## Good morning.

US Census trade data attached. CBOT agriculture markets are higher from a more than expected drop in US corn, soybean and spring wheat crop ratings. Corn spreads continue to get hit. The weather outlook appears to be mostly unchanged with emphasis on net drying across the WCB this workweek. Japan and Jordan are in for food wheat this week. Results are awaited on Algeria in for wheat. Egypt saw offers for vegetable oils.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Fut. Only	287	158	(12)	11	104
FI Est. Managed Money F&O	287	167	(4)	12	105

Prices as	6/8/21	8:33 AM									
<b>CBOT Soybe</b>	eans	Change	Volume	Soybean	Meal	Change	Volume	Soybear	ı Oil	Change	Volume
JUL1	1576.25	16.00	24820	JUL1	389.30	2.40	8817	JUL1	71.96	1.13	15392
AUG1	1537.50	15.25	3351	AUG1	391.40	2.20	3118	AUG1	69.09	0.92	3983
SEP1	1479.00	13.75	1661	SEP1	392.90	2.20	1913	SEP1	68.33	1.09	3187
NOV1	1454.00	14.00	19640	OCT1	391.80	2.30	635	OCT1	67.10	0.86	1483
JAN2	1454.75	13.25	1955	DEC1	394.20	2.70	3580	DEC1	66.16	0.77	7947
MAR2	1426.75	10.25	2139	JAN2	393.00	2.50	356	JAN2	64.97	0.67	1679
<b>CBOT Corn</b>		Change	Volume	Oats		Change	Volume	Chicago	Wheat	Change	Volume
JUL1	684.75	5.50	43868	JUL1	407.00	4.75	100	JUL1	690.25	10.25	14664
SEP1	631.00	10.00	20442	SEP1	394.00	3.00	4	SEP1	696.25	9.75	8159
DEC1	613.00	10.25	43340	DEC1	394.00	2.25	13	DEC1	703.75	9.25	5099
MAR2	617.75	9.25	10380	MAR2	395.25	0.00	0	MAR2	711.50	9.25	897
MAY2	620.25	9.00	2341	MAY2	395.50	0.00	0	MAY2	714.00	7.75	510
JUL2	618.75	8.25	1604	JUL2	399.25	0.00	0	JUL2	711.50	6.50	865
<b>KC Wheat</b>		Change	Volume	Mat Whe	eat	Change	Volume	ICE CAN	OLA	Change	Volume
JUL1	641.75	11.75	4081	SEP1	216.75	0.25	4624	JUL1	872.50	(9.90)	182
SEP1	650.00	12.00	1796	DEC1	216.25	0.75	8562	NOV1	769.80	(1.80)	182
DEC1	660.75	12.00	1430	MAR2	216.75	0.75	860	JAN2	766.90	(2.70)	182
MAR2	669.00	10.25	263	MAY2	217.50	1.00	120	MAR2	760.50	0.80	182
				Soy	//Corn Rati	o X/Z 2021	L 2.3719			Source: Fl a	and Reuters

#### Weather

### World Weather, Inc.

WORLD WEATHER HIGHLIGHTS FOR JUNE 8, 2021

- Rain is still expected in Canada's Prairies and to some degree across the northern U.S. Plains during the balance of this week and into the weekend.
- Relief from dryness is also expected in parts of east-central China, including the North China Plain, Yellow River Basin and neighboring areas.
- Drying and warmer weather in the Russian New Lands will be closely monitored over the next couple of weeks since a part of the region is already quite dry along with parts of Kazakhstan.

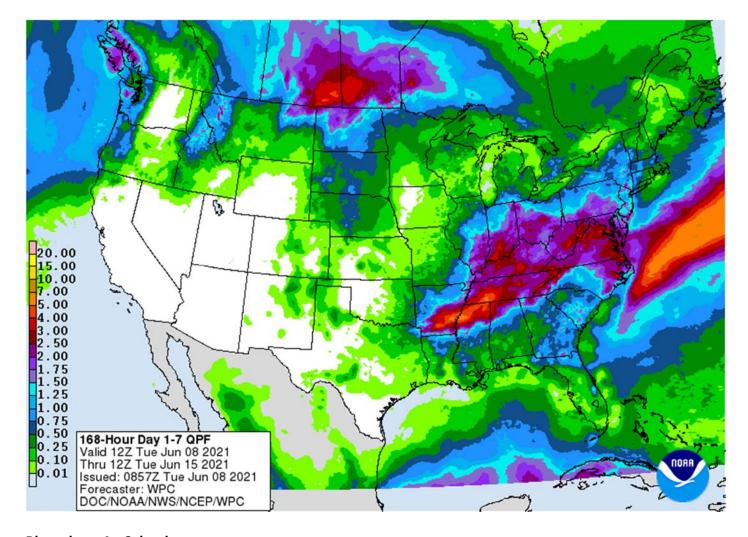
Terrace, II. 60181

W: 312.604.1366 | treilly@futures-int.com

- No significant changes were noted in South America
- Northern U.S. Midwest crop areas are not likely to see a good distribution of rain for a while which may lead to net drying over time.
- West Texas will experience a mini heatwave Wednesday into Friday with highs of 100 to 108 Fahrenheit
  - o Restricted rainfall is expected as well
- U.S. Delta and Tennessee River Basin will be abundantly wet for a while
- Timely rain in southeastern U.S. will further ease the region from recent dryness
- U.S. Pacific Northwest will continue lacking rainfall leaving unirrigated winter crops stressed
- Western Europe will be drying down for a while and Australia's winter crops will get some sporadic rainfall periodically.
- India's monsoon depression late this week into next week will produce flooding rain from Odisha to Madhya Pradesh
  - o 6.00 to 15.00 inches of rain and locally more may occur resulting in some notable flooding
  - o Surrounding areas will receive up to 6.00 inches
- A second monsoon depression will evolve in the northern Bay of Bengal late next week possibly threatening India with additional heavy rain
- Australia will experience a good mix of weather, but a boost in rainfall is still needed for many winter crop areas
- Well timed rainfall is expected in west-central Africa
- East-central Africa coffee and cocoa areas would benefit from greater rainfall
- Nicaragua and Honduras will get some dryness easing rainfall in the coming week
- Mexico rain will be greatest in the south leaving drought in western and northern crop areas
- Abundant rain will continue west of the Ural Mountains in southwestern Russia, Ukraine and neighboring areas

Source: World Weather, Inc.

<b>USDA Crop Progress</b>	Actual				As of:	6/6/2021			
					5-year	FI G/E	Trade		USDA
	Change	USDA G/E	Last week	Year Ago	Average*	Estimate	Average*	Range	TRADE
Corn Conditions	(4)	72	76	75	71	74	74	72-75	-2
Soybean Conditions	NA	67	NA	72	64	73	70	64-75	-3
Winter Wheat Conditions	2	50	48	51	53	49	48	46-49	2
Spring Wheat Conditions	(5)	38	43	82	73	41	40	35-42	-2
Oats Conditions	(9)	46	55	71	NA	NA	NA	NA	
Barley Conditions	(5)	43	48	79	NA	NA	NA	NA	
Sorghum Conditions	NA	74	NA	55	NA	NA	NA	NA	
Pasture Conditions	4	35	31	49	NA	NA	NA	NA	
Rice Conditions	1	75	74	70	NA	NA	NA	NA	
Cotton Conditions	3	46	43	43	NA	NA	NA	NA	
							Trade		
	Change	USDA	Last Week	Year Ago	5-year Average	FI Est.	Average	Range	
Corn Emerged	9	90	81	87	82	NA	NA	NA	
Soybeans Planted	6	90	84	84	79	92	92	90-93	-2
Soybeans Emerged	14	76	62	65	59	97	NA	NA	
Spring Wheat Emerged	10	90	80	79	86	NA	NA	NA	
Winter Wheat Headed	6	85	79	84	86	NA	NA	NA	
Winter Wheat Harvested	NA	2	NA	6	7	NA	NA	NA	
Rice Emerged	5	91	86	87	91	NA	NA	NA	
Cotton Planted	7	71	64	76	78	NA	NA	NA	
Cotton Squaring	3	9	6	12	11	NA	NA	NA	
Sorghum Planted	11	52	41	62	59	NA	NA	NA	
Sunflowers Planted	17	59	42	49	54	NA	NA	NA	
Oats Emerged	4	95	91	90	92	NA	NA	NA	
Oats Headed	6	37	31	33	34	NA	NA	NA	
Barley Planted	0	95	95	92	94	NA	NA	NA	
Barley Emerged	8	87	79	85	86	NA	NA	NA	
	wow								
Adequate+Surplus	Change	USDA	Last Week	Year Ago					
Topsoil Moisture Condition	(5)	66	71	78					
Subsoil Moisture Condition	(1)	64	65	82					



#### **Bloomberg Ag Calendar**

Tuesday, June 8:

- Australian crop report
- International Grains Council Conference, day 1
- France agriculture ministry's monthly crop estimates

#### Wednesday, June 9:

- EIA weekly U.S. ethanol inventories, production
- International Grains Council Conference, day 2
- FranceAgriMer releases monthly grains report

#### Thursday, June 10:

- USDA's monthly World Agricultural Supply and Demand (WASDE) report, 12pm
- USDA weekly crop net-export sales for corn, soybeans, wheat, cotton, pork, beef, 8:30am
- China's agriculture ministry (CASDE) releases monthly report on supply and demand for corn and soybeans
- Malaysian Palm Oil Board inventory, output and export data for May
- Brazil's Conab releases output, yield and acreage data for corn and soybeans
- Port of Rouen data on French grain exports
- Malaysia June 1-10 palm oil export data

#### Friday, June 11:

- ICE Futures Europe weekly commitments of traders report (6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm

## • FranceAgriMer weekly update on crop conditions

Source: Bloomberg and FI

<b>CBOT Registrat</b>	ion Changes		
	Reg. Change	Now	
Soybeans	0	13	
Soybean Meal	0	442	
Soybean Oil	0	868	
Corn	0	0	
Oats	0	16	
Chi. Wheat	0	20	
KC Wheat	0	1,249	
Rice	0	1,578	
Ethanol	0	0	
Source: CBOT Reuter	s and FI	*Previous day data as of	6/7/2021

<b>CBOT Open Inte</b>	rest					
					Total Open	
<b>CBOT Product</b>			Prompt OI	Change	Interest*	Change
Soybeans	Sv1	Jul 21	251,277	(17,507)	817,077	(2,366)
Soy Oil	BOv1	Jul 21	116,441	(13,790)	536,733	(2,635)
Soy Meal	SMv1	Jul 21	115,972	(8,690)	403,791	1,845
Corn	Cv1	Jul 21	508,516	(30,849)	1,727,424	6,133
Oats	Oc1	Jul 21	2,375	29	4,503	104
CHI Wheat	Wv1	Jul 21	156,812	(15,847)	404,822	418
KC Wheat	KWv1	Jul 21	86,382	(8,747)	211,512	(7,516)
Rice	RRc2	Sep 21	2,749	107	7,763	(517)
					<b>Total Open</b>	
CME Product					Interest*	Change
Live Cattle	LCc2	Dec 17	140,696	(193)	300,477	(1,074)
Lean Hogs	LHc2	Dec 17	67,184	(4,325)	299,348	1,184
*Previous day prelimina	ry data as of	6/7/2021				

#### Top 15 most active options Current **Open Interest** TL Globex/Pit Change from Open **Option Strike** Volume previous day Interest CH 550P 7,660 7,061 + 4,255 CH 450P 6,994 7,976 + 6,569 CZ 600C 6,257 35,690 2,726 CN 700C 6,240 20,990 2,006 CH 750C 5,880 8,048 + 5,719 CZ 620C 5,512 13,264 + 1,133 CZ 800C 4,832 17,462 337 CZ 700C 4,674 30,829 857 SN 1610C 4,436 2,593 1,098 SX 1500C 4,319 26,988 1,237 CZ 400P 2,819 4,051 20,779 CN 610P 3,995 4,983 1,439 CZ 570C 3,526 8,875 2,962 CZ 550P 8,886 + 1,365 3,517 CZ 380P 8,277 3,376 - 1,117

### **USDA** inspections versus Reuters trade range

\*Previous day preliminary data as of

Wheat	418,547	versus 230000-450000	range
Corn	1,413,073	versus 1400000-2200000	range
Soybeans	237,108	versus 100000-300000	range

USDA To Invest More Than USD4BIn To Boost Food Supply Chains

#### **Macros**

US Trade Balance (USD) Apr: -68.9B (est -68.7B; prev -74.4B)
US Crude Oil Exports Reached 3.24 Million B/D In April (Vs 2.61 Million B/D In March)
US China April Trade Deficit USD25.83 Bln Vs March Deficit USD27.69 Bln

6/7/2021

Prices as 6/8/21 8:33 AM

	-,-,			
	Month	Price	Change	
USD	Index	90.081	0.131	
EUR/USD	Spot	1.2177	(0.001)	
USD/BRL	Bid	5.0545	0.009	
BITCOIN	BTCc1	\$32,850	(\$2,795)	
WTI Crude	JUL1	69.04	(0.190)	
Brent	AUG1	71.2	(0.290)	
Nat Gas	JUL1	3.176	0.106	
DJ Mini	JUN1	34599	(17)	
US 10-Yr	JUN1	133 10/32	9/32	
Gold	JUL1	1895.7	(1.900)	
Source: FI and Reuters				

#### Corn

- US corn futures are higher on US weather concerns bias WCB and more than expected drop in US corn
  crop condition ratings. Several upper US states are in need of rain and we expect crop stress to
  increase next week if areas miss out on rain over the next 5 to 7 days. Corn import tenders remain
  quiet and we think many importing countries are focused on new-crop supplies at the moment, and
  maybe waiting for a pullback before committing.
- Spreads continue to get hit. Today is the second day of the Goldman Roll.
- USD was 13 higher as of 8:33 am CT.
- The weather outlook appears to be mostly unchanged with emphasis on net drying across the WCB this workweek.
- US corn conditions were reported 2 points below expectations at 72 percent, down 4 points from the previous week, below 75 year ago and above 71 percent average. 90 percent of the corn crop is emerged.
- Yesterday Argentina grain custom export workers launched a 7-hour strike over COVID-19 vaccinations.
   US corn inspections were on the lower end of trade expectations. USDA US corn export inspections as
   of June 03, 2021 were 1,413,073 tons, within a range of trade expectations, below 2,104,363 tons
   previous week and compares to 1,220,985 tons year ago. Major countries included China for 542,565
   tons, Mexico for 313,845 tons, and Japan for 310,891 tons.

#### U of I: International Benchmarks for Corn Production

Langemeier, M. "International Benchmarks for Corn Production." *farmdoc daily* (11):89, Department of Agricultural and Consumer Economics, University of Illinois at Urbana-Champaign, June 4, 2021. <a href="https://farmdocdaily.illinois.edu/2021/06/international-benchmarks-for-corn-production-5.html">https://farmdocdaily.illinois.edu/2021/06/international-benchmarks-for-corn-production-5.html</a>

#### Export developments.

None reported

#### Soybeans

- The soybean complex is higher on lower than expected US initial soybean crop ratings and a mostly unchanged US weather forecast. The ECB appears to be in good shape but the WCB and upper Midwest is in need of rain. Spreading should be back in focus today. They are for corn.
- Offshore values are leading soybean oil 7 points higher and meal \$1.60 higher.
- US initial soybean conditions were reported 3 points below expectations at 67 percent, below 72 year ago and above 64 percent average. 90 percent of the soybean crop had been planted.
- Rotterdam rapeseed and soybean oil prices were mixed and meal 5-11 euros lower.
- Indonesia will see heavy rain affecting palm oil production this week.
- China:

	8-Jun	7-Jun	
SEP1	5840	5901	-61 -1.0%
SEP1	3614	3599	+15 0.4%
SEP1	8884	9048	-164 -1.8%
SEP1	7822	8020	-198 -2.5%
SEP1	-2.38	-2.46	+0.08
SEP1	-1367.75	-1411.16	+43.41
SEP1	2688	2714	-26 -1.0%
day holiday			
	8-Jun	7-Jun	
AUG1	4049	4129	-80 \$983
Aug21	\$1,050.00	\$1,065.00	-15.00 -1.4%
Spot	\$547	\$599	-\$52
	SEP1 SEP1 SEP1 SEP1 SEP1 SEP1 Aug21	SEP1 5840 SEP1 3614 SEP1 8884 SEP1 7822  SEP1 -2.38 SEP1 -1367.75 SEP1 2688 day holiday  8-Jun AUG1 4049 Aug21 \$1,050.00	SEP1       5840       5901         SEP1       3614       3599         SEP1       8884       9048         SEP1       7822       8020         SEP1       -2.38       -2.46         SEP1       -1367.75       -1411.16         SEP1       2688       2714         day holiday       8-Jun       7-Jun         AUG1       4049       4129         Aug21       \$1,050.00       \$1,065.00

USDA US soybean export inspections as of June 03, 2021 were 237,108 tons, within a range of trade expectations, above 194,131 tons previous week and compares to 274,052 tons year ago. Major countries included Indonesia for 71,573 tons, Mexico for 62,716 tons, and Malaysia for 28,235 tons.

Malaysian I	Valaysian MPOB palm S&D Reuters Poll (volumes in tonnes)									
	May-21	May 2020 poll	Range	ActPoll	Apr-21	Mar-21	MOM	May-20		
Output		1,575,000	1,492,408-1,606,000		1,522,865	1,423,483		1,651,337		
Stocks		1,644,000	1,543,389-1,754,000		1,545,981	1,443,916		2,029,579		
Exports		1,350,000	1,300,000-1,581,000		1,338,672	1,188,697		1,368,746		
Imports		100,000	0-140,000		109,847	137,332		37,101		
Source: Rueter	s and Fl									

#### **Export Developments**

- Egypt's GASC saw offers for vegoils for August 1-20 arrival. Payment with 180-day letter of credit was requested. Lowest offer for at least 30,000 tons of soyoil was \$1,299 a ton c&f, and \$1,369.96 a ton c&f for sunflower oil.
- USDA seeks 1,180 tons of packaged vegetable oil for export donation on June 15 for July 16-Aug 15 shipment.

#### Wheat

- US wheat is higher on a more than expected drop in US spring wheat rating that is supporting all three US markets. Japan and Jordan joined Algeria this week in announcing new import tenders. We are already awaiting results for Algeria in for wheat.
- September Paris wheat market basis September was up 0.25 euros at 216.75 at the time this was written.
- France's AgMin: Projected winter barley 7.74 million tons, up 19.3% from last year but 6.4% below 5-year average.

- US winter wheat conditions were up 2 points to 50 percent and were 2 points above an average trade estimate. US spring wheat conditions declined a large 5 points last week to 38 percent, 2 points below a trade average.
- We are using 1.842 billion for US wheat production, below 1.872 billion USDA May. Spring wheat was lowered to 480 million from 497 million and durum to 51 million to 55 million. Our total other spring and durum combined wheat production estimate is 531 million, down from 552 million previous, and 58 million below USDA. Our winter wheat production estimate for July is higher than USDA May (FI estimates already set for June S&D).
- USDA US all-wheat export inspections as of June 03, 2021 were 418,547 tons, within a range of trade expectations, above 260,288 tons previous week and compares to 510,262 tons year ago. Major countries included Philippines for 165,627 tons, Mexico for 74,246 tons, and China for 64,065 tons.

#### Export Developments.

- Results awaited: Algeria seeks 50,000 tons of milling wheat on June 8 for July and/or August shipment.
- Japan seeks 181,355 tons of food wheat later this week from United States, Canada and Australia.
- Jordan seeks 120,000 tons of wheat on June 22 for December shipment.
- Jordan seeks 120,000 tons of feed barley on June 9 for Lat Oct/Nov shipment.
- Jordan seeks 20,000 tons of wheat bran on June 15 for July/August shipment.

### Rice/Other

None reported

**Bloomberg** 

**News Story** 

YOY%

29.7%

06/08/2021 09:04:09 [BN] Bloomberg News

## U.S. April Agricultural Exports by Country of Destination

By Dominic Carey

(Bloomberg) -- The following table is a summary of selected U.S. agricultural exports by volume, according to data on the U.S. Census Bureau's database and compiled by Bloomberg.

#### • Thousands of tons:

Cotton

**Total Exports** 

	April		
Corn	2021	2020	YOY%
Total Exports	8,499	5,052	68.2%
China	2,551	0	n/a
Mexico	1,639	1,446	13.3%
Japan	1,473	1,158	27.3%
Korea, South	901	519	73.5%
Taiwan	391	124	215.5%
Other Countries	1,544	1,805	-14.4%
	April		
Soybeans	2021	2020	YOY%
Total Exports	1,385	2,222	-37.7%
Mexico	383	417	-8.2%
Japan	188	219	-13.9%
Indonesia	160	194	-17.4%
Egypt	157	418	-62.4%
Taiwan	91	39	133.6%
Other Countries	405	936	-56.7%
	April		
Wheat	2021	2020	YOY%
Total Exports	2,603	2,483	4.9%
China	578	0	n/a
Mexico	438	351	24.8%
Korea, South	306	173	77.2%
Philippines	239	335	-28.6%
Japan	172	244	-29.4%
Other Countries	871	1,380	-36.9%
	April		

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**Bloomberg** 

## **News Story**

Vietnam	79	35	45:4%
Pakistan	40	34	17.6%
Turkey	39	32	20.1%
Mexico	19	2	967.3%
Other Countries	91	71	28.8%

#### • Millions of liters:

	Ар	April			
Ethanol	2021	2020	YOY%		
Total Exports	427	345	23.5%		
Canada	105	41	157.5%		
Korea, South	88	31	180.5%		
India	62	49	26.9%		
China	45	0	n/a		
Finland	42	15	181.4%		
Other Countries	85	210	-59.2%		

SOURCE: United States Census Bureau

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**News Story** 

06/08/2021 09:04:01 [BN] Bloomberg News

## U.S. Exports of Corn, Soybean, Wheat, Cotton in April

By Dominic Carey

(Bloomberg) -- The following table is a summary of selected U.S. agricultural exports by volume, according to data on the U.S. Census Bureau's database and compiled by Bloomberg.

	April	March	April			April
Metric	2021	2021	2020	Measure	YOY%	Inspections*
Corn	8,499	9,468	5,052	Tons (k)	68.2%	7,896
Soybeans	1,385	2,295	2,222	Tons (k)	-37.7%	1,125
Wheat	2,603	2,147	2,483	Tons (k)	4.9%	2,470
Soy meal	960	1,178	1,099	Tons (k)	-12.7%	n/a
Soy oil	59	71	104	Tons (k)	-43.7%	n/a
Cotton	345	356	266	Tons (k)	29.7%	n/a
Ethanol	427	503	345	Liters (mln)	23.5%	n/a
Beef	103	108	85	Tons (mln)	21.7%	n/a
Pork	233	257	226	Tons (mln)	3.2%	n/a

	April	March	April		
U.S. Measures	2021	2021	2020	Measure	YOY%
Corn	335	373	199	Bushels (mln)	68.2%
Soybeans	51	84	82	Bushels (mln)	-37.7%
Wheat	96	79	91	Bushels (mln)	4.9%
Soy meal	1,058	1,299	1,211	Short tons (k)	-43.7%
Soy oil	130	156	230	Pounds (mln)	-12.7%
Cotton	1,585	1,637	1,222	Bales (k)	29.7%
Ethanol	113	133	91	Gallons (mln)	23.5%
Beef	287	300	234	CWE (mln)	22.9%
Pork	655	729	640	CWE (mln)	2.3%

NOTE: \*Grain inspections data is from the USDA Agricultural Marketing Service monthly report

SOURCE: United States Census Bureau

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# **Foreign Agriculture Market Guidance**

### As of 7:37 AM

Day on day change	

Currency adjusted	to the	CME	pit	close
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Day on day change					currency aujus	ica to the civil pit
Rotterdam Oils		8-Jun	7-Jun	Change	In cents/bu oils in points and	8-Jun meal in USD/short tor
Soy oil EUR/MT	Jun/Jul	1,375.00	1,400.00	-25.00	Rot soy oil	-110
Rape oil EUR/MT	Jun/Jul	1,400.00	1,385.00	+15.00	Rot rape oil	+111
Rotterdam Soybean Meal						
Argentina USD/MT (high protien)	May/Sep	467.33	478.33	-11.00	Rot meal	
Argentina USD/MT	Oct/Dec	481.00	491.00	-10.00		-\$0.58
Brazil USD/MT (pellets)	May/Sep	472.00	477.33	-5.33	Rot meal	
Brazil USD/MT	Oct/Dec	477.00	485.00	-8.00		-\$4.91
MALAYSIA PALM OIL		8-Jun	7-Jun			
Futures MYR/MT	AUG1	4049	4129	-80 \$983	Malaysian Fut	+159
RBD Olien Cash USD/MT	Aug21	\$1,050.00	\$1,065.00	-15.00 -1.4%	Malaysian Cash	+171
US Gulf Crude SBO over RBD Palm	Spot	\$549	\$599	-\$50		
China Futures (Set Prv. Settle)		8-Jun	7-Jun			
Soybeans #1 (DCE) CNY/MT	SEP1	5840	5901	-61 -1.0%	China soy #1	-11
Soybean Meal	SEP1	3614	3599	+15 0.4%	China meal	\$10.14
Soybean Oil	SEP1	8884	9048	-164 -1.8%	China oil	-137
China Palm Oil	SEP1	7822	8020	-198 -2.5%		
China Futures Crush Margin	J I	7022	5520	130 2.370		
USD/BU	SEP1	-2.38	-2.46	+0.08		
CNY/MT	SEP1	-1367.75	-1411.16	+43.41		
Corn (DCE) CNY/MT	SEP1	2688	2714	-26 -1.0%	Dalian corn	-25
COTT (DCE) CN1/WIT	3EF1	2000	2714	-20 -1.0%	Dallali Colli	+5
China Cash		8-Jun	7-Jun			
Cash Soybean Crush USD/BU	Spot	\$0.15	\$0.42	-0.27		
Average Cash Wheat USD/BU	- Post	\$10.75	\$10.75	+0.00		
Average Cash Corn USD/BU		\$11.52	\$11.53	-0.01		
Corn North USD/BU	Spot	\$10.87	\$10.88	-0.02		
Corn South USD/BU	Spot	\$10.87	\$10.88	-0.01		
•	•					
Reuters Imported Corn South USD/BU	Spot	\$9.51	\$9.45	+0.06		
Matif Wheat (Liffe)	\$/to	on \$264.39	\$264.87			
Matif EUR/MT morning over morning	DEC1	217.00	217.75	-0.75	Matif morning	+4.70
Matif wheat from prev. settle day before	DEC1	215.50	213.75	+1.75	Matif settle	+12.97
· ·					man settie	
Baltic Dry Index	Spot	2428	2438	-10	-	
		7-Jun	4-Jun			ALL OILS
Exchange Rates						Average lead
EU	Euro/\$	1.2184	1.2164	+0.0020		7
MYR	Ringgit/\$	4.1190	4.1260	-0.0070		ALL MEAL
CNY	RMB/\$	6.3970	6.3959	+0.0011		Average lead
						\$1.55
CME electronic close change						
	SN21 -23.	.50 SMN21	-9.30	BON21	-51 CN21	-3.50
S	Q21 -15.	.25 SMQ21	-8.10	BOQ21	+20 CU21	+14.50
S	5U21 -4.	.00 SMU21	-6.10	BOU21	+73 CZ21	+11.25
		.50 SMV21	-3.80	BOV21	+99 WN21	-7.75
		.25 SMZ21	-2.70	BOZ21	+109 WU21	-6.00
	+0.	JIVILLI	-2.70		+116 WZ21	-5.25
			-2.20			
					WH22	-4.25

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded Source: Reuters, Dow Jones Newswires and Futures International

## **CBOT Deliverable Commodities Under Registration**

Source: CBOT and FI

	Date	CHI Wheat	Change	Oats	Change	Corn	Chanae	Ethanol	Chanae	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
1	6/7/2021	20	0	16	0	0	0	0	0	13	0	868	0	442	0	1,578	0	1,249	0
	6/4/2021	20	0	16	0	0	0	0	0	13	0	868	(100)	442	0	1,578	0	1,249	0
	6/3/2021	20	0	16	0	0	0	0	0	13	0	968	0	442	0	1,578	0	1,249	0
	6/2/2021	20	0	16	0	0	0	0	0	13	0	968	0	442	0	1,578	0	1,249	0
	6/1/2021	20	0	16	0	0	0	0	0	13	0	968	(35)	442	0	1,578	0	1,249	0
	5/28/2021	20	0	16	0	0	0	0	0	13	0	1,003	0	442	0	1,578	0	1,249	0
	5/27/2021	20	0	16	0	0	0	0	0	13	(152)	1,003	0	442	0	1,578	0	1,249	0
	5/26/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/25/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/24/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/21/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/20/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/19/2021	20	0	16	0	0	0	0	0	165	0	1,003	0	442	0	1,578	0	1,249	0
	5/18/2021	20	0	16	0	0	0	0	0	165	0	1,003	(17)	442	0	1,578	0	1,249	(6)
	5/17/2021	20	(68)	16	0	0	0	0	0	165	0	1,020	0	442	0	1,578	4	1,255	(7)
	5/14/2021	88	0	16	0	0	0	0	0	165	0	1,020	(35)	442	232	1,574	6	1,262	(5)
	5/13/2021	88	5	16	0	0	0	0	0	165	22	1,055	0	210	0	1,568	12	1,267	(10)
	5/12/2021	83	15	16	0	0	0	0	0	143	0	1,055	0	210	0	1,556	10	1,277	(6)
	5/11/2021	68	0	16	0	0	0	0	0	143	(55)		0	210	35	1,546	11	1,283	(6)
	5/10/2021	68	(66)	16	0	0	0	0	0	198	0	1,055	(100)	175	0	1,535	15	1,289	0
	5/7/2021	134	0	16	0	0	0	0	0	198	0	1,155	(2)	175	0	1,520	124	1,289	0
	5/6/2021	134	0	16	0	0	0	0	0	198	132		(4)	175	0	1,396	25	1,289	0
	5/5/2021	134	(76)	16	0	0	0	0	0	66	0	1,161	0	175	0	1,371	8	1,289	0
	5/4/2021	210	0	16	0	0	0	0	0	66	0	1,161	201	175	0	1,363	8	1,289	0
	5/3/2021	210	0	16	0	0	0	0	0	66	0	960	(8)	175	0	1,355	35	1,289	(2)
	4/30/2021	210	200	16	16	0	0	0	0	66	0	968	0	175	0	1,320	78	1,291	0
	4/29/2021	10	0	0	0	0	0	0	0	66	66	968	0	175	0	1,242	229	1,291	0
	4/28/2021	10	0	0	0	0	0	0	0	0	0	968	0	175	0	1,013	0	1,291	0
	4/27/2021	10	0	0	0	0	0	0	0	0 5	(5)		0	175	0	1,013	0	1,291	0
	4/26/2021	10	0	0	0	0	ŭ	0	0	5 5	0	968	0	175	0	1,013	0	1,291	0
	4/23/2021	10	0	0	0	0	0	0	0	5	0	968	0	175	0	1,013	0	1,291	0
	4/22/2021 4/21/2021	10 10	0	0 0	0	0	0	0	0	5	0	968 968	0	175 175	0	1,013 1,013	0	1,291 1,291	0
	4/21/2021	10	0	0	0	0	0	0	0	5 5	0	968	0	175 175	0	1,013	0	1,291	0
	4/20/2021	10	0	0	0	0	0	0	0	5 5	0	968	0	175 175	0	1,013	0	1,291	0
	4/19/2021	10	0	0	0	0	0	0	0	5	(10)		0	175	0	1,013	0	1,291	0
	4/10/2021	10	U	U	U	U	U	U	U	5	(10)	300	U	1/3	U	1,013	U	1,291	U

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