

# CFTC COMMITMENT OF TRADERS REPORT

As of 11/10/2020

## TRADITIONAL FUNDS net position changes

Wed to Tue, in 000 contracts

|                            | Corn  | Bean | Meal | Oil   | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|-------|------|------|-------|------------|----------|-----------|
| Futures Only               | 16.5  | 16.2 | 0.8  | (3.4) | (7.8)      | 2.7      | (0.5)     |
| Futures & Options Combined | (3.7) | 19.3 | 0.8  | 1.1   | (12.8)     | 1.5      | (0.6)     |

## TRADITIONAL COMMERCIAL net position changes

|                            | Corn   | Bean   | Meal  | Oil   | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|--------|--------|-------|-------|------------|----------|-----------|
| Futures Only               | (19.3) | (20.0) | (4.5) | 0.5   | 5.4        | (4.6)    | 0.1       |
| Futures & Options Combined | (14.3) | (26.6) | (4.4) | (3.9) | 10.3       | (3.3)    | 0.3       |

## MANAGED MONEY net position changes

|                            | Corn  | Bean | Meal  | Oil | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|-------|------|-------|-----|------------|----------|-----------|
| Futures Only               | (1.6) | 7.7  | (1.2) | 7.5 | (15.7)     | 0.4      | (0.4)     |
| Futures & Options Combined | (9.2) | 10.1 | (1.3) | 8.1 | (16.0)     | 0.5      | (0.4)     |

## SWAP DEALERS net position changes

|                            | Corn | Bean  | Meal  | Oil   | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|------|-------|-------|-------|------------|----------|-----------|
| Futures Only               | 15.0 | (4.7) | (5.8) | (2.2) | (2.4)      | (3.3)    | 0.1       |
| Futures & Options Combined | 11.9 | (9.7) | (5.7) | (1.8) | (2.0)      | (3.3)    | 0.3       |

## PRODUCERS/END USERS net position changes

|                            | Corn   | Bean   | Meal | Oil   | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|--------|--------|------|-------|------------|----------|-----------|
| Futures Only               | (34.2) | (15.3) | 1.3  | 2.7   | 7.8        | (1.2)    | 0.0       |
| Futures & Options Combined | (26.2) | (16.9) | 1.2  | (2.1) | 12.3       | 0.0      | 0.0       |

## INDEX net position changes

|                            | Corn | Bean  | Meal  | Oil | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|------|-------|-------|-----|------------|----------|-----------|
| Futures & Options Combined | 15.8 | (3.4) | (4.0) | 3.6 | (2.2)      | 0.1      | NA        |

## SUPPLEMENTAL NON-COMMERCIAL net position changes

|                            | Corn  | Bean | Meal  | Oil   | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|-------|------|-------|-------|------------|----------|-----------|
| Futures & Options Combined | (4.3) | 13.7 | (0.5) | (2.4) | (14.7)     | (0.1)    | NA        |

## OPEN INTEREST net position changes

Wed to Tue, in 000 contracts

|                            | Corn  | Bean | Meal | Oil  | Chi. Wheat | KC Wheat | Min Wheat |
|----------------------------|-------|------|------|------|------------|----------|-----------|
| Futures Only               | 56.6  | 14.3 | 4.8  | 12.7 | (17.7)     | (10.4)   | (0.7)     |
| Futures & Options Combined | 136.1 | 86.1 | 16.7 | 18.6 | (16.1)     | (10.7)   | (0.7)     |

Source: CFTC and FI

Wed to Tue, in 000 contracts

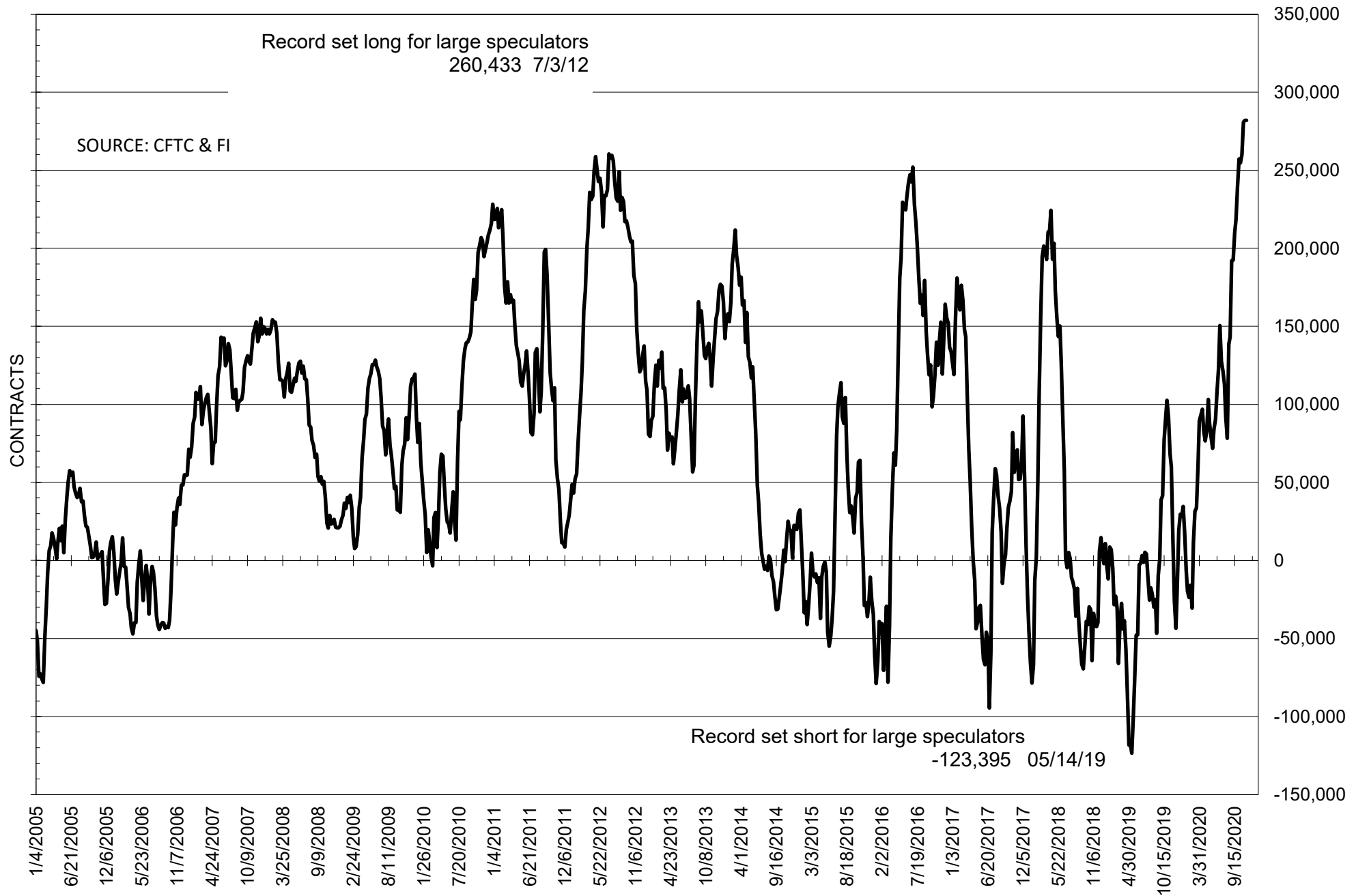
11/16/2020

**COMMITMENT OF TRADERS**  
**FUTURES ONLY NET POSITIONS**  
**AS OF 11/10/2020**  
(IN THOUSAND CONTRACTS)

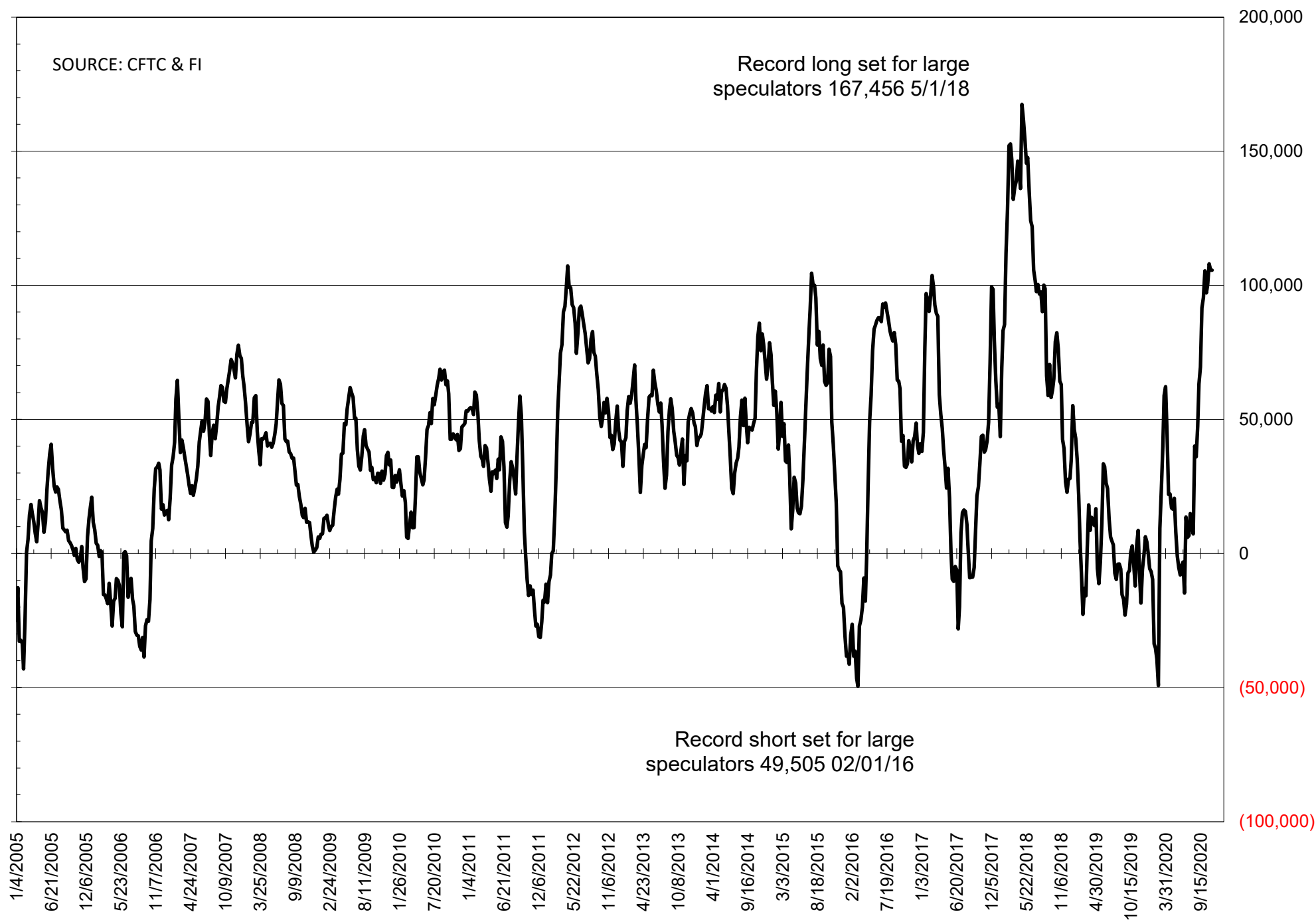
|             | COMMERCIAL |        |        |        | (FUND)<br>NON COMMERCIAL |       |        |        | (SPEC)<br>NON-REPORTABLE |       |        |        |
|-------------|------------|--------|--------|--------|--------------------------|-------|--------|--------|--------------------------|-------|--------|--------|
|             | 10-Nov     | 3-Nov  | 27-Oct | 20-Oct | 10-Nov                   | 3-Nov | 27-Oct | 20-Oct | 10-Nov                   | 3-Nov | 27-Oct | 20-Oct |
| WHEAT       |            |        |        |        |                          |       |        |        |                          |       |        |        |
| Chicago     | -19.9      | -25.3  | -29.3  | -28.7  | 33.5                     | 41.2  | 43.9   | 46.5   | -13.5                    | -15.9 | -14.6  | -17.8  |
| Kansas City | -52.3      | -47.7  | -41.8  | -41.2  | 51.3                     | 48.6  | 43.0   | 40.4   | 1.0                      | -0.8  | -1.2   | 0.8    |
| Minneapolis | -12.3      | -12.4  | -15.0  | -10.5  | 9.3                      | 9.8   | 12.3   | 8.0    | 3.0                      | 2.7   | 2.7    | 2.5    |
| All Wheat   | -84.5      | -85.5  | -86.1  | -80.4  | 94.1                     | 99.6  | 99.2   | 94.9   | -9.5                     | -14.1 | -13.1  | -14.5  |
|             |            |        |        |        |                          |       |        |        |                          |       |        |        |
| CORN        | -371.4     | -352.2 | -355.9 | -269.5 | 422.7                    | 406.2 | 411.0  | 329.9  | -51.2                    | -54.0 | -55.2  | -60.4  |
| OATS        | -3.1       | -3.1   | -3.4   | -3.3   | 2.1                      | 2.1   | 2.3    | 2.1    | 1.0                      | 1.0   | 1.1    | 1.2    |
|             |            |        |        |        |                          |       |        |        |                          |       |        |        |
| SOYBEANS    | -277.5     | -257.5 | -269.0 | -251.0 | 282.1                    | 265.9 | 280.9  | 259.9  | -4.6                     | -8.4  | -11.9  | -8.9   |
| SOY OIL     | -135.9     | -136.3 | -138.5 | -126.1 | 116.4                    | 119.9 | 119.8  | 110.8  | 19.4                     | 16.5  | 18.8   | 15.3   |
| SOY MEAL    | -130.9     | -126.5 | -131.9 | -123.7 | 105.7                    | 104.9 | 108.0  | 100.2  | 25.3                     | 21.6  | 23.9   | 23.5   |
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|             |            |        |        |        |                          |       |        |        |                          |       |        |        |
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SOURCE: CFTC & FI

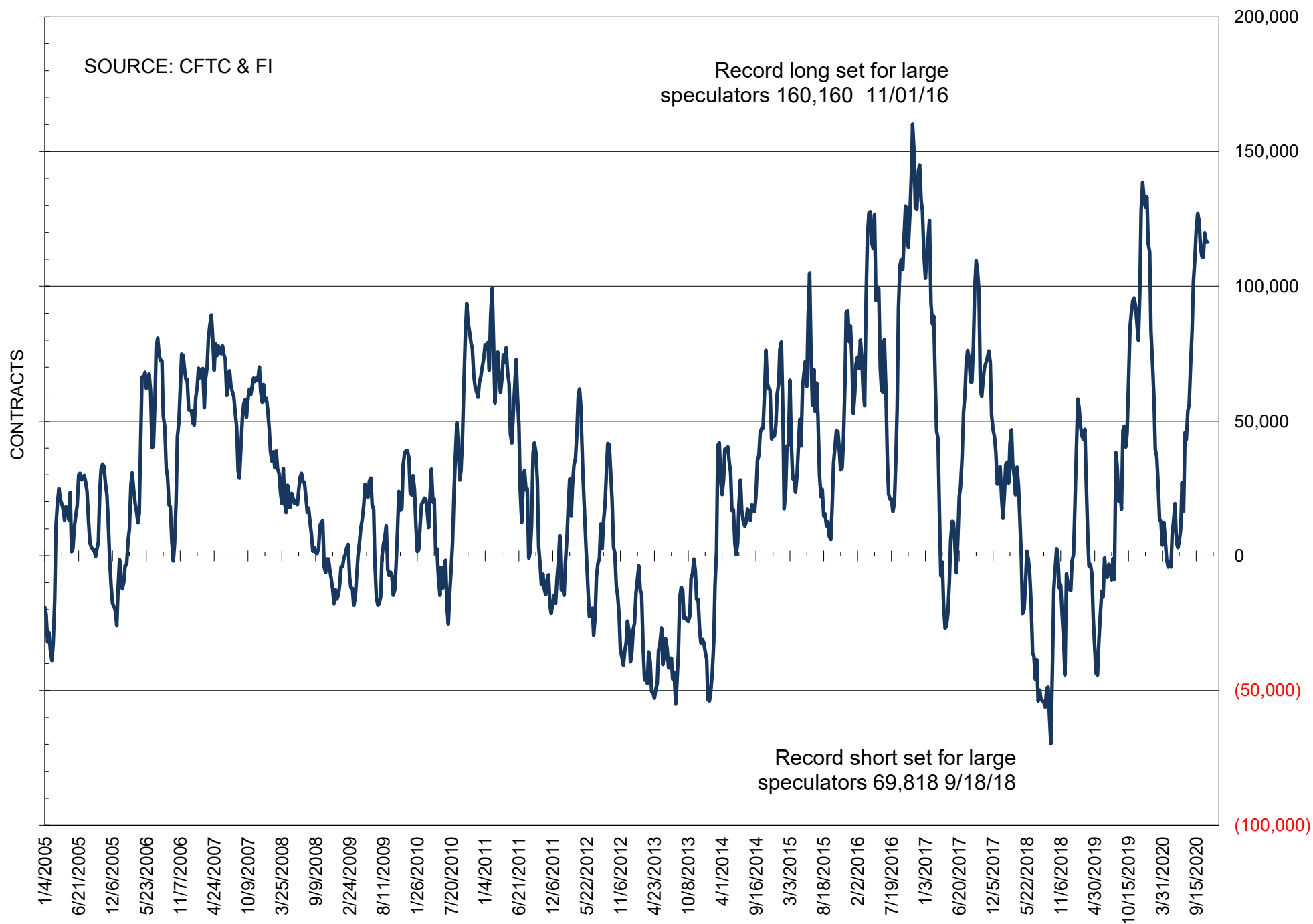
# NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYBEANS



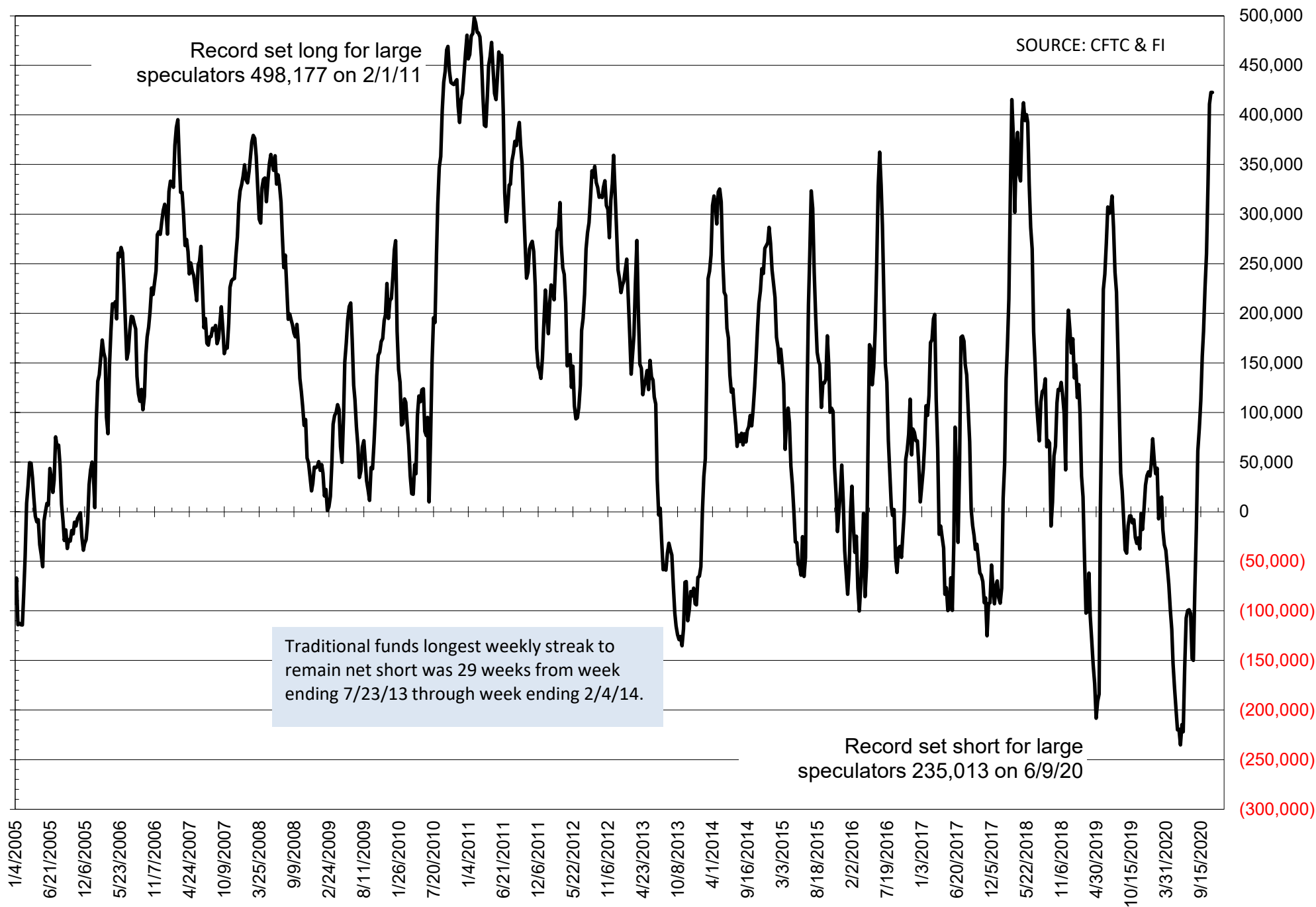
# NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYMEAL



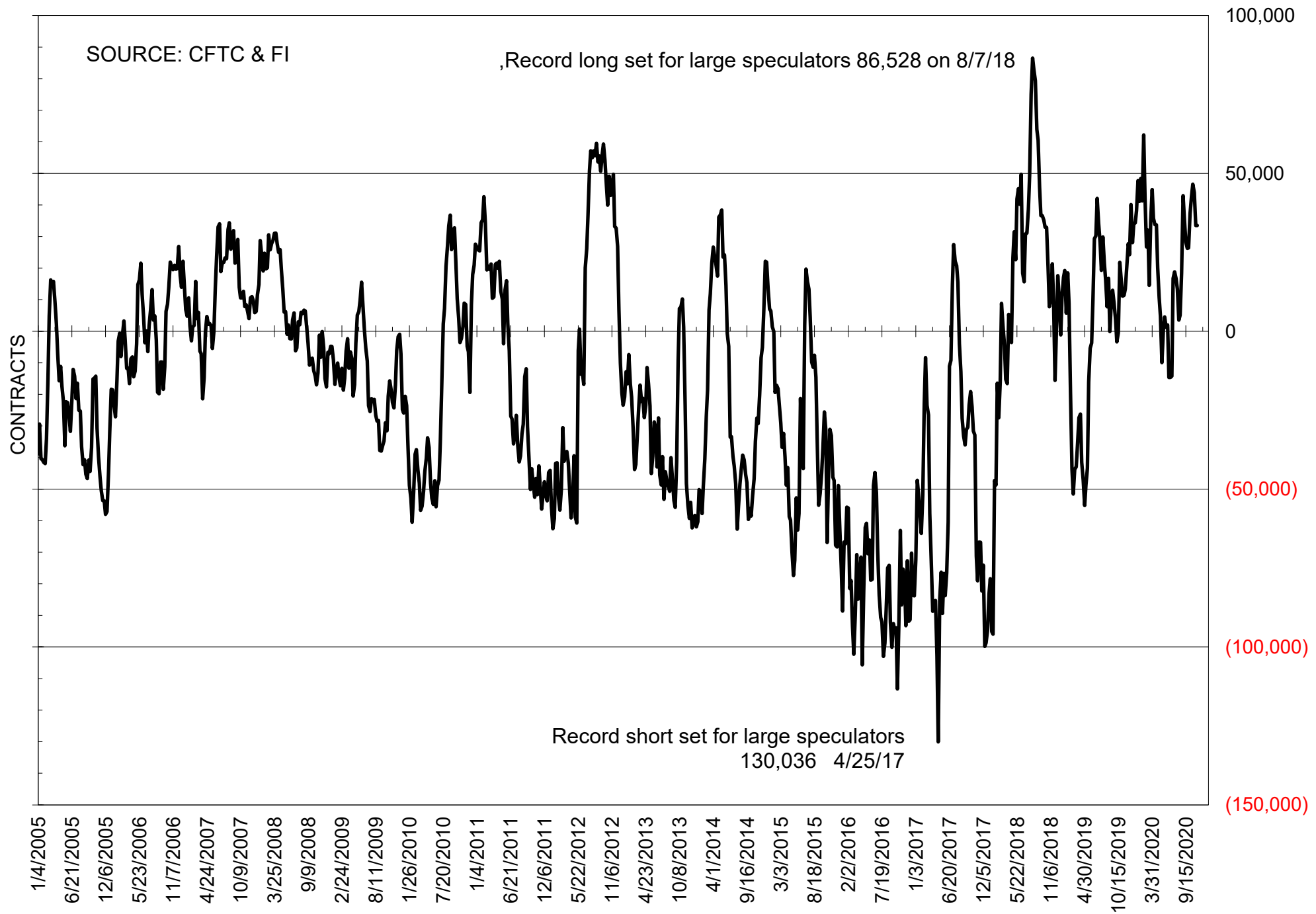
# NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYOIL



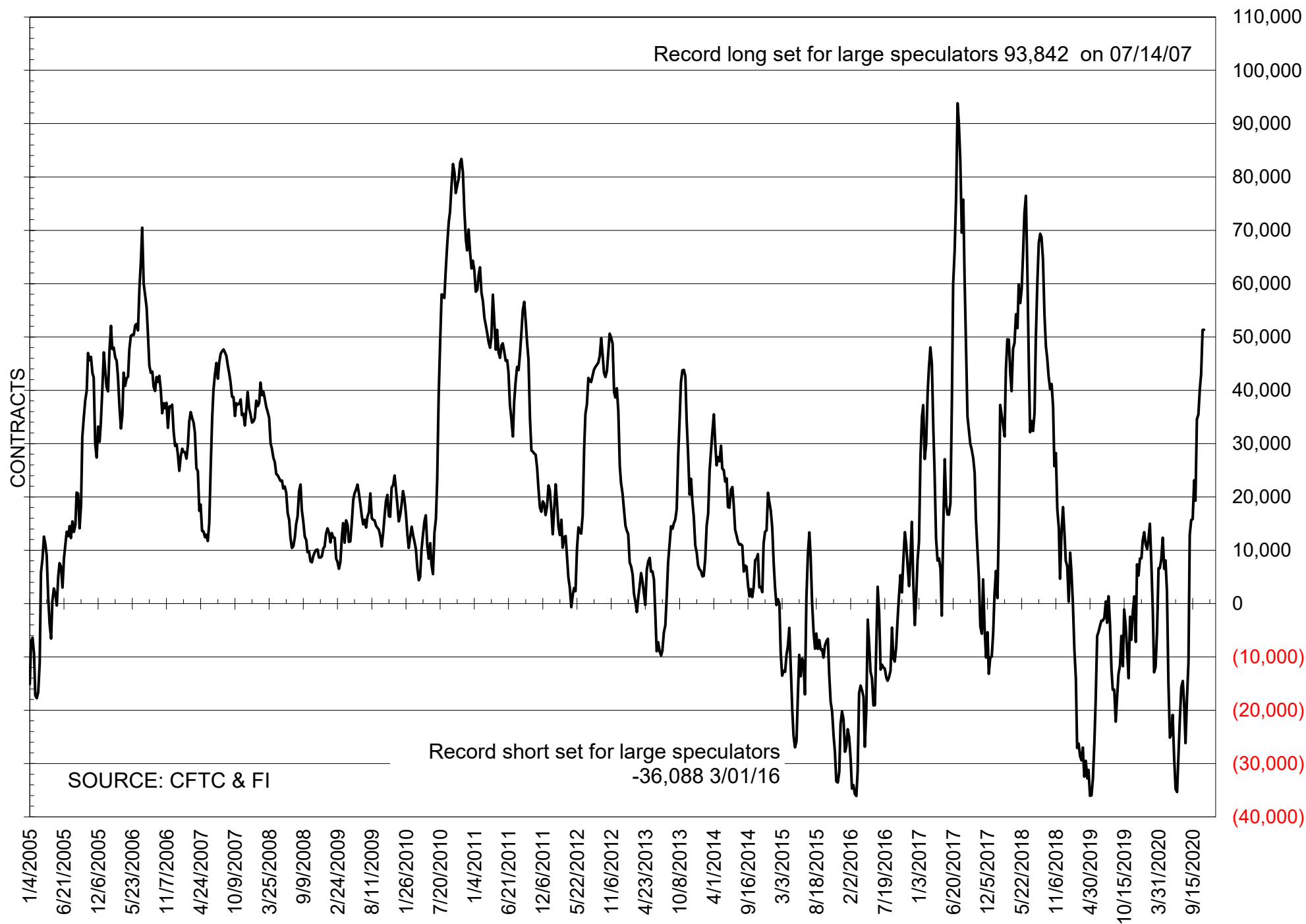
# NET POSITION OF LARGE SPECULATORS IN CORN



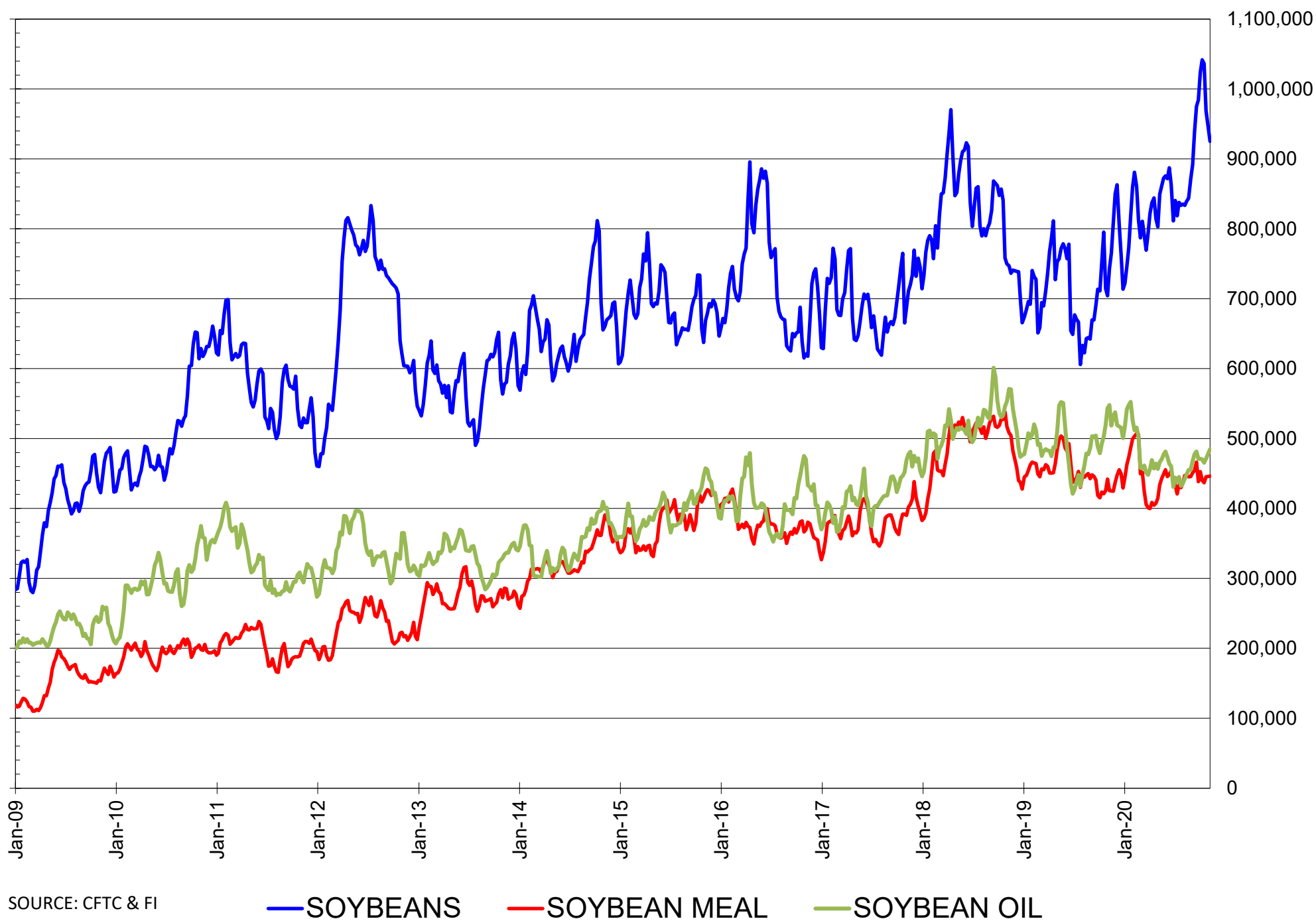
# NET POSITION OF FUTURES ONLY LARGE SPECS IN CHICAGO WHEAT



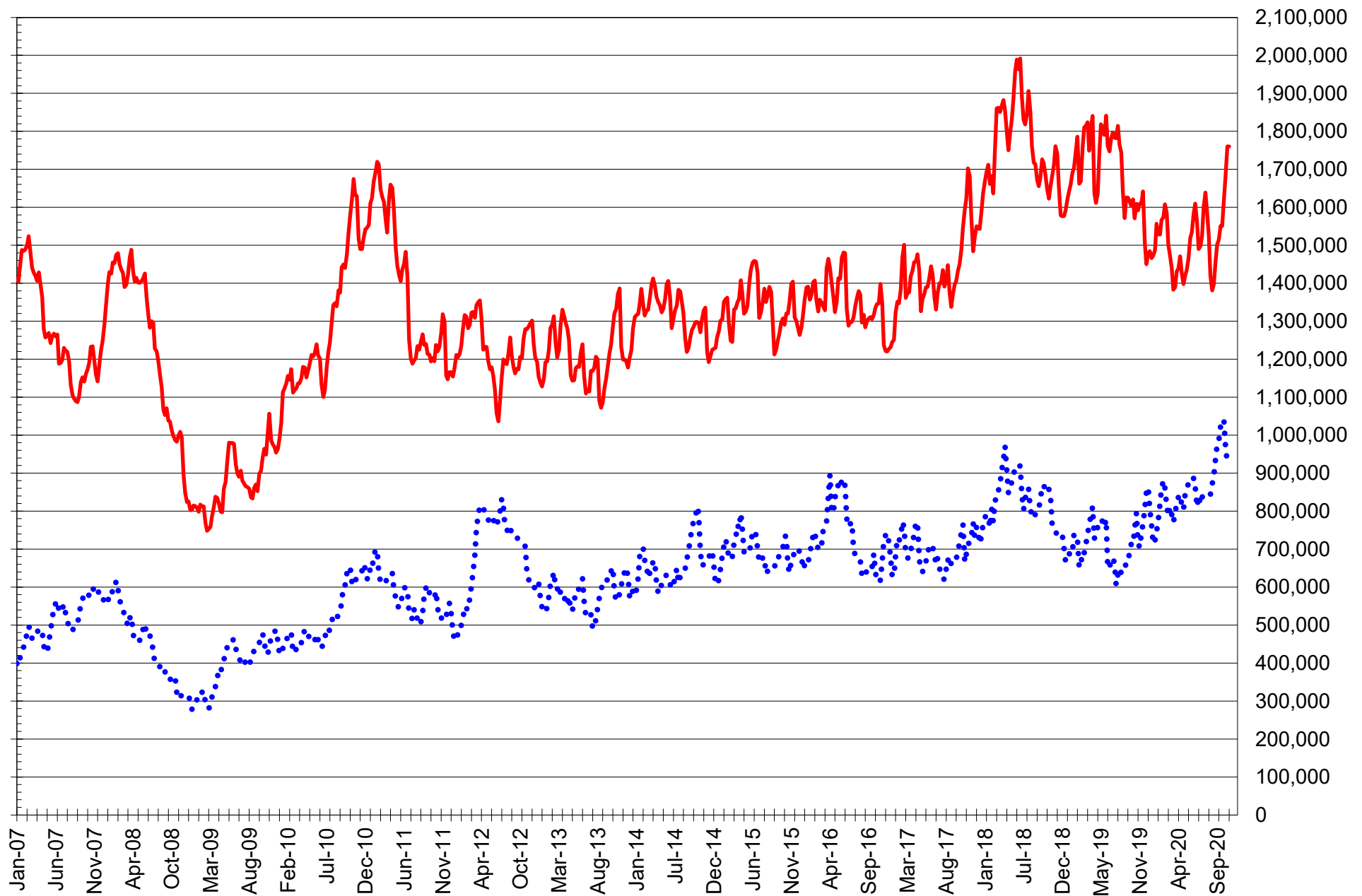
# NET POSITION OF LARGE SPECULATORS IN KANSAS CITY WHEAT



# TOTAL OPEN INTEREST IN SOYBEANS, MEAL AND OIL, FUTURES ONLY



# TOTAL OPEN INTEREST IN CORN AND SOYBEANS, FUTURES ONLY



SOURCE: CFTC & FI

— CORN

..... SOYBEANS

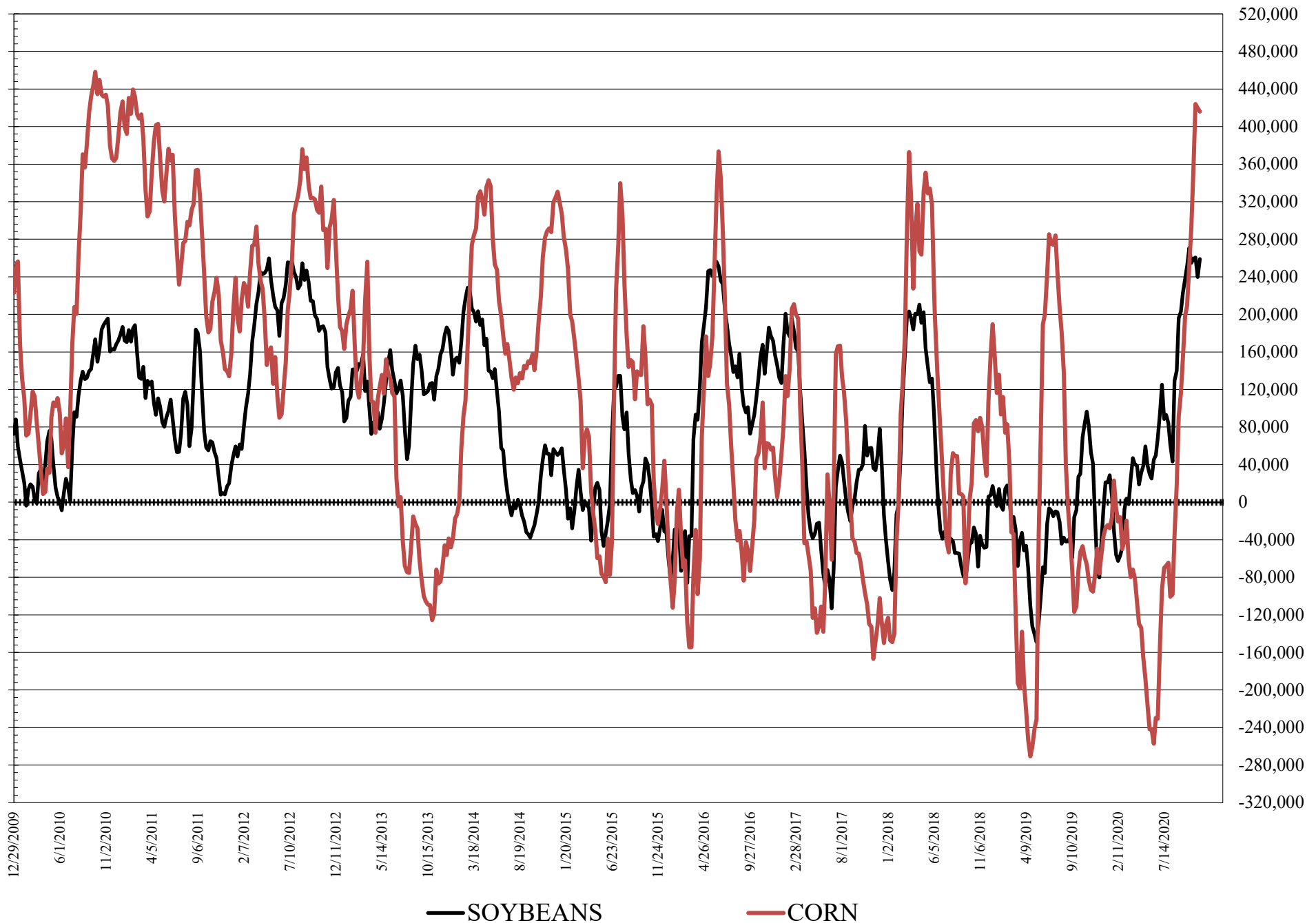
**COMMITMENT OF TRADERS**  
**FUTURES & OPTIONS NET POSITIONS**  
**AS OF 11/10/2020**  
(IN THOUSAND CONTRACTS)

|                 | COMMERCIAL |        |        |        | (FUND)<br>NON COMMERCIAL |       |        |        | (SPEC)<br>NON-REPORTABLE |       |        |        |
|-----------------|------------|--------|--------|--------|--------------------------|-------|--------|--------|--------------------------|-------|--------|--------|
|                 | 10-Nov     | 3-Nov  | 27-Oct | 20-Oct | 10-Nov                   | 3-Nov | 27-Oct | 20-Oct | 10-Nov                   | 3-Nov | 27-Oct | 20-Oct |
| <b>WHEAT</b>    |            |        |        |        |                          |       |        |        |                          |       |        |        |
| Chicago         | -26.4      | -36.7  | -41.9  | -39.3  | 41.7                     | 54.5  | 58.3   | 59.4   | -15.2                    | -17.7 | -16.4  | -20.0  |
| Kansas City     | -46.2      | -42.9  | -37.7  | -37.2  | 45.4                     | 43.9  | 38.9   | 36.2   | 0.8                      | -1.0  | -1.2   | 0.9    |
| Minneapolis     | -11.9      | -12.3  | -14.8  | -10.1  | 8.9                      | 9.5   | 12.1   | 7.7    | 3.0                      | 2.8   | 2.7    | 2.5    |
| All Wheat       | -84.5      | -91.9  | -94.4  | -86.6  | 95.9                     | 107.8 | 109.2  | 103.3  | -11.4                    | -15.9 | -14.8  | -16.7  |
| <b>CORN</b>     | -377.5     | -363.2 | -369.6 | -295.5 | 416.0                    | 419.7 | 424.0  | 356.3  | -38.4                    | -56.5 | -54.4  | -60.8  |
| <b>OATS</b>     | -3.2       | -3.1   | -3.5   | -3.3   | 2.2                      | 2.1   | 2.4    | 2.1    | 1.0                      | 1.0   | 1.1    | 1.2    |
| <b>SOYBEANS</b> | -259.7     | -233.1 | -251.0 | -250.7 | 259.1                    | 239.8 | 260.7  | 259.1  | 0.6                      | -6.6  | -9.7   | -8.4   |
| <b>SOY OIL</b>  | -137.3     | -133.4 | -135.5 | -117.1 | 117.5                    | 116.4 | 116.1  | 101.2  | 19.8                     | 17.0  | 19.4   | 15.9   |
| <b>SOY MEAL</b> | -135.8     | -131.4 | -137.5 | -130.1 | 107.3                    | 106.5 | 110.5  | 104.0  | 28.5                     | 24.8  | 27.0   | 26.2   |

|                 | TOTAL<br>OPEN INTEREST |           |           |           | COMMERCIALS |       | % HELD BY TRADERS<br>LARGE (FUNDS) |       | SMALL (NON-REP) |       |
|-----------------|------------------------|-----------|-----------|-----------|-------------|-------|------------------------------------|-------|-----------------|-------|
|                 | 10-Nov                 | 3-Nov     | 27-Oct    | 20-Oct    | LONG        | SHORT | LONG                               | SHORT | LONG            | SHORT |
| <b>WHEAT</b>    |                        |           |           |           |             |       |                                    |       |                 |       |
| Chicago         | 577,112                | 593,222   | 582,882   | 592,895   | 35%         | 39%   | 24%                                | 17%   | 7%              | 9%    |
| Kansas City     | 266,829                | 277,511   | 274,237   | 279,840   | 38%         | 55%   | 29%                                | 12%   | 8%              | 8%    |
| Minneapolis     | 74,317                 | 75,044    | 76,612    | 74,258    | 46%         | 62%   | 28%                                | 16%   | 19%             | 15%   |
| <b>CORN</b>     | 2,325,019              | 2,188,941 | 2,157,487 | 2,150,651 | 43%         | 59%   | 22%                                | 4%    | 9%              | 11%   |
| <b>OATS</b>     | 6,282                  | 6,061     | 6,095     | 5,794     |             |       |                                    |       |                 |       |
| <b>SOYBEANS</b> | 1,212,671              | 1,126,533 | 1,167,917 | 1,326,365 | 41%         | 62%   | 25%                                | 3%    | 7%              | 7%    |
| <b>SOY OIL</b>  | 553,732                | 535,163   | 532,679   | 526,968   | 43%         | 68%   | 25%                                | 3%    | 8%              | 5%    |
| <b>SOY MEAL</b> | 547,724                | 531,000   | 532,715   | 522,739   | 45%         | 69%   | 23%                                | 3%    | 11%             | 5%    |

SOURCE: CFTC & FI

# NET POSITION FUTURES AND OPTIONS OF LARGE SPECULATORS IN SOYBEANS AND CORN



**DISAGGREGATED COMMITMENT OF TRADERS**  
**FUTURES ONLY NET POSITIONS**  
**AS OF 11/10/2020**  
(IN THOUSAND CONTRACTS)

|             | PRODUCER / MERCHANT / PROCESSOR / USER |         |         |         | (INDEX/ETF)<br>SWAP DEALERS |       |        |        | (CTA/CPO/OTHER UNREGISTERED)<br>MANAGED MONEY |       |        |        |
|-------------|----------------------------------------|---------|---------|---------|-----------------------------|-------|--------|--------|-----------------------------------------------|-------|--------|--------|
|             | 10-Nov                                 | 3-Nov   | 27-Oct  | 20-Oct  | 10-Nov                      | 3-Nov | 27-Oct | 20-Oct | 10-Nov                                        | 3-Nov | 27-Oct | 20-Oct |
| WHEAT       |                                        |         |         |         |                             |       |        |        |                                               |       |        |        |
| Chicago     | (111.2)                                | (119.0) | (117.9) | (113.0) | 91.3                        | 93.7  | 88.6   | 84.2   | 31.5                                          | 47.2  | 46.4   | 51.8   |
| Kansas City | (93.8)                                 | (92.6)  | (86.8)  | (87.2)  | 41.5                        | 44.9  | 45.0   | 46.1   | 45.6                                          | 45.2  | 39.8   | 36.4   |
| Minneapolis | (15.0)                                 | (15.1)  | (17.2)  | (12.7)  | 2.7                         | 2.6   | 2.2    | 2.2    | 6.8                                           | 7.2   | 8.9    | 4.5    |
| All Wheat   | (220.1)                                | (226.7) | (221.9) | (212.9) | 135.5                       | 141.1 | 135.7  | 132.5  | 83.9                                          | 99.5  | 95.0   | 92.7   |
| CORN        | (611.9)                                | (577.7) | (565.7) | (466.2) | 240.5                       | 225.5 | 209.8  | 196.7  | 268.8                                         | 270.4 | 258.7  | 211.6  |
| OATS        | (3.2)                                  | (3.2)   | (3.5)   | (3.4)   | 0.1                         | 0.1   | 0.1    | 0.1    | 1.6                                           | 1.6   | 1.8    | 1.6    |
| SOYBEANS    | (424.5)                                | (409.3) | (420.1) | (399.5) | 147.0                       | 151.7 | 151.1  | 148.5  | 212.0                                         | 204.3 | 223.9  | 227.6  |
| SOY OIL     | (233.0)                                | (235.6) | (237.6) | (223.6) | 97.1                        | 99.3  | 99.1   | 97.5   | 96.0                                          | 88.5  | 93.9   | 82.0   |
| SOY MEAL    | (210.6)                                | (211.9) | (220.7) | (211.7) | 79.6                        | 85.4  | 88.8   | 88.0   | 82.6                                          | 83.8  | 83.0   | 80.7   |

| Managed % of OI |     |     |     |     |
|-----------------|-----|-----|-----|-----|
| Chicago W       | 7%  | 10% | 10% | 12% |
| Corn            | 15% | 16% | 15% | 13% |

|             | TOTAL<br>OPEN INTEREST |           |           |           | OTHER REPORTABLE |       |        |        | NON REPORTABLE |        |        |        |
|-------------|------------------------|-----------|-----------|-----------|------------------|-------|--------|--------|----------------|--------|--------|--------|
|             | 10-Nov                 | 3-Nov     | 27-Oct    | 20-Oct    | 10-Nov           | 3-Nov | 27-Oct | 20-Oct | 10-Nov         | 3-Nov  | 27-Oct | 20-Oct |
| WHEAT       |                        |           |           |           |                  |       |        |        |                |        |        |        |
| Chicago     | 441,518                | 459,213   | 457,904   | 444,681   | 1.9              | (6.0) | (2.4)  | (5.3)  | (13.5)         | (15.9) | (14.6) | (17.8) |
| Kansas City | 235,355                | 245,752   | 244,147   | 240,042   | 5.7              | 3.4   | 3.2    | 4.0    | 1.0            | (0.8)  | (1.2)  | 0.8    |
| Minneapolis | 72,311                 | 73,035    | 74,569    | 72,310    | 2.5              | 2.6   | 3.4    | 3.5    | 3.0            | 2.7    | 2.7    | 2.5    |
| All Wheat   | 749,184                | 778,000   | 776,620   | 757,033   | 10.2             | 0.1   | 4.2    | 2.2    | (9.5)          | (14.1) | (13.1) | (14.5) |
| CORN        | 1,760,320              | 1,703,764 | 1,682,271 | 1,622,230 | 153.8            | 135.8 | 152.3  | 118.3  | (51.2)         | (54.0) | (55.2) | (60.4) |
| OATS        | 5,972                  | 5,831     | 5,801     | 5,489     | 0.5              | 0.5   | 0.5    | 0.5    | 1.0            | 1.0    | 1.1    | 1.2    |
| SOYBEANS    | 925,282                | 910,994   | 969,014   | 1,036,264 | 70.1             | 61.6  | 57.0   | 32.2   | (4.6)          | (8.4)  | (11.9) | (8.9)  |
| SOY OIL     | 484,607                | 471,871   | 471,061   | 465,261   | 20.4             | 31.4  | 25.8   | 28.8   | 19.4           | 16.5   | 18.8   | 15.3   |
| SOY MEAL    | 446,205                | 441,450   | 445,305   | 436,821   | 23.1             | 21.1  | 25.0   | 19.5   | 25.3           | 21.6   | 23.9   | 23.5   |

SOURCE: CFTC & FI

11/16/2020

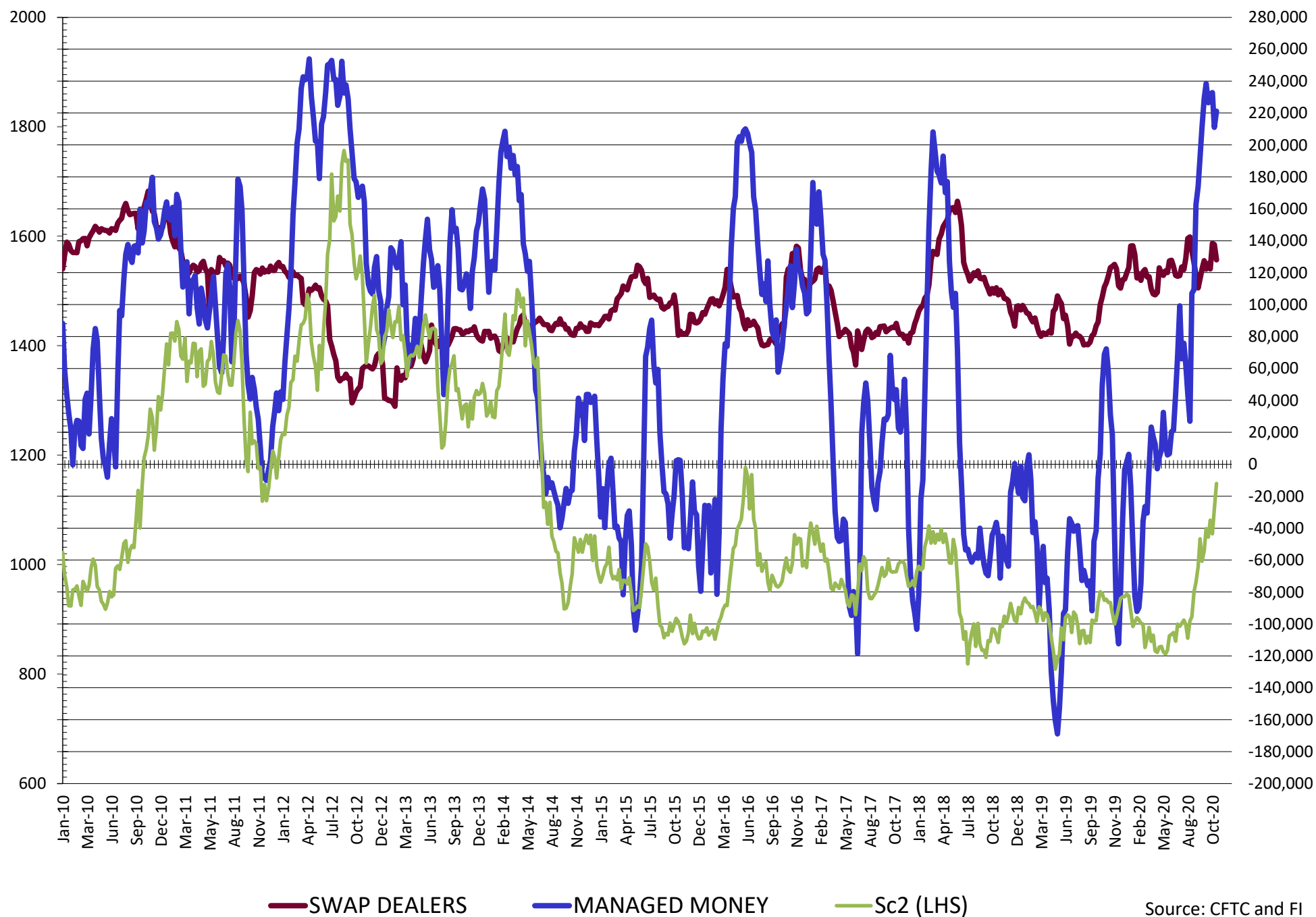
**DISAGGREGATED COMMITMENT OF TRADERS**  
**FUTURES & OPTIONS NET POSITIONS**  
**AS OF 11/10/2020**  
(IN THOUSAND CONTRACTS)

|             | PRODUCER / MERCHANT / PROCESSOR / USER |         |         |         | (INDEX/ETF)<br>SWAP DEALERS |       |        |        | (CTA/CPO/OTHER UNREGISTERED)<br>MANAGED MONEY |       |        |        |
|-------------|----------------------------------------|---------|---------|---------|-----------------------------|-------|--------|--------|-----------------------------------------------|-------|--------|--------|
|             | 10-Nov                                 | 3-Nov   | 27-Oct  | 20-Oct  | 10-Nov                      | 3-Nov | 27-Oct | 20-Oct | 10-Nov                                        | 3-Nov | 27-Oct | 20-Oct |
| WHEAT       |                                        |         |         |         |                             |       |        |        |                                               |       |        |        |
| Chicago     | (113.3)                                | (125.6) | (122.3) | (112.5) | 86.8                        | 88.9  | 80.3   | 73.2   | 32.6                                          | 48.6  | 48.9   | 49.7   |
| Kansas City | (87.6)                                 | (87.7)  | (82.5)  | (83.1)  | 41.4                        | 44.7  | 44.8   | 46.0   | 47.3                                          | 46.9  | 41.4   | 38.1   |
| Minneapolis | (14.9)                                 | (14.9)  | (17.1)  | (12.4)  | 2.9                         | 2.7   | 2.3    | 2.3    | 6.8                                           | 7.2   | 8.9    | 4.5    |
| All Wheat   | (215.8)                                | (228.2) | (221.9) | (208.1) | 131.2                       | 136.3 | 127.5  | 121.4  | 86.8                                          | 102.6 | 99.2   | 92.4   |
| CORN        | (594.2)                                | (567.9) | (554.9) | (469.2) | 216.6                       | 204.7 | 185.3  | 173.6  | 280.8                                         | 290.1 | 276.2  | 218.8  |
| OATS        | (3.3)                                  | (3.3)   | (3.6)   | (3.4)   | 0.1                         | 0.1   | 0.1    | 0.1    | 1.6                                           | 1.6   | 1.8    | 1.6    |
| SOYBEANS    | (387.7)                                | (370.8) | (389.3) | (373.0) | 128.0                       | 137.7 | 138.3  | 122.3  | 221.1                                         | 211.0 | 232.7  | 231.9  |
| SOY OIL     | (234.7)                                | (232.6) | (234.4) | (214.4) | 97.4                        | 99.2  | 98.9   | 97.3   | 97.1                                          | 89.1  | 94.4   | 82.0   |
| SOY MEAL    | (213.8)                                | (215.0) | (224.7) | (216.7) | 78.0                        | 83.7  | 87.2   | 86.6   | 83.8                                          | 85.1  | 84.3   | 81.6   |

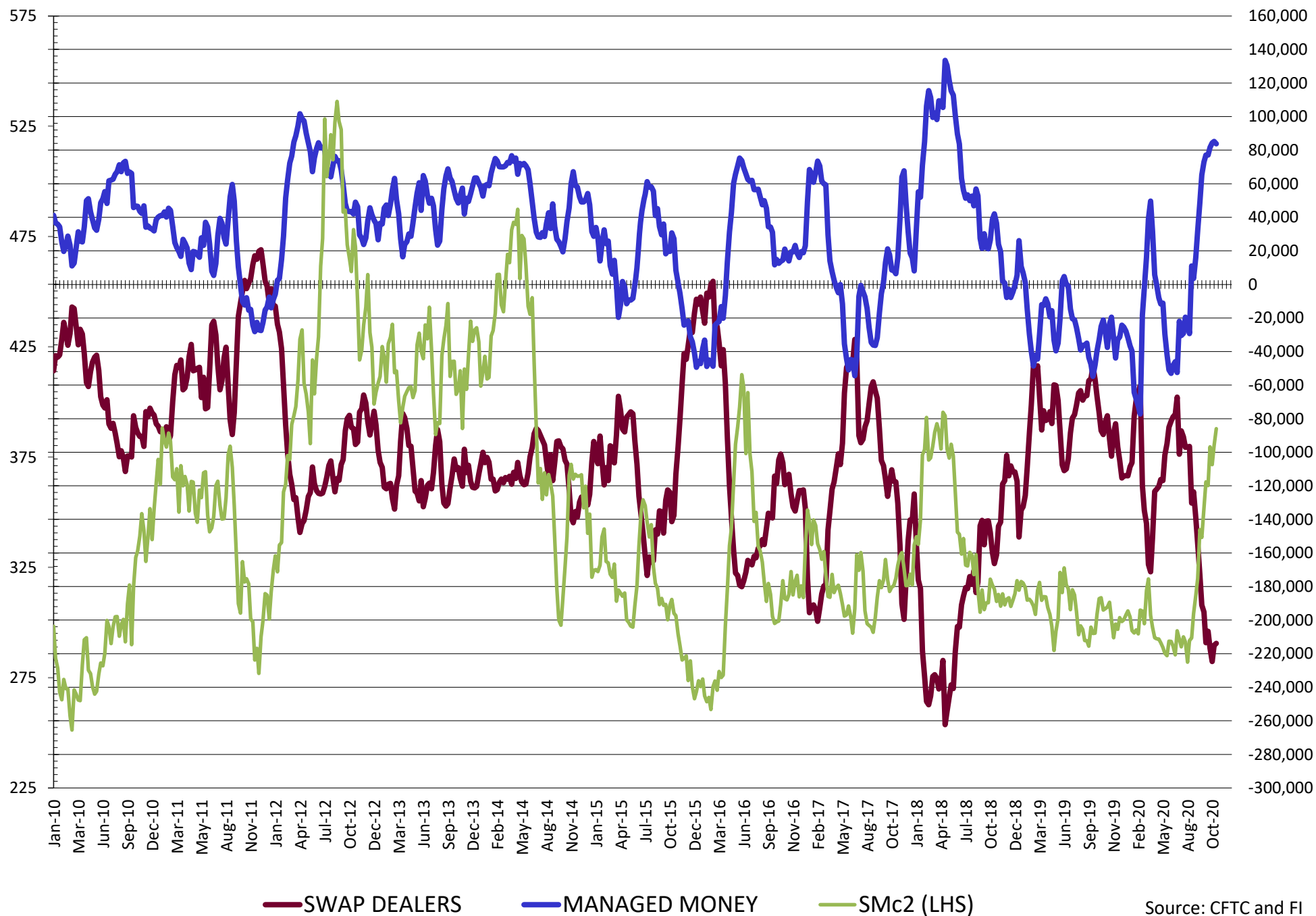
|             | TOTAL<br>OPEN INTEREST |           |           |           | OTHER REPORTABLE |       |        |        | NON REPORTABLE |        |        |        |
|-------------|------------------------|-----------|-----------|-----------|------------------|-------|--------|--------|----------------|--------|--------|--------|
|             | 10-Nov                 | 3-Nov     | 27-Oct    | 20-Oct    | 10-Nov           | 3-Nov | 27-Oct | 20-Oct | 10-Nov         | 3-Nov  | 27-Oct | 20-Oct |
| WHEAT       |                        |           |           |           |                  |       |        |        |                |        |        |        |
| Chicago     | 577,112                | 593,222   | 582,882   | 592,895   | 9.0              | 5.8   | 9.4    | 9.6    | (15.2)         | (17.7) | (16.4) | (20.0) |
| Kansas City | 266,829                | 277,511   | 274,237   | 279,840   | (2.0)            | (3.0) | (2.5)  | (1.9)  | 0.8            | (1.0)  | (1.2)  | 0.9    |
| Minneapolis | 74,317                 | 75,044    | 76,612    | 74,258    | 2.1              | 2.3   | 3.2    | 3.2    | 3.0            | 2.8    | 2.7    | 2.5    |
| All Wheat   | 918,258                | 945,777   | 933,731   | 946,993   | 9.2              | 5.2   | 10.0   | 10.9   | (11.4)         | (15.9) | (14.8) | (16.7) |
| CORN        | 2,325,019              | 2,188,941 | 2,157,487 | 2,150,651 | 135.2            | 129.6 | 147.7  | 137.5  | (38.4)         | (56.5) | (56.5) | (56.5) |
| OATS        | 6,282                  | 6,061     | 6,095     | 5,794     | 0.6              | 0.6   | 0.6    | 0.5    | 1.0            | 1.0    | 1.1    | 1.2    |
| SOYBEANS    | 1,212,671              | 1,126,533 | 1,167,917 | 1,326,365 | 38.0             | 28.8  | 28.0   | 27.2   | 0.6            | (6.6)  | (9.7)  | (8.4)  |
| SOY OIL     | 553,732                | 535,163   | 532,679   | 526,968   | 20.4             | 27.3  | 21.7   | 19.1   | 19.8           | 17.0   | 19.4   | 15.9   |
| SOY MEAL    | 547,724                | 531,000   | 532,715   | 522,739   | 23.5             | 21.4  | 26.2   | 22.3   | 28.5           | 24.8   | 27.0   | 26.2   |

SOURCE: CFTC & FI

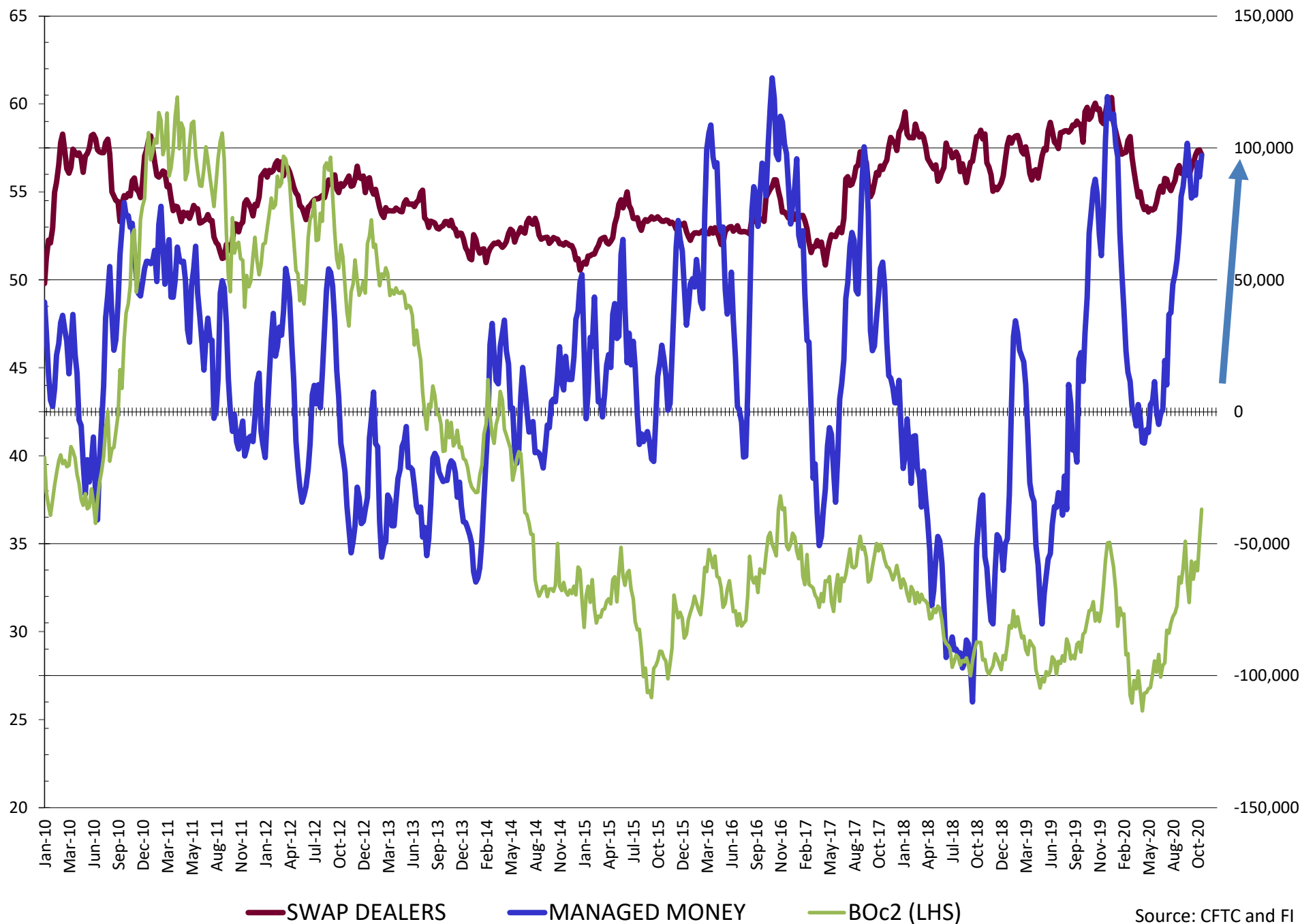
# NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEANS



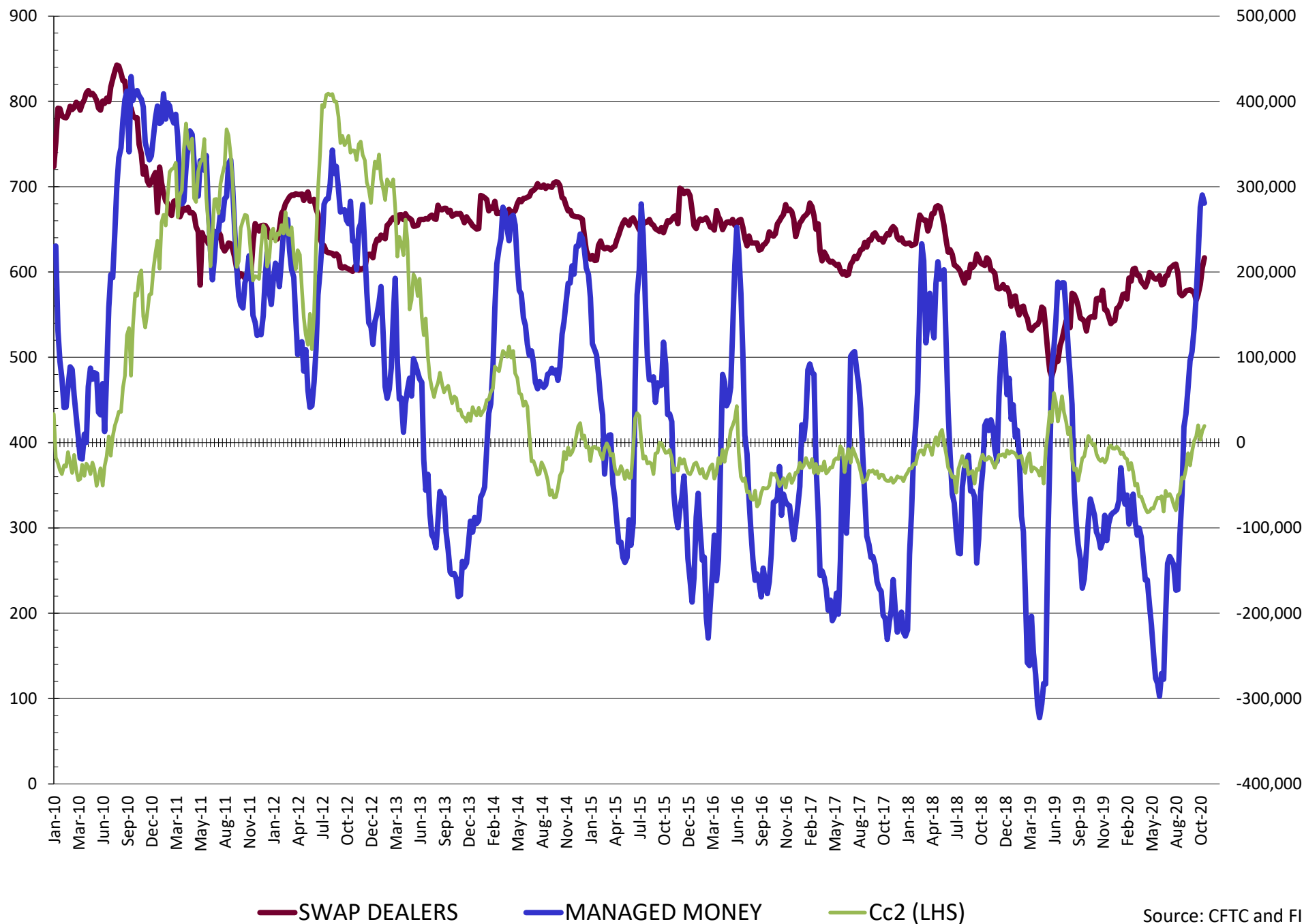
# NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEAN MEAL



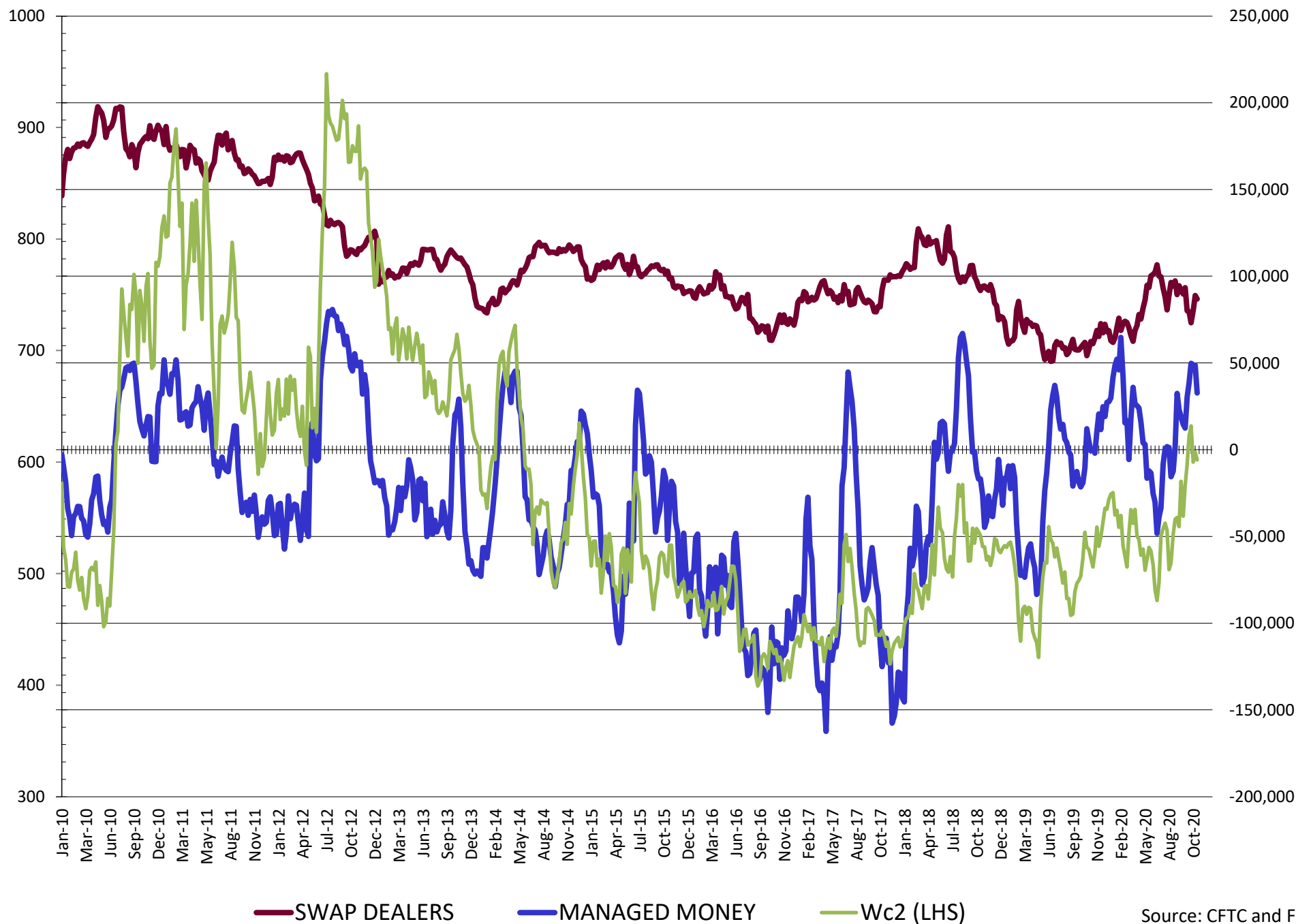
# NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEAN OIL



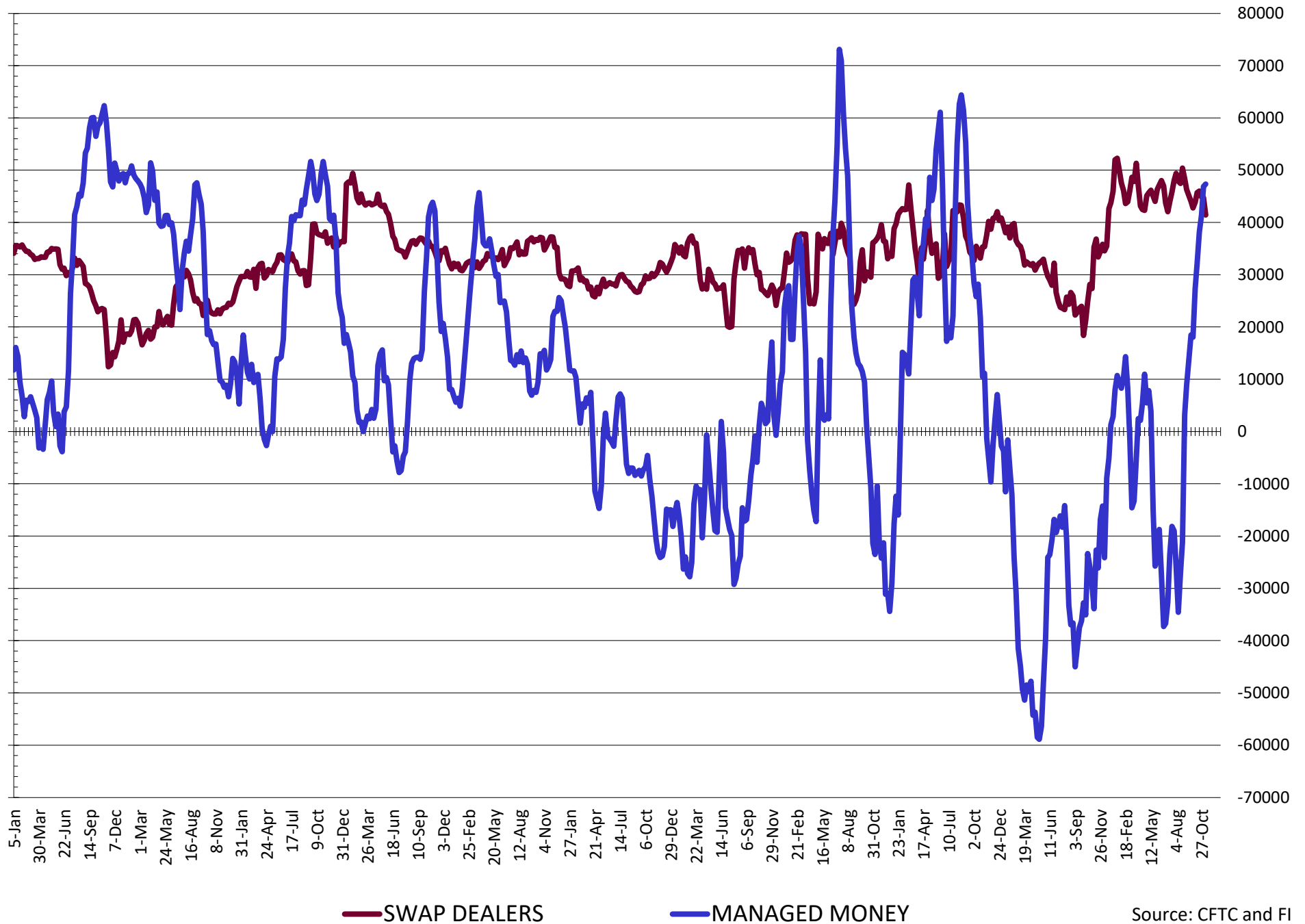
# NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN CORN



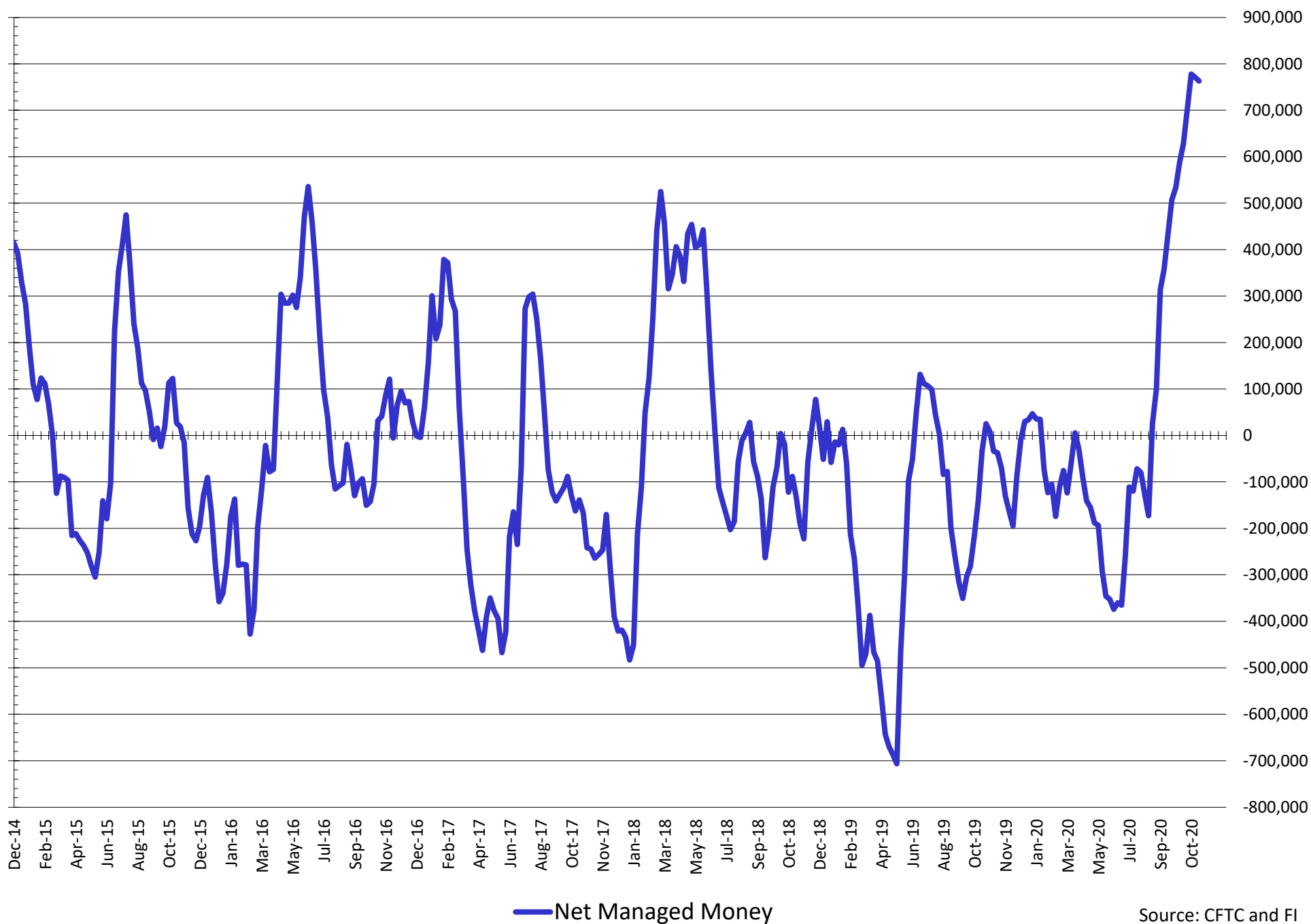
# NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN CHICAGO WHEAT



# NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN KANSAS WHEAT



# NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN COMBINED SRW, HRW, CORN, SOYBEANS, SOYMEAL AND SOYOIL



Source: CFTC and FI  
11/16/2020

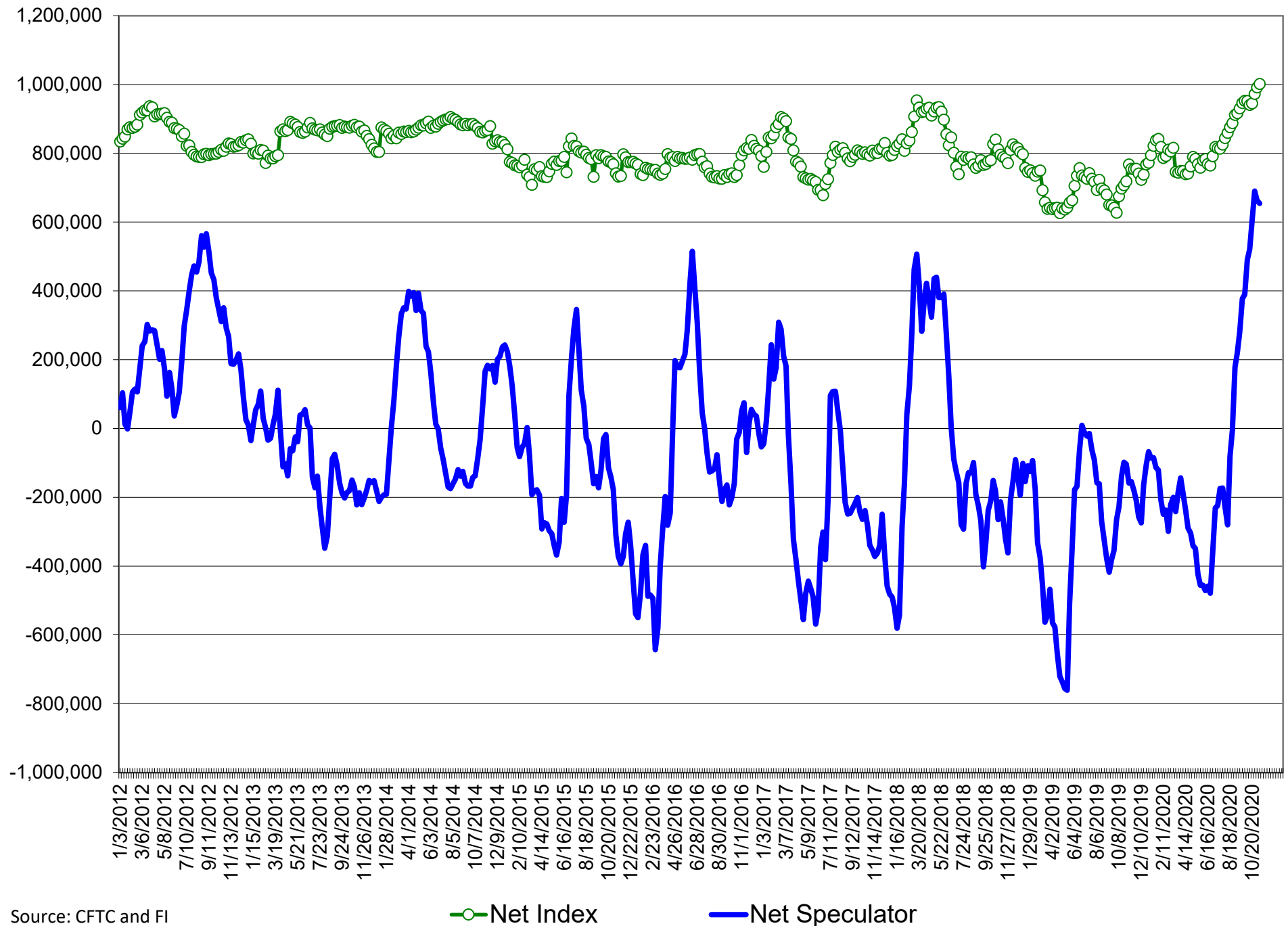
**COMMITMENT OF TRADERS**  
**FUTURES & OPTIONS NET POSITIONS (INDEX BROKEN OUT)**  
**AS OF 11/10/2020**  
(IN THOUSAND CONTRACTS)

|             | COMMERCIAL |         |         |         | (FUND)<br>NON COMMERCIAL |       |        |        | (SPEC)<br>NON-REPORTABLE |        |        |        |
|-------------|------------|---------|---------|---------|--------------------------|-------|--------|--------|--------------------------|--------|--------|--------|
|             | 10-Nov     | 3-Nov   | 27-Oct  | 20-Oct  | 10-Nov                   | 3-Nov | 27-Oct | 20-Oct | 10-Nov                   | 3-Nov  | 27-Oct | 20-Oct |
| WHEAT       |            |         |         |         |                          |       |        |        |                          |        |        |        |
| Chicago     | (126.7)    | (141.0) | (139.6) | (131.8) | 4.8                      | 19.5  | 22.6   | 23.9   | (15.2)                   | (17.7) | (16.4) | (20.0) |
| Kansas City | (91.0)     | (89.2)  | (83.7)  | (83.3)  | 23.0                     | 23.1  | 19.7   | 16.6   | 0.8                      | (1.0)  | (1.2)  | 0.9    |
| Minneapolis | -          | -       | -       | -       | -                        | -     | -      | -      | -                        | -      | -      | -      |
| All Wheat   | (217.7)    | (230.2) | (223.3) | (215.1) | 27.9                     | 42.7  | 42.3   | 40.4   | (14.4)                   | (18.7) | (17.5) | (19.1) |
| CORN        | (626.6)    | (597.0) | (591.0) | (509.9) | 299.4                    | 303.6 | 305.9  | 240.3  | (38.4)                   | (56.5) | (54.4) | (60.8) |
| OATS        | -          | -       | -       | -       | -                        | -     | -      | -      | -                        | -      | -      | -      |
| SOYBEANS    | (391.8)    | (374.3) | (390.1) | (380.3) | 187.9                    | 174.2 | 189.6  | 189.2  | 0.6                      | (6.6)  | (9.7)  | (8.4)  |
| SOY OIL     | (217.1)    | (213.2) | (215.2) | (196.8) | 69.9                     | 72.3  | 78.5   | 66.5   | 19.8                     | 17.0   | 19.4   | 15.9   |
| SOY MEAL    | (198.2)    | (199.0) | (207.9) | (200.6) | 68.9                     | 69.4  | 73.8   | 67.6   | 28.5                     | 24.8   | 27.0   | 26.2   |

|             | TOTAL<br>OPEN INTEREST |           |           |           | (INDEX)<br>COMMERCIAL INDEX TRADERS |       |        |        | (INDEX)<br>% NET OF TOTAL OPEN INTEREST |       |        |        |
|-------------|------------------------|-----------|-----------|-----------|-------------------------------------|-------|--------|--------|-----------------------------------------|-------|--------|--------|
|             | 10-Nov                 | 3-Nov     | 27-Oct    | 20-Oct    | 10-Nov                              | 3-Nov | 27-Oct | 20-Oct | 10-Nov                                  | 3-Nov | 27-Oct | 20-Oct |
| WHEAT       |                        |           |           |           |                                     |       |        |        |                                         |       |        |        |
| Chicago     | 577,112                | 593,222   | 582,882   | 592,895   | 137.1                               | 139.2 | 133.3  | 128.0  | 23.8%                                   | 23.5% | 22.9%  | 21.6%  |
| Kansas City | 266,829                | 277,511   | 274,237   | 279,840   | 67.1                                | 67.0  | 65.1   | 65.9   | 25.2%                                   | 24.2% | 23.8%  | 23.5%  |
| Minneapolis | -                      | -         | -         | -         | -                                   | -     | -      | -      | -                                       | -     | -      | -      |
| All Wheat   | 843,941                | 870,733   | 857,119   | 872,735   | 204.2                               | 206.2 | 198.5  | 193.8  | 24.2%                                   | 23.7% | 23.2%  | 22.2%  |
| CORN        | 2,325,019              | 2,188,941 | 2,157,487 | 2,150,651 | 365.7                               | 349.9 | 339.5  | 330.4  | 15.7%                                   | 16.0% | 15.7%  | 15.4%  |
| OATS        | -                      | -         | -         | -         | -                                   | -     | -      | -      | -                                       | -     | -      | -      |
| SOYBEANS    | 1,212,671              | 1,126,533 | 1,167,917 | 1,326,365 | 203.3                               | 206.7 | 210.2  | 199.5  | 16.8%                                   | 18.3% | 18.0%  | 15.0%  |
| SOY OIL     | 553,732                | 535,163   | 532,679   | 526,968   | 127.4                               | 123.8 | 117.3  | 114.4  | 23.0%                                   | 23.1% | 22.0%  | 21.7%  |
| SOY MEAL    | 547,724                | 531,000   | 532,715   | 522,739   | 100.8                               | 104.8 | 107.1  | 106.8  | 18.4%                                   | 19.7% | 20.1%  | 20.4%  |

SOURCE: CFTC & FI

# NET POSITION FUTURES AND OPTIONS OF SPECULATORS AND INDEX FUNDS IN COMBINED SRW, HRW, CORN, SOYBEANS, SOYMEAL AND SOYOIL



Source: CFTC and FI

11/16/2020

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