 RUN TIME: 08:18:17PM

PRODUCT GROUP: GRAINS

CONTRACT: JULY 2021 OATS FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 22

MONTH TO DATE:

CONTRACT: JULY 2021 SOYBEAN FUTURES

SETTLEMENT: 13.865000000 USD

NEXT AVAILABLE DATE: 06/29/2021

INTENT DATE: 07/07/2021 DELIVERY DATE: 07/09/2021

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

210 HOUS TERM COMM 12 365 HOUS ED&F MAN CAPITA 1

405 CUST STONEX FIN INC 11

TOTAL: 12 12 MONTH TO DATE: 77

CONTRACT: JULY 2021 WHEAT FUTURES

SETTLEMENT: 6.147500000 USD

NEXT AVAILABLE DATE: 06/25/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0 MONTH TO DATE: 40

CONTRACT: JULY 2021 MINI-SIZED CORN FUTURES

SETTLEMENT: 6.525000000 USD

NEXT AVAILABLE DATE: 05/14/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

DLV600-T

BUSINESS DATE: 07/07/2021 DAILY ISSUES AND STOPS RUN DATE: 07/07/2021

PRODUCT GROUP: GRAINS RUN TIME: 08:18:17PM

TOTAL: 0 0

MONTH TO DATE:

CONTRACT: JULY 2021 MINI-SIZED SOYBEANS FUTURES

SETTLEMENT: 13.865000000 USD

NEXT AVAILABLE DATE: 04/26/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

CONTRACT: JULY 2021 MINI-SIZED WHEAT FUTURES

SETTLEMENT: 6.147500000 USD

NEXT AVAILABLE DATE: 07/07/2021

INTENT DATE: DELIVERY DATE:

FIRM NBR ORIG FIRM NAME ISSUED STOPPED

TOTAL: 0 0

MONTH TO DATE:

<<< End of Report >>>

NO DELIVERIES. OLDEST LONG DATE 06/29/2021.

MGEX CLEARING HOUSE REPORT OF DELIVERIES FOR 7/08/2021

PAGE 1

HARD RED SPRING WHEAT FUTURES

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DELIVERED BY QUANTITY RECEIVED BY QUANTITY

TOTAL ORIGINAL DELIVERY: 0

TOTAL RE-DELIVERY: 0

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